

F&B Morning Talk

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meritz 메리츠증권

음식료

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국제 곡물 가격/중국 아마노산 가격		기간변동률										주요 제품 가격 동향 (전일비)					
		단위	03.05	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셀	385	-0.6%	5.5%	0.6%	3.4%	2.5%	3.2%	-15.4%	12.3%	라이신 가격 유지 기타아미노산 가격 상승 참치어가 상승	라이신 7.0 0.0% 라이신(Feed) 6.9 0.0% DL-메티오닌 21.5 +3.6% L-메티오닌 21.5 0.0% 쓰레오닌 8.0 0.0% 트립토판 70.0 +10.2%	(위식) 레스토랑 예약은 코로나19 확진자 수가 증가하며 감소. 전년 대비 1/20~26일 -16.6%, 1/27~2/2일 -0.6%, 2/3~9일 -22.6%, 2/10~16일 -7.7%, 2/17~23일 -22.4%, 2/24~3/1 -52.1%로 확인 (파이낸셜뉴스)	(하이트진로) 보통주 1주당 700원, 종류주 1주당 750원을 현금으로 균등 배당. 이번 배당은 결산배당으로 총 배당금은 489억원 (국산일보)		
	소맥	¢/부셀	524	0.5%	-0.9%	-5.9%	-1.2%	4.2%	16.5%	-9.8%	25.3%						
	대두	¢/부셀	889	-1.1%	0.3%	1.1%	2.1%	0.7%	-1.4%	-6.0%	11.5%						
	대두유	¢/lb	29.1	-1.2%	0.9%	-5.3%	-3.0%	5.6%	-2.3%	-17.3%	10.5%						
NYBOT	원당	¢/lb	13.4	-0.4%	-6.7%	-8.8%	4.4%	11.6%	10.4%	-15.0%	24.7%	라이신 7.0 0.0% 라이신(Feed) 6.9 0.0% DL-메티오닌 21.5 +3.6% L-메티오닌 21.5 0.0% 쓰레오닌 8.0 0.0% 트립토판 70.0 +10.2%	(하이트진로) 보통주 1주당 700원, 종류주 1주당 750원을 현금으로 균등 배당. 이번 배당은 결산배당으로 총 배당금은 489억원 (국산일보)				
	오렌지	USD/lb	104	-1.1%	4.4%	10.9%	7.3%	-17.1%	-10.5%	-20.3%	14.1%						
	커피	USD/lb	110	-6.2%	1.5%	11.9%	-10.6%	7.9%	11.3%	-20.0%	26.2%						
DALIAN Ex	대두	RMB/톤	3,700	1.4%	3.8%	8.7%	8.6%	17.2%	9.0%	-11.0%	13.4%	옥수수(CBOT) 385 -0.6% 소맥(CBOT) 524 +0.5% 대두(CBOT) 889 -1.1% 대두유(CBOT) 29.1 -1.2% 원당(NYBOT) 13.4 -0.4% 참치(ATUNA) 1,400 +10.7% 육계(국내) 1,690 -5.6% 돈육(국내) 4,190 -0.6%	(현대그린푸드) 가정간편식 제품 등 B2C 사업 본격화. 스마트 푸드센터에서 생산 가능한 1,000여 종의 품목 중 70%를 완전 조리된 HMR과 반 조리된 밀키트 제품으로 구성 계획 (조선비즈)	(KT&G) 최근 미리 확정된 후보 명단을 레드인더시를 통해 추진하는 형식으로 사외이사 선임 절차에 착수 (경향신문)			
	대두박	RMB/톤	2,708	-0.8%	4.4%	4.5%	-2.6%	-1.1%	8.6%	-12.4%	12.5%						
	옥수수	RMB/톤	1,938	0.0%	3.0%	1.0%	6.1%	5.2%	6.8%	-2.1%	10.1%						
Mal Ex	팜유	USD/톤	2,532	1.2%	1.4%	-6.4%	-4.3%	26.3%	18.7%	-19.5%	35.8%	옥수수(CBOT) 385 -0.6% 소맥(CBOT) 524 +0.5% 대두(CBOT) 889 -1.1% 대두유(CBOT) 29.1 -1.2% 원당(NYBOT) 13.4 -0.4% 참치(ATUNA) 1,400 +10.7% 육계(국내) 1,690 -5.6% 돈육(국내) 4,190 -0.6%	(현대그린푸드) 가정간편식 제품 등 B2C 사업 본격화. 스마트 푸드센터에서 생산 가능한 1,000여 종의 품목 중 70%를 완전 조리된 HMR과 반 조리된 밀키트 제품으로 구성 계획 (조선비즈)	(KT&G) 최근 미리 확정된 후보 명단을 레드인더시를 통해 추진하는 형식으로 사외이사 선임 절차에 착수 (경향신문)			
	라이신	RMB/kg	7.0	0.0%	0.0%	6.1%	6.9%	-9.7%	-3.1%	-4.8%	8.5%						
	라이신(Feed Trade)	RMB/kg	6.9	0.0%	2.2%	4.1%	2.8%	-13.2%	-5.1%	-5.1%	7.4%						
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-						
	메티오닌	RMB/kg	21.5	3.6%	3.6%	11.4%	10.3%	8.9%	21.8%	0.0%	24.3%						
	쓰레오닌	RMB/kg	8.0	0.0%	0.0%	14.3%	14.3%	5.3%	8.8%	-1.2%	20.3%						
	트립토판	RMB/kg	70.0	10.2%	10.2%	59.1%	47.4%	26.1%	27.3%	0.0%	62.8%						
	돼지고기	RMB/kg	49.4	0.0%	-2.0%	3.0%	13.1%	136.0%	165.6%	-5.6%	165.6%						
기타	참치어가(Atuna)	USD/톤	1,550	10.7%	10.7%	55.0%	72.2%	19.2%	19.2%	5.1%	-1.6%	Mkt Cap PER(x) PBR(x) ROE(%) EV/EBITDA(x)	3,907 12.1 0.8 6.4 0.0 1,037 46.1 1.6 3.5 10.7 21 11.5 1.2 8.7 8.5 15 12.8 - 10.5 6.3 1.1 - - - - 11 12.6 1.2 9.1 6.0				
	육계(협회 평균가)	KRW/kg	1,690	-5.6%	0.0%	31.0%	42.0%	-26.2%	-10.6%	-19.1%	70.7%						
	돈육(협회 도매가)	KRW/kg	4,190	-0.6%	13.6%	47.5%	3.9%	23.2%	15.9%	-31.7%	51.5%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	259,500	0.4%	-1.9%	9.3%	5.3%	-21.5%	-19.2%	22.4%		3,907	12.1	0.8	6.4	0.0	
	Ajinomoto	JPY	1,888	2.5%	-0.6%	-1.4%	2.8%	-3.6%	10.8%	-9.2%	12.2%	1,037	46.1	1.6	3.5	10.7	
	ADM	USD	38.3	-2.6%	-3.9%	-14.7%	-11.5%	-6.4%	-9.3%	-17.3%	4.3%	21	11.5	1.2	8.7	8.5	
	Meihua	CNY	4.8	0.4%	8.6%	24.3%	16.5%	14.0%	-9.9%	-18.5%	24.3%	15	12.8	-	10.5	6.3	
	GBT	HKD	0.1	0.0%	0.0%	3.7%	-19.2%	183.7%	36.3%	-29.4%	36.3%	1.1	-	-	-	-	
	Evonik	EUR	23	-2.8%	-4.9%	-5.7%	-10.3%	7.1%	-12.4%	-14.7%	9.9%	11	12.6	1.2	9.1	6.0	
중국 F&B	오리온	KRW	99,200	2.2%	-0.7%	-6.4%	-3.2%	-17.3%	-	-14.8%	26.4%	3,922	-	-	-	-	
	Tingyi	HKD	14.8	1.7%	4.4%	10.6%	17.5%	41.1%	29.9%	-2.9%	42.7%	83	27.5	3.6	13.6	9.5	
	Want Want	HKD	6.3	2.3%	4.5%	-0.8%	-5.5%	15.5%	0.2%	-14.1%	13.2%	79	18.2	4.3	24.0	11.0	
	Tsingtao Brewery	HKD	43.3	6.0%	2.7%	0.3%	-11.2%	37.0%	28.5%	-20.6%	40.8%	64	28.5	2.7	9.4	12.8	
	China Mengniu	HKD	30	3.5%	4.2%	1.4%	-2.3%	21.3%	20.3%	-11.5%	20.8%	116	21.8	3.6	18.0	16.2	
담배	KT&G	KRW	82,500	1.2%	-0.7%	-11.7%	-15.4%	-18.7%	-22.2%	-24.7%	1.2%	11,327	9.6	1.2	12.9	0.0	
	Philip Morris	USD	87.9	-1.0%	1.9%	5.9%	6.4%	31.6%	1.0%	-4.4%	23.4%	137	15.7	-	-	12.0	
	British American	GBP	3,245	1.3%	0.8%	-4.3%	6.4%	29.8%	11.9%	-7.5%	22.5%	74	9.7	1.1	11.4	9.6	
	Japan Tobacco	JPY	2,165	1.3%	-2.3%	-5.5%	-14.0%	-17.3%	-22.8%	-23.6%	1.3%	4,329	11.8	1.4	13.7	7.8	
	Ambev	BRL	15.2	-0.5%	-3.7%	-13.4%	-15.2%	-1.0%	-9.5%	-26.2%	5.0%	240	18.9	3.9	20.4	10.3	
주류	Heineken	EUR	92.7	-0.1%	-5.1%	-5.7%	-0.9%	20.1%	3.5%	-11.7%	5.5%	53	19.7	3.0	15.5	11.6	
	Asahi	JPY	4,099	0.4%	-7.0%	-18.4%	-22.2%	-4.0%	-15.2%	-25.7%	0.6%	1,982	11.8	1.3	12.3	8.1	
	하이트진로	KRW	29,250	1.7%	4.7%	-3.5%	5.2%	76.2%	59.0%	-10.7%	68.1%	2,051	25.9	1.9	7.3	0.0	
	롯데칠성	KRW	113,500	1.8%	-2.6%	-8.5%	-15.0%	-18.9%	-29.9%	-38.4%	1.8%	907	18.6	0.8	4.3	0.0	
	무학	KRW	6,460	1.4%	-4.0%	-22.0%	-27.9%	-52.5%	-56.5%	-56.5%	4.9%	184	-	0.4	-2.4	0.0	
글로벌 F&B	Danone	EUR	62.8	-0.3%	-7.6%	-13.7%	-14.3%	2.0%	-6.2%	-23.5%	0.0%	43	15.4	2.2	14.9	11.1	
	Kraft Foods	USD	26.7	0.8%	3.9%	-8.6%	-13.9%	-69.8%	-69.8%	-69.8%	7.6%	33	11.8	0.6	5.4	10.6	
	Starbucks	USD	76.2	-4.4%	-5.6%	-11.4%	-9.9%	18.3%	6.4%	-23.1%	9.8%	89	25.5	-	-40.6	15.9	
	Nestle SA	CHF	105.5	-0.5%	0.7%	-1.4%	2.9%	32.2%	15.3%	-6.8%	15.3%	314	22.9	6.2	27.7	17.2	
	Coca Cola	USD	56.7	-3.7%	-1.5%	-3.1%	5.6%	19.8%	24.4%	-5.6%	26.5%	244	25.2	12.0	48.7	22.2	
	Pepsi Co	USD	138.1	-3.0%	-2.7%	-3.1%	1.6%	25.0%	19.0%	-6.0%	19.8%	192	23.4	12.5	48.7	15.7	
	Nissin Food	JPY	8,480	1.4%	-1.7%	0.7%	3.0%	22.9%	9.3%	-8.0%	31.1%	896	31.2	2.5	8.4	14.1	
	Toyo Suisan	JPY	4,360	1.9%	-0.2%	-6.3%	-8.1%	13.7%	6.0%	-9.7%	8.1%	483	20.7	1.4	7.1	8.9	
	농심	KRW	272,000	-0.5%	-1.3%	17.5%	16.2%	6.9%	-3.5%	-13.2%	22.2%	1,654	18.0	0.8	4.6	6.5	
	오뚜기	KRW	523,000	1.4%	1.9%	4.6%	-5.9%	-27.8%	-31.9%	-33.1%	6.6%	1,886	15.0	1.3	9.1	0.0	
국내 F&B	대상	KRW	20,050	0.8%	-2.9%	-3.8%	-14.5%	-20.0%	-30.0%	-32.9%	2.6%	695	8.2	0.7	8.4	0.0	
	풀무원	KRW	11,200	2.8%	-5.9%	2.8%	19.4%	40.7%	21.1%	-18.2%	29.5%	427	21.7	-	-	-	
	매일유업	KRW	80,100	-0.5%	-4.0%	-11.2%	-3.5%	1.6%	-	-16.9%	3.0%	628	-	-	-	-	
	동원F&B	KRW	209,500	1.2%	-4.1%	0.5%	-8.3%	-27.1%	-22.1%	-31.1%	3.2%	808	10.6	1.1	10.6	0.0	
	동원산업	KRW	201,000	3.1%	2.8%	0.5%	-8.6%	-1.0%	-12.6%	-27.0%	6.9%	739	6.0	0.6	10.3	0.0	
	롯데제과	KRW	30,950	3.7%	5.8%	-9.4%	-13.9%	-41.3%	-40.5%	-40.8%	6.7%	3,247	-	-	-	-	
	크라운제과	KRW	7,890	0.0%	-3.4%	-2.1%	-6.4%	-15.2%	-	-26.9%	3.1%	99	-	-	-	0.0	
	빙그레	KRW	54,000	1.9%	1.9%	0.7%	-0.9%	-25.5%	-24.6%	-28.9%	2.9%	532	13.6	0.9	6.8	3.1	
	식자재유통	Sysco	USD	67.7	-4.2%	-7.2%	-11.8%	-16.3%	8.0%	1.6%	-21.2%	3.4%	34	17.9	13.2	66.9	11.9
	MARR	EUR	16.1	0.9%	-9.5%	-16.7%	-20.3%	-21.7%	-23.2%	-25.5%	0.9%	1.1	16.1	3.2	20.4	9.9	
CJ프레시웨이	KRW	22,400	0.2%	-2.6%	-12.2%	-11.3%	-15.5%	-34.2%	-35.7%	5.7%	266	10.1	1.2	12.6	0.0		
신세계푸드	KRW	58,200	2.1%	-6.1%	-13.6%	-14.9%	-31.9%	-37.9%	-42.9%	2.1%	225	13.2	0.7	5.1	0.0		
현대그린푸드	KRW	8,810	1.8%	0.6%	-12.3%	-25.7%	-38.4%	-39.9%	-41.3%	1.8%	861	7.5	0.4	6.0	0.0		
롯데푸드	KRW	339,500	1.6%	1.3%	-3.7%	-21.9%	-52.1%	-48.6%	-51.2%	2.6%	384	-	-	-	-		
SPC삼립	KRW	72,300	5.1%	2.0%	-1.9%	-20.5%	-43.3%	-38.5%	-49.3%	7.7%	624	13.4	1.6	13.2	0.0		