

issue comment

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SK증권 리서치센터

summary

● JB금융지주 3Q24 Review



JB 금융지주 3Q24 Review

JB금융지주

분기별 실적 정리 (상여원)	3Q24 기준 종합률												■ 누적 기준 실적 정리			
	3Q23 YTD	3Q24 YTD	% YoY	3Q23 YTD	3Q24 YTD	% YoY										
총영업이익	434.5	432.2	+0.5%	445.1	480.7	+9.0%	505.1	530.2	+4.7%	473.1	532.2	+56.7%	545.9	+3.9%	+6.4%	+0.1%
수익증대부	399.5	410.0	+2.7%	475.0	491.1	+4.0%	457.5	488.8	+7.0%	493.1	496.6	+3.0%	495.3	+1.1%	+1.9%	+0.4%
부자자이	35.0	17.0	-52.9%	17.4	4.8	-35.9%	40.0	43.4	+8.5%	47.5	35.6	-20.0%	49.3	+29.2%	+58.1%	+12.3%
수수료이익	20.7	25.7	+24.4%	12.8	5.3	-71.4%	23.0	22.7	-1.3%	29.0	4.3	-85.1%	28.0	+38.4%	+5.7%	+7.4%
기타비자이자이	14.4	-9.5	-46.4%	-0.5	13.0	+27.3%	27.3	14.4	-51.4%	-24.4%	7.7	+58.5%	58.9	+0.7%	+310.7%	+125.1%
보험수익	0.0	0.0	0.0%	0.0	0.0	0.0%	0.0	0.0	0.0%	0.0	0.0	0.0%	N/A	0.0	0.0	N/A
보증수익 외	14.4	-9.5	-46.4%	-0.5	13.0	+27.3%	27.3	14.4	-51.4%	-24.4%	7.7	+58.5%	58.9	+0.7%	+310.6%	+128.8%
부자금리비	168.4	161.9	-4.0%	171.3	218.7	+24.7%	191.5	181.2	-5.3%	179.0	220.5	+24.7%	192.6	+7.2%	+9.5%	+4.7%
부자금리 전 영업이익	168.4	218.7	+24.7%	191.5	181.2	-5.3%	179.0	220.5	+24.7%	192.6	182.9	-5.3%	192.6	+7.2%	+9.5%	+4.7%
부자금리	36.5	57.9	+60.0%	64.2	108.8	+67.7%	90.3	106.4	+18.8%	120.6	126.3	+5.0%	106.9	+26.3%	+11.4%	+12.7%
영업이익	229.6	212.4	-4.4%	230.6	153.2	-33.3%	223.2	219.9	-1.4%	230.6	126.3	-47.9%	228.0	+258.8%	+241.0%	+13.2%
세전이익	230.6	214.3	-6.9%	230.8	153.8	-33.3%	223.1	220.9	-1.3%	227.8	127.7	-47.9%	231.4	+259.5%	+260.0%	+14.2%
당기순이익	171.4	157.3	-7.5%	171.6	118.0	-33.3%	167.3	167.1	-0.1%	173.0	96.5	-47.9%	176.0	+200.7%	+197.5%	+14.2%
연결 재무제표이익	166.8	153.2	-8.5%	167.0	114.0	-33.3%	163.4	162.8	-0.2%	167.3	92.6	-47.9%	173.2	+196.9%	+193.0%	+14.1%
부자금리비 외	166.8	153.2	-8.5%	167.0	114.0	-33.3%	163.4	162.8	-0.2%	167.3	92.6	-47.9%	173.2	+196.9%	+193.0%	+14.1%
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