



음식료

Analyst 김경옥
02. 6454-4874
6414@meritz.co.kr

RA 최윤희
02. 6454-4888
yoonhee.choi@meritz.co.kr

국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률									주요 제품 가격 동향 (전일비)						
	단위	01.30	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News				
CBOT	옥수수	380	-1.2%	-3.6%	-2.1%	-1.7%	1.2%	-0.5%	-16.5%	10.8%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 가격 유지	(오리온) 제주도 제주중앙수산 국내 판매에 대한 협상 마무리, 국내 마트 판매 없이 온라인, B2B, 면세점 중심으로 판매 예정 (조선비즈)						
	소맥	561	-0.3%	-3.4%	0.3%	9.6%	11.4%	8.5%	-3.6%	33.9%								
	대두	876	-1.9%	-3.7%	-7.1%	-4.6%	-0.7%	-4.9%	-7.4%	9.9%								
	대두유	30.6	-2.8%	-5.7%	-11.2%	-1.2%	11.2%	0.7%	-12.9%	16.3%								
NYBOT	원당	14.6	0.7%	0.1%	8.7%	18.2%	21.3%	16.4%	-0.5%	35.6%	라이신 라이신(Feed) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	6.6 6.7 19.3 19.3 7.0 44.0	0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	(해태제과) 올해 분사한 해태아이스크림 (옛 해태 아이스크림 사업부) 매각 추진, 주관사로 삼일PwC를 선정, 잠재적 인수 후보들을 상대로 투자설명서 배포 중 (한국경제)				
	오렌지	95	-1.7%	0.5%	-1.8%	0.8%	-23.7%	-18.4%	-26.6%	5.0%								
	커피	102	-0.5%	-9.9%	-21.7%	2.6%	-0.3%	-0.6%	-26.0%	16.6%								
DALIAN Ex	대두	3,425	0.0%	0.0%	2.2%	3.3%	8.5%	5.3%	-5.6%	5.3%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	380 561 876 30.6 14.6 1,000 1,490 2,794	-1.2% -0.3% -1.9% -2.8% +0.7% 0.0% -6.3% +1.0%					
	대두박	2,590	0.0%	0.0%	-2.1%	-12.6%	-5.4%	0.0%	-16.2%	8.7%								
	옥수수	1,872	0.0%	0.0%	3.2%	3.2%	1.6%	2.4%	-5.4%	7.5%								
	팜유	2,684	-3.4%	-10.1%	-11.7%	14.7%	33.9%	21.8%	-14.7%	43.9%								
중국곡산	라이신	6.6	0.0%	0.0%	0.0%	2.3%	-14.8%	-13.2%	-13.2%	2.3%	대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	561 876 30.6 14.6 1,000 1,490 2,794	-0.3% -1.9% -2.8% +0.7% 0.0% -6.3% +1.0%					
	라이신(Feed Trade)	6.7	0.0%	0.0%	-0.4%	1.5%	-16.6%	-14.2%	-14.2%	3.1%								
	라이신(CJ중국호가)	-	-	-	-	-	-	-	-	-								
	메티오닌	19.3	0.0%	0.0%	0.0%	-1.0%	-2.3%	6.9%	-3.5%	11.6%								
	쓰레오닌	7.0	0.0%	0.0%	0.0%	4.5%	-7.9%	-5.4%	-13.6%	5.3%								
	트립토판	44.0	0.0%	0.0%	-2.2%	-5.4%	-20.7%	-19.3%	-21.4%	2.3%								
	돼지고기	47.9	0.0%	0.0%	9.6%	-6.4%	129.2%	150.3%	-8.3%	157.9%								
기타	참치어가(Atuna)	USD/톤	1,000	0.0%	0.0%	11.1%	5.3%	-23.1%	-23.1%	-20.0%	-36.5%	참치어가(ATuna) 육계(협회 평균가) 돈육(협회 도매가)	1,000 1,490 2,794	0.0% -6.3% +1.0%				
	육계(협회 평균가)	KRW/kg	1,490	-6.3%	-11.8%	7.2%	25.2%	-34.9%	-32.0%	50.5%								
	돈육(협회 도매가)	KRW/kg	2,794	1.0%	0.6%	-10.8%	-10.1%	-17.8%	-20.6%	-54.5%	1.0%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	235,500	-0.8%	-6.0%	-6.7%	2.2%	-28.7%	-29.4%	-31.2%	11.1%	3,545	26.0	0.8	2.9	10.7		
	Ajinomoto	JPY	1,773	-1.2%	-2.6%	-2.3%	-12.2%	-9.4%	-6.5%	-14.7%	7.9%	974	38.8	1.6	3.3	10.3		
	ADM	USD	45.8	4.9%	1.9%	-0.7%	10.9%	11.8%	3.6%	-1.2%	24.6%	25	13.8	1.2	8.4	9.5		
	Meihua	CNY	4.3	0.0%	-2.7%	-3.4%	-0.7%	1.7%	-4.9%	-27.3%	5.4%	13	11.1	#N/A	N/A	10.5	5.8	
	GBT	HKD	0.1	-2.2%	-7.5%	-9.3%	-23.2%	177.6%	257.9%	-31.0%	277.8%	1.0	-	-	-	-	-	
	Evonik	EUR	25	-2.4%	-4.4%	-8.9%	0.2%	13.7%	3.5%	-9.4%	16.8%	12	13.4	1.3	9.9	6.3	6.3	
중국 F&B	오리온	KRW	104,000	-1.4%	-6.7%	-1.4%	-0.5%	-13.3%	-	-10.7%	32.5%	4,112	-	-	-	-	-	
	Tingyi	HKD	13.2	-5.6%	-4.9%	0.0%	22.6%	26.4%	30.4%	-6.5%	30.4%	74	24.8	3.2	13.2	8.4	8.4	
	Want Want	HKD	6.5	-3.0%	-7.8%	-12.0%	0.3%	18.2%	3.8%	-12.1%	15.9%	80	18.6	4.4	24.1	11.2	11.2	
	Tsingtao Brewery	HKD	44.1	-3.6%	-9.3%	-14.9%	-5.8%	39.6%	30.9%	-19.1%	43.4%	67	29.1	2.8	9.4	13.5	13.5	
	China Mengniu	HKD	29	-6.4%	-9.9%	-8.2%	-9.1%	19.1%	19.1%	-13.2%	22.6%	114	21.4	3.5	18.0	15.6	15.6	
담배	KT&G	KRW	93,900	-1.3%	0.3%	0.1%	-7.9%	-7.5%	-5.7%	-14.2%	2.3%	12,892	11.1	1.4	13.3	6.8	6.8	
	Philip Morris	USD	84.3	0.4%	-5.2%	-1.6%	2.7%	26.3%	13.3%	-8.2%	18.4%	131	16.2	-	-	-	12.4	
	British American	GBP	3,350	-1.2%	-1.1%	2.9%	23.4%	34.0%	33.4%	-4.5%	33.4%	77	10.4	1.1	10.8	10.5	10.5	
	Japan Tobacco	JPY	2,319	-0.7%	-2.7%	-4.7%	-5.0%	-11.4%	-15.4%	-19.8%	6.4%	4,637	11.7	1.6	13.3	8.2	8.2	
주류	Ambev	BRL	18.3	0.2%	-3.7%	-1.8%	4.6%	19.2%	2.6%	-11.1%	12.0%	289	23.9	4.8	20.4	12.9	12.9	
	Heineken	EUR	98.5	-0.5%	-2.0%	2.9%	9.0%	27.6%	27.9%	-4.9%	27.9%	57	22.7	3.6	15.8	12.9	12.9	
	Asahi	JPY	5,035	0.0%	-1.4%	1.0%	-6.8%	17.9%	15.1%	-8.7%	15.1%	2,435	15.9	1.9	12.4	10.9	10.9	
	하이트진로	KRW	31,550	-0.9%	-3.7%	8.8%	12.7%	90.1%	89.5%	-3.7%	90.1%	2,213	273.5	2.0	0.8	14.3	14.3	
	롯데칠성	KRW	122,500	-1.6%	-7.5%	-12.5%	-15.2%	-12.5%	-13.9%	-33.5%	0.0%	979	#N/A	N/A	0.8	-1.3	7.8	
	무학	KRW	8,150	-0.5%	-0.6%	-4.0%	-11.0%	-40.1%	-38.7%	-46.4%	0.5%	232	#N/A	N/A	0.5	-3.9	15.0	
글로벌 F&B	Danone	EUR	72.5	-0.5%	-0.5%	-2.0%	-1.6%	17.9%	16.0%	-11.6%	16.0%	50	18.9	2.7	14.6	13.5	13.5	
	Kraft Foods	USD	29.9	1.1%	-2.4%	-5.6%	5.5%	-66.1%	-66.1%	-66.1%	19.8%	37	10.8	0.7	6.4	10.9	10.9	
	Starbucks	USD	85.8	-1.0%	-7.2%	-1.8%	2.7%	33.3%	28.0%	-13.4%	28.0%	101	28.5	#N/A	N/A	-43.0	19.1	
	Nestle SA	CHF	107.7	-1.0%	-1.0%	2.8%	3.1%	35.0%	25.5%	-4.8%	25.5%	321	24.6	5.9	23.0	18.0	18.0	
	Coca Cola	USD	58.9	3.2%	2.2%	6.5%	9.9%	24.3%	24.2%	0.0%	31.7%	252	26.1	13.1	51.7	22.6	22.6	
	Pepsi Co	USD	143.8	1.5%	0.3%	5.1%	5.3%	30.2%	32.0%	0.0%	32.0%	201	26.1	14.3	47.8	17.5	17.5	
	Nissin Food	JPY	8,190	-0.6%	-2.3%	0.9%	0.7%	18.7%	18.4%	-4.4%	26.6%	866	30.7	2.5	8.3	13.9	13.9	
	Toyo Suisan	JPY	4,440	-0.8%	-3.3%	-4.1%	0.8%	15.8%	13.1%	-8.1%	14.6%	492	21.3	1.5	7.0	9.1	9.1	
국내 F&B	농심	KRW	229,000	-0.4%	1.6%	-4.8%	-7.3%	-10.0%	-17.5%	-27.0%	2.9%	1,393	18.3	0.7	4.0	5.5	5.5	
	오뚜기	KRW	514,000	-1.0%	-5.0%	-7.2%	-9.8%	-29.0%	-34.1%	-35.6%	0.0%	1,853	15.4	1.4	9.2	7.6	7.6	
	대상	KRW	21,100	-0.9%	-6.0%	-9.1%	-3.0%	-15.8%	-15.8%	-29.4%	2.4%	731	8.1	0.8	9.7	5.8	5.8	
	풀무원	KRW	10,450	-3.7%	-2.3%	-7.1%	16.6%	31.3%	23.4%	-23.7%	28.5%	398	44.1	-	-	-	-	
	매일유업	KRW	87,400	-1.2%	-3.3%	1.5%	-0.8%	10.9%	-	-9.3%	14.0%	686	-	-	-	-	-	
	동원F&B	KRW	211,500	-1.4%	-5.6%	-6.4%	-10.9%	-26.4%	-21.5%	-30.4%	0.7%	816	12.5	1.2	9.9	8.6	8.6	
	동원산업	KRW	201,000	0.8%	-2.9%	-5.0%	-8.4%	-1.0%	-13.7%	-27.0%	0.8%	739	8.5	0.6	7.9	5.8	5.8	
	롯데제과	KRW	36,200	-2.9%	-1.4%	-7.1%	-2.2%	-31.3%	-29.7%	-31.8%	21.5%	3,798	#N/A	N/A	#N/A	N/A	#N/A	N/A
	크라온제과	KRW	8,140	-1.1%	-3.1%	-6.3%	-2.4%	-12.5%	-	-27.3%	0.0%	102	-	-	-	-	-	
	빙그레	KRW	53,000	-0.2%	-3.1%	-5.4%	-6.7%	-26.9%	-22.2%	-30.2%	0.2%	522	13.7	0.9	6.7	3.0	3.0	
식자재유통	Sysco	USD	82.8	1.2%	-0.4%	-3.4%	5.0%	32.2%	33.5%	-3.4%	33.5%	42	21.7	18.6	71.7	13.8	13.8	
	MARR	EUR	19.6	0.0%	-3.8%	-3.6%	3.6%	-4.8%	-5.8%	-9.4%	7.2%	1.3	19.6	3.9	20.4	11.7	11.7	
	CJ프레시웨이	KRW	25,700	-1.2%	-4.1%	-10.3%	1.8%	-3.0%	-12.7%	-26.3%	2.6%	305	24.1	1.5	6.3	7.8	7.8	
	신세계푸드	KRW	67,500	-1.3%	-5.1%	-4.0%	-6.5%	-21.0%	-26.4%	-33.8%	0.7%	261	18.8	0.8	4.1	7.3	7.3	
	현대그린푸드	KRW	10,350	0.0%	-5.9%	-12.7%	-11.9%	-27.6%	-24.7%	-31.0%	0.0%	1,011	9.3	0.6	6.1	5.3	5.3	
	롯데푸드	KRW	371,000	0.1%	-5.1%	-10.2%	-14.4%	-47.7%	-41.9%	-46.6%	0.1%	420	-	-	-	-	-	
	SPC삼립	KRW	76,500	-3.7%	-8.4%	-12.3%	-18.4%	-40.0%	-34.9%	-46.3%	0.0%	660	18.6	1.9	10.5	11.8	11.8	