

F&B Morning Talk

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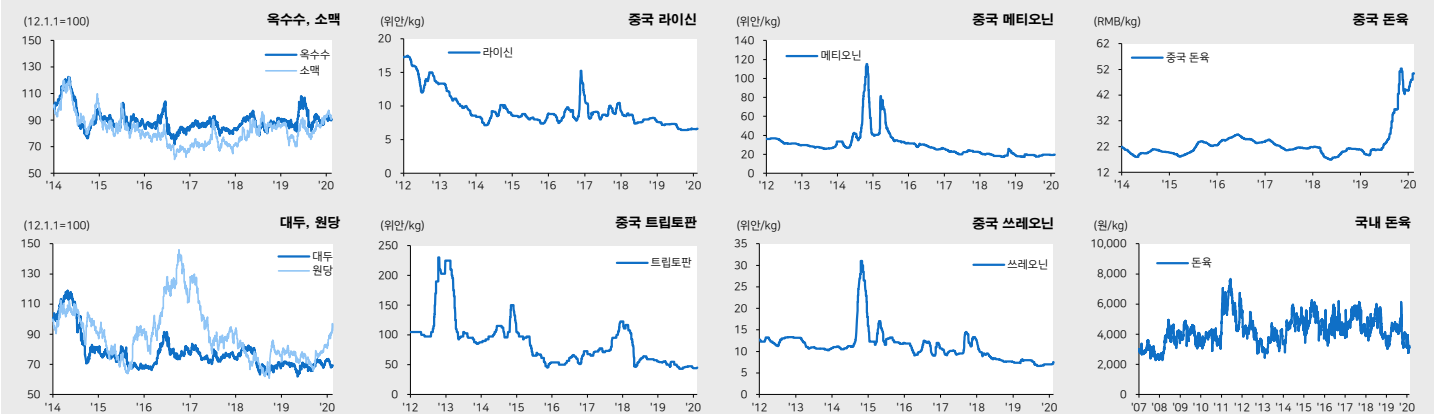
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국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)						
	단위	02.14	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	4/부셀	378	-0.5%	-1.5%	-2.5%	0.7%	0.7%	0.8%	-16.9%	10.3%	라이신 가격 유지 기타아미노산 가격 상승 참치어가 유지	라이신 라이신(Feed) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	6.7 6.7 19.5 19.5 7.6 45.0	0.0% 0.0% 0.0% +1.0% 0.0% 0.0%	(HMR) 은퇴자 부부 집단 소비 규모 축소 에 따라 전년 백화점 식당가 이용 33% 축소, 집밥 빈도 증가. 간편식으로 대체 해 조리해 먹는 간수가 늘어난 것으로 집 계. 실제로 요리에 필요한 소스류 인당 구매 금액은 9.2% 감소, HMR은 16% 증가 (서울경제)		
	소맥	4/부셀	543	-0.3%	-2.9%	-5.3%	6.6%	7.8%	7.1%	-6.7%	29.7%							
	대두	4/부셀	894	-0.3%	1.3%	-3.8%	-1.0%	1.3%	-1.1%	-5.5%	12.1%							
	대두유	4/lb	30.6	-0.5%	-1.3%	-8.2%	0.1%	11.0%	2.3%	-13.1%	16.1%							
NYBOT	원당	4/lb	15.1	-0.7%	0.9%	3.7%	17.2%	25.2%	19.4%	-4.6%	40.0%	라이신 라이신(Feed) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	6.7 6.7 19.5 19.5 7.6 45.0	0.0% 0.0% 0.0% +1.0% 0.0% 0.0%	(후대철성) 위스키 브랜드 '스카치볼'과 '에스코트' 출고가 최대 8% 인하 결정. 지 속적으로 위축되고 있는 국내 위스키 시 장 활성화 도모 지원 (천지신문)			
	오렌지 커피	USD/lb	99	0.0%	4.5%	2.6%	-0.9%	-20.8%	-15.8%	-23.8%	9.1%							
	커피	USD/lb	109	4.5%	10.9%	-4.5%	1.1%	7.1%	11.5%	-20.5%	25.3%							
DALIAN Ex	대두	RMB/톤	3,448	-0.5%	0.9%	3.0%	5.3%	9.2%	4.8%	-5.0%	5.7%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	378 543 894 30.6 15.1 1,000 1,590 3,235	-0.5% -0.3% -0.3% -0.5% -0.7% 0.0% 0.0% +0.8%	(관해에탄올) 보통주 1주당 600원 현금 공등 배당 (국민일보)			
	대두박	RMB/톤	2,643	1.1%	1.6%	0.6%	-11.4%	-3.5%	0.1%	-14.5%	11.0%							
	옥수수	RMB/톤	1,877	-0.3%	-1.5%	3.1%	3.0%	1.9%	3.4%	-5.2%	7.8%							
Mal Ex	팜유	USD/톤	2,700	1.3%	-6.0%	-10.9%	6.6%	34.7%	22.7%	-14.1%	44.8%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	378 543 894 30.6 15.1 1,000 1,590 3,235	-0.5% -0.3% -0.3% -0.5% -0.7% 0.0% 0.0% +0.8%	(관해에탄올) 보통주 1주당 600원 현금 공등 배당 (국민일보)			
	라이신	RMB/kg	6.7	0.0%	0.0%	0.8%	1.5%	-14.2%	-12.5%	-12.5%	3.1%							
중국축산	라이신(Feed Trade)	RMB/kg	6.7	0.0%	0.0%	0.4%	-0.7%	-16.3%	-13.9%	-13.9%	3.5%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	378 543 894 30.6 15.1 1,000 1,590 3,235	-0.5% -0.3% -0.3% -0.5% -0.7% 0.0% 0.0% +0.8%	(관해에탄올) 보통주 1주당 600원 현금 공등 배당 (국민일보)			
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-							
	메티오닌	RMB/kg	19.5	0.0%	0.0%	1.0%	0.0%	-1.3%	8.0%	-2.5%	12.7%							
	쓰레오닌	RMB/kg	7.6	0.0%	5.6%	7.9%	7.9%	-0.7%	2.0%	-6.8%	13.5%							
	트립토판	RMB/kg	45.0	0.0%	2.3%	2.3%	-5.3%	-18.9%	-17.4%	-19.6%	4.7%							
	돼지고기	RMB/kg	50.5	0.0%	0.4%	7.5%	-1.6%	141.3%	167.0%	-3.5%	171.5%							
	참치(Atuna)	USD/톤	1,000	0.0%	0.0%	11.1%	17.6%	-23.1%	-23.1%	-20.0%	-36.5%							
기타	육계(협회 평균가)	KRW/kg	1,590	0.0%	23.3%	23.3%	23.3%	-30.6%	-15.9%	-23.9%	60.6%							
	돈육(협회 도매가)	KRW/kg	3,235	0.8%	2.9%	-14.6%	-18.1%	-4.9%	-2.5%	-47.3%	17.0%							
	글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	276,000	0.2%	11.7%	15.0%	7.8%	-16.5%	-17.2%	-18.7%	30.2%	4,155	13.5	0.9	6.2	0.0		
	Ajinomoto	JPY	1,995	1.2%	0.6%	9.6%	9.0%	1.9%	21.4%	-4.0%	21.4%	1,095	46.1	1.7	3.5	11.1		
	ADM	USD	44.8	-1.1%	-2.6%	0.6%	3.5%	9.3%	5.6%	-3.4%	21.8%	25	13.4	1.3	8.7	9.5		
	Meihua	CNY	4.3	1.2%	-0.5%	-4.9%	1.7%	0.7%	-10.0%	-28.0%	9.8%	13	11.3	-	10.5	5.8		
	GBT	HKD	0.1	1.4%	0.0%	-4.8%	-15.7%	185.7%	204.3%	-28.9%	204.3%	1.1	-	-	-	-		
	Evonik	EUR	27	1.9%	3.5%	6.2%	1.6%	24.2%	13.5%	-1.0%	27.6%	13	14.6	1.5	9.9	6.8		
	China Mengniu	HKD	30	0.8%	-4.6%	-8.3%	-1.0%	22.1%	19.2%	-10.9%	22.9%	117	21.9	3.6	17.9	16.3		
중국 F&B	오리온	KRW	108,500	-1.4%	-0.9%	-2.7%	0.5%	-9.6%	-	-6.9%	38.2%	4,290	-	-	-	-		
	Tingyi	HKD	15.2	3.1%	5.0%	10.8%	33.1%	45.3%	37.7%	0.0%	47.0%	85	28.5	3.7	13.5	9.8		
	Want Want	HKD	6.3	0.3%	-2.8%	-10.1%	-3.1%	15.3%	-2.8%	-14.2%	13.1%	78	18.4	4.3	23.9	11.0		
	Tsingtao Brewery	HKD	44.0	1.4%	-1.0%	-10.1%	-10.9%	39.2%	23.8%	-19.3%	43.1%	64	29.2	2.8	9.4	12.6		
담배	China Mengniu	HKD	30	0.8%	-4.6%	-8.3%	-1.0%	22.1%	19.2%	-10.9%	22.9%	117	21.9	3.6	17.9	16.3		
	KT&G	KRW	90,400	-2.0%	-2.7%	-3.9%	-10.0%	-10.9%	-8.8%	-17.4%	0.0%	12,411	10.5	1.3	12.8	0.0		
	Philip Morris	USD	88.5	-0.4%	2.7%	1.1%	4.8%	32.6%	8.9%	-3.7%	24.3%	138	15.9	-	-	12.0		
	British American	GBP	3,347	-1.0%	-3.9%	-3.9%	14.3%	33.9%	19.0%	-4.6%	26.4%	77	10.4	1.1	10.8	10.5		
주류	Japan Tobacco	JPY	2,277	-0.9%	-2.5%	-6.3%	-8.2%	-13.0%	-17.5%	-21.3%	4.5%	4,553	12.3	1.5	13.8	8.2		
	Ambev	BRL	16.4	0.9%	-2.7%	-14.1%	-5.5%	6.7%	-10.8%	-20.5%	0.9%	258	21.4	4.3	20.4	11.5		
	Heineken	EUR	103.9	1.0%	4.8%	4.9%	13.4%	34.5%	20.4%	0.0%	20.4%	60	22.2	3.4	15.8	12.6		
	Asahi	JPY	5,011	-1.9%	-1.8%	0.8%	-5.3%	17.4%	7.6%	-9.1%	9.1%	2,423	14.1	1.7	12.7	9.2		
글로벌 F&B	하이트진로	KRW	29,500	0.3%	-0.3%	1.5%	0.3%	77.7%	71.0%	-9.9%	72.5%	2,069	27.3	1.9	7.0	0.0		
	롯데칠성	KRW	125,000	-1.2%	-0.8%	-6.7%	-6.7%	-10.7%	-14.3%	-32.2%	2.0%	999	20.4	0.9	4.5	0.0		
	무학	KRW	7,990	-0.4%	-4.1%	-3.0%	-13.5%	-41.3%	-42.5%	-47.4%	0.0%	228	-	0.5	-3.9	14.7		
	Danone	EUR	72.5	0.8%	-1.7%	1.6%	-2.1%	17.9%	11.3%	-11.6%	11.3%	50	19.0	2.7	14.6	13.5		
	Kraft Foods	USD	26.9	-3.2%	-7.5%	-15.3%	-18.5%	-69.5%	-69.5%	-69.5%	7.5%	33	11.5	0.6	5.5	10.6		
	Starbucks	USD	89.3	-0.7%	3.6%	-1.9%	7.2%	38.6%	26.6%	-9.9%	28.7%	105	29.7	-	-40.6	18.3		
	Nestle SA	CHF	107.6	2.7%	-1.4%	4.0%	3.6%	34.8%	24.1%	-5.0%	24.1%	320	23.1	6.0	25.6	17.2		
Coca Cola	USD	60.0	0.6%	1.6%	7.1%	15.9%	26.6%	20.4%	0.0%	34.1%	257	26.6	12.7	48.7	23.1			
Pepsi Co	USD	147.0	0.4%	1.8%	7.4%	11.4%	33.0%	28.8%	0.0%	30.6%	204	24.9	13.3	49.7	16.6			
국내 F&B	Nissin Food	JPY	8,980	-1.1%	-0.6%	10.0%	7.5%	30.1%	19.1%	-2.6%	38.8%	949	33.1	2.7	8.4	15.1		
	Toyo Suisan	JPY	4,605	-0.4%	-3.9%	0.7%	-3.1%	20.1%	11.9%	-4.7%	14.1%	511	21.8	1.5	7.1	9.5		
	농심	KRW	257,000	-0.2%	8.7%	14.0%	3.4%	1.0%	-7.4%	-18.0%	15.5%	1,563	17.0	0.8	4.5	0.0		
	오뚜기	KRW	531,000	0.2%	-0.4%	-1.8%	-8.3%	-26.7%	-32.2%	-33.5%	6.5%	1,914	17.1	1.4	8.8	7.8		
	대성	KRW	21,750	0.7%	2.1%	-2.2%	-5.0%	-13.2%	-18.1%	-27.3%	5.6%	754	8.2	0.7	9.2	0.0		
	풀무원	KRW	11,300	-1.7%	2.3%	-0.9%	21.6%	42.0%	37.5%	-17.5%	37.5%	430	21.9	-	-	-		
	매일유업	KRW	84,400	-2.1%	-5.0%	-5.7%	-7.7%	7.1%	-	-12.4%	9.3%	662	-	-	-	-		
동원F&B	KRW	223,000	-0.4%	-1.3%	-1.8%	2.1%	-22.4%	-20.2%	-26.6%	7.0%	861	11.4	1.2	10.5	0.0			
동원산업	KRW	201,000	-1.5%	-1.7%	-5.2%	-10.5%	-1.0%	-11.5%	-27.0%	0.8%	739	6.0	0.6	10.3	0.0			
롯데제과	KRW	34,100	-2.6%	-3.0%	-6.2%	-5.8%	-35.3%	-35.3%	-35.8%	14.4%	3,577	-	-	-	0.0			
크라온제과	KRW	8,640	4.3%	4.2%	3.0%	1.3%	-7.1%	-	-22.9%	7.2%	108	-	-	-	-			
빙그레	KRW	55,200	-0.2%	1.3%	0.2%	-2.6%	-23.9%	-21.5%	-27.3%	4.3%	544	13.8	0.9	6.8	3.3			
식자재유통	Sysco	USD	78.2	0.3%	2.1%	-5.1%	-2.6%	24.8%	17.6%	-8.8%	19.6%	40	20.6	15.2	67.7	13.5		
	MARR	EUR	20.0	0.0%	0.0%	-1.0%	1.7%	-2.9%	-2.5%	-7.6%	9.3%	1.3	19.9	3.9	20.4	11.9		
	CJ프레시웨이	KRW	25,700	-0.2%	-1.9%	-4.3%	-5.0%	-3.0%	-18.4%	-26.3%	2.6%	305	11.3	1.4	13.7	0.0		
	신세계푸드	KRW	68,200	-1.6%	0.1%	-1.6%	-8.7%	-20.1%	-26.4%	-33.1%	1.8%	264	15.2	0.8	4.9	0.0		
	현대그린푸드	KRW	10,000	0.0%	-2.4%	-9.1%	-12.3%	-30.1%	-27.3%	-33.3%	0.0%	977	8.5	0.5	6.3	0.0		
	롯데푸드	KRW	375,000	0.1%	4.0%	-5.3%	-16.9%	-47.1%	-41.3%	-46.0%	7.3%	424	-	-	-	-		
	SPC삼립	KRW	78,400	-0.3%	3.7%	-5.9%	-18.8%	-38.5%	-32.7%	-45.0%	7.1%	677	14.4	1.8	13.1	0.0		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



자료: