

F&B Morning Talk

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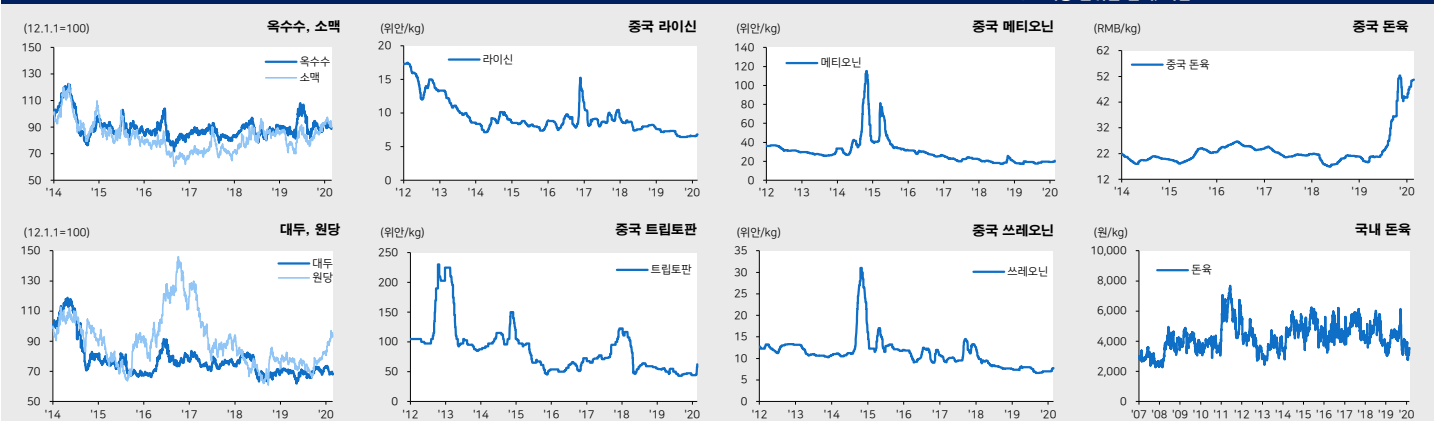


국제 곡물 가격/중국 아마노산 가격		현재가	기간변동률										주요 제품 가격 동향 (전일비)				
		단위	02.25	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	373	0.1%	-2.7%	-3.8%	1.0%	-0.7%	0.5%	-18.1%	8.8%	라이신 가격 유지 기타아미노산 가격 상승 참치어가 유지	6.8 0.0% 6.8 0.0% 20.8 +5.1% 21.5 +8.9%	(종국 식료품) 업체는 코로나19 사태로 인해 약 80% 가량이 오프라인 판매 중단했으나, 온라인 판매가 급증하며 전체 매출은 안정적인 수준 유지 중 (연합뉴스)	(오리온) 잘 초코파이 19.11월 출시 이후 두 달 만에 누적 판매량 1,000만개 돌파. (비즈조선)		
	소맥	¢/부셸	539	0.5%	-4.9%	-6.0%	4.6%	7.1%	15.5%	-7.3%	28.8%						
	대두	¢/부셸	879	0.5%	-1.5%	-2.5%	-2.0%	-0.4%	-3.6%	-7.1%	10.3%						
	대두유	¢/lb	29.2	-0.9%	-4.1%	-8.7%	-5.3%	6.1%	-3.7%	-16.9%	11.0%						
NYBOT	원당	¢/lb	15.2	-0.8%	-0.9%	5.3%	18.1%	25.9%	15.6%	-4.0%	40.8%	라이신 라이신(Feed) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	6.8 0.0% 6.8 0.0% 20.8 +5.1% 21.5 +8.9% 7.8 0.0% 57.5 0.0%	(종국 식료품) 중국 선 아트 리테일 유통 업체는 코로나19 사태로 인해 약 80% 가량이 오프라인 판매 중단했으나, 온라인 판매가 급증하며 전체 매출은 안정적인 수준 유지 중 (연합뉴스)			
	오렌지 커피	USD/lb	98	0.8%	-1.1%	2.0%	-0.5%	-22.0%	-17.6%	-24.9%	7.4%						
	커피	USD/lb	107	1.1%	0.5%	-2.8%	-6.5%	5.2%	11.1%	-22.0%	23.0%						
DALIAN Ex	대두	RMB/톤	3,573	-0.3%	0.9%	4.3%	5.0%	13.1%	8.1%	-1.6%	9.5%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	373 +0.1% 539 +0.5% 879 +0.5% 29.2 -0.9% 15.2 -0.8% 1,400 0.0% 1,690 -5.6% 3,547 +2.1%	(하이트진로) 필리핀, 태국, 싱가포르 3개 국 세븐일레븐 총 4,600여개 지점에 달 가메이슬 신규 입점 (파이낸셜뉴스)			
	대두박	RMB/톤	2,584	-1.0%	-1.7%	-0.2%	-9.8%	-5.7%	2.4%	-16.4%	8.5%						
Mal Ex 중국축산	옥수수	RMB/톤	1,877	0.1%	0.1%	0.3%	1.5%	1.9%	6.9%	-5.2%	7.8%	참치(ATUNA) 육계(국내) 돈육(국내)	1,400 0.0% 1,690 -5.6% 3,547 +2.1%	0.0%	(하이트진로) 필리핀, 태국, 싱가포르 3개 국 세븐일레븐 총 4,600여개 지점에 달 가메이슬 신규 입점 (파이낸셜뉴스)		
	팜유	USD/톤	2,480	-4.5%	-9.2%	-15.2%	-6.1%	23.8%	22.8%	-21.1%	33.0%						
	라이신	RMB/kg	6.8	0.0%	2.3%	3.0%	3.8%	-12.3%	-6.2%	-7.5%	5.4%						
	라이신(Feed Trade)	RMB/kg	6.8	0.0%	0.0%	1.5%	0.2%	-15.4%	-9.4%	-9.4%	4.7%						
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-						
	메티오닌	RMB/kg	20.8	5.1%	5.1%	7.5%	6.4%	5.1%	15.0%	0.0%	19.9%						
	쓰레오닌	RMB/kg	7.8	0.0%	0.0%	10.7%	10.7%	2.0%	5.4%	-4.3%	16.5%						
	트립토판	RMB/kg	62.5	8.7%	34.4%	42.0%	31.6%	12.6%	13.6%	0.0%	45.3%						
기타	돼지고기	RMB/kg	50.6	0.0%	0.3%	5.6%	6.0%	142.1%	168.6%	-3.2%	172.4%	참치(Atuna) 육계(협회 평균가) 돈육(협회 도매가)	1,400 0.0% 1,690 -5.6% 3,547 +2.1%	0.0%	(하이트진로) 필리핀, 태국, 싱가포르 3개 국 세븐일레븐 총 4,600여개 지점에 달 가메이슬 신규 입점 (파이낸셜뉴스)		
	참치어가(Atuna)	USD/톤	1,400	0.0%	40.0%	40.0%	55.6%	7.7%	7.7%	-5.1%	-11.1%						
	육계(협회 평균가)	KRW/kg	1,690	-5.6%	0.0%	0.0%	13.4%	-26.2%	-10.6%	-19.1%	70.7%						
	돈육(협회 도매가)	KRW/kg	3,547	2.1%	9.9%	27.7%	-12.0%	4.3%	7.2%	-42.2%	28.2%						
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	262,000	-0.4%	-3.3%	5.0%	5.6%	-20.7%	-21.0%	-21.3%	23.6%	3,944	12.4	0.8	6.4	0.0	
	Ajinomoto	JPY	1,905	-3.3%	-3.0%	5.5%	5.0%	-2.7%	12.8%	-8.4%	13.8%	1,046	46.5	1.7	3.5	10.8	
	ADM	USD	40.4	-5.6%	-9.7%	-8.7%	-5.4%	-1.3%	-4.8%	-12.8%	10.0%	23	12.1	1.2	8.7	8.8	
	Meihua	CNY	4.4	-0.2%	-0.9%	1.4%	6.9%	3.1%	-8.6%	-26.3%	12.4%	14	11.5	-	10.5	5.9	
	GBT	HKD	0.1	3.0%	-2.1%	-5.5%	-23.0%	179.6%	107.6%	-30.5%	107.6%	1.1	-	-	-	-	
	Evonik	EUR	25	-1.7%	-8.2%	-4.7%	-6.5%	13.6%	-0.4%	-9.5%	16.7%	12	13.4	1.3	9.9	6.4	
	오리온	KRW	101,000	4.2%	-9.0%	-6.9%	-5.6%	-15.8%	-	-13.3%	28.7%	3,993	-	-	-	-	
중국 F&B	Tingyi	HKD	14.3	-1.5%	-5.2%	1.4%	18.7%	37.1%	25.1%	-5.7%	38.7%	81	27.0	3.5	13.5	9.2	
	Want Want	HKD	6.1	0.7%	-5.1%	-11.5%	-5.7%	11.3%	-8.0%	-17.2%	9.1%	76	17.8	4.1	23.9	10.6	
	Tsingtao Brewery	HKD	42.3	-1.7%	-4.7%	-10.6%	-16.3%	33.7%	22.8%	-22.5%	37.4%	62	28.0	2.7	9.4	12.2	
	China Mengniu	HKD	29	0.3%	-4.8%	-8.6%	-1.9%	18.2%	12.9%	-13.8%	19.0%	114	21.4	3.5	17.7	16.0	
	KT&G	KRW	83,900	0.2%	-7.1%	-10.3%	-14.5%	-17.3%	-17.7%	-23.4%	0.2%	11,519	9.8	1.2	12.9	0.0	
담배	Philip Morris	USD	85.0	-0.7%	-4.0%	-1.3%	3.2%	27.3%	-2.5%	-7.5%	19.4%	132	15.2	-	-	11.6	
	British American	GBP	3,196	-1.3%	-4.1%	-6.4%	7.2%	27.8%	11.3%	-8.9%	20.7%	73	10.0	1.1	10.8	10.0	
	Japan Tobacco	JPY	2,218	-2.2%	-1.6%	-5.5%	-10.7%	-15.2%	-23.3%	-23.3%	1.8%	4,435	12.1	1.5	13.8	8.0	
	Ambev	BRL	16.3	0.0%	-2.1%	-14.4%	-10.7%	5.7%	-11.3%	-21.2%	0.7%	256	21.3	4.2	20.3	11.4	
	Heineken	EUR	98.4	-1.9%	-4.8%	-2.1%	6.1%	27.5%	11.8%	-6.2%	12.1%	57	21.0	3.2	15.7	12.1	
주류	Asahi	JPY	4,496	-6.3%	-6.9%	-12.0%	-15.6%	5.3%	-6.7%	-18.5%	0.0%	2,174	12.7	1.5	12.5	8.5	
	하이트진로	KRW	28,650	1.2%	-3.5%	-12.3%	-4.0%	72.6%	65.6%	-12.5%	65.6%	2,009	26.5	1.8	7.0	0.0	
	롯데칠성	KRW	116,500	0.4%	-5.7%	-11.4%	-12.4%	-16.8%	-26.7%	-36.8%	0.4%	931	19.0	0.8	4.5	0.0	
	무학	KRW	6,970	-2.8%	-11.3%	-15.5%	-23.4%	-48.8%	-52.6%	-53.1%	0.0%	199	-	0.4	-2.4	0.0	
	Danone	EUR	67.6	0.1%	-6.5%	-8.8%	-9.0%	9.9%	0.1%	-17.6%	2.6%	46	17.7	2.5	14.6	12.8	
글로벌 F&B	Kraft Foods	USD	26.1	-2.1%	-3.0%	-14.3%	-14.6%	-70.4%	-70.4%	-70.4%	4.3%	32	11.5	0.6	5.4	10.5	
	Starbucks	USD	82.2	-2.8%	-7.9%	-10.7%	-1.0%	27.6%	15.3%	-17.1%	18.5%	96	27.4	-	-40.6	17.0	
	Nestle SA	CHF	104.8	-1.0%	-2.9%	-3.8%	1.6%	31.3%	15.2%	-7.4%	16.3%	312	22.6	6.1	27.8	17.0	
	Coca Cola	USD	57.8	-1.4%	-3.6%	0.2%	9.0%	22.1%	27.7%	-3.8%	29.4%	248	25.7	12.2	48.7	22.5	
	Pepsi Co	USD	141.1	-1.1%	-4.0%	-1.3%	5.2%	27.7%	20.8%	-4.0%	22.5%	196	23.9	12.8	48.7	16.0	
	Nissin Food	JPY	8,640	-2.0%	-1.4%	4.5%	4.5%	25.2%	13.4%	-6.3%	33.5%	913	31.9	2.6	8.3	14.4	
	Toyo Suisan	JPY	4,400	-3.0%	-3.3%	-3.0%	-7.7%	14.7%	6.3%	-8.9%	9.0%	488	20.9	1.5	7.1	9.0	
	농심	KRW	277,000	-1.1%	6.5%	22.0%	18.6%	8.8%	0.7%	-11.6%	24.5%	1,685	18.1	0.8	4.6	0.0	
	오뚜기	KRW	519,000	-4.6%	-3.4%	-3.0%	-5.8%	-28.3%	-31.8%	-33.6%	4.1%	1,871	14.9	1.3	9.1	0.0	
	대성	KRW	20,800	2.2%	-9.0%	-7.1%	-10.9%	-17.0%	-23.4%	-30.4%	2.2%	721	8.0	0.7	9.0	0.0	
국내 F&B	풀무원	KRW	11,950	1.3%	0.0%	11.7%	35.8%	50.1%	30.6%	-12.8%	38.2%	455	23.2	-	-	-	
	매일유업	KRW	84,900	3.3%	1.8%	-6.1%	-2.4%	7.7%	-	-11.9%	9.1%	666	-	-	-	-	
	동원F&B	KRW	215,000	2.4%	-4.2%	-3.6%	0.5%	-25.2%	-21.1%	-29.3%	3.1%	830	11.0	1.1	10.5	0.0	
	동원산업	KRW	196,500	4.5%	-1.3%	-6.2%	-9.9%	-3.2%	-14.0%	-28.7%	4.5%	723	5.8	0.6	10.3	0.0	
	롯데제과	KRW	29,600	-0.8%	-12.6%	-23.9%	-15.7%	-43.8%	-44.0%	-44.3%	0.0%	3,105	-	-	-	0.0	
	크라온제과	KRW	8,220	2.0%	-4.1%	-2.3%	-1.6%	-11.6%	-	-26.6%	2.0%	103	-	-	-	-	
	빙그레	KRW	52,500	0.0%	-5.9%	-4.7%	-5.7%	-27.6%	-25.0%	-30.8%	0.0%	517	13.1	0.9	6.8	2.9	
	Sysco	USD	74.1	-2.0%	-5.3%	-10.4%	-6.3%	18.2%	10.0%	-13.7%	13.2%	38	19.5	14.4	66.9	12.9	
	MARR	EUR	17.5	0.0%	-12.4%	-13.5%	-8.5%	-15.0%	-14.8%	-19.1%	0.0%	1.2	17.5	3.4	20.4	10.6	
	CJ프레시웨이	KRW	23,600	3.3%	-7.3%	-12.1%	-7.8%	-10.9%	-26.0%	-32.3%	3.3%	280	9.7	1.3	13.7	0.0	
식자재유통	신세계푸드	KRW	63,200	1.0%	-6.2%	-11.6%	-10.1%	-26.0%	-32.4%	-38.0%	1.0%	245	14.2	0.7	5.1	0.0	
	현대그린푸드	KRW	8,840	2.1%	-10.2%	-18.1%	-21.1%	-38.2%	-37.1%	-41.1%	2.1%	864	7.5	0.4	6.0	0.0	
	롯데푸드	KRW	337,000	1.8%	-9.9%	-12.9%	-21.4%	-52.5%	-49.2%	-51.5%	1.8%	381	-	-	-	-	
	SPC삼립	KRW	70,500	0.7%	-8.7%	-14.3%	-22.5%	-44.7%	-39.0%	-50.5%	0.7%	608	13.0	1.6	13.2	0.0	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



자료: Bloomberg, Atuna, 메리츠증권 리서치센터

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