

# 전기전자

## 11월 대만 IT 매출 동향: 전년 대비 성장세로 전환

### 전기전자/IT부품장비

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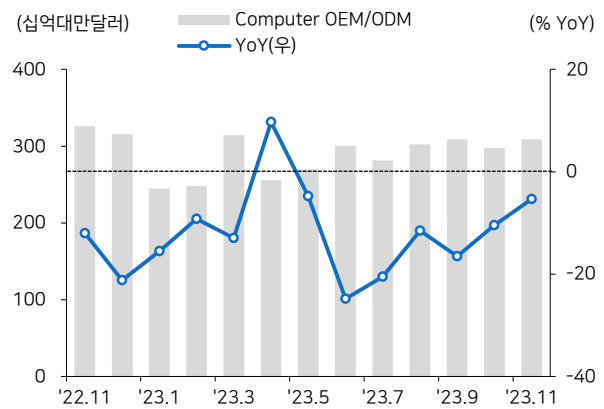
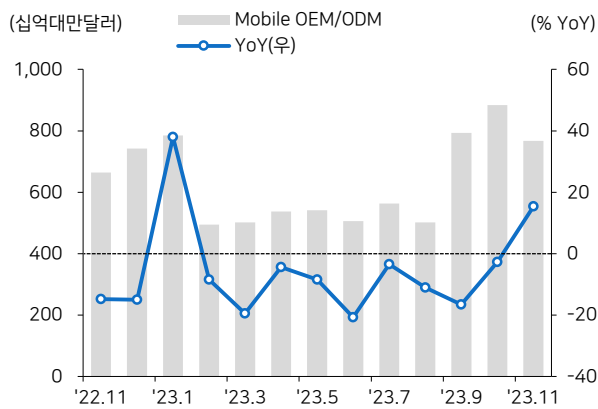
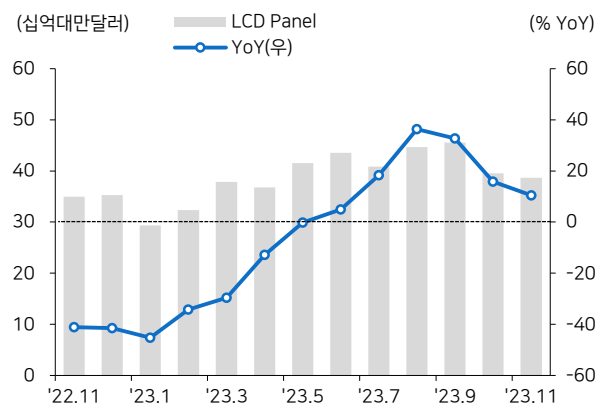
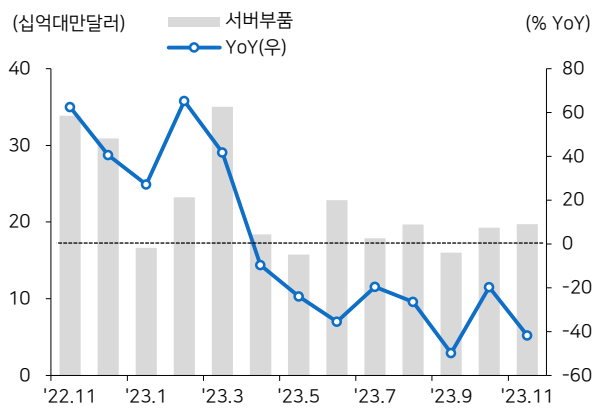
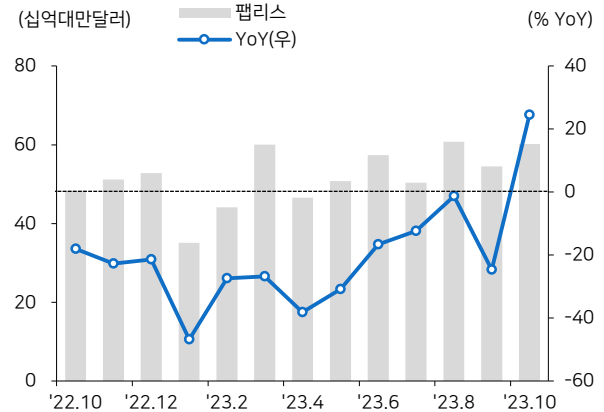
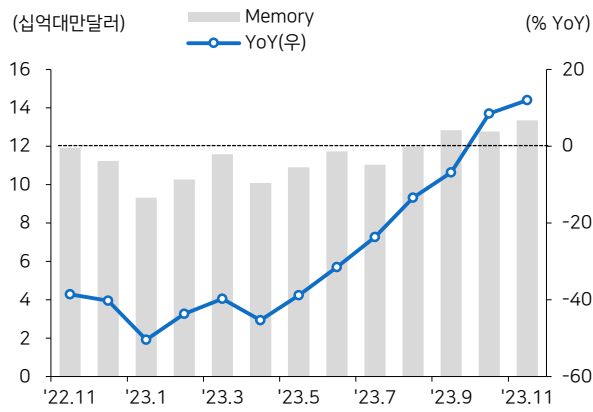
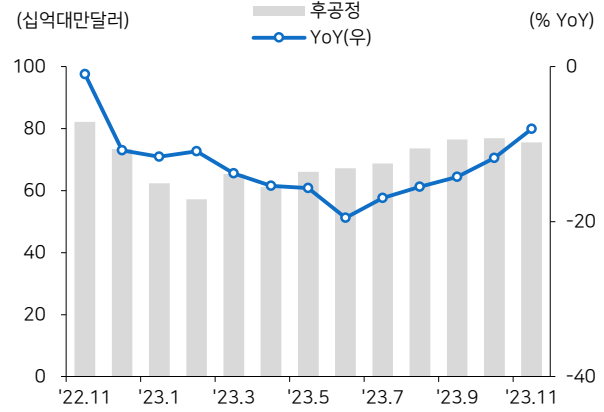
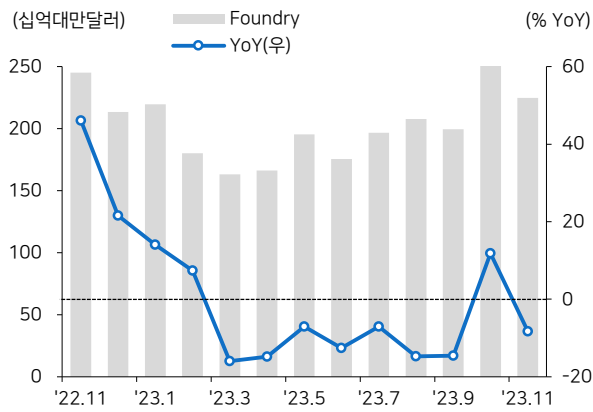
### 11월 대만 IT 합산 매출액, 전년 대비 성장세(그림3)로 전환

- 11월 대만 IT 합산 매출액은 10월부터 시작된 세트업체들의 Re-Stocking 오더를 반영, 10개월만에 전년 대비 성장세로 전환
- 도달한 교체주기, 온디바이스AI로 인한 신규 수요 창출 등으로 주요 중국 브랜드는 2024년 스마트폰 시장에 상대적으로 낙관적인 태도를 유지
- 이에 더해 중국 스마트폰 시장은 유통채널 단 재고가 소진된 상황에서 1~2월경 중국의 춘절 기간 프로모션과 내년 2분기 전자상거래 쇼핑 축제에 의해 지속적인 수요가 창출될 수 있는 환경
- 낮은 기저까지 감안했을 때, 중국 스마트폰 시장은 내년 상반기까지 성장세가 유지될 가능성이 높다고 판단하며 중화권향 부품업체들은 4Q23 ~ 1H24 Re-Stocking의 수혜를 통한 Outperform을 예상

### 대만 IT 주요 기업 11월 매출 동향

- 전년 대비 성장을 기록한 산업군은 패키징(+16.9%, 이하 YoY), Memory(+12.0%), LCD Panel(+10.5%), PC/Motherboard(+7.1%), Handset Components(+12.0%), Mobile OEM/ODM(+15.4%), Flexible PCB(+12.4%), LENS(+23.9%), Hinge(+52.6%), PI 필름/FCCL/Coverlay(+11.8%) 총 10개
- 전월 대비 매출이 증가한 산업군은 후공정 소모품(+4.5% MoM, 이하 MoM), Memory(+4.5%), 서버부품(+2.4%), Computer OEM/ODM(+3.7%), MLCC(+3.1%), 기타수동부품(+9.1%), Handset Components(+2.6%), Lens(+5.5%), Leadframe(+5.1%), Hinge(+5.4%) 총 10개
- TSMC의 11월 매출은 전월 높은 기저로 MoM 감소했지만 올해 두번째로 높은 매출을 기록. TSMC는 3분기 실적발표 당시 3nm 공정에 대한 견조한 수요로 QoQ 10.0%~14.7% 증가하는 4분기 매출 가이드를 제시. 10~11월 매출 호조로 4분기 매출은 가이드선 상단 도달 예상.
- TSMC는 또한 3nm 공정에 대한 수요가 2024년까지 지속되며 AI 개발은 2024년에 큰 기회를 창출할 것으로 예상. 이에 더해 2025년 상업 생산을 시작할 예정인 2nm 공정을 개발 중이며, 애플/엔비디아 등 일부 대형 고객에게 시제품 공정 테스트 결과를 공개한 것으로 파악
- 주요 메모리 업체들의 감산으로 인한 수급 안정화와 함께 PC, 스마트폰 등 세트업체의 주문 증가로 대만 Memory 매출액(Nanya+Winbond+ADATA)의 상승세 지속
- Mediatek은 주력 제품은 Dimensity 9300을 탑재한 ViVO의 X100의 중국 시장 출시로 매출 상승세 지속. 중화권 브랜드로 내 채택 확대에 12월까지도 휴대폰 사업의 매출 성장을 기대. 또한 Mediatek은 AI가 새로운 수요를 주도하면서 스마트폰 시장이 2024년 성장 궤도로 돌아올 것으로 전망
- 아이폰 밸류체인 합산 매출액(그림4)은 프로맥스 생산 차질로 인한 대기 수요를 반영하며 전년 대비 성장세로 전환. 특히 프로맥스 잠만경 렌즈 + Mate 60 Pro 잠만경 렌즈를 단독 공급하는 Largan의 가파른 성장이 11월까지도 지속
- 중화권 폴더블 시장의 성장을 반영, Huawei/Honor로 외장렌지를 공급하는 Jarlytec(+58.7% MoM), Fositek(+44.5% MoM)의 가파른 매출 성장(그림74~그림77) 지속

그림1 대만 월별 매출(1)



자료: 메리츠증권 리서치센터

그림2 대만 월별 매출(2)

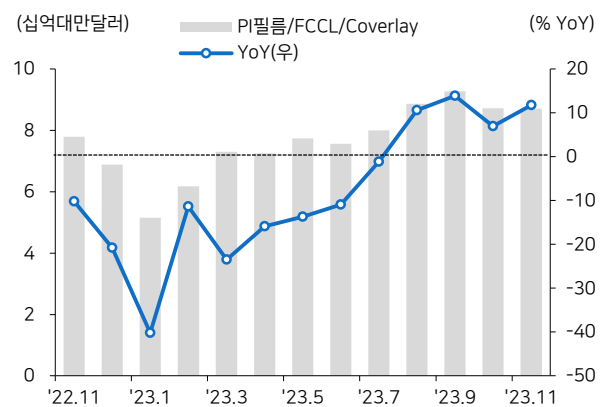
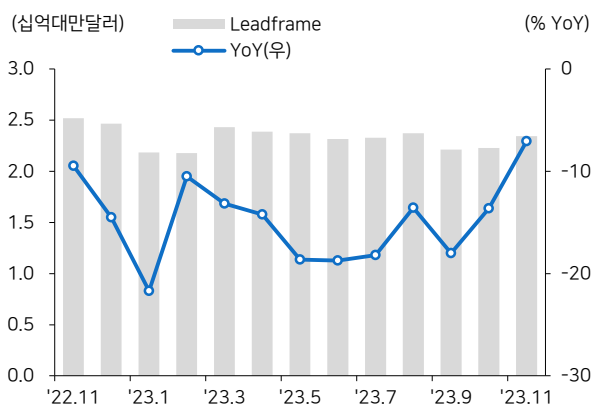
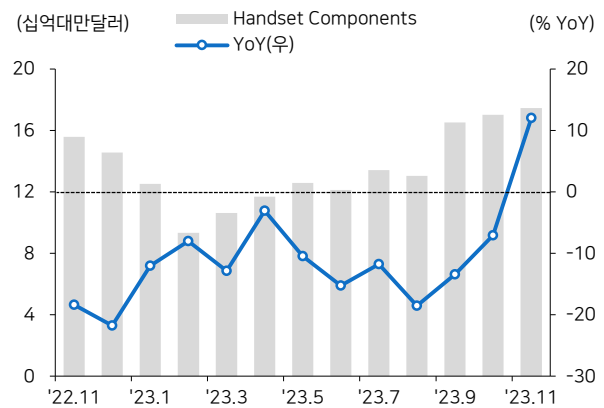
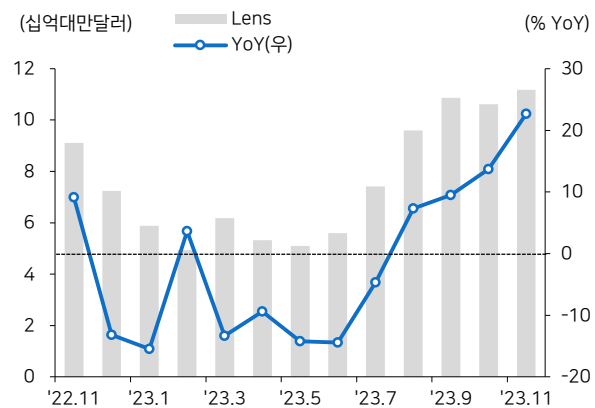
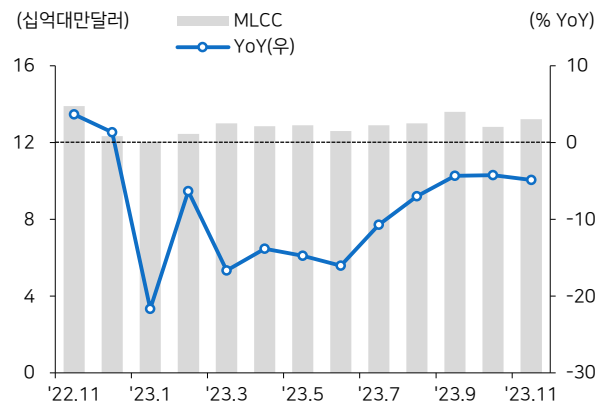
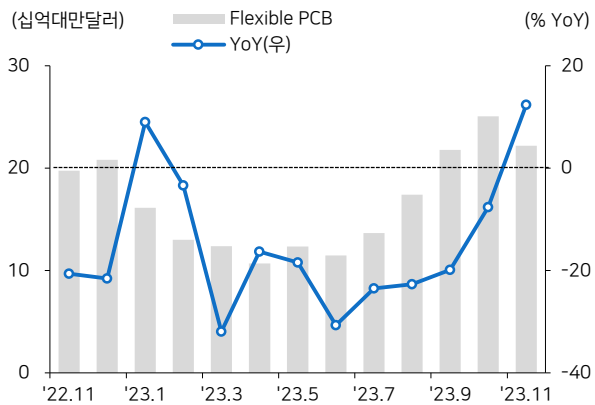
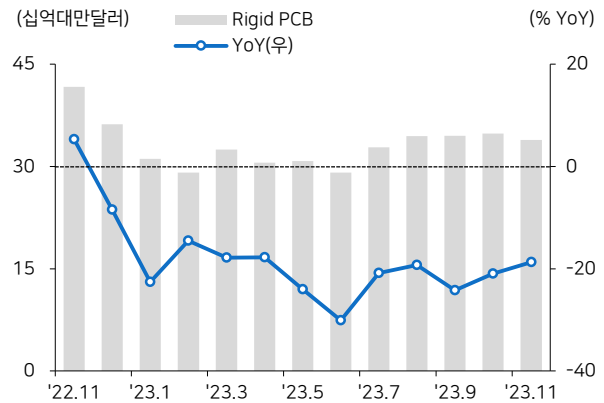
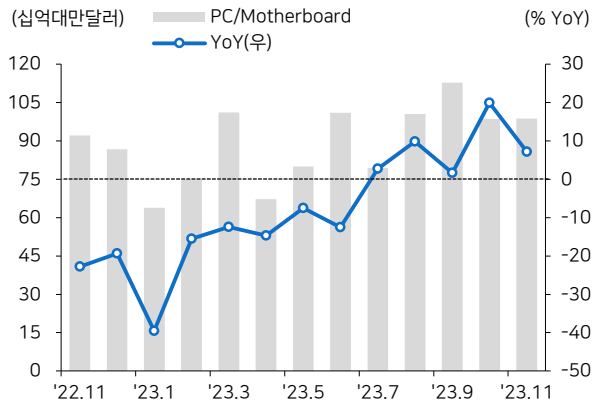


표1 대만 월별 매출액													
(십억대만달러)	22.11	22.12	23.01	23.02	23.03	23.04	23.05	23.06	23.07	23.08	23.09	23.10	23.11
<b>파운드리</b>	<b>245.3</b>	<b>213.5</b>	<b>219.6</b>	<b>180.1</b>	<b>163.1</b>	<b>166.4</b>	<b>195.3</b>	<b>175.5</b>	<b>196.7</b>	<b>207.6</b>	<b>199.5</b>	<b>262.4</b>	<b>224.8</b>
% MoM	4.5%	-12.9%	2.9%	-18.0%	-9.4%	2.0%	17.4%	-10.2%	12.1%	5.6%	-3.9%	31.5%	-14.3%
% YoY	46.0%	21.5%	14.0%	7.4%	-16.0%	-14.8%	-7.1%	-12.6%	-7.0%	-14.7%	-14.6%	11.8%	-8.3%
<b>TSMC</b>	<b>222.7</b>	<b>192.6</b>	<b>200.1</b>	<b>163.2</b>	<b>145.4</b>	<b>147.9</b>	<b>176.5</b>	<b>156.4</b>	<b>177.6</b>	<b>188.7</b>	<b>180.4</b>	<b>243.2</b>	<b>206.0</b>
% MoM	5.9%	-13.5%	3.9%	-18.4%	-10.9%	1.7%	19.4%	-11.4%	13.6%	6.2%	-4.4%	34.8%	-15.3%
% YoY	50.2%	23.9%	16.2%	11.1%	-15.4%	-14.3%	-4.9%	-11.1%	-4.9%	-13.5%	-13.4%	15.7%	-7.5%
<b>UMC</b>	<b>22.5</b>	<b>20.9</b>	<b>19.6</b>	<b>16.9</b>	<b>17.7</b>	<b>18.5</b>	<b>18.8</b>	<b>19.1</b>	<b>19.1</b>	<b>19.0</b>	<b>19.1</b>	<b>19.2</b>	<b>18.8</b>
% MoM	-7.4%	-7.1%	-6.5%	-13.6%	4.5%	4.4%	1.7%	1.5%	0.0%	-0.6%	0.5%	0.7%	-2.1%
% YoY	14.7%	3.3%	-4.3%	-18.6%	-20.1%	-19.0%	-23.1%	-23.2%	-23.2%	-25.2%	-24.4%	-21.2%	-16.7%
<b>후공정(OSAT)</b>	<b>82.2</b>	<b>73.3</b>	<b>62.4</b>	<b>57.2</b>	<b>65.4</b>	<b>61.2</b>	<b>66.1</b>	<b>67.2</b>	<b>68.7</b>	<b>73.5</b>	<b>76.4</b>	<b>76.9</b>	<b>75.5</b>
% MoM	-5.8%	-10.7%	-15.0%	-8.3%	14.4%	-6.3%	7.9%	1.7%	2.3%	7.0%	3.9%	0.6%	-1.8%
% YoY	-1.0%	-10.8%	-11.6%	-10.9%	-13.8%	-15.4%	-15.7%	-19.5%	-16.9%	-15.5%	-14.2%	-11.8%	-8.0%
<b>ASE</b>	<b>60.1</b>	<b>53.1</b>	<b>45.1</b>	<b>40.0</b>	<b>45.8</b>	<b>43.3</b>	<b>46.2</b>	<b>46.7</b>	<b>48.4</b>	<b>52.3</b>	<b>55.5</b>	<b>56.2</b>	<b>54.5</b>
% MoM	-6.3%	-11.6%	-15.1%	-11.4%	14.5%	-5.4%	6.8%	1.0%	3.5%	8.1%	6.2%	1.1%	-3.0%
% YoY	-0.7%	-10.9%	-7.1%	-8.8%	-11.9%	-11.0%	-14.1%	-19.4%	-16.9%	-18.1%	-16.7%	-12.5%	-9.3%
<b>SPIL</b>	<b>11.3</b>	<b>9.8</b>	<b>8.2</b>	<b>8.1</b>	<b>9.6</b>	<b>8.0</b>	<b>9.5</b>	<b>9.9</b>	<b>9.6</b>	<b>10.4</b>	<b>10.4</b>	<b>10.1</b>	<b>10.1</b>
% MoM	-3.0%	-13.3%	-15.7%	-2.1%	19.3%	-16.7%	18.8%	3.8%	-2.8%	8.0%	-0.1%	-2.8%	0.6%
% YoY	17.7%	0.7%	-12.3%	-12.2%	-13.1%	-25.6%	-14.7%	-18.0%	-19.1%	-10.2%	-7.2%	-13.2%	-10.0%
<b>PTL</b>	<b>6.0</b>	<b>5.8</b>	<b>5.0</b>	<b>5.2</b>	<b>5.5</b>	<b>5.6</b>	<b>5.7</b>	<b>5.9</b>	<b>6.2</b>	<b>6.3</b>	<b>6.0</b>	<b>6.1</b>	<b>6.5</b>
% MoM	-9.1%	-3.8%	-13.5%	4.3%	5.9%	1.5%	1.1%	4.7%	4.2%	1.4%	-4.4%	1.5%	6.3%
% YoY	-20.1%	-21.0%	-31.0%	-19.5%	-22.3%	-23.5%	-27.7%	-26.6%	-19.5%	-11.5%	-10.0%	-8.0%	7.6%
<b>KYEC</b>	<b>2.9</b>	<b>2.9</b>	<b>2.6</b>	<b>2.5</b>	<b>2.7</b>	<b>2.6</b>	<b>2.8</b>	<b>2.8</b>	<b>2.9</b>	<b>2.9</b>	<b>2.9</b>	<b>2.9</b>	<b>2.8</b>
% MoM	-5.3%	1.9%	-12.6%	-2.6%	8.2%	-3.3%	5.5%	1.6%	2.0%	0.8%	-0.7%	0.7%	-1.2%
% YoY	-9.9%	-10.3%	-17.0%	-4.2%	-17.8%	-22.8%	-16.9%	-13.4%	-10.7%	-0.4%	-2.5%	-5.3%	-1.2%
<b>Chipbond</b>	<b>1.9</b>	<b>1.7</b>	<b>1.4</b>	<b>1.4</b>	<b>1.8</b>	<b>1.7</b>	<b>1.9</b>	<b>1.9</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.6</b>
% MoM	9.0%	-9.2%	-17.3%	-1.9%	26.0%	-4.2%	12.2%	-1.4%	-7.5%	0.7%	-2.9%	-0.2%	-5.6%
% YoY	-11.5%	-24.9%	-37.4%	-32.2%	-26.0%	-24.9%	-15.7%	-11.5%	-5.0%	2.7%	-1.6%	-3.1%	-16.1%
<b>후공정 소모품</b>	<b>1.0</b>	<b>0.8</b>	<b>0.6</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.6</b>	<b>0.6</b>	<b>0.5</b>	<b>0.6</b>	<b>0.6</b>	<b>0.5</b>	<b>0.5</b>
% MoM	6.2%	-21.7%	-21.7%	-15.4%	-8.3%	-3.0%	30.2%	3.2%	-17.9%	3.3%	7.8%	-18.2%	4.5%
% YoY	39.9%	17.2%	13.7%	11.9%	-14.1%	-17.1%	-8.4%	-33.3%	-29.8%	-42.0%	-44.8%	-50.8%	-51.6%
<b>Winway</b>	<b>0.7</b>	<b>0.5</b>	<b>0.4</b>	<b>0.3</b>	<b>0.3</b>	<b>0.2</b>	<b>0.4</b>	<b>0.4</b>	<b>0.3</b>	<b>0.3</b>	<b>0.4</b>	<b>0.3</b>	<b>0.2</b>
% MoM	17.6%	-28.3%	-10.8%	-24.8%	-18.2%	-6.1%	58.7%	-2.7%	-30.4%	29.5%	10.1%	-32.1%	-4.4%
% YoY	96.7%	72.5%	35.6%	38.7%	2.4%	9.4%	43.2%	-32.1%	-37.5%	-32.5%	-39.6%	-54.7%	-63.2%
<b>CHPT</b>	<b>0.4</b>	<b>0.3</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.3</b>	<b>0.3</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.3</b>
% MoM	-9.1%	-10.3%	-36.9%	3.1%	5.8%	0.4%	0.6%	12.8%	-0.3%	-22.5%	4.2%	5.9%	14.5%
% YoY	-6.9%	-18.9%	-13.8%	-12.4%	-27.1%	-33.8%	-42.4%	-35.0%	-20.2%	-52.9%	-52.0%	-45.5%	-31.4%
<b>메모리</b>	<b>11.9</b>	<b>11.2</b>	<b>9.3</b>	<b>10.3</b>	<b>11.6</b>	<b>10.1</b>	<b>10.9</b>	<b>11.7</b>	<b>11.0</b>	<b>12.0</b>	<b>12.8</b>	<b>12.8</b>	<b>13.3</b>
% MoM	1.3%	-5.7%	-17.1%	10.2%	12.7%	-12.9%	8.2%	7.6%	-6.0%	8.5%	7.2%	-0.6%	4.5%
% YoY	-38.6%	-40.3%	-50.4%	-43.7%	-39.8%	-45.3%	-38.8%	-31.6%	-23.7%	-13.4%	-6.8%	8.4%	12.0%
<b>Nanya</b>	<b>2.8</b>	<b>2.4</b>	<b>2.3</b>	<b>2.0</b>	<b>2.1</b>	<b>2.3</b>	<b>2.3</b>	<b>2.5</b>	<b>2.4</b>	<b>2.6</b>	<b>2.7</b>	<b>2.7</b>	<b>2.9</b>
% MoM	-0.4%	-13.4%	-6.2%	-10.0%	6.0%	5.3%	2.2%	6.5%	-0.8%	5.6%	5.8%	-2.1%	7.7%
% YoY	-61.8%	-65.4%	-66.8%	-68.5%	-68.1%	-65.7%	-62.7%	-53.0%	-44.6%	-24.7%	-15.0%	-4.1%	3.7%
<b>Winbond</b>	<b>6.5</b>	<b>6.5</b>	<b>4.9</b>	<b>5.7</b>	<b>6.9</b>	<b>5.7</b>	<b>6.1</b>	<b>7.0</b>	<b>6.3</b>	<b>6.4</b>	<b>6.8</b>	<b>6.3</b>	<b>6.4</b>
% MoM	4.1%	-0.6%	-24.6%	17.6%	19.8%	-17.4%	8.0%	13.9%	-9.6%	1.7%	5.3%	-6.9%	1.1%
% YoY	-23.8%	-24.7%	-43.8%	-33.2%	-25.3%	-36.3%	-30.4%	-21.5%	-14.6%	-13.2%	-8.0%	0.5%	-2.3%
<b>ADATA</b>	<b>2.6</b>	<b>2.4</b>	<b>2.2</b>	<b>2.5</b>	<b>2.5</b>	<b>2.1</b>	<b>2.5</b>	<b>2.3</b>	<b>2.3</b>	<b>3.0</b>	<b>3.3</b>	<b>3.8</b>	<b>4.1</b>
% MoM	-3.5%	-10.1%	-7.6%	14.5%	1.8%	-16.2%	15.3%	-7.0%	-0.2%	30.4%	12.5%	13.4%	8.0%
% YoY	-26.7%	-27.9%	-34.4%	-21.7%	-22.0%	-26.8%	-12.5%	-23.9%	-14.6%	-1.1%	4.0%	39.6%	56.2%

자료: Mops, 메리츠증권 리서치센터

표2 대만 월별 매출액 (2)													
(십억대만달러)	22.11	22.12	23.01	23.02	23.03	23.04	23.05	23.06	23.07	23.08	23.09	23.10	23.11
<b>팹리스</b>	<b>51.2</b>	<b>52.8</b>	<b>35.1</b>	<b>44.1</b>	<b>60.1</b>	<b>46.6</b>	<b>50.8</b>	<b>57.3</b>	<b>50.4</b>	<b>60.8</b>	<b>54.5</b>	<b>60.2</b>	<b>59.8</b>
% MoM	5.9%	3.2%	-33.6%	25.8%	36.1%	-22.5%	9.1%	12.8%	-12.1%	20.6%	-10.4%	10.5%	-0.6%
% YoY	-22.8%	-21.5%	-46.8%	-27.5%	-26.8%	-38.2%	-30.9%	-16.7%	-12.4%	-1.3%	-24.7%	24.5%	16.9%
<b>Mediatek</b>	<b>36.1</b>	<b>38.7</b>	<b>22.4</b>	<b>30.3</b>	<b>43.0</b>	<b>28.3</b>	<b>31.6</b>	<b>38.2</b>	<b>31.8</b>	<b>42.3</b>	<b>36.1</b>	<b>42.8</b>	<b>43.1</b>
% MoM	8.2%	7.1%	-42.1%	35.4%	41.7%	-34.0%	11.3%	21.1%	-16.9%	33.0%	-14.6%	18.7%	0.6%
% YoY	-19.8%	-16.3%	-48.5%	-24.3%	-27.4%	-46.1%	-39.4%	-25.1%	-22.3%	-5.5%	-36.2%	28.2%	19.2%
<b>Novatek</b>	<b>7.8</b>	<b>7.8</b>	<b>7.2</b>	<b>7.6</b>	<b>9.2</b>	<b>10.0</b>	<b>10.2</b>	<b>10.1</b>	<b>9.7</b>	<b>9.7</b>	<b>9.6</b>	<b>9.5</b>	<b>8.9</b>
% MoM	13.2%	-0.1%	-7.0%	5.8%	20.1%	8.5%	2.6%	-1.1%	-4.3%	0.2%	-1.4%	-0.4%	-6.1%
% YoY	-35.5%	-34.6%	-41.4%	-34.8%	-26.4%	-19.1%	-6.9%	24.0%	40.9%	48.5%	54.9%	38.6%	15.0%
<b>Realtek</b>	<b>7.3</b>	<b>6.4</b>	<b>5.5</b>	<b>6.2</b>	<b>7.9</b>	<b>8.3</b>	<b>9.0</b>	<b>9.0</b>	<b>9.0</b>	<b>8.9</b>	<b>8.9</b>	<b>7.9</b>	<b>7.8</b>
% MoM	-9.8%	-12.6%	-13.9%	12.9%	28.1%	4.1%	9.2%	-0.1%	-0.5%	-1.2%	0.0%	-11.2%	-0.8%
% YoY	-20.6%	-30.5%	-46.2%	-31.9%	-24.0%	-20.6%	-13.7%	-6.6%	-8.4%	-14.8%	-7.6%	-2.8%	7.0%
<b>서버부품</b>	<b>33.9</b>	<b>30.9</b>	<b>16.6</b>	<b>23.2</b>	<b>35.0</b>	<b>18.4</b>	<b>15.7</b>	<b>22.8</b>	<b>17.9</b>	<b>19.7</b>	<b>16.0</b>	<b>19.3</b>	<b>19.7</b>
% MoM	41.2%	-8.8%	-46.2%	39.5%	50.9%	-47.5%	-14.5%	45.0%	-21.6%	10.1%	-18.6%	20.2%	2.4%
% YoY	62.4%	40.5%	27.1%	65.2%	41.8%	-9.6%	-24.0%	-35.5%	-19.6%	-26.4%	-49.8%	-19.7%	-41.8%
<b>Wiwynn</b>	<b>33.5</b>	<b>30.5</b>	<b>16.4</b>	<b>23.0</b>	<b>34.8</b>	<b>18.2</b>	<b>15.5</b>	<b>22.6</b>	<b>17.7</b>	<b>19.5</b>	<b>15.7</b>	<b>18.9</b>	<b>19.4</b>
% MoM	42.6%	-8.8%	-46.2%	40.1%	51.4%	-47.8%	-14.6%	45.7%	-21.9%	10.1%	-19.2%	20.6%	2.3%
% YoY	62.8%	41.1%	29.2%	67.6%	43.4%	-8.7%	-23.3%	-35.2%	-19.1%	-26.2%	-50.1%	-19.3%	-42.1%
<b>Aspeed</b>	<b>0.4</b>	<b>0.4</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.3</b>	<b>0.3</b>	<b>0.3</b>
% MoM	-18.8%	-6.8%	-43.6%	1.2%	1.2%	1.0%	-1.0%	0.3%	2.4%	5.1%	32.1%	0.7%	5.7%
% YoY	37.6%	5.4%	-42.7%	-33.2%	-47.8%	-49.8%	-51.5%	-55.2%	-45.8%	-39.5%	-32.5%	-37.3%	-18.5%
<b>LCD Panel</b>	<b>35.0</b>	<b>35.3</b>	<b>29.3</b>	<b>32.3</b>	<b>37.8</b>	<b>36.8</b>	<b>41.5</b>	<b>43.5</b>	<b>40.9</b>	<b>44.6</b>	<b>45.5</b>	<b>39.5</b>	<b>38.6</b>
% MoM	2.6%	0.8%	-16.8%	10.2%	17.0%	-2.7%	12.9%	4.8%	-6.1%	9.2%	1.9%	-13.2%	-2.2%
% YoY	-41.1%	-41.5%	-45.3%	-34.2%	-29.6%	-12.9%	-0.2%	4.9%	18.3%	36.4%	32.7%	15.8%	10.5%
<b>AUO</b>	<b>17.5</b>	<b>18.0</b>	<b>16.0</b>	<b>16.1</b>	<b>19.2</b>	<b>18.6</b>	<b>21.8</b>	<b>23.0</b>	<b>21.3</b>	<b>24.3</b>	<b>24.6</b>	<b>21.2</b>	<b>20.2</b>
% MoM	1.7%	3.0%	-11.4%	0.6%	19.5%	-3.2%	17.4%	5.3%	-7.4%	14.2%	1.2%	-13.8%	-4.7%
% YoY	-43.4%	-43.3%	-42.7%	-37.4%	-31.6%	-8.2%	-0.8%	10.9%	22.0%	51.6%	50.9%	23.2%	15.5%
<b>Innolux</b>	<b>16.2</b>	<b>16.1</b>	<b>12.6</b>	<b>15.5</b>	<b>17.5</b>	<b>17.0</b>	<b>18.7</b>	<b>19.3</b>	<b>18.5</b>	<b>19.2</b>	<b>19.9</b>	<b>17.3</b>	<b>17.4</b>
% MoM	3.6%	-0.4%	-21.8%	23.0%	13.0%	-2.7%	9.8%	3.4%	-4.3%	3.8%	3.6%	-13.2%	0.9%
% YoY	-39.1%	-39.2%	-47.5%	-29.4%	-26.8%	-17.4%	3.9%	0.3%	17.5%	25.8%	17.3%	10.7%	7.8%
<b>Hannstar</b>	<b>1.3</b>	<b>1.1</b>	<b>0.8</b>	<b>0.8</b>	<b>1.1</b>	<b>1.2</b>	<b>1.0</b>	<b>1.2</b>	<b>1.1</b>	<b>1.1</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>
% MoM	1.5%	-14.0%	-31.6%	-1.8%	47.3%	5.3%	-15.4%	21.5%	-10.0%	3.5%	-9.7%	1.6%	-2.1%
% YoY	-30.5%	-41.0%	-55.0%	-48.2%	-35.1%	-14.2%	-37.2%	-18.8%	-18.9%	-20.9%	-0.5%	-20.2%	-23.1%
<b>PC/Motherboard</b>	<b>92.1</b>	<b>86.8</b>	<b>63.8</b>	<b>75.0</b>	<b>101.1</b>	<b>67.2</b>	<b>80.0</b>	<b>101.0</b>	<b>79.5</b>	<b>100.5</b>	<b>112.8</b>	<b>98.7</b>	<b>98.7</b>
% MoM	12.0%	-5.8%	-26.4%	17.5%	34.7%	-33.5%	19.0%	26.2%	-21.2%	26.4%	12.2%	-12.5%	0.0%
% YoY	-22.8%	-19.4%	-39.6%	-15.5%	-12.4%	-14.7%	-7.5%	-12.5%	2.7%	9.8%	1.7%	19.9%	7.1%
<b>Acer</b>	<b>18.9</b>	<b>22.9</b>	<b>13.6</b>	<b>14.7</b>	<b>24.1</b>	<b>13.8</b>	<b>18.1</b>	<b>26.3</b>	<b>17.7</b>	<b>21.7</b>	<b>28.1</b>	<b>19.4</b>	<b>20.1</b>
% MoM	4.7%	21.1%	-40.4%	7.7%	64.5%	-42.7%	30.8%	45.5%	-32.7%	22.4%	29.4%	-31.0%	3.9%
% YoY	-34.5%	-22.4%	-45.8%	-35.9%	-20.3%	-28.1%	-18.5%	-15.0%	1.5%	7.1%	3.3%	7.2%	6.4%
<b>Asustek</b>	<b>45.7</b>	<b>41.0</b>	<b>27.3</b>	<b>34.9</b>	<b>49.2</b>	<b>31.3</b>	<b>36.3</b>	<b>48.1</b>	<b>37.6</b>	<b>48.6</b>	<b>48.9</b>	<b>42.1</b>	<b>43.2</b>
% MoM	13.5%	-10.3%	-33.4%	27.7%	41.3%	-36.4%	16.0%	32.4%	-21.9%	29.4%	0.5%	-13.8%	2.4%
% YoY	-17.1%	-20.3%	-36.8%	-13.4%	-10.5%	-6.2%	-4.6%	-13.3%	2.2%	0.8%	-18.3%	4.5%	-5.7%
<b>MSI</b>	<b>14.8</b>	<b>12.3</b>	<b>13.2</b>	<b>14.1</b>	<b>16.3</b>	<b>13.1</b>	<b>13.9</b>	<b>14.3</b>	<b>13.9</b>	<b>16.9</b>	<b>18.1</b>	<b>19.1</b>	<b>18.1</b>
% MoM	8.7%	-17.2%	7.1%	7.3%	15.7%	-19.7%	5.7%	3.3%	-2.9%	21.4%	7.2%	5.7%	-5.7%
% YoY	-25.2%	-20.8%	-35.5%	-5.1%	-8.1%	-16.0%	-12.9%	-13.2%	6.9%	34.5%	39.4%	40.2%	21.7%
<b>Gigabyte</b>	<b>10.9</b>	<b>8.8</b>	<b>8.2</b>	<b>10.1</b>	<b>9.7</b>	<b>7.3</b>	<b>9.5</b>	<b>9.6</b>	<b>8.7</b>	<b>11.9</b>	<b>16.3</b>	<b>16.8</b>	<b>15.9</b>
% MoM	32.2%	-19.2%	-6.3%	22.7%	-3.5%	-25.0%	29.8%	1.8%	-9.9%	37.3%	36.3%	3.0%	-5.1%
% YoY	-8.2%	14.0%	-42.1%	13.4%	2.4%	-4.2%	38.5%	17.7%	16.9%	51.2%	85.6%	104.1%	46.5%
<b>ECS</b>	<b>1.8</b>	<b>1.8</b>	<b>1.5</b>	<b>1.3</b>	<b>1.6</b>	<b>1.7</b>	<b>2.2</b>	<b>2.6</b>	<b>1.6</b>	<b>1.4</b>	<b>1.5</b>	<b>1.3</b>	<b>1.4</b>
% MoM	-12.6%	1.9%	-13.9%	-16.1%	23.6%	4.9%	34.1%	15.4%	-37.7%	-14.6%	5.1%	-13.0%	14.2%
% YoY	-50.3%	-47.5%	-44.3%	-31.5%	-42.6%	-43.9%	-35.4%	-39.6%	-41.0%	-47.2%	-33.9%	-37.2%	-18.0%

자료: Mops, 메리츠증권 리서치센터

표3 대만 월별 매출액 (3)													
(십억대만달러)	22.11	22.12	23.01	23.02	23.03	23.04	23.05	23.06	23.07	23.08	23.09	23.10	23.11
<b>Mobile OEM/ODM</b>	<b>664.6</b>	<b>742.1</b>	<b>785.0</b>	<b>494.3</b>	<b>501.6</b>	<b>536.6</b>	<b>541.3</b>	<b>505.4</b>	<b>562.8</b>	<b>502.2</b>	<b>793.6</b>	<b>883.4</b>	<b>766.8</b>
% MoM	-26.8%	11.7%	5.8%	-37.0%	1.5%	7.0%	0.9%	-6.6%	11.4%	-10.8%	58.0%	11.3%	-13.2%
% YoY	-14.8%	-15.0%	38.0%	-8.5%	-19.5%	-4.4%	-8.5%	-20.8%	-3.5%	-11.1%	-16.6%	-2.7%	15.4%
<b>Hon Hai</b>	<b>551.1</b>	<b>629.3</b>	<b>660.4</b>	<b>402.0</b>	<b>400.3</b>	<b>429.2</b>	<b>450.7</b>	<b>422.8</b>	<b>469.2</b>	<b>412.8</b>	<b>660.7</b>	<b>741.2</b>	<b>650.0</b>
% MoM	-29.0%	14.2%	4.9%	-39.1%	-0.4%	7.2%	5.0%	-6.2%	11.0%	-12.0%	60.0%	12.2%	-12.3%
% YoY	-11.4%	-12.3%	48.1%	-11.6%	-21.1%	-11.8%	-9.5%	-19.7%	-1.2%	-8.0%	-19.6%	-4.6%	18.0%
<b>Pegatron</b>	<b>113.5</b>	<b>112.8</b>	<b>124.6</b>	<b>92.3</b>	<b>101.3</b>	<b>107.4</b>	<b>90.6</b>	<b>82.7</b>	<b>93.6</b>	<b>89.4</b>	<b>132.8</b>	<b>142.2</b>	<b>116.8</b>
% MoM	-13.9%	-0.6%	10.5%	-26.0%	9.8%	6.1%	-15.6%	-8.8%	13.2%	-4.5%	48.7%	7.1%	-17.9%
% YoY	-28.3%	-27.6%	1.2%	8.4%	-12.4%	43.1%	-3.2%	-26.2%	-13.3%	-23.0%	3.1%	7.9%	2.9%
<b>Computer OEM/ODM</b>	<b>326.2</b>	<b>315.6</b>	<b>245.0</b>	<b>248.2</b>	<b>314.6</b>	<b>255.8</b>	<b>269.6</b>	<b>300.6</b>	<b>281.3</b>	<b>302.5</b>	<b>308.8</b>	<b>297.7</b>	<b>308.8</b>
% MoM	-1.9%	-3.2%	-22.4%	1.3%	26.7%	-18.7%	5.4%	11.5%	-6.4%	7.5%	2.1%	-3.6%	3.7%
% YoY	-12.0%	-21.2%	-15.5%	-9.2%	-13.0%	9.7%	-4.7%	-24.8%	-20.5%	-11.6%	-16.5%	-10.5%	-5.3%
<b>Quanta</b>	<b>112.1</b>	<b>106.3</b>	<b>90.1</b>	<b>83.4</b>	<b>92.8</b>	<b>77.8</b>	<b>77.0</b>	<b>90.2</b>	<b>86.9</b>	<b>101.4</b>	<b>98.3</b>	<b>91.4</b>	<b>103.6</b>
% MoM	3.0%	-5.1%	-15.3%	-7.5%	11.3%	-16.1%	-1.1%	17.1%	-3.6%	16.6%	-3.1%	-7.0%	13.4%
% YoY	-1.0%	-14.8%	-10.6%	-8.1%	-15.9%	16.7%	-3.7%	-27.1%	-32.9%	-23.1%	-18.6%	-16.0%	-7.6%
<b>Compal</b>	<b>81.3</b>	<b>72.5</b>	<b>62.7</b>	<b>67.0</b>	<b>79.8</b>	<b>79.0</b>	<b>83.2</b>	<b>81.6</b>	<b>84.8</b>	<b>81.7</b>	<b>85.1</b>	<b>87.5</b>	<b>84.6</b>
% MoM	-14.2%	-10.8%	-13.5%	6.8%	19.1%	-0.9%	5.4%	-1.9%	4.0%	-3.7%	4.2%	2.8%	-3.3%
% YoY	-34.0%	-43.2%	-24.1%	-18.8%	-22.4%	46.5%	-6.7%	-33.4%	-13.1%	-8.0%	-18.6%	-7.8%	4.1%
<b>Wistron Corp</b>	<b>88.6</b>	<b>96.4</b>	<b>55.0</b>	<b>62.1</b>	<b>95.0</b>	<b>62.1</b>	<b>63.3</b>	<b>81.1</b>	<b>67.7</b>	<b>72.9</b>	<b>77.9</b>	<b>78.4</b>	<b>76.4</b>
% MoM	12.7%	8.8%	-43.0%	12.9%	53.0%	-34.6%	1.9%	28.1%	-16.5%	7.6%	6.8%	0.7%	-2.5%
% YoY	2.8%	0.4%	-17.9%	-4.0%	0.1%	-9.1%	-14.8%	-20.1%	-15.0%	-5.2%	-16.7%	-0.3%	-13.7%
<b>Inventec</b>	<b>44.1</b>	<b>40.3</b>	<b>37.2</b>	<b>35.8</b>	<b>47.1</b>	<b>36.9</b>	<b>46.1</b>	<b>47.7</b>	<b>41.8</b>	<b>46.5</b>	<b>47.5</b>	<b>40.4</b>	<b>44.1</b>
% MoM	-12.2%	-8.6%	-7.6%	-3.8%	31.4%	-21.7%	24.9%	3.6%	-12.3%	11.1%	2.3%	-15.0%	9.3%
% YoY	-8.0%	-22.7%	-6.0%	0.7%	-12.1%	-16.5%	16.6%	-8.4%	-11.2%	4.7%	-6.7%	-19.7%	0.0%
<b>Rigid PCB</b>	<b>41.7</b>	<b>36.2</b>	<b>31.1</b>	<b>29.1</b>	<b>32.5</b>	<b>30.5</b>	<b>30.8</b>	<b>29.1</b>	<b>32.8</b>	<b>34.4</b>	<b>34.5</b>	<b>34.8</b>	<b>33.9</b>
% MoM	-5.5%	-13.2%	-14.0%	-6.4%	11.6%	-6.0%	0.8%	-5.5%	12.8%	5.0%	0.1%	1.0%	-2.8%
% YoY	5.3%	-8.5%	-22.6%	-14.5%	-17.8%	-17.8%	-24.0%	-30.1%	-20.8%	-19.3%	-24.2%	-21.0%	-18.7%
<b>Unimicron</b>	<b>12.7</b>	<b>10.7</b>	<b>9.8</b>	<b>8.1</b>	<b>8.7</b>	<b>8.4</b>	<b>8.6</b>	<b>8.3</b>	<b>8.6</b>	<b>9.2</b>	<b>8.8</b>	<b>8.8</b>	<b>8.7</b>
% MoM	-5.3%	-15.9%	-7.7%	-17.9%	7.3%	-3.4%	2.7%	-3.8%	3.6%	7.6%	-5.0%	0.3%	-0.8%
% YoY	23.2%	4.0%	-6.2%	-15.5%	-18.9%	-25.0%	-29.3%	-32.9%	-27.3%	-24.0%	-35.3%	-34.3%	-31.2%
<b>Nanya PCB</b>	<b>6.0</b>	<b>5.7</b>	<b>4.1</b>	<b>4.1</b>	<b>4.4</b>	<b>3.7</b>	<b>3.3</b>	<b>3.1</b>	<b>3.3</b>	<b>3.4</b>	<b>3.5</b>	<b>3.6</b>	<b>3.0</b>
% MoM	-0.8%	-3.5%	-28.5%	0.1%	6.2%	-15.0%	-10.0%	-7.6%	8.0%	1.2%	4.3%	2.3%	-15.7%
% YoY	25.0%	17.0%	-21.7%	-0.3%	-16.1%	-16.4%	-36.2%	-44.1%	-39.7%	-41.4%	-40.4%	-40.1%	-49.0%
<b>Kinsus</b>	<b>3.0</b>	<b>2.8</b>	<b>2.1</b>	<b>2.1</b>	<b>2.6</b>	<b>2.2</b>	<b>2.3</b>	<b>2.0</b>	<b>1.9</b>	<b>2.1</b>	<b>2.0</b>	<b>2.5</b>	<b>2.5</b>
% MoM	-16.7%	-6.0%	-24.8%	-0.6%	23.3%	-16.9%	5.4%	-11.5%	-4.1%	10.2%	-7.2%	26.8%	0.9%
% YoY	-14.1%	-11.0%	-36.8%	-27.5%	-30.5%	-42.3%	-39.9%	-48.4%	-48.6%	-44.9%	-49.4%	-30.4%	-15.7%
<b>Tripod</b>	<b>5.1</b>	<b>4.8</b>	<b>4.7</b>	<b>4.6</b>	<b>4.9</b>	<b>4.6</b>	<b>4.6</b>	<b>4.5</b>	<b>5.2</b>	<b>5.5</b>	<b>5.6</b>	<b>5.0</b>	<b>5.2</b>
% MoM	7.2%	-5.2%	-3.4%	-0.4%	6.0%	-6.1%	0.4%	-2.9%	14.8%	6.6%	0.9%	-9.2%	2.6%
% YoY	-9.3%	-15.1%	-28.4%	-12.1%	-11.6%	-11.9%	-18.3%	-20.2%	-10.2%	-1.1%	-5.2%	6.2%	1.7%
<b>Compeq</b>	<b>7.1</b>	<b>5.9</b>	<b>4.1</b>	<b>4.0</b>	<b>4.6</b>	<b>4.6</b>	<b>4.7</b>	<b>4.5</b>	<b>6.0</b>	<b>6.5</b>	<b>7.1</b>	<b>7.3</b>	<b>7.0</b>
% MoM	-9.3%	-16.9%	-30.6%	-2.4%	14.6%	0.8%	2.5%	-4.9%	33.9%	7.1%	9.9%	3.1%	-4.3%
% YoY	4.1%	-14.6%	-35.9%	-20.9%	-24.7%	-11.6%	-7.8%	-24.5%	-12.5%	-10.1%	-6.7%	-6.6%	-1.4%
<b>Apex Circuit</b>	<b>1.2</b>	<b>1.0</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>0.9</b>	<b>1.2</b>	<b>1.0</b>	<b>0.9</b>	<b>1.0</b>	<b>1.0</b>
% MoM	-17.9%	-12.7%	12.3%	-5.8%	0.8%	0.9%	3.5%	-17.7%	25.6%	-10.8%	-15.1%	15.2%	-3.3%
% YoY	-8.9%	-35.9%	-28.3%	-16.4%	-15.0%	-20.2%	-20.2%	-21.6%	36.9%	-2.8%	-30.5%	-27.9%	-15.1%
<b>Hannstar Board</b>	<b>3.8</b>	<b>3.2</b>	<b>3.3</b>	<b>3.2</b>	<b>3.8</b>	<b>3.6</b>	<b>3.7</b>	<b>3.5</b>	<b>4.0</b>	<b>4.0</b>	<b>3.8</b>	<b>3.6</b>	<b>3.4</b>
% MoM	-8.1%	-15.9%	2.2%	-1.4%	19.5%	-6.9%	4.4%	-7.0%	14.2%	-0.2%	-3.1%	-6.0%	-5.6%
% YoY	-20.2%	-30.3%	-21.9%	-12.9%	-11.3%	5.3%	-7.4%	-16.3%	-5.1%	-4.3%	-13.6%	-12.7%	-10.3%
<b>GCE</b>	<b>2.9</b>	<b>2.0</b>	<b>1.9</b>	<b>1.9</b>	<b>2.4</b>	<b>2.4</b>	<b>2.3</b>	<b>2.3</b>	<b>2.6</b>	<b>2.7</b>	<b>2.9</b>	<b>3.0</b>	<b>3.0</b>
% MoM	-2.4%	-30.8%	-6.4%	0.0%	27.8%	-1.3%	-3.2%	-0.5%	14.2%	5.0%	3.8%	3.4%	2.4%
% YoY	13.0%	-17.5%	-22.4%	-12.6%	-8.3%	-6.5%	-24.6%	-21.2%	-1.8%	-7.1%	-4.1%	-1.0%	3.9%

자료: Mops, 메리츠증권 리서치센터

표4 대만 월별 매출액 (4)													
(십억대만달러)	22.11	22.12	23.01	23.02	23.03	23.04	23.05	23.06	23.07	23.08	23.09	23.10	23.11
<b>Flexible PCB</b>	<b>19.7</b>	<b>20.8</b>	<b>16.1</b>	<b>13.0</b>	<b>12.4</b>	<b>10.7</b>	<b>12.3</b>	<b>11.5</b>	<b>13.7</b>	<b>17.4</b>	<b>21.8</b>	<b>25.1</b>	<b>22.2</b>
% MoM	-27.2%	5.4%	-22.5%	-19.4%	-4.9%	-13.5%	15.3%	-7.0%	19.2%	27.3%	25.2%	15.1%	-11.5%
% YoY	-20.6%	-21.6%	9.0%	-3.4%	-31.9%	-16.3%	-18.4%	-30.7%	-23.5%	-22.7%	-19.9%	-7.7%	12.4%
<b>Zhen ding</b>	<b>15.0</b>	<b>16.7</b>	<b>12.5</b>	<b>9.9</b>	<b>9.1</b>	<b>7.1</b>	<b>8.3</b>	<b>8.1</b>	<b>10.3</b>	<b>13.8</b>	<b>17.8</b>	<b>20.9</b>	<b>18.8</b>
% MoM	-29.1%	11.1%	-25.2%	-20.3%	-8.3%	-21.7%	15.8%	-1.7%	26.8%	33.7%	29.3%	17.1%	-9.7%
% YoY	-22.4%	-19.6%	19.4%	0.0%	-32.6%	-31.0%	-28.4%	-35.7%	-21.9%	-16.7%	-12.1%	-1.5%	25.4%
<b>Flexium</b>	<b>3.5</b>	<b>3.3</b>	<b>3.1</b>	<b>2.5</b>	<b>2.5</b>	<b>2.7</b>	<b>3.0</b>	<b>2.5</b>	<b>2.3</b>	<b>2.6</b>	<b>3.0</b>	<b>3.4</b>	<b>2.6</b>
% MoM	-19.7%	-4.9%	-6.4%	-19.0%	-0.7%	7.1%	13.5%	-18.0%	-5.8%	13.0%	14.6%	11.2%	-21.8%
% YoY	-18.6%	-26.5%	-5.4%	-10.9%	-26.8%	54.8%	10.2%	-12.6%	-25.1%	-36.2%	-37.9%	-22.3%	-24.3%
<b>Career Technology</b>	<b>1.2</b>	<b>0.8</b>	<b>0.6</b>	<b>0.6</b>	<b>0.8</b>	<b>0.9</b>	<b>1.0</b>	<b>0.9</b>	<b>1.0</b>	<b>1.0</b>	<b>0.9</b>	<b>0.8</b>	<b>0.7</b>
% MoM	-23.1%	-35.2%	-31.6%	-0.5%	38.9%	16.9%	16.0%	-17.2%	19.0%	-5.1%	-3.9%	-11.5%	-12.6%
% YoY	0.5%	-35.9%	-48.7%	-21.5%	-38.9%	24.1%	26.5%	-19.4%	-34.0%	-46.8%	-54.5%	-49.1%	-42.2%
<b>MLCC</b>	<b>13.9</b>	<b>12.3</b>	<b>12.0</b>	<b>12.5</b>	<b>13.0</b>	<b>12.9</b>	<b>12.9</b>	<b>12.6</b>	<b>12.9</b>	<b>13.0</b>	<b>13.6</b>	<b>12.8</b>	<b>13.2</b>
% MoM	3.7%	-11.2%	-2.7%	3.8%	4.3%	-1.1%	0.4%	-2.3%	2.4%	0.7%	4.7%	-5.7%	3.1%
% YoY	3.7%	1.3%	-21.7%	-6.4%	-16.7%	-13.8%	-14.7%	-16.0%	-10.7%	-7.0%	-4.3%	-4.3%	-4.9%
<b>Yageo</b>	<b>10.0</b>	<b>9.0</b>	<b>8.5</b>	<b>8.6</b>	<b>9.0</b>	<b>9.0</b>	<b>9.0</b>	<b>8.8</b>	<b>8.9</b>	<b>9.0</b>	<b>9.5</b>	<b>9.1</b>	<b>9.4</b>
% MoM	2.0%	-10.0%	-5.5%	1.0%	4.9%	0.0%	0.0%	-2.6%	1.3%	1.4%	5.0%	-4.2%	3.2%
% YoY	12.9%	9.5%	-17.1%	-7.1%	-15.2%	-11.2%	-14.5%	-17.9%	-14.6%	-11.5%	-7.1%	-7.6%	-6.5%
<b>Walsin Technology</b>	<b>2.7</b>	<b>2.4</b>	<b>2.5</b>	<b>2.6</b>	<b>2.8</b>	<b>2.7</b>	<b>2.7</b>	<b>2.7</b>	<b>2.9</b>	<b>2.9</b>	<b>2.9</b>	<b>2.7</b>	<b>2.8</b>
% MoM	9.3%	-11.4%	3.8%	4.9%	7.7%	-1.2%	-0.4%	-0.3%	5.4%	-0.4%	2.4%	-7.1%	3.0%
% YoY	-16.1%	-19.1%	-28.2%	-8.7%	-20.4%	-21.8%	-17.6%	-9.1%	1.3%	8.6%	6.6%	11.3%	4.8%
<b>Holy Stone</b>	<b>1.2</b>	<b>1.0</b>	<b>1.0</b>	<b>1.3</b>	<b>1.2</b>	<b>1.1</b>	<b>1.2</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.2</b>	<b>1.0</b>	<b>1.1</b>
% MoM	6.4%	-20.7%	7.3%	25.0%	-5.9%	-9.3%	5.4%	-4.8%	3.0%	-1.3%	7.8%	-14.4%	2.1%
% YoY	-10.0%	-5.8%	-36.6%	4.9%	-18.0%	-12.6%	-9.6%	-16.5%	-5.2%	-3.5%	-6.2%	-9.2%	-12.8%
<b>기타 수동부품</b>	<b>1.1</b>	<b>1.1</b>	<b>0.9</b>	<b>1.0</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>	<b>1.0</b>	<b>1.1</b>
% MoM	1.5%	2.0%	-23.0%	19.8%	9.3%	-1.8%	2.1%	-1.8%	-0.7%	2.0%	-3.2%	-8.2%	9.1%
% YoY	-16.3%	-17.7%	-33.8%	-0.3%	-7.9%	-7.7%	-9.8%	-14.9%	-7.8%	-5.4%	-6.2%	-7.5%	-0.5%
<b>Kaimai</b>	<b>0.4</b>	<b>0.4</b>	<b>0.3</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>
% MoM	3.7%	3.4%	-37.6%	49.5%	5.4%	-1.7%	-0.4%	-3.4%	0.6%	-0.1%	4.5%	-13.0%	9.5%
% YoY	-26.4%	-28.1%	-48.0%	-0.8%	-22.8%	-9.3%	-22.2%	-27.5%	-21.9%	-17.3%	-10.2%	-9.1%	-3.9%
<b>Thinking Electronic</b>	<b>0.6</b>	<b>0.6</b>	<b>0.5</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>
% MoM	-0.8%	0.0%	-14.0%	3.9%	12.2%	-4.6%	2.6%	-0.8%	-2.6%	2.4%	-6.5%	-2.0%	11.8%
% YoY	-0.5%	-4.4%	-21.1%	1.8%	9.9%	-6.2%	-0.7%	-6.5%	-1.2%	-6.2%	-12.0%	-11.7%	-0.4%
<b>Ample Electronic</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>
% MoM	12.5%	13.7%	-8.7%	27.0%	9.5%	19.9%	10.3%	-0.7%	5.5%	8.2%	-13.6%	-22.8%	-12.3%
% YoY	-52.5%	-39.6%	-44.3%	-12.4%	-24.4%	-10.0%	2.2%	1.7%	37.6%	111.5%	118.4%	62.3%	26.4%
<b>핸드셋 부품</b>	<b>15.6</b>	<b>14.6</b>	<b>12.5</b>	<b>9.3</b>	<b>10.6</b>	<b>11.7</b>	<b>12.6</b>	<b>12.1</b>	<b>13.4</b>	<b>13.0</b>	<b>16.5</b>	<b>17.0</b>	<b>17.5</b>
% MoM	-14.9%	-6.5%	-14.1%	-25.4%	13.9%	10.0%	7.7%	-3.8%	10.7%	-2.8%	26.6%	3.1%	2.6%
% YoY	-18.4%	-21.8%	-12.0%	-8.0%	-12.9%	-3.1%	-10.5%	-15.3%	-11.8%	-18.5%	-13.4%	-7.1%	12.0%
<b>Cheng uel(Foxlink)</b>	<b>9.0</b>	<b>8.8</b>	<b>7.8</b>	<b>5.5</b>	<b>5.7</b>	<b>5.9</b>	<b>5.5</b>	<b>5.8</b>	<b>7.9</b>	<b>7.6</b>	<b>9.4</b>	<b>9.8</b>	<b>10.6</b>
% MoM	-10.9%	-1.9%	-12.0%	-29.7%	4.6%	2.6%	-6.7%	6.9%	35.0%	-3.2%	23.4%	3.7%	8.3%
% YoY	-5.5%	-11.4%	9.5%	5.0%	4.3%	-16.6%	-25.9%	-21.6%	2.3%	-4.8%	-12.7%	-3.0%	17.8%
<b>Merry</b>	<b>3.1</b>	<b>3.0</b>	<b>2.7</b>	<b>1.9</b>	<b>2.5</b>	<b>2.6</b>	<b>3.1</b>	<b>2.6</b>	<b>2.4</b>	<b>2.6</b>	<b>4.5</b>	<b>4.5</b>	<b>4.1</b>
% MoM	-26.0%	-3.0%	-11.1%	-28.2%	29.2%	3.0%	22.3%	-16.3%	-9.1%	7.8%	74.3%	0.8%	-10.4%
% YoY	-30.1%	-17.7%	13.5%	33.1%	14.2%	21.8%	9.1%	-13.1%	-27.2%	-30.5%	10.5%	7.5%	30.2%
<b>Catcher</b>	<b>2.3</b>	<b>1.6</b>	<b>1.2</b>	<b>1.1</b>	<b>1.3</b>	<b>2.2</b>	<b>2.6</b>	<b>2.1</b>	<b>1.7</b>	<b>1.4</b>	<b>1.2</b>	<b>1.1</b>	<b>1.2</b>
% MoM	-19.2%	-27.8%	-27.3%	-8.7%	19.1%	69.6%	19.3%	-18.4%	-18.1%	-19.1%	-15.6%	-7.8%	8.1%
% YoY	-17.6%	-38.3%	-58.4%	-36.7%	-52.2%	94.8%	33.2%	-4.0%	-38.4%	-51.0%	-60.3%	-60.7%	-47.5%
<b>Win Semiconductors</b>	<b>1.2</b>	<b>1.1</b>	<b>0.9</b>	<b>0.9</b>	<b>1.1</b>	<b>1.1</b>	<b>1.4</b>	<b>1.5</b>	<b>1.4</b>	<b>1.4</b>	<b>1.4</b>	<b>1.6</b>	<b>1.6</b>
% MoM	0.6%	-10.7%	-19.6%	-1.7%	31.7%	-5.0%	27.2%	10.3%	-8.3%	1.6%	-1.5%	15.1%	1.3%
% YoY	-49.0%	-53.7%	-54.7%	-52.1%	-38.9%	-40.4%	-25.4%	-5.4%	1.1%	1.2%	15.7%	31.6%	32.4%

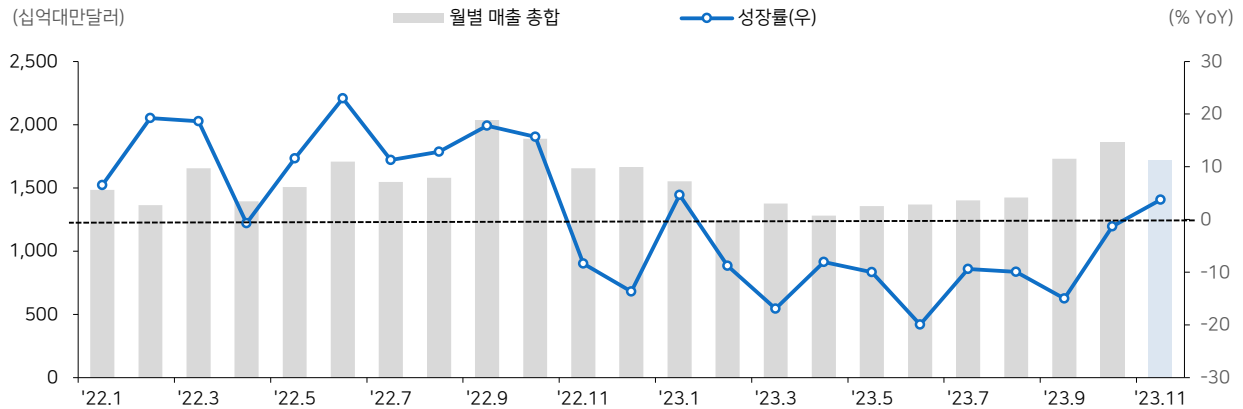
자료: Mops, 메리츠증권 리서치센터

표5 대만 월별 매출액 (5)													
(십억대만달러)	22.11	22.12	23.01	23.02	23.03	23.04	23.05	23.06	23.07	23.08	23.09	23.10	23.11
<b>Lens</b>	<b>8.9</b>	<b>6.9</b>	<b>5.7</b>	<b>4.7</b>	<b>5.9</b>	<b>5.1</b>	<b>4.9</b>	<b>5.4</b>	<b>7.2</b>	<b>9.3</b>	<b>10.6</b>	<b>10.4</b>	<b>11.0</b>
% MoM	-1.9%	-21.8%	-17.9%	-17.3%	25.5%	-13.7%	-4.8%	10.4%	34.1%	30.1%	13.8%	-2.1%	5.5%
% YoY	6.1%	-16.9%	-14.4%	3.2%	-12.6%	-8.5%	-13.4%	-14.1%	-3.9%	8.2%	10.4%	15.2%	23.9%
<b>Largan</b>	<b>5.2</b>	<b>4.0</b>	<b>3.3</b>	<b>2.6</b>	<b>3.3</b>	<b>2.9</b>	<b>2.6</b>	<b>2.7</b>	<b>3.5</b>	<b>4.5</b>	<b>5.6</b>	<b>6.3</b>	<b>6.8</b>
% MoM	0.3%	-23.2%	-18.7%	-21.4%	29.0%	-13.3%	-8.5%	2.6%	29.4%	30.3%	22.6%	13.5%	7.3%
% YoY	20.2%	-10.8%	-12.5%	-1.7%	-11.9%	-8.2%	-16.6%	-20.5%	-10.2%	2.3%	9.2%	21.4%	29.8%
<b>Genius</b>	<b>2.0</b>	<b>1.5</b>	<b>1.3</b>	<b>0.9</b>	<b>1.1</b>	<b>0.8</b>	<b>0.7</b>	<b>1.2</b>	<b>2.1</b>	<b>3.2</b>	<b>3.5</b>	<b>2.5</b>	<b>2.5</b>
% MoM	-14.5%	-26.4%	-7.5%	-31.2%	13.5%	-26.5%	-4.7%	57.0%	85.7%	50.6%	7.0%	-27.0%	-1.5%
% YoY	2.8%	-21.0%	3.1%	10.3%	-14.9%	-15.1%	-8.8%	0.4%	10.4%	27.6%	26.7%	9.2%	25.8%
<b>Asia Optical</b>	<b>1.7</b>	<b>1.5</b>	<b>1.1</b>	<b>1.2</b>	<b>1.5</b>	<b>1.5</b>	<b>1.5</b>	<b>1.5</b>	<b>1.5</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.7</b>
% MoM	9.8%	-12.0%	-25.9%	12.4%	27.4%	-5.8%	2.3%	1.2%	2.8%	1.2%	2.0%	-2.8%	9.5%
% YoY	-20.3%	-26.9%	-33.1%	9.1%	-12.5%	-5.2%	-9.6%	-10.9%	-5.9%	-5.6%	-10.9%	3.3%	2.9%
<b>Leadframe</b>	<b>2.5</b>	<b>2.5</b>	<b>2.2</b>	<b>2.2</b>	<b>2.4</b>	<b>2.4</b>	<b>2.4</b>	<b>2.3</b>	<b>2.3</b>	<b>2.4</b>	<b>2.2</b>	<b>2.2</b>	<b>2.3</b>
% MoM	-2.4%	-2.1%	-11.4%	-0.3%	11.6%	-1.8%	-0.7%	-2.4%	0.5%	2.0%	-6.7%	0.7%	5.1%
% YoY	-9.5%	-14.5%	-21.7%	-10.5%	-13.2%	-14.2%	-18.6%	-18.7%	-18.2%	-13.6%	-18.0%	-13.6%	-7.1%
<b>CWTC</b>	<b>1.1</b>	<b>1.1</b>	<b>1.0</b>	<b>0.9</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>0.9</b>	<b>1.0</b>	<b>1.0</b>	<b>0.9</b>	<b>1.0</b>	<b>1.0</b>
% MoM	-8.4%	-1.8%	-7.2%	-10.2%	6.8%	7.3%	1.0%	-8.8%	3.4%	2.2%	-12.0%	9.7%	4.9%
% YoY	-11.6%	-15.6%	-21.8%	-18.9%	-25.1%	-16.0%	-18.9%	-27.2%	-25.3%	-17.9%	-25.4%	-19.1%	-7.3%
<b>SDI Corporation</b>	<b>1.0</b>	<b>0.9</b>	<b>0.8</b>	<b>0.9</b>	<b>1.0</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>
% MoM	5.3%	-5.1%	-16.0%	10.2%	20.1%	-9.5%	1.3%	-0.9%	-4.7%	3.2%	0.0%	-5.9%	1.9%
% YoY	-2.0%	-13.1%	-19.7%	3.7%	5.3%	-8.7%	-11.2%	-5.2%	-9.0%	-6.3%	-9.9%	-6.5%	-9.4%
<b>Jin Lin</b>	<b>0.5</b>	<b>0.5</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.5</b>	<b>0.5</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>
% MoM	-2.3%	3.4%	-12.1%	3.5%	4.5%	-3.2%	-9.1%	10.9%	5.5%	-1.0%	-8.9%	-3.6%	12.3%
% YoY	-18.4%	-14.7%	-25.0%	-15.7%	-18.7%	-20.6%	-31.8%	-23.1%	-17.9%	-17.1%	-17.4%	-14.1%	-1.2%
<b>Hinge</b>	<b>1.0</b>	<b>1.0</b>	<b>0.6</b>	<b>0.6</b>	<b>1.0</b>	<b>1.1</b>	<b>1.2</b>	<b>1.2</b>	<b>1.3</b>	<b>1.4</b>	<b>1.5</b>	<b>1.4</b>	<b>1.5</b>
% MoM	-5.5%	1.8%	-39.2%	4.1%	63.4%	5.4%	9.3%	1.7%	11.4%	5.1%	6.5%	-5.9%	5.4%
% YoY	-24.9%	-33.2%	-58.3%	-47.0%	-16.4%	42.4%	34.6%	15.2%	44.9%	43.4%	67.9%	36.8%	52.6%
<b>Jarlytec</b>	<b>0.5</b>	<b>0.6</b>	<b>0.4</b>	<b>0.4</b>	<b>0.6</b>	<b>0.6</b>	<b>0.7</b>	<b>0.7</b>	<b>0.8</b>	<b>0.9</b>	<b>0.9</b>	<b>0.8</b>	<b>0.9</b>
% MoM	-9.2%	6.8%	-36.3%	5.1%	45.0%	6.1%	14.6%	1.1%	18.0%	6.9%	2.9%	-12.2%	9.3%
% YoY	-36.7%	-41.6%	-59.1%	-41.3%	-16.0%	56.9%	49.9%	12.9%	62.2%	44.0%	69.0%	31.9%	58.7%
<b>Fositek</b>	<b>0.4</b>	<b>0.4</b>	<b>0.2</b>	<b>0.2</b>	<b>0.4</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>
% MoM	-0.1%	-4.7%	-43.6%	2.4%	95.0%	4.5%	2.4%	2.7%	1.9%	2.0%	12.7%	4.1%	0.3%
% YoY	-0.3%	-14.9%	-57.0%	-54.5%	-17.0%	27.1%	17.2%	18.8%	23.1%	42.4%	66.2%	43.9%	44.5%
<b>PI필름/FCCL/Coverlay</b>	<b>7.8</b>	<b>6.9</b>	<b>5.2</b>	<b>6.2</b>	<b>7.3</b>	<b>7.3</b>	<b>7.7</b>	<b>7.6</b>	<b>8.0</b>	<b>8.9</b>	<b>9.3</b>	<b>8.7</b>	<b>8.7</b>
% MoM	-4.5%	-11.6%	-25.2%	19.9%	18.2%	-0.6%	6.6%	-2.2%	5.7%	10.9%	4.6%	-5.9%	-0.1%
% YoY	-10.2%	-20.8%	-40.2%	-11.4%	-23.5%	-15.9%	-13.7%	-11.0%	-1.2%	10.6%	13.9%	6.9%	11.8%
<b>Taimide</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.1</b>	<b>0.1</b>
% MoM	-19.0%	-25.4%	-0.5%	8.0%	42.0%	2.0%	33.8%	-5.8%	5.0%	7.8%	-6.8%	-34.1%	-9.5%
% YoY	-39.3%	-60.6%	-64.1%	-58.8%	-46.1%	-39.0%	-27.6%	-13.4%	89.9%	67.8%	48.8%	-17.5%	-7.8%
<b>Taiflex</b>	<b>0.6</b>	<b>0.5</b>	<b>0.4</b>	<b>0.4</b>	<b>0.6</b>	<b>0.6</b>	<b>0.7</b>	<b>0.7</b>	<b>0.8</b>	<b>0.8</b>	<b>0.9</b>	<b>0.8</b>	<b>0.7</b>
% MoM	-24.2%	-13.9%	-18.6%	5.2%	30.2%	10.0%	17.9%	0.7%	9.1%	4.3%	2.1%	-10.0%	-3.3%
% YoY	-15.2%	-36.9%	-48.8%	-24.0%	-31.2%	-25.5%	-2.5%	0.6%	14.2%	4.1%	-2.1%	-0.6%	26.8%
<b>Eternal Materials</b>	<b>4.1</b>	<b>3.6</b>	<b>2.5</b>	<b>3.3</b>	<b>3.8</b>	<b>3.7</b>	<b>3.7</b>	<b>3.4</b>	<b>3.4</b>	<b>4.0</b>	<b>3.9</b>	<b>3.5</b>	<b>3.6</b>
% MoM	-0.9%	-12.0%	-31.3%	33.6%	15.9%	-2.8%	-0.5%	-6.6%	-1.8%	17.0%	-1.2%	-10.7%	4.2%
% YoY	-7.8%	-18.8%	-38.9%	0.5%	-24.4%	-18.0%	-18.1%	-17.1%	-15.5%	2.2%	2.9%	-14.9%	-10.5%
<b>EMC</b>	<b>3.0</b>	<b>2.7</b>	<b>2.2</b>	<b>2.4</b>	<b>2.8</b>	<b>2.8</b>	<b>3.2</b>	<b>3.2</b>	<b>3.6</b>	<b>3.9</b>	<b>4.3</b>	<b>4.3</b>	<b>4.2</b>
% MoM	-3.7%	-10.3%	-19.1%	7.6%	18.2%	0.3%	12.4%	2.4%	13.0%	6.7%	11.5%	0.3%	-2.8%
% YoY	-10.8%	-17.0%	-38.2%	-18.9%	-18.8%	-8.7%	-9.6%	-5.9%	10.6%	20.3%	29.3%	38.3%	39.6%

자료: Mops, 메리츠증권 리서치센터

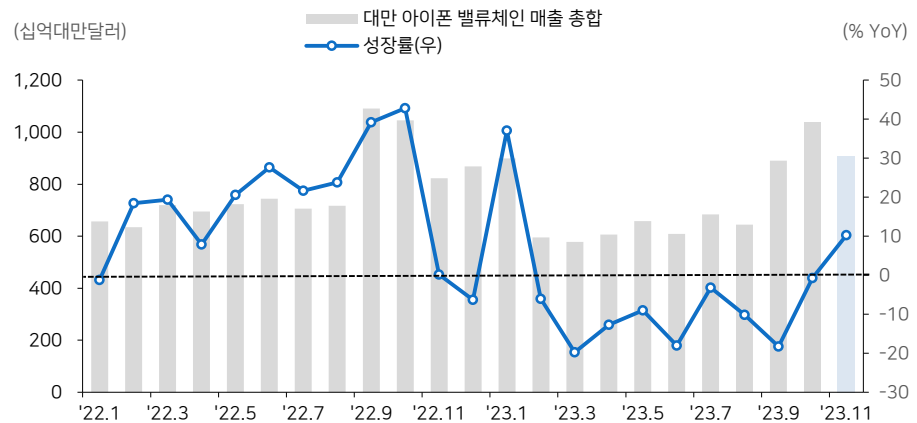


그림3 대만 IT 월별 합산 매출 추이



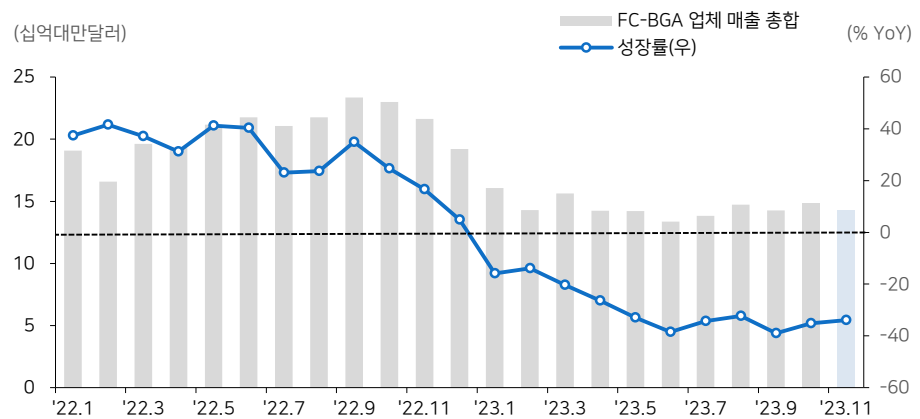
자료: Mops, 메리츠증권 리서치센터

그림4 대만 아이폰 밸류체인 합산 매출액



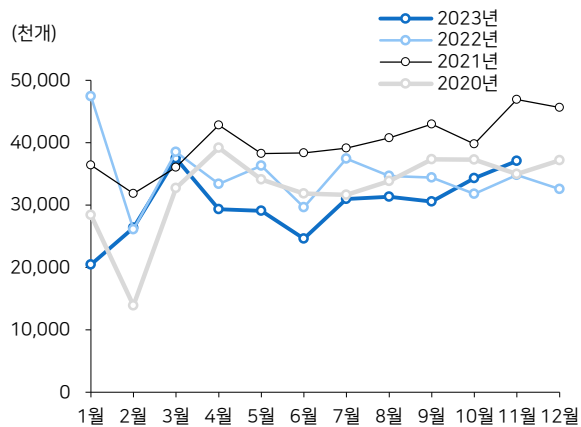
자료: Mops, 메리츠증권 리서치센터

그림5 대만 FC-BGA 업체 합산 매출액



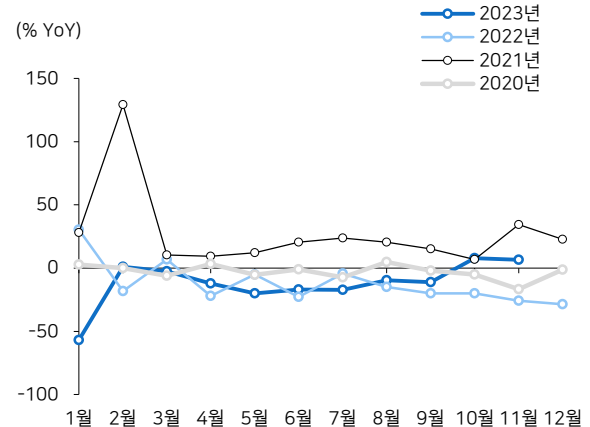
자료: Mops, 메리츠증권 리서치센터

그림6 Q Tech 핸드셋용 카메라모듈 출하량



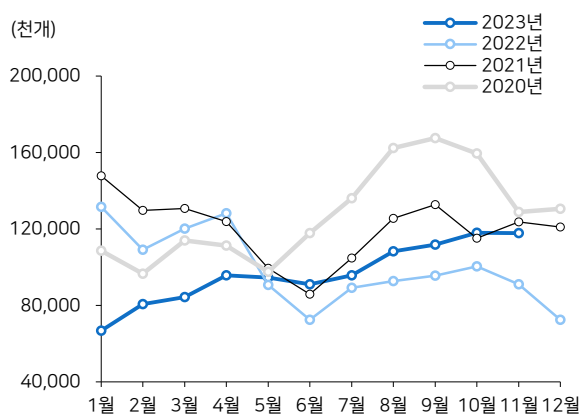
자료: Q Tech, 메리츠증권 리서치센터

그림7 Q Tech 핸드셋용 카메라모듈 출하량 YoY 성장률



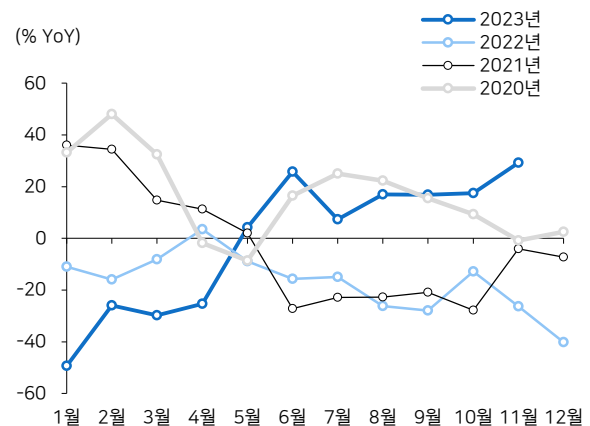
자료: Q Tech, 메리츠증권 리서치센터

그림8 써니옵티컬 핸드셋용 렌즈 출하량



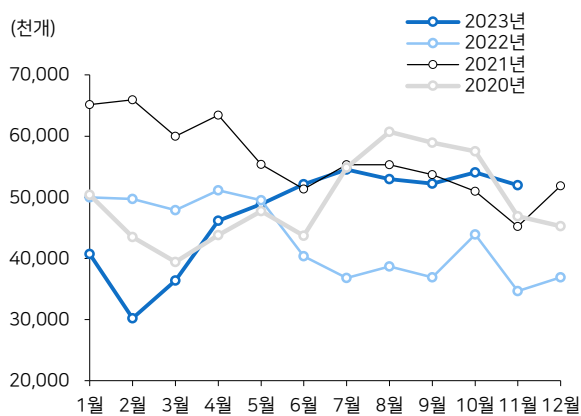
자료: Sunny Optical, 메리츠증권 리서치센터

그림9 써니옵티컬 핸드셋용 렌즈 YoY 성장률



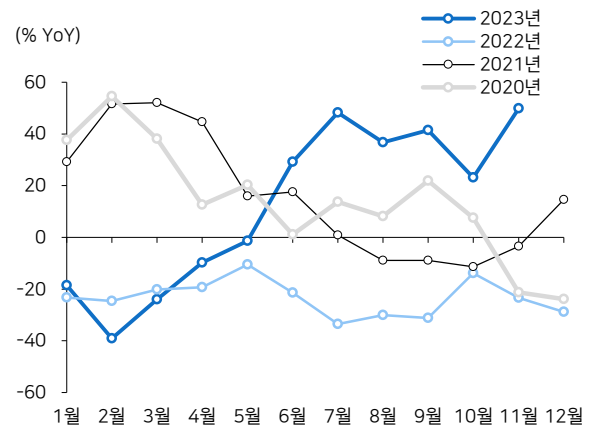
자료: Sunny Optical, 메리츠증권 리서치센터

그림10 써니옵티컬 핸드셋용 카메라모듈 출하량



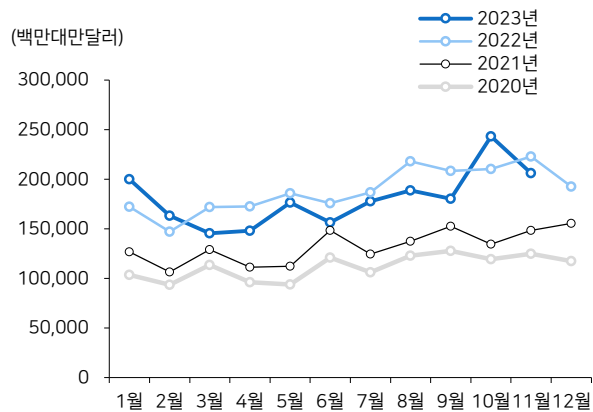
자료: Sunny Optical, 메리츠증권 리서치센터

그림11 써니옵티컬 핸드셋용 카메라모듈 출하량 YoY 성장률



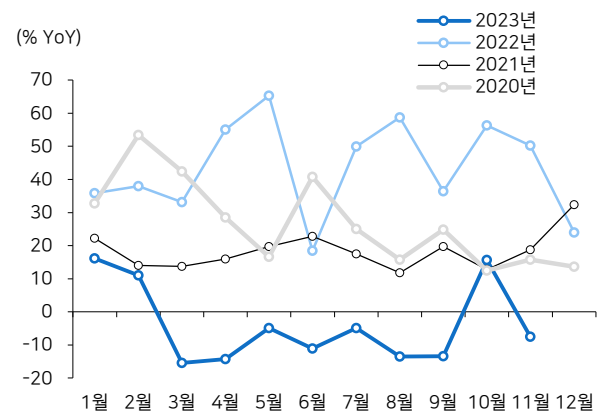
자료: Sunny Optical, 메리츠증권 리서치센터

그림12 TSMC 월별 매출액



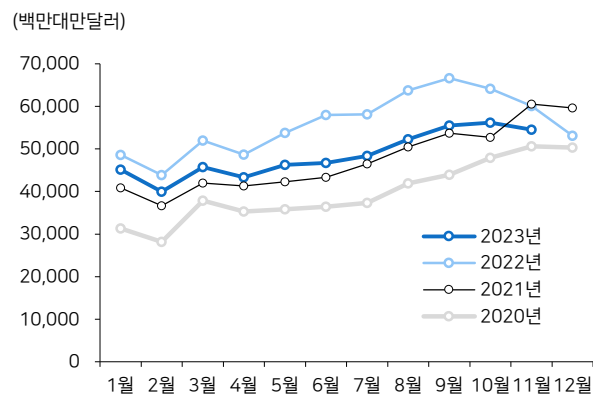
자료: Mops, 메리츠증권 리서치센터

그림13 TSMC YoY 성장률



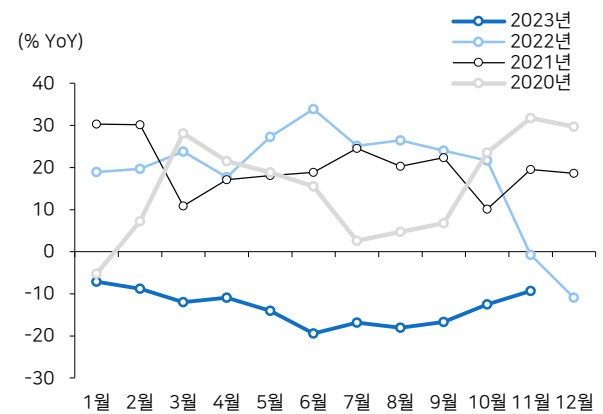
자료: Mops, 메리츠증권 리서치센터

그림14 ASE 월별 매출액



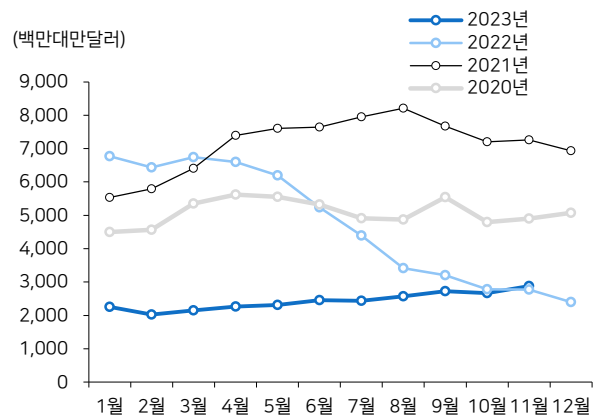
자료: Mops, 메리츠증권 리서치센터

그림15 ASE YoY 성장률



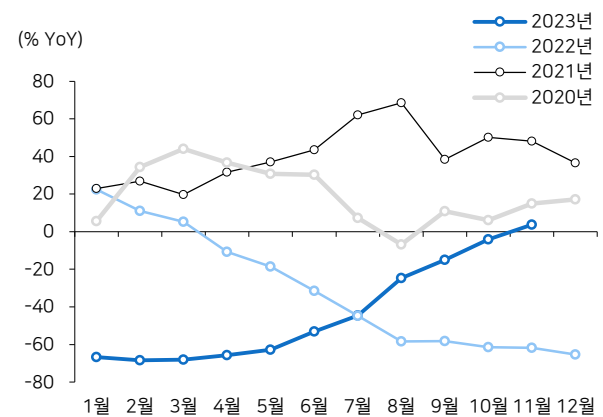
자료: Mops, 메리츠증권 리서치센터

그림16 Nanya 월별 매출액



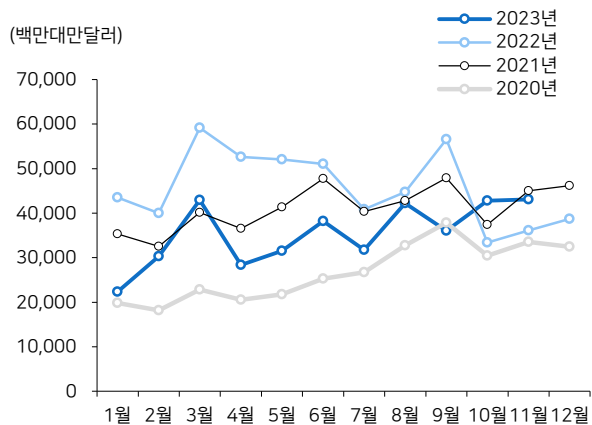
자료: Mops, 메리츠증권 리서치센터

그림17 Nanya YoY 성장률



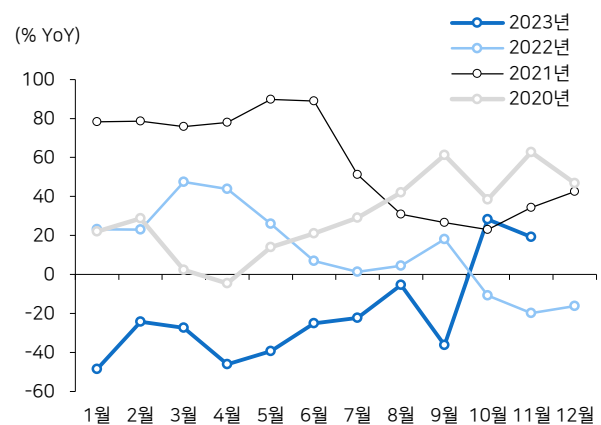
자료: Mops, 메리츠증권 리서치센터

그림18 Mediatek 월별 매출액



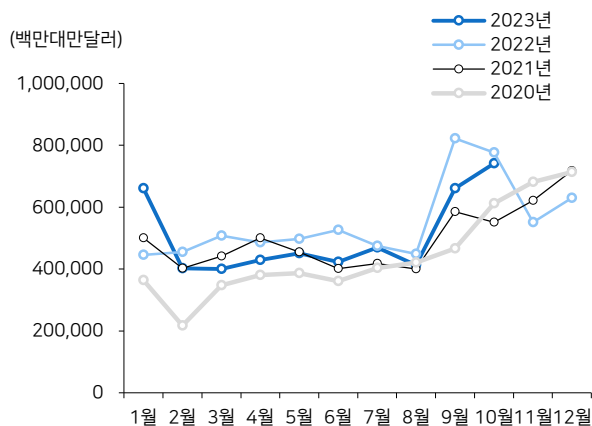
자료: Mops, 메리츠증권 리서치센터

그림19 Mediatek YoY 성장률



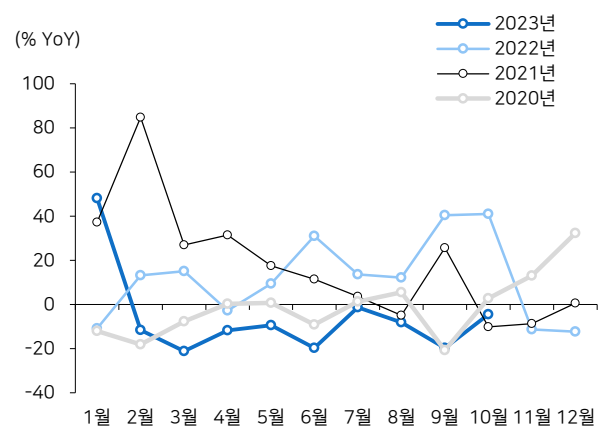
자료: Mops, 메리츠증권 리서치센터

그림20 Honhai(Foxconn) 월별 매출액



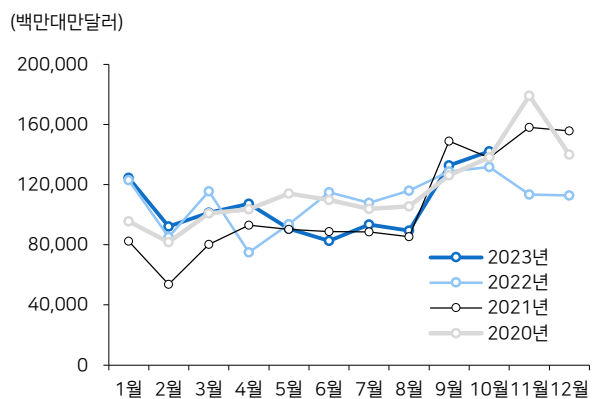
자료: Mops, 메리츠증권 리서치센터

그림21 Honhai(Foxconn) YoY 성장률



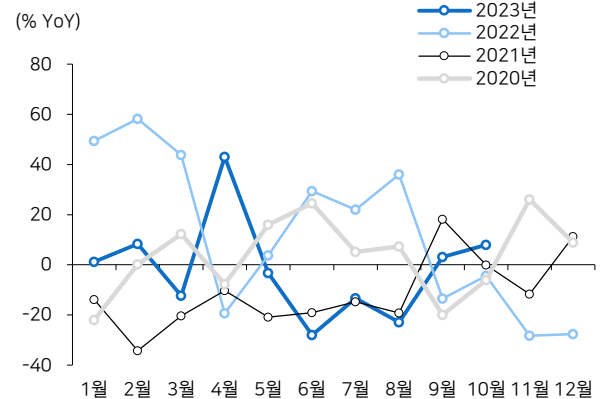
자료: Mops, 메리츠증권 리서치센터

그림22 Pegatron 월별 매출액



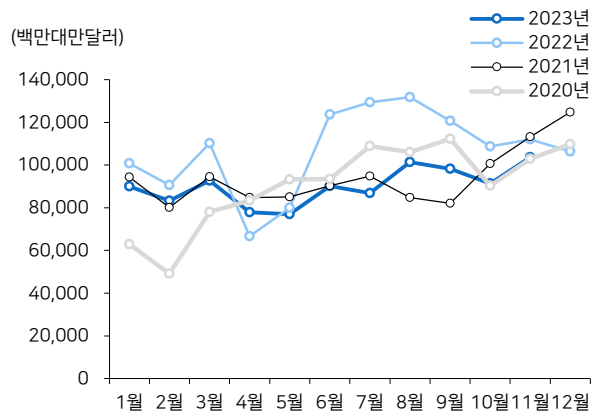
자료: Mops, 메리츠증권 리서치센터

그림23 Pegatron YoY 성장률



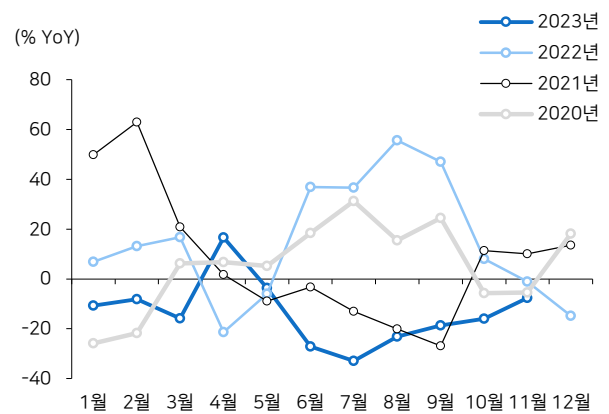
자료: Mops, 메리츠증권 리서치센터

그림24 Quanta 월별 매출액



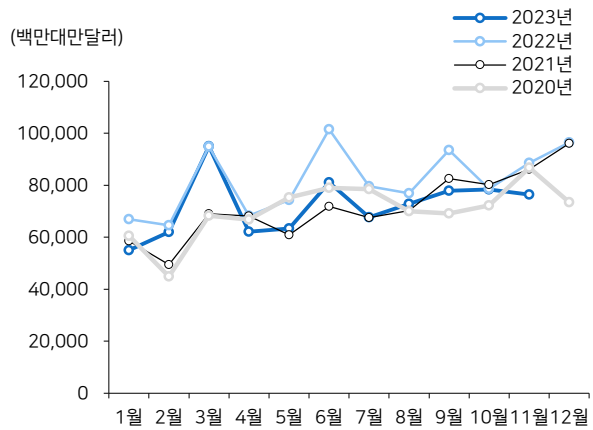
자료: Mops, 메리츠증권 리서치센터

그림25 Quanta YoY 성장률



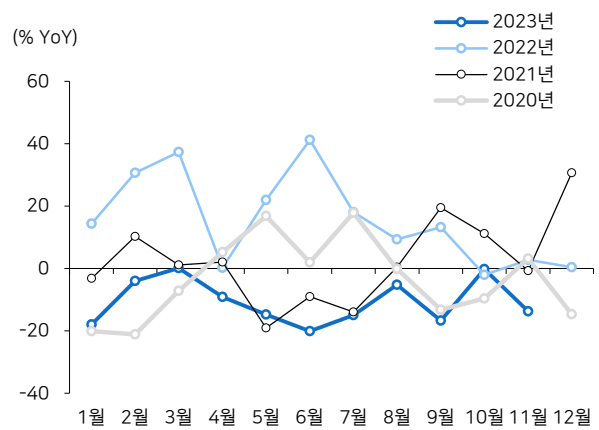
자료: Mops, 메리츠증권 리서치센터

그림26 Wistron 월별 매출액



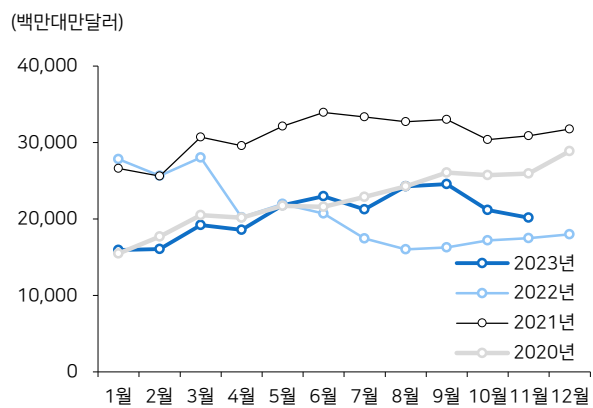
자료: Mops, 메리츠증권 리서치센터

그림27 Wistron YoY 성장률



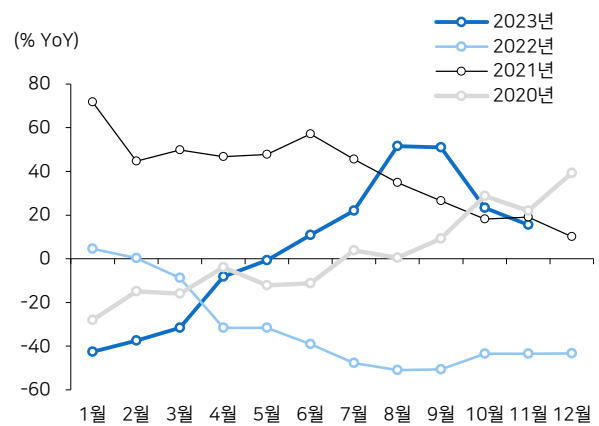
자료: Mops, 메리츠증권 리서치센터

그림28 AUO 월별 매출액 (LCD)



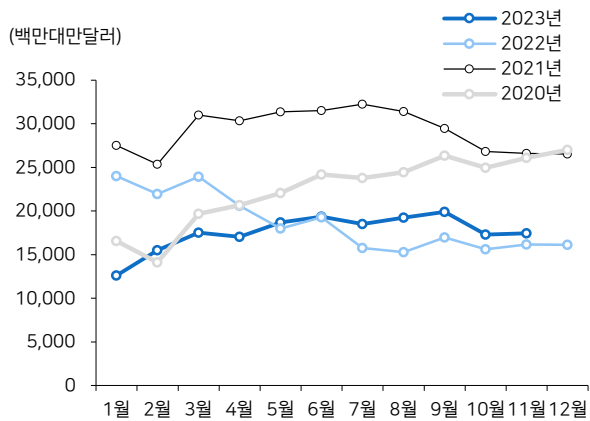
자료: Mops, 메리츠증권 리서치센터

그림29 AUO YoY 성장률



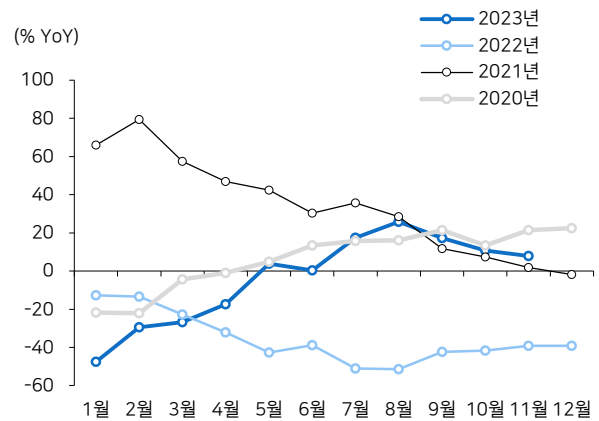
자료: Mops, 메리츠증권 리서치센터

그림30 Innolux 월별 매출액



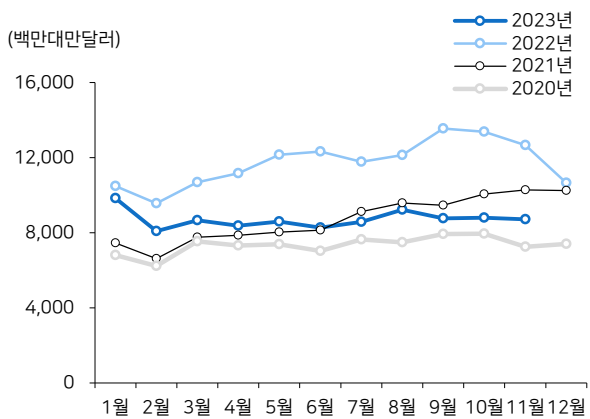
자료: Mops, 메리츠증권 리서치센터

그림31 Innolux YoY 성장률



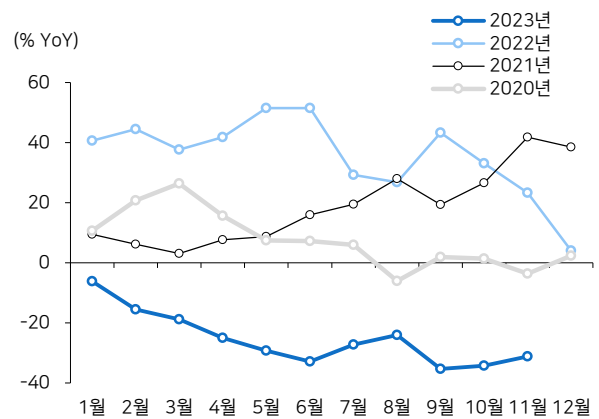
자료: Mops, 메리츠증권 리서치센터

그림32 Unimicron 월별 매출액



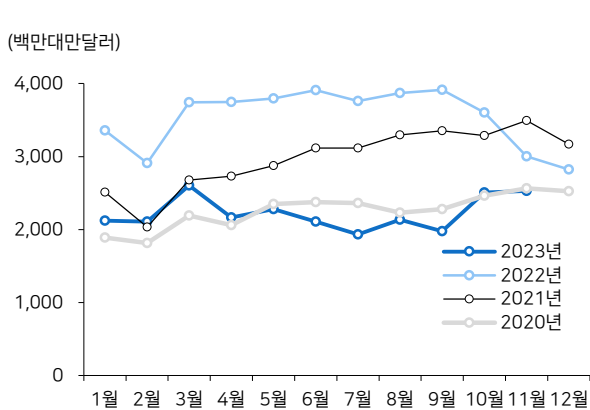
자료: Mops, 메리츠증권 리서치센터

그림33 Unimicron YoY 성장률



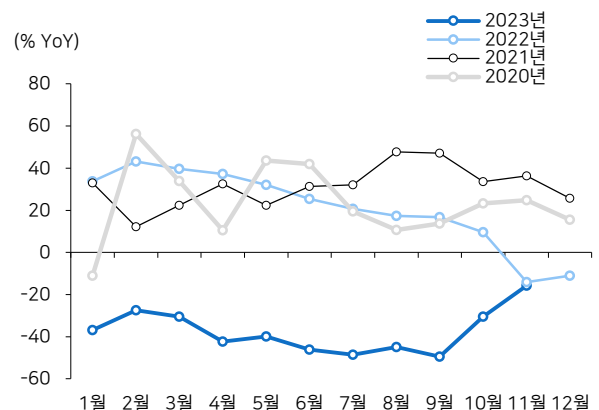
자료: Mops, 메리츠증권 리서치센터

그림34 Kinsus 월별 매출액



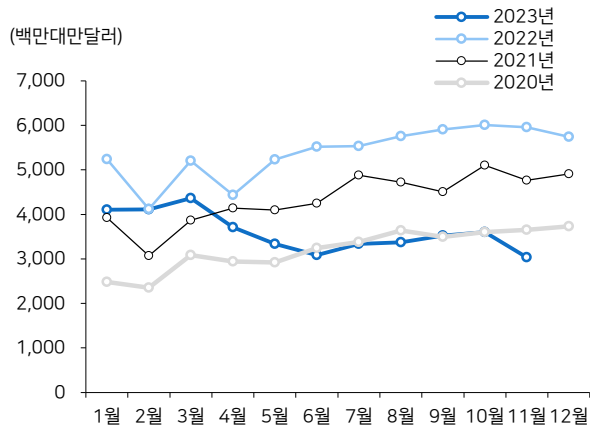
자료: Mops, 메리츠증권 리서치센터

그림35 Kinsus YoY 성장률



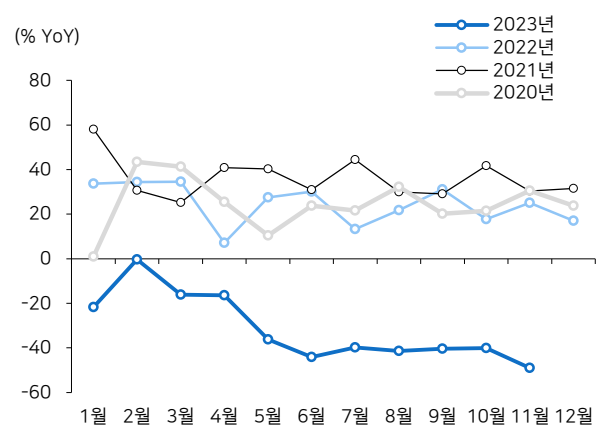
자료: Mops, 메리츠증권 리서치센터

그림36 Nanya PCB 월별 매출액



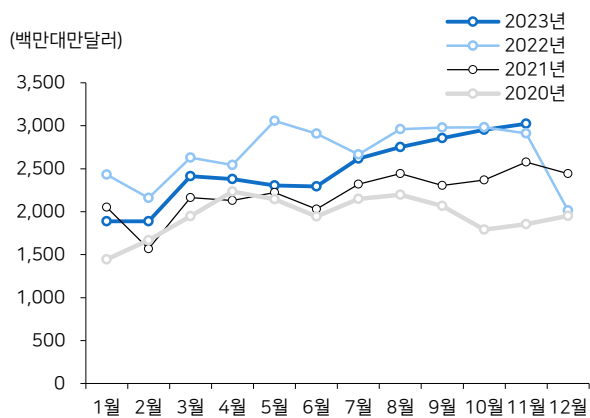
자료: Mops, 메리츠증권 리서치센터

그림37 Nanya PCB YoY 성장률



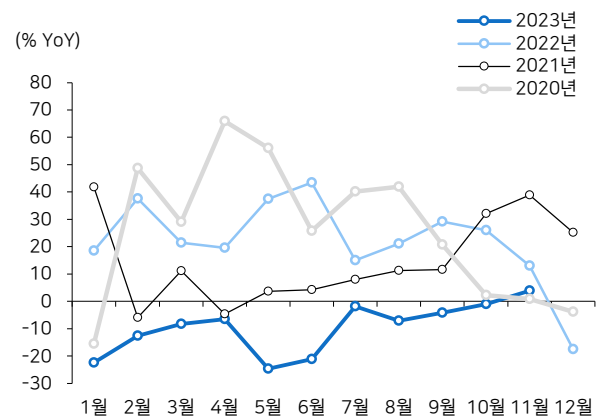
자료: Mops, 메리츠증권 리서치센터

그림38 대만 GCE(이수페타시스 Peer) 월별 매출액



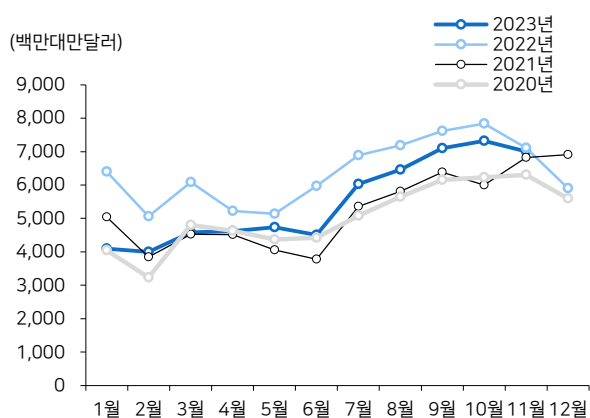
자료: Mops, 메리츠증권 리서치센터

그림39 대만 GCE(이수페타시스 Peer) YoY 성장률



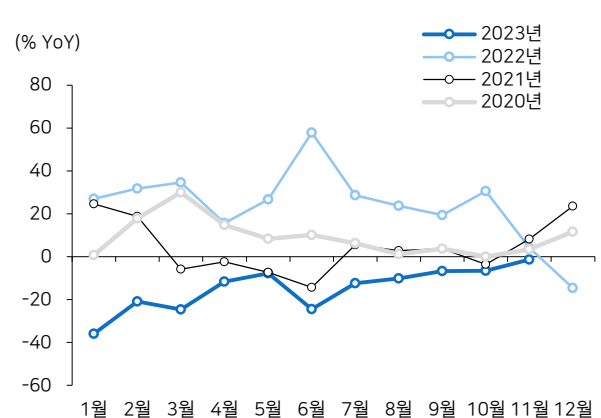
자료: Mops, 메리츠증권 리서치센터

그림40 Compeq 월별 매출액 (Apple HDI 벤더)



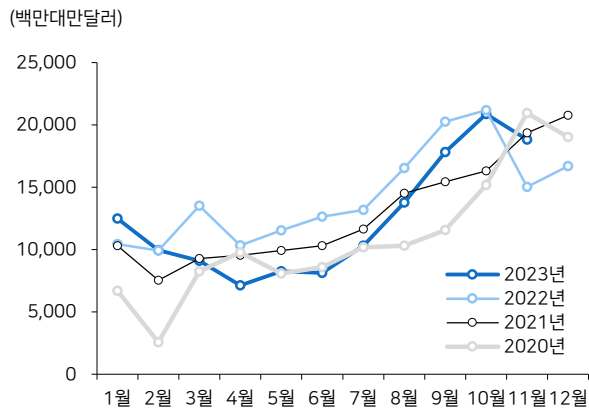
자료: Mops, 메리츠증권 리서치센터

그림41 Compeq YoY 성장률



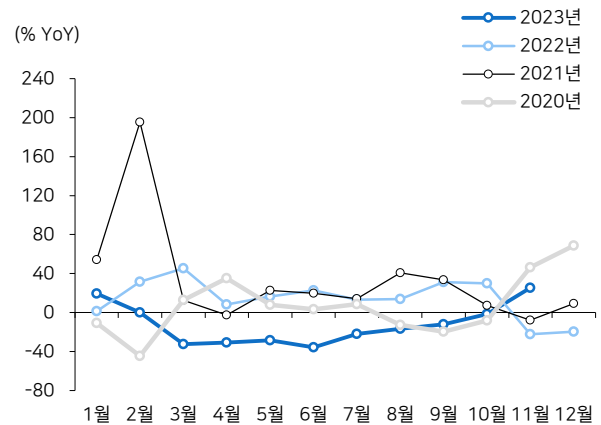
자료: Mops, 메리츠증권 리서치센터

그림42 Zhending 월별 매출액 (글로벌 No.1 FPCB)



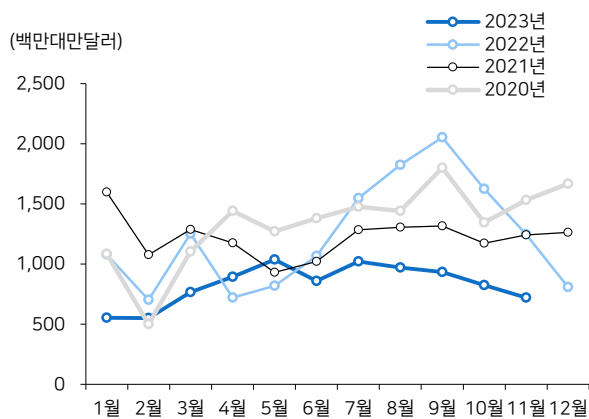
자료: Mops, 메리츠증권 리서치센터

그림43 Zhending YoY 성장률



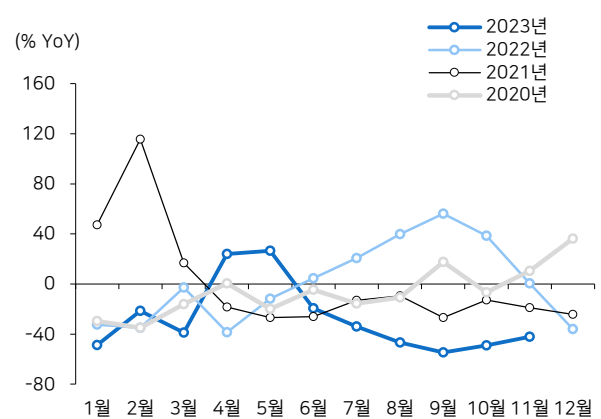
자료: Mops, 메리츠증권 리서치센터

그림44 Career Technology 월별 매출액 (Apple FPCB 벤더)



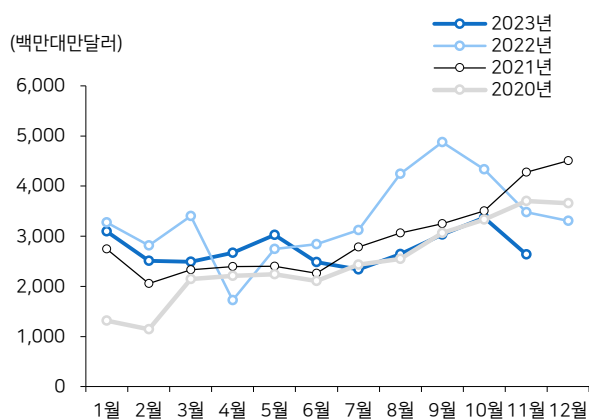
자료: Mops, 메리츠증권 리서치센터

그림45 Career Technology YoY 성장률



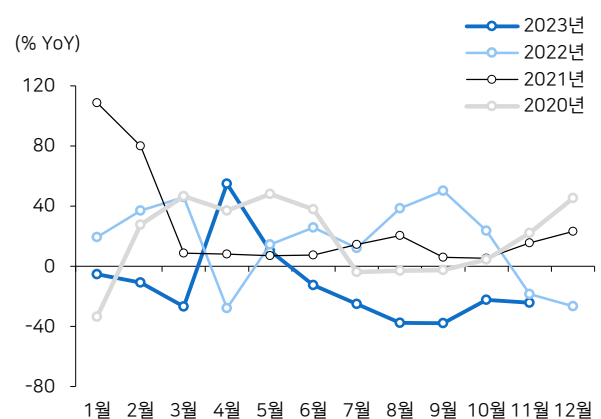
자료: Mops, 메리츠증권 리서치센터

그림46 Flexium 월별 매출액 (Apple FPCB 벤더)



자료: Mops, 메리츠증권 리서치센터

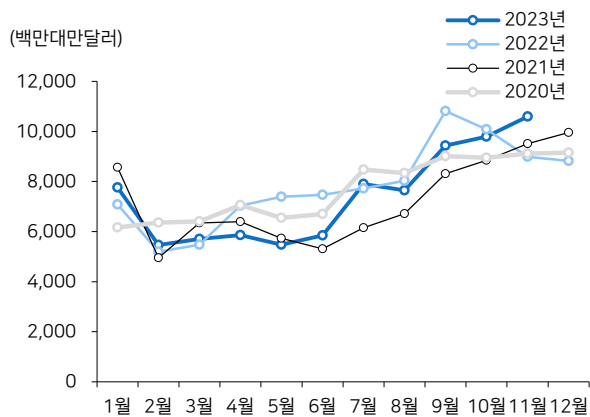
그림47 Flexium YoY 성장률



자료: Mops, 메리츠증권 리서치센터

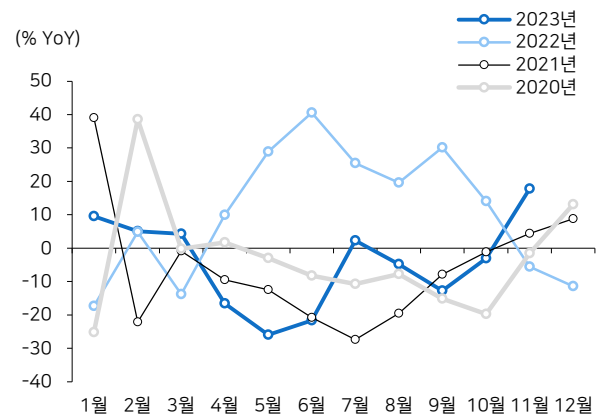


그림48 Foxlink 월별 매출액(Apple 커넥터 벤더)



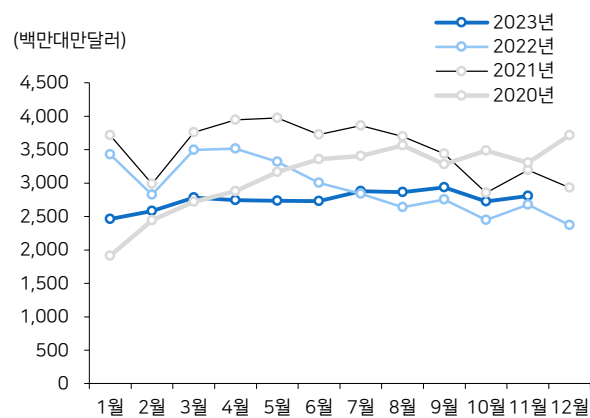
자료: Mops, 메리츠증권 리서치센터

그림49 Foxlink YoY 성장률



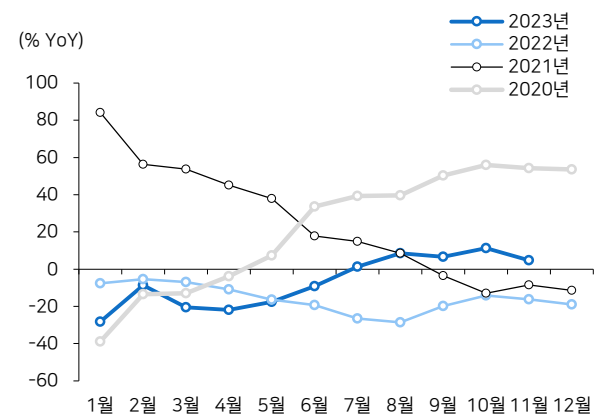
자료: Mops, 메리츠증권 리서치센터

그림50 Walsin Technology 월별 매출액 (MLCC)



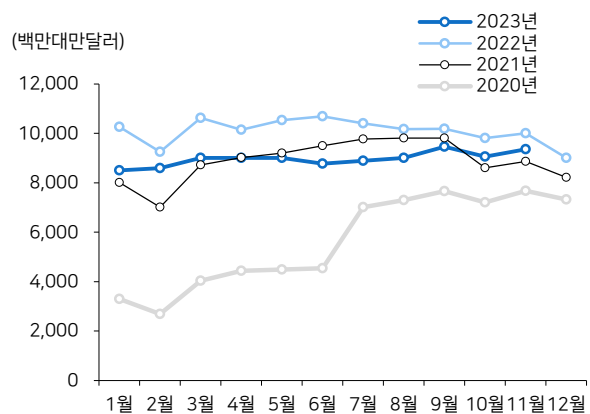
자료: Mops, 메리츠증권 리서치센터

그림51 Walsin Technology YoY 성장률



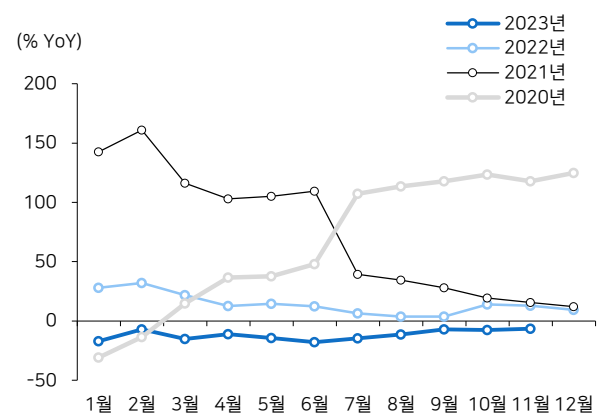
자료: Mops, 메리츠증권 리서치센터

그림52 Yageo 월별 매출액 (MLCC)



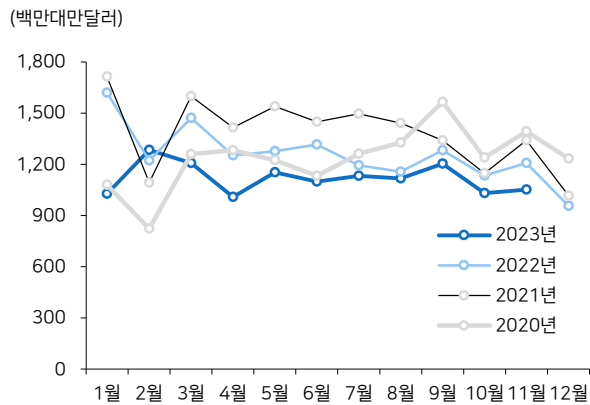
자료: Mops, 메리츠증권 리서치센터

그림53 Yageo YoY 성장률



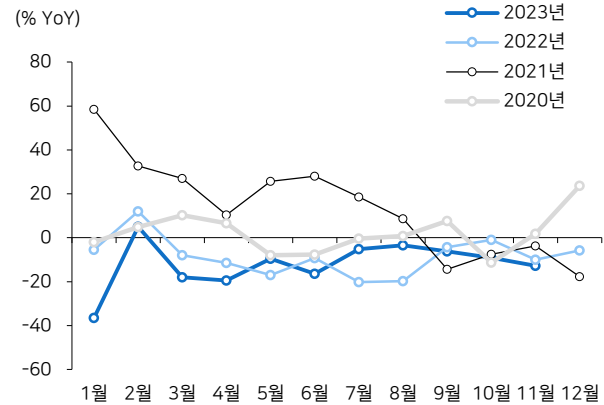
자료: Mops, 메리츠증권 리서치센터

그림54 Holy Stone 월별 매출액 (MLCC)



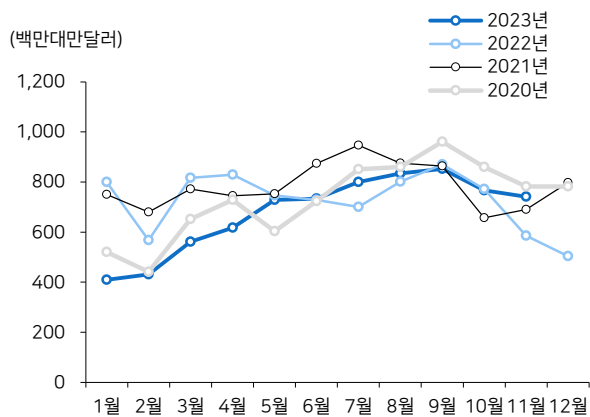
자료: Mops, 메리츠증권 리서치센터

그림55 Holy Stone YoY 성장률



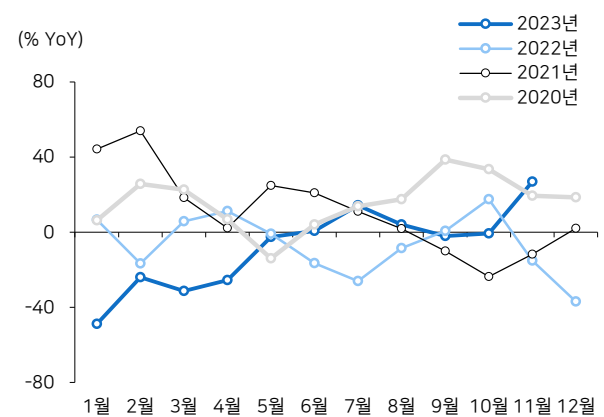
자료: Mops, 메리츠증권 리서치센터

그림56 Taiflex 월별 매출액(Apple FCCL 벤더)



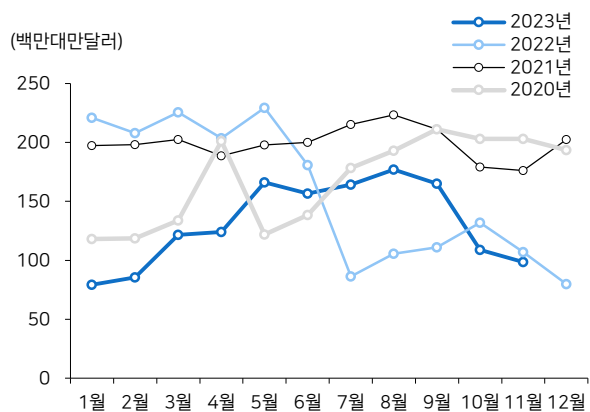
자료: Mops, 메리츠증권 리서치센터

그림57 Taiflex YoY 성장률



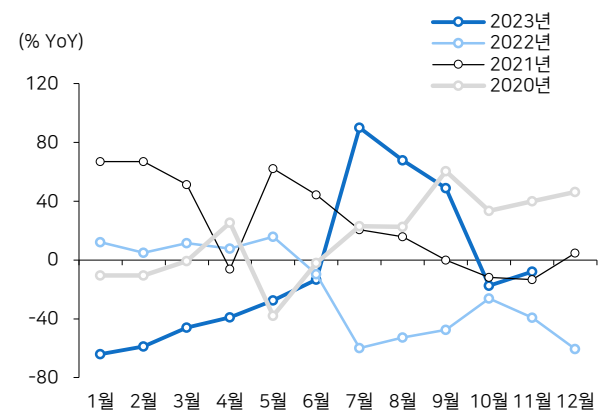
자료: Mops, 메리츠증권 리서치센터

그림58 Taimide 월별 매출액(PI첨단소재 Peer)



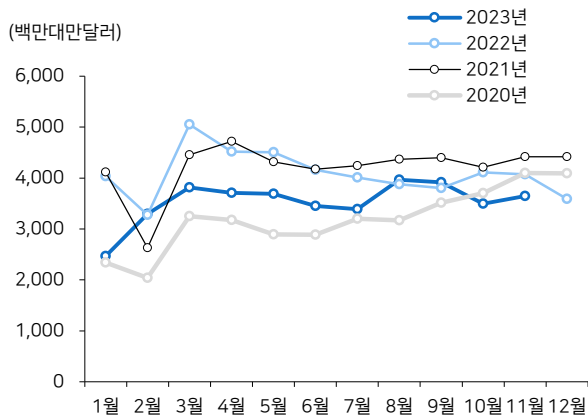
자료: Mops, 메리츠증권 리서치센터

그림59 Taimide YoY 성장률



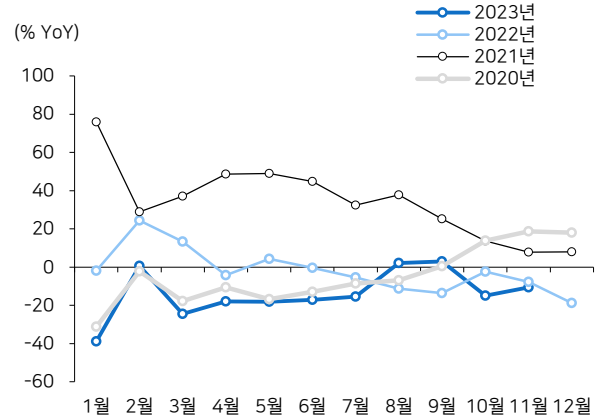
자료: Mops, 메리츠증권 리서치센터

그림60 Eternal Materials 월별 매출액(PCB 원재료)



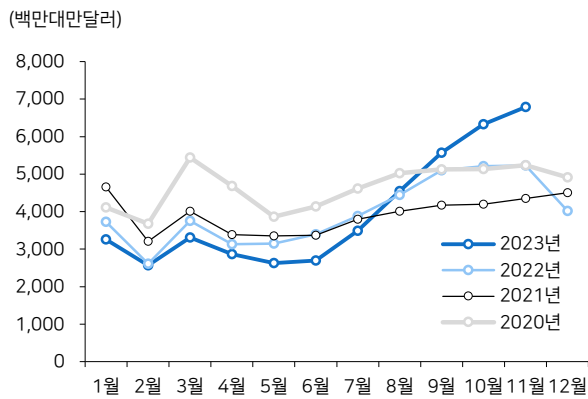
자료: Mops, 메리츠증권 리서치센터

그림61 Eternal Materials YoY 성장률



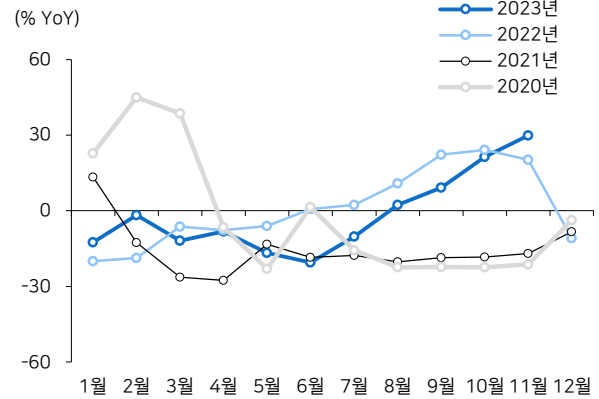
자료: Mops, 메리츠증권 리서치센터

그림62 Largan 월별 매출액(Apple 렌즈 벤더)



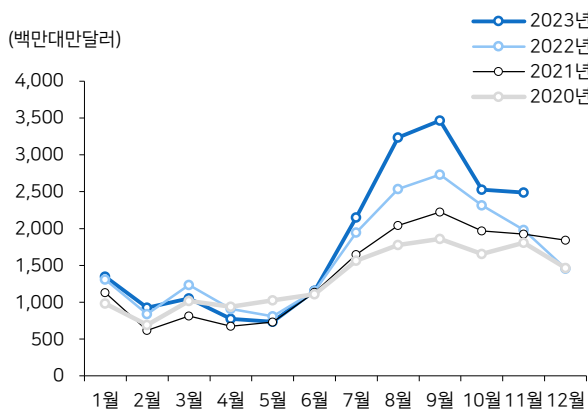
자료: Mops, 메리츠증권 리서치센터

그림63 Largan YoY 성장률



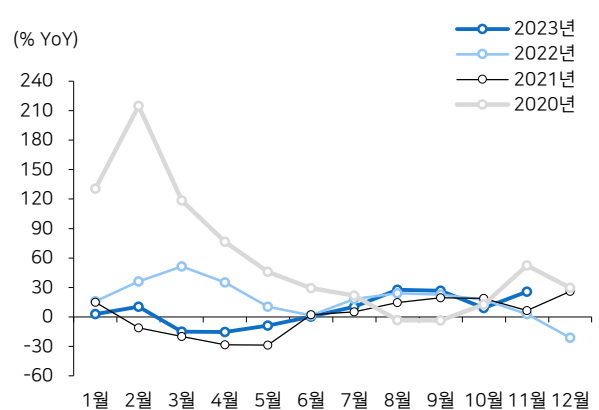
자료: Mops, 메리츠증권 리서치센터

그림64 GESO 월별 매출액(Apple 렌즈 벤더)



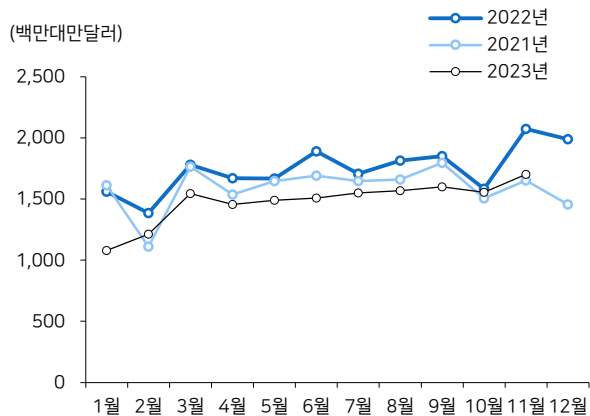
자료: Mops, 메리츠증권 리서치센터

그림65 GESO YoY 성장률



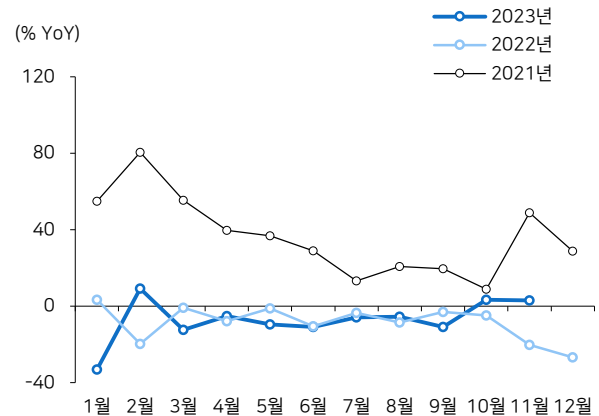
자료: Mops, 메리츠증권 리서치센터

그림66 Asia Optical 월별 매출액



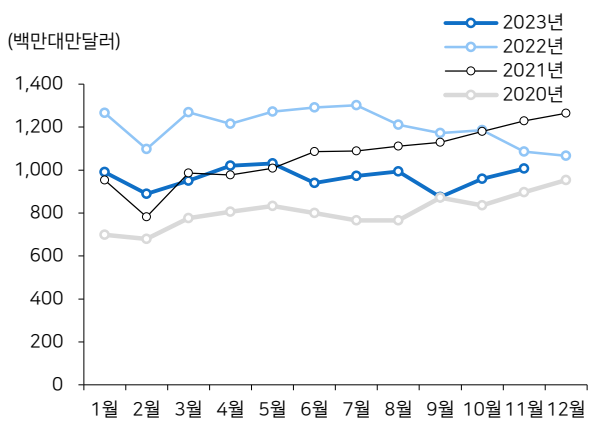
자료: 메리츠증권 리서치센터

그림67 Asia Optical YoY 성장률



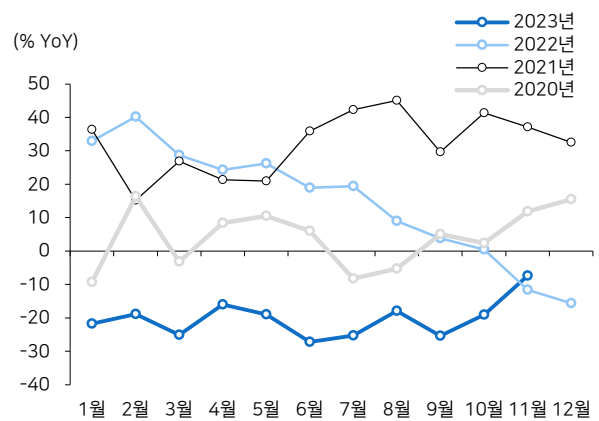
자료: 메리츠증권 리서치센터

그림68 CWTC 월별 매출액(Leadframe)



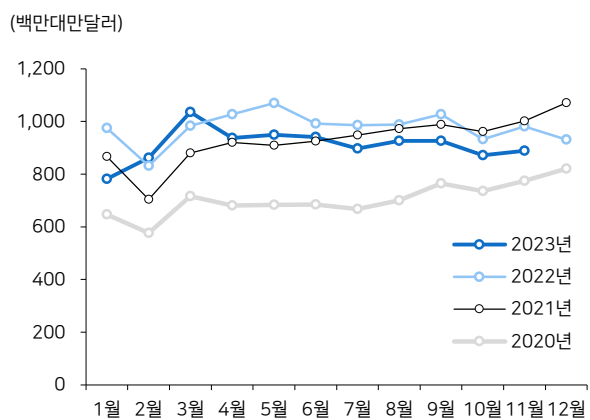
자료: Mops, 메리츠증권 리서치센터

그림69 CWTC YoY 성장률



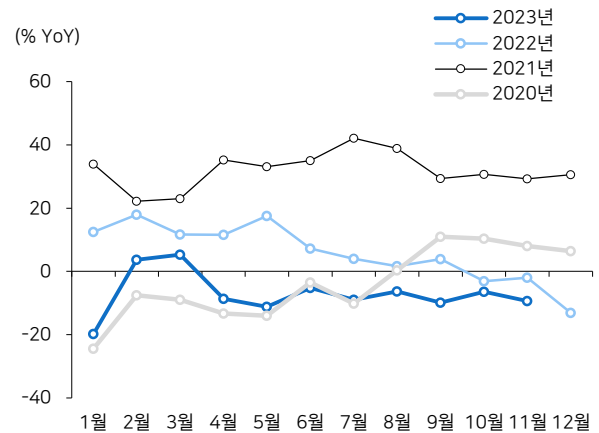
자료: Mops, 메리츠증권 리서치센터

그림70 SDI Corporation 월별 매출액(Leadframe)



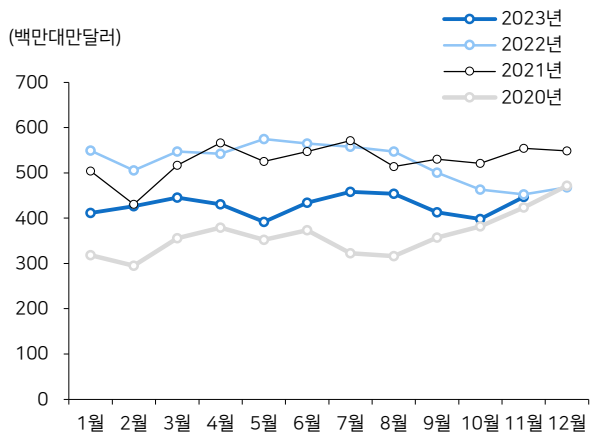
자료: Mops, 메리츠증권 리서치센터

그림71 SDI Corporation YoY 성장률



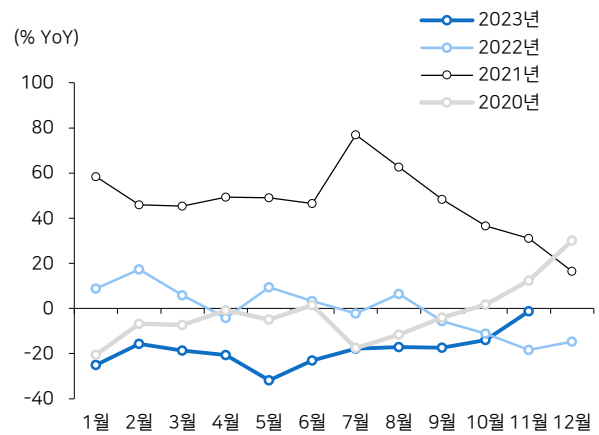
자료: Mops, 메리츠증권 리서치센터

그림72 Jin Lin Technology 월별 매출액(Leadframe)



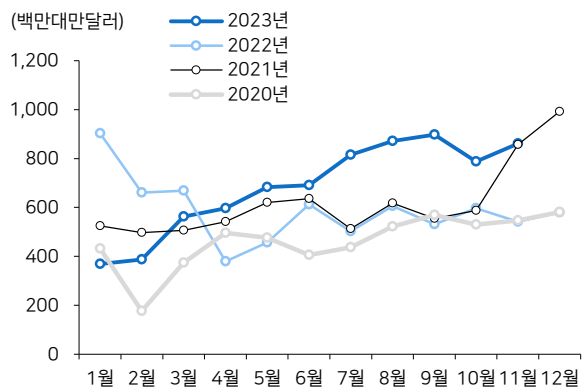
자료: Mops, 메리츠증권 리서치센터

그림73 Jin Lin Technology YoY 성장률



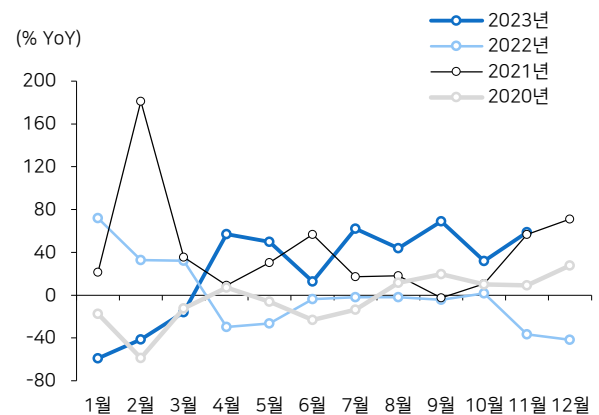
자료: Mops, 메리츠증권 리서치센터

그림74 Jarlytec 월별 매출액 (화웨이 외장хин지)



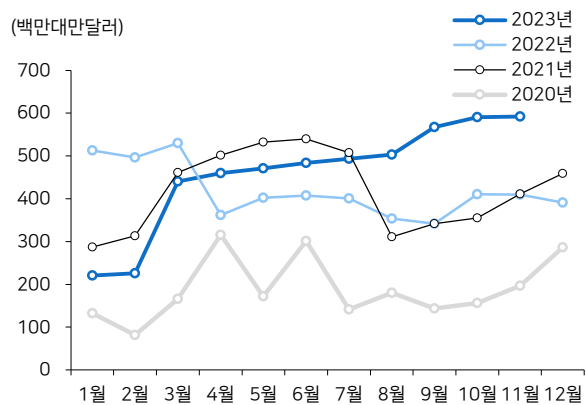
자료: Mops, 메리츠증권 리서치센터

그림75 Jarlytec YoY 성장률



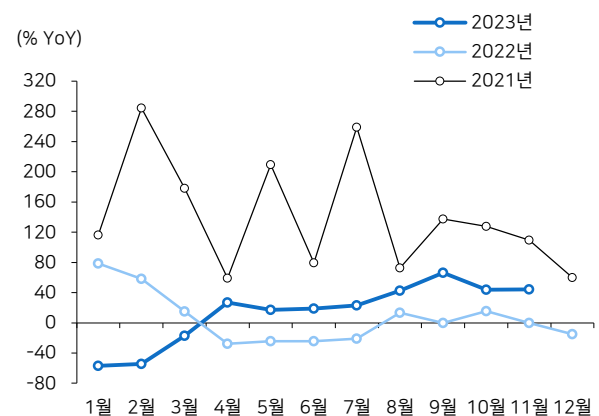
자료: Mops, 메리츠증권 리서치센터

그림76 Fositek 월별 매출액 (화웨이 외장хин지)



자료: Mops, 메리츠증권 리서치센터

그림77 Fositek YoY 성장률



자료: Mops, 메리츠증권 리서치센터

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