



음식료

Analyst 김경옥
02. 6454-4874
6414@meritz.co.kr

RA 최윤희
02. 6454-4888
yoonhee.choi@meritz.co.kr

국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률										주요 제품 가격 동향 (전일비)					
		단위	02.07	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News			
CBOT	옥수수	¢/부셸	384	1.1%	0.6%	-0.2%	1.3%	2.3%	1.9%	-15.7%	12.0%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지	라이신 라이신(Feed) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	6.7 6.7 19.5 19.3 7.2 44.0	0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	(물가) 신종 코로나바이러스 감염증 사태가 지속될 경우 중국으로 부터의 수입이 제한 받으며 국내 물가 상승에 대한 우려 제기. 하지만 현재 식품 시장 가격에는 영향이 미미한 상황. 오히려 주요 채소/고기 값 등 상당수 가격 하락 (연합뉴스)		
	소맥	¢/부셸	559	0.4%	0.9%	1.1%	8.1%	11.0%	8.9%	-3.9%	33.5%							
	대두	¢/부셸	882	0.1%	1.1%	-6.0%	-4.9%	-0.1%	-3.4%	-6.8%	10.7%							
	대두유	¢/lb	31.0	-0.9%	3.4%	-9.6%	-2.5%	12.4%	0.5%	-11.9%	17.6%							
NYBOT	원당	¢/lb	14.9	1.2%	2.1%	10.8%	18.8%	24.0%	17.2%	0.0%	38.7%	라이신	6.7	0.0%	(연합뉴스)			
	오렌지	USD/lb	95	0.2%	-1.1%	-6.0%	-4.4%	-24.2%	-20.9%	-27.1%	4.3%							
	커피	USD/lb	98	0.2%	-4.2%	-17.5%	-8.9%	-3.4%	-5.7%	-28.3%	13.0%							
DALIAN Ex	대두	RMB/톤	3,417	0.5%	-0.2%	0.7%	1.5%	8.2%	3.9%	-5.9%	4.8%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	384 559 882 31.0 14.9 1,000 1,290 3,143	+1.1% +0.4% +0.1% -0.9% +1.2% 0.0% +8.4% -0.9%	보통주 1주당 1,300원 현금 배당 결정. 시가배당률은 0.9%이며, 배당 총액은 83억원 수준 (메디컬투데이)			
	대두박	RMB/톤	2,602	0.2%	0.5%	-0.7%	-11.4%	-5.0%	-1.0%	-15.8%	9.2%							
	옥수수	RMB/톤	1,906	0.3%	1.8%	5.2%	2.4%	3.5%	4.1%	-3.7%	9.5%							
Mal Ex	팜유	USD/톤	2,872	-0.9%	8.8%	-5.5%	14.1%	43.3%	29.6%	-8.7%	54.0%	참치(ATUNA) 육계(국내) 돈육(국내)	1,000 1,290 3,143	0.0% +8.4% -0.9%				
	라이신	RMB/kg	6.7	0.0%	1.5%	0.8%	3.1%	-14.2%	-12.5%	-12.5%	3.1%							
	라이신(Feed Trade)	RMB/kg	6.7	0.0%	0.4%	0.0%	3.5%	-16.3%	-13.9%	-13.9%	3.5%							
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-							
	메티오닌	RMB/kg	19.5	0.0%	1.0%	1.0%	0.0%	-1.3%	8.0%	-2.5%	12.7%							
	쓰레오닌	RMB/kg	7.2	0.0%	2.1%	2.1%	6.7%	-5.9%	-3.4%	-11.7%	7.5%							
	트립토판	RMB/kg	44.0	0.0%	0.0%	0.0%	-5.4%	-20.7%	-19.3%	-21.4%	2.3%							
	돼지고기	RMB/kg	50.3	0.0%	4.9%	10.8%	-3.9%	140.3%	162.5%	-3.9%	170.4%							
기타	참치어가(Atuna)	USD/톤	1,000	0.0%	0.0%	11.1%	17.6%	-23.1%	-23.1%	-20.0%	-36.5%	참치(ATUNA) 육계(협회 평균가) 돈육(협회 도매가)	1,000 1,290 3,143	0.0% +8.4% -0.9%				
	육계(협회 평균가)	KRW/kg	1,290	8.4%	-7.2%	0.0%	18.3%	-43.7%	-41.1%	-41.1%	30.3%							
	돈육(협회 도매가)	KRW/kg	3,143	-0.9%	10.6%	-2.5%	-14.1%	-7.6%	-19.2%	-48.8%	13.6%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	243,500	-1.4%	3.4%	4.1%	-0.8%	-26.3%	-27.3%	-28.4%	14.9%	3,666	26.9	0.8	2.9	10.7		
	Ajinomoto	JPY	1,957	-1.3%	10.3%	8.8%	-5.9%	0.0%	16.8%	-5.9%	19.1%	1,074	46.7	1.7	3.4	11.0		
	ADM	USD	45.7	-0.6%	-0.2%	1.3%	6.4%	11.6%	9.2%	-1.4%	24.3%	25	13.7	1.3	8.7	9.6		
	Meihua	CNY	4.2	-1.4%	-1.9%	-7.3%	-0.2%	-0.2%	-8.9%	-28.6%	8.8%	13	10.9	#N/A	N/A	10.5	5.8	
	GBT	HKD	0.1	-0.7%	2.2%	-6.7%	-22.8%	183.7%	256.4%	-29.4%	256.4%	1.1	-	-	-	-		
	Evonik	EUR	26	-1.8%	3.7%	-3.5%	2.0%	17.9%	3.2%	-6.1%	21.1%	12	13.9	1.4	9.9	6.5		
중국 F&B	오리온	KRW	108,500	-0.9%	4.3%	1.4%	-1.4%	-9.6%	-	-6.9%	38.2%	4,290	-	-	-	-		
	Tingyi	HKD	14.3	-1.0%	8.5%	7.7%	27.8%	37.1%	32.5%	-1.0%	38.7%	81	27.0	3.5	13.3	9.2		
	Want Want	HKD	6.4	-1.2%	-0.9%	-10.0%	-4.7%	17.2%	0.6%	-12.9%	14.8%	80	18.6	4.4	24.1	11.2		
	Tsingtao Brewery	HKD	44.2	-0.7%	0.1%	-11.3%	-7.5%	39.7%	27.2%	-19.0%	43.6%	64	29.3	2.8	9.5	12.9		
	China Mengniu	HKD	31	-0.5%	7.1%	-1.4%	-4.0%	27.5%	28.0%	-7.0%	31.2%	122	22.9	3.8	18.1	17.1		
담배	KT&G	KRW	93,700	0.9%	-0.2%	0.8%	-6.8%	-7.7%	-5.3%	-14.4%	2.3%	12,864	11.1	1.4	13.4	6.8		
	Philip Morris	USD	87.5	1.5%	3.7%	1.2%	3.9%	31.0%	15.8%	-4.9%	22.8%	136	15.6	-	-	11.9		
	British American	GBP	3,444	-1.1%	2.8%	1.1%	23.4%	37.8%	26.0%	-1.8%	30.1%	79	10.7	1.2	10.8	10.7		
	Japan Tobacco	JPY	2,301	-1.5%	-0.8%	-3.9%	-5.8%	-12.1%	-17.1%	-20.4%	5.6%	4,602	12.4	1.5	13.8	8.3		
주류	Ambev	BRL	16.9	0.3%	-7.7%	-11.2%	-4.5%	10.0%	-6.5%	-18.0%	3.4%	266	22.1	4.4	20.4	11.9		
	Heineken	EUR	97.6	-1.5%	-1.0%	0.1%	8.6%	26.4%	21.3%	-5.9%	22.4%	56	22.5	3.6	15.8	12.8		
	Asahi	JPY	5,112	0.2%	1.5%	4.4%	-7.3%	19.7%	7.6%	-7.3%	11.8%	2,472	16.2	1.9	12.4	11.0		
	하이트진로	KRW	30,050	1.5%	-4.8%	5.6%	2.0%	81.0%	79.4%	-8.2%	79.4%	2,108	28.8	1.9	6.7	0.0		
	롯데칠성	KRW	124,000	-1.6%	1.2%	-8.8%	-10.1%	-11.4%	-14.5%	-32.7%	1.2%	991	#N/A	N/A	0.9	-1.3	7.8	
글로벌 F&B	무학	KRW	8,330	0.0%	2.2%	0.1%	-8.1%	-38.8%	-40.3%	-45.2%	2.7%	237	#N/A	N/A	0.5	-3.9	15.3	
	Danone	EUR	73.4	-0.4%	1.3%	-0.8%	-0.1%	19.4%	13.3%	-10.4%	14.1%	50	19.2	2.7	14.6	13.7		
	Kraft Foods	USD	29.5	1.7%	-1.3%	-4.0%	-10.2%	-66.5%	-66.5%	-66.5%	18.2%	36	10.6	0.7	6.4	10.7		
	Starbucks	USD	86.4	0.3%	0.7%	-1.6%	5.5%	34.2%	25.5%	-12.8%	25.5%	101	28.8	#N/A	N/A	-40.6	17.8	
	Nestle SA	CHF	109.0	-0.1%	1.2%	3.6%	5.0%	36.6%	25.3%	-3.7%	26.4%	324	24.9	6.0	23.0	18.2		
	Coca Cola	USD	59.2	0.3%	0.6%	9.1%	12.9%	25.0%	20.2%	0.0%	32.4%	254	26.2	12.5	48.7	22.9		
	Pepsi Co	USD	145.4	0.7%	1.1%	8.5%	8.5%	31.6%	28.6%	0.0%	29.1%	203	26.4	14.5	47.8	17.6		
	Nissin Food	JPY	9,170	1.6%	12.0%	12.8%	8.9%	32.9%	23.4%	0.0%	41.7%	969	34.1	2.8	8.4	15.4		
	Toyo Suisan	JPY	4,775	-0.3%	7.5%	3.2%	-0.8%	24.5%	17.3%	-1.1%	18.3%	529	22.7	1.6	7.0	10.0		
국내 F&B	농심	KRW	232,500	-1.7%	1.5%	1.1%	-7.6%	-8.6%	-17.8%	-25.8%	4.5%	1,414	15.3	0.7	4.5	0.0		
	오뚜기	KRW	527,000	-1.1%	2.5%	-2.4%	-8.7%	-27.2%	-31.9%	-34.0%	5.7%	1,900	15.8	1.4	9.2	7.8		
	대성	KRW	21,050	-1.2%	-0.2%	-4.5%	-2.8%	-16.0%	-17.1%	-29.6%	2.2%	729	8.1	0.8	9.7	5.8		
	풀무원	KRW	10,800	-2.3%	3.3%	-8.9%	17.3%	35.7%	28.7%	-21.2%	32.8%	411	20.9	-	-	-		
	매일유업	KRW	88,000	-0.9%	0.7%	0.9%	-2.0%	11.7%	-	-8.7%	14.7%	690	-	-	-	-		
	동원F&B	KRW	224,500	-0.7%	6.1%	2.0%	3.9%	-21.9%	-17.2%	-26.2%	7.7%	866	13.3	1.3	9.9	9.0		
	동원산업	KRW	199,500	-2.4%	-0.7%	-5.9%	-9.9%	-1.7%	-13.3%	-27.6%	0.0%	734	8.5	0.6	7.9	5.8		
	롯데제과	KRW	34,650	-1.4%	-4.3%	-5.7%	-6.4%	-34.3%	-34.1%	-34.7%	16.3%	3,635	#N/A	N/A	#N/A	N/A	#N/A	N/A
	크라온제과	KRW	8,250	-0.5%	1.4%	-2.4%	-1.4%	-11.3%	-	-26.3%	2.4%	103	-	-	-	-	-	
	빙그레	KRW	54,500	0.0%	2.8%	-4.7%	-2.0%	-24.8%	-20.4%	-28.2%	3.0%	537	14.1	0.9	6.7	3.2		
식자재유통	Sysco	USD	77.4	1.0%	-6.6%	-7.4%	-3.4%	23.5%	18.4%	-9.8%	18.8%	39	20.4	15.0	69.5	13.4		
	MARR	EUR	19.9	-0.7%	1.2%	-1.7%	4.0%	-3.6%	-4.2%	-8.3%	8.5%	1.3	19.8	3.9	20.4	11.8		
	CJ프레시웨이	KRW	26,150	-0.2%	1.8%	-6.6%	0.8%	-1.3%	-8.4%	-25.0%	4.4%	310	25.4	1.6	6.1	8.1		
	신세계푸드	KRW	68,600	0.7%	1.6%	-2.6%	-5.6%	-19.7%	-24.0%	-32.7%	2.4%	266	14.3	0.8	5.4	0.0		
	현대그린푸드	KRW	10,100	-1.5%	-2.4%	-9.8%	-11.0%	-29.4%	-28.1%	-32.7%	1.0%	987	9.1	0.5	6.1	5.1		
	롯데푸드	KRW	356,500	-1.1%	-3.9%	-12.3%	-19.2%	-49.7%	-44.0%	-48.7%	2.0%	404	-	-	-	-		
	SPC삼립	KRW	77,300	2.2%	1.0%	-8.8%	-17.7%	-39.4%	-34.5%	-45.8%	5.6%	667	18.8	1.9	10.5	11.8		