

F&B Morning Talk

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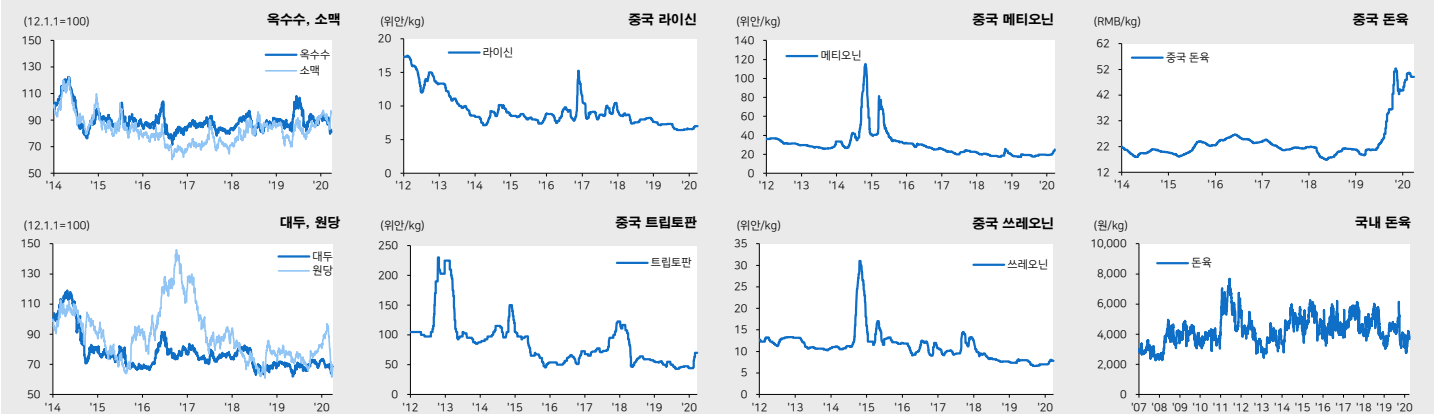
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국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률										주요 제품 가격 동향 (전일비)				
	단위	03.30	1D	1W	1M	3M	YTD	% YoY	52w high	52w low			F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	4/부셀	341	-1.4%	-0.7%	-6.4%	-12.2%	-9.0%	-4.3%	-25.0%	1.8%		라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지				
	소맥	4/부셀	570	-0.3%	1.2%	7.6%	3.7%	13.2%	24.4%	-2.1%	36.1%						
	대두	4/부셀	882	0.1%	-0.2%	-0.5%	-5.9%	0.0%	-0.2%	-6.7%	10.7%						
	대두유	4/부셀	26.9	0.1%	2.8%	-6.8%	-21.8%	-2.5%	-5.3%	-23.6%	7.5%						
NYBOT	원당	4/부	10.7	-3.3%	-2.8%	-25.4%	-20.2%	-10.8%	-14.4%	-32.0%	0.6%		라이신	7.0	0.0%	(산양식물) 19년 배당을 2배로 확대하며 대주주인 오너가도 28억원의 배당 수익 발생 (CEO스코어데일리)	
	오렌지	USD/부	97	0.0%	0.0%	-2.1%	0.6%	-22.3%	-18.9%	-21.4%	6.9%		라이신(Feed)	6.9	0.0%		
	커피	USD/부	108	0.0%	0.0%	-0.1%	-15.1%	6.1%	14.3%	-21.3%	24.1%		DL-메티오닌	25.0	0.0%		
DALIAN Ex	대두	RMB/부	4,292	0.0%	0.0%	20.4%	28.3%	35.9%	29.0%	0.0%	31.6%		L-메티오닌	24.3	0.0%		
	대두박	RMB/부	2,776	0.0%	0.0%	7.0%	3.5%	1.4%	10.8%	-10.2%	12.4%		쓰레오닌	7.8	0.0%		
	옥수수	RMB/부	1,938	0.0%	0.0%	3.0%	5.7%	5.2%	6.9%	-2.1%	8.6%		트립토판	70.0	0.0%		
													옥수수(CBOT)	341	-1.4%		
Mal Ex	팜유	USD/부	2,321	0.0%	0.0%	-7.0%	-21.8%	15.8%	16.0%	-26.2%	24.5%		소맥(CBOT)	570	-0.3%		
	라이신	RMB/kg	7.0	0.0%	0.0%	2.9%	6.1%	-9.7%	-4.1%	-4.8%	8.5%		대두(CBOT)	882	+0.1%		
	라이신(Feed Trade)	RMB/kg	6.9	0.0%	0.0%	2.6%	3.7%	-13.2%	-4.2%	-4.8%	7.4%		대두유(CBOT)	26.9	+0.1%		
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-		원당(NYBOT)	10.7	-3.3%		
	메티오닌	RMB/kg	25.0	0.0%	5.3%	20.5%	29.5%	26.6%	41.6%	0.0%	44.5%		참치(ATUNA)	1,550	0.0%		
	쓰레오닌	RMB/kg	7.8	0.0%	0.0%	0.6%	11.4%	2.6%	-2.5%	-3.7%	17.3%		육계(국내)	1,190	0.0%		
	트립토판	RMB/kg	70.0	0.0%	0.0%	12.0%	55.6%	26.1%	33.3%	0.0%	62.8%		돈육(국내)	3,685	-0.0%		
기타	돼지고기	RMB/kg	49.0	0.0%	0.0%	-2.7%	12.0%	134.3%	134.7%	-6.3%	137.7%						
	참치어가(Atuna)	USD/부	1,550	0.0%	0.0%	10.7%	72.2%	19.2%	19.2%	0.0%	-1.6%						
	육계(협회 평균가)	KRW/kg	1,190	0.0%	-14.4%	-29.6%	-14.4%	-48.0%	-43.1%	-43.1%	20.2%						
글로벌 추가 동향	돈육(협회 도매가)	KRW/kg	3,685	0.0%	-5.1%	2.6%	17.6%	8.4%	-16.8%	-39.9%	33.2%						
아미노산	CJ제일제당	KRW	210,000	0.0%	0.0%	-20.6%	-13.2%	-36.5%	-34.8%	-36.3%	0.0%		Mkt Cap	3,161	9.7	0.0	0.0
	Ajinomoto	JPY	1,737	0.0%	0.0%	-8.5%	-3.7%	-11.3%	-2.0%	-16.5%	3.8%		PER(x)	954	38.4	0.0	0.0
	ADM	USD	33.0	0.0%	0.0%	-17.2%	-28.3%	-19.4%	-22.7%	-28.8%	4.7%		PBR(x)	18	9.9	0.0	0.0
	Meihua	CNY	4.3	0.0%	0.0%	-3.2%	-1.2%	1.7%	-12.4%	-27.3%	10.9%		ROE(%)	13	11.0	-	0.0
	GBT	HKD	0.1	0.0%	0.0%	-9.4%	-18.2%	157.1%	5.0%	-36.0%	11.5%		EV/EBITDA(x)	1.0	-	-	-
	Evonik	EUR	16	0.0%	0.0%	-36.7%	-43.2%	-28.7%	-35.2%	-43.2%	0.0%			7	0.0	0.0	0.0
중국 F&B	오리온	KRW	102,000	0.0%	0.0%	2.1%	-5.6%	-15.0%	-	-12.4%	29.9%			4,033	-	-	-
	Tingyi	HKD	12.8	0.0%	0.0%	-9.8%	-4.2%	22.0%	-0.5%	-17.3%	23.4%			72	0.0	0.0	0.0
	Want Want	HKD	5.1	0.0%	0.0%	-15.5%	-29.5%	-6.6%	-21.4%	-30.5%	0.0%			64	0.0	0.0	0.0
	Tsingtao Brewery	HKD	32.0	0.0%	0.0%	-24.1%	-36.9%	1.3%	-10.2%	-41.3%	0.0%			50	0.0	0.0	0.0
	China Mengniu	HKD	25	0.0%	0.0%	-10.7%	-19.3%	3.9%	-9.3%	-24.2%	1.4%			100	0.0	0.0	0.0
담배	KT&G	KRW	75,500	0.0%	0.0%	-9.1%	-22.5%	-25.6%	-28.8%	-28.8%	0.0%			10,366	0.0	0.0	0.0
	Philip Morris	USD	64.9	0.0%	0.0%	-24.7%	-24.6%	-2.8%	-25.6%	-27.6%	0.0%			101	0.0	-	-
	British American	GBP	2,700	0.0%	0.0%	-16.1%	-17.5%	8.0%	-14.3%	-23.0%	4.4%			62	0.0	0.0	0.0
	Japan Tobacco	JPY	1,904	0.0%	0.0%	-14.1%	-24.7%	-27.3%	-30.5%	-31.4%	0.0%			3,807	0.0	0.0	0.0
주류	Ambev	BRL	11.2	0.0%	0.0%	-29.3%	-41.0%	-27.2%	-33.2%	-45.8%	1.5%			176	0.0	0.0	0.0
	Heineken	EUR	72.6	0.0%	0.0%	-25.6%	-24.3%	-5.9%	-22.7%	-30.8%	0.0%			42	0.0	0.0	0.0
	Asahi	JPY	3,114	0.0%	0.0%	-29.4%	-38.3%	-27.1%	-35.1%	-43.5%	0.8%			1,506	0.0	0.0	0.0
	하이트진로	KRW	24,600	0.0%	0.0%	-12.0%	-12.5%	48.2%	32.3%	-24.9%	41.4%			1,725	0.0	0.0	0.0
	롯데칠성	KRW	90,000	0.0%	0.0%	-22.7%	-36.2%	-35.7%	-49.7%	-51.0%	0.0%			719	0.0	0.0	0.0
글로벌 F&B	무락	KRW	4,755	0.0%	0.0%	-29.3%	-43.5%	-65.0%	-62.0%	-66.5%	0.0%			136	-	0.0	0.0
	Danone	EUR	59.8	0.0%	0.0%	-12.0%	-19.6%	-2.8%	-12.2%	-27.1%	13.0%			41	0.0	0.0	0.0
	Kraft Foods	USD	23.7	0.0%	0.0%	-7.6%	-25.9%	-73.1%	-73.1%	-73.1%	18.1%			29	0.0	0.0	0.0
	Starbucks	USD	56.3	0.0%	0.0%	-30.2%	-36.4%	-12.5%	-23.8%	-43.2%	0.0%			66	0.0	-	0.0
	Nestle SA	CHF	94.2	0.0%	0.0%	-10.0%	-11.6%	18.1%	-1.0%	-16.8%	4.7%			280	0.0	0.0	0.0
	Coca Cola	USD	44.9	0.0%	0.0%	-22.1%	-18.0%	-5.3%	-3.7%	-25.4%	0.0%			193	0.0	0.0	0.0
	Pepsi Co	USD	120.9	0.0%	0.0%	-14.8%	-11.7%	9.4%	-0.8%	-17.7%	6.9%			168	0.0	0.0	0.0
	Nissin Food	JPY	7,700	0.0%	0.0%	-10.8%	-5.2%	11.6%	2.0%	-16.5%	19.0%			814	0.0	0.0	0.0
	Toyo Suisan	JPY	4,410	0.0%	0.0%	0.9%	-6.2%	15.0%	6.0%	-8.7%	10.7%			489	0.0	0.0	0.0
국내 F&B	농심	KRW	261,000	0.0%	0.0%	-5.3%	12.0%	2.6%	-16.6%	-16.6%	17.3%			1,588	0.0	0.0	0.0
	오뚜기	KRW	445,500	0.0%	0.0%	-13.2%	-18.9%	-38.5%	-41.5%	-42.2%	0.0%			1,606	0.0	0.0	0.0
	대상	KRW	14,600	0.0%	0.0%	-29.3%	-37.5%	-41.7%	-47.8%	-48.7%	0.0%			506	0.0	0.0	0.0
	풀무원	KRW	8,640	0.0%	0.0%	-27.4%	-21.5%	8.5%	-13.2%	-36.9%	1.5%			329	0.0	-	-
	매일유업	KRW	64,500	0.0%	0.0%	-22.7%	-24.6%	-18.1%	-	-33.1%	0.0%			506	-	-	-
	동원F&B	KRW	156,000	0.0%	0.0%	-28.6%	-30.4%	-45.7%	-37.1%	-48.7%	0.0%			602	0.0	0.0	0.0
	동원산업	KRW	153,500	0.0%	0.0%	-21.5%	-26.2%	-24.4%	-34.4%	-44.3%	0.0%			565	0.0	0.0	0.0
	롯데제과	KRW	22,400	0.0%	0.0%	-23.4%	-42.2%	-57.5%	-54.3%	-57.2%	0.0%			2,350	-	-	-
	크라온제과	KRW	5,930	0.0%	0.0%	-27.4%	-32.5%	-36.2%	-	-44.1%	0.0%			74	-	-	-
	빙그레	KRW	43,000	0.0%	0.0%	-18.9%	-22.7%	-40.7%	-34.5%	-43.3%	0.1%			424	0.0	0.0	0.0
식자재유통	Sysco	USD	31.2	0.0%	0.0%	-57.1%	-63.4%	-50.1%	-52.9%	-63.6%	0.0%			16	0.0	0.0	0.0
	MARR	EUR	12.0	0.0%	0.0%	-32.7%	-41.9%	-41.7%	-40.9%	-44.6%	0.0%			0.8	0.0	0.0	0.0
	CJ프레시웨이	KRW	14,200	0.0%	0.0%	-38.3%	-48.2%	-46.4%	-57.4%	-59.3%	0.0%			169	0.0	0.0	0.0
	신세계푸드	KRW	45,500	0.0%	0.0%	-26.6%	-34.6%	-46.7%	-51.0%	-51.6%	2.0%			176	0.0	0.0	0.0
	현대그린푸드	KRW	6,190	0.0%	0.0%	-29.3%	-46.6%	-56.7%	-56.6%	-57.6%	0.0%			605	0.0	0.0	0.0
	롯데푸드	KRW	238,500	0.0%	0.0%	-28.8%	-42.3%	-66.4%	-62.4%	-62.9%	0.0%			270	-	-	-
	SPC삼립	KRW	49,800	0.0%	0.0%	-29.8%	-41.8%	-60.9%	-63.6%	-65.1%	0.0%			430	0.0	0.0	0.0

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



자료: Bloomberg, Atuna, 메리츠증권 리서치센터

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