



음식료

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국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)						
	단위	01.07	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	4/부셀	385	-0.1%	-0.8%	2.1%	-0.1%	2.5%	0.6%	-15.4%	12.3%	라이신 가격 유지 기타아미노산 가격 유지 참치아미노산 가격 유지	라이신 6.6 0.0% 라이신(Feed) 6.7 0.0% DL-메티오닌 19.3 0.0% L-메티오닌 19.3 0.0% 쓰레오닌 7.0 0.0% 스트립토판 44.0 0.0%	(오리온) 베트남 빈인 19.4월 출시한 쌀과자 '양'의 누적 매출액 106억원으로 베트남 쌀과자 시장 점유율 약 13% 기록. 출시하자마자 시장 내 2위 달성 (스포츠헤이)	(동원산업) 미국 자회사 스타키스트의 Dolphin-Safe Logo 관련 Warren Gardner를 포함한 총 16인의 개인소송에 자대표는 중식사이드의 공동 피고인으로 포함될 것을 미국 캘리포니아 주 연방법원에 제청하는 소장(Second Amended Complaint) 제출 (메디컬투데이)		
	소맥	4/부셀	550	0.0%	-1.5%	4.9%	12.2%	9.3%	6.5%	-1.8%	31.5%						
	대두	4/부셀	935	-1.0%	-0.8%	5.1%	2.0%	5.9%	1.2%	-1.0%	17.3%						
	대두유	4/lb	34.5	-0.2%	-0.1%	10.4%	15.7%	25.1%	20.9%	-2.0%	30.8%						
NYBOT	원당	4/lb	13.6	-1.0%	1.3%	3.1%	6.5%	13.0%	7.4%	-1.0%	26.3%	옥수수(CBOT) 385 -0.1% 소맥(CBOT) 550 0.0% 대두(CBOT) 935 -1.0% 대두유(CBOT) 34.5 -0.2% 원당(NYBOT) 13.6 -1.0% 참치(ATUNA) 900 0.0% 육계(국내) 1,490 +7.2% 돈육(국내) 3,375 +2.5%	라이신 6.6 0.0% 라이신(Feed) 6.7 0.0% DL-메티오닌 19.3 0.0% L-메티오닌 19.3 0.0% 쓰레오닌 7.0 0.0% 스트립토판 44.0 0.0%	(동원산업) 미국 자회사 스타키스트의 Dolphin-Safe Logo 관련 Warren Gardner를 포함한 총 16인의 개인소송에 자대표는 중식사이드의 공동 피고인으로 포함될 것을 미국 캘리포니아 주 연방법원에 제청하는 소장(Second Amended Complaint) 제출 (메디컬투데이)			
	오렌지	USD/lb	102	2.7%	4.6%	6.8%	1.6%	-18.8%	-17.9%	-21.9%	11.8%						
	커피	USD/lb	122	0.2%	-5.6%	-1.9%	23.6%	20.2%	19.1%	-10.8%	40.6%						
DALIAN Ex	대두	RMB/톤	3,398	-0.6%	1.4%	-1.3%	1.2%	7.6%	4.7%	-6.4%	5.7%	Mkt Cap 3,523 PER(x) 26.3 PBR(x) 0.8 ROE(%) 2.8 EV/EBITDA(x) 10.7	987 39.3 1.6 3.9 10.4 25 17.5 1.2 7.3 11.3 14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	25 17.5 1.2 7.3 11.3 14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	1.1 - - - - 12 13.6 1.4 13.2 6.8	12 13.6 1.4 13.2 6.8
	대두박	RMB/톤	2,622	-1.6%	-0.9%	-7.2%	-9.9%	-4.3%	-7.2%	-15.1%	10.1%						
	옥수수	RMB/톤	1,811	-2.9%	-0.2%	-1.1%	1.1%	-1.7%	-2.0%	-8.5%	4.0%						
	팜유	USD/톤	3,038	-0.5%	-0.1%	7.1%	44.9%	51.6%	43.2%	-2.8%	62.9%						
Mal Ex 중국축산	라이신	RMB/kg	6.6	0.0%	0.0%	0.8%	2.3%	-14.8%	-13.7%	-13.7%	2.3%	3,523 26.3 0.8 2.8 10.7 987 39.3 1.6 3.9 10.4 25 17.5 1.2 7.3 11.3 14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	987 39.3 1.6 3.9 10.4 25 17.5 1.2 7.3 11.3 14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	25 17.5 1.2 7.3 11.3 14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	14 11.7 #N/A N/A 10.5 6.1 1.1 - - - - 12 13.6 1.4 13.2 6.8	1.1 - - - - 12 13.6 1.4 13.2 6.8	12 13.6 1.4 13.2 6.8
	라이신(Feed Trade)	RMB/kg	6.7	0.0%	-0.4%	-1.3%	0.0%	-16.6%	-15.6%	-15.6%	3.1%						
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-						
	메티오닌	RMB/kg	19.3	0.0%	0.0%	-1.0%	4.3%	-2.3%	0.3%	-3.5%	11.6%						
	쓰레오닌	RMB/kg	7.0	0.0%	0.0%	0.0%	5.3%	-7.9%	-6.7%	-13.6%	5.3%						
	스트립토판	RMB/kg	44.0	0.0%	0.0%	-7.4%	-2.2%	-20.7%	-20.7%	-21.4%	2.3%						
	돼지고기	RMB/kg	43.9	0.0%	0.3%	-0.9%	20.6%	109.7%	110.9%	-16.1%	136.0%						
	기타	참치아미노산(ATuna)	USD/톤	900	0.0%	0.0%	0.0%	-25.0%	-30.8%	-30.8%	-30.8%						
육계(협회 평균가)		KRW/kg	1,490	7.2%	25.2%	7.2%	-25.1%	-34.9%	-40.2%	-44.6%	50.5%						
돈육(협회 도매가)		KRW/kg	3,375	2.5%	5.9%	-16.3%	-14.9%	-0.8%	-7.7%	-45.0%	10.9%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	234,000	0.2%	-7.3%	-2.9%	9.1%	-29.2%	-31.6%	-31.8%	10.4%	3,523	26.3	0.8	2.8	10.7	
	Ajinomoto	JPY	1,798	1.7%	-0.9%	-1.3%	-10.5%	-8.1%	-7.1%	-13.5%	9.5%	987	39.3	1.6	3.9	10.4	
	ADM	USD	45.1	-1.2%	-2.2%	2.7%	11.8%	10.1%	8.2%	-2.7%	22.7%	25	17.5	1.2	7.3	11.3	
	Meihua	CNY	4.5	0.2%	2.3%	9.1%	5.1%	7.6%	9.1%	-23.1%	11.5%	14	11.7	#N/A	N/A	10.5	6.1
	GBT	HKD	0.1	2.8%	-0.7%	-13.4%	0.7%	204.1%	204.1%	-24.4%	325.7%	1.1	-	-	-	-	
	Evonik	EUR	27	0.1%	-2.2%	0.1%	22.3%	22.1%	17.6%	-2.7%	25.4%	12	13.6	1.4	13.2	6.8	
중국 F&B	오리온	KRW	107,000	1.9%	1.4%	1.4%	6.5%	-10.8%	-	-13.7%	36.3%	4,230	-	-	1.4	13.2	6.8
	Tingyi	HKD	13.3	0.5%	0.8%	6.1%	22.9%	27.3%	39.6%	-2.1%	39.8%	75	25.3	3.3	13.1	9.0	
	Want Want	HKD	7.1	0.7%	-3.1%	1.1%	15.9%	30.1%	25.1%	-3.3%	27.5%	89	20.4	4.8	24.2	12.5	
	Tsingtao Brewery	HKD	49.8	0.9%	-4.1%	-0.7%	5.3%	57.4%	63.9%	-8.7%	63.9%	72	32.7	3.2	9.5	15.1	
	China Mengniu	HKD	32	0.6%	-0.3%	3.1%	5.2%	29.3%	34.5%	-5.7%	37.5%	124	23.1	3.7	18.0	16.9	
담배	KT&G	KRW	93,000	0.3%	-0.9%	-2.3%	-9.7%	-8.4%	-7.5%	-15.1%	0.5%	12,768	11.0	1.4	13.4	6.7	
	Philip Morris	USD	86.4	0.4%	0.8%	3.8%	10.4%	29.4%	24.2%	-6.0%	28.2%	134	16.7	-	-	12.6	
	British American	GBP	3,406	1.7%	4.6%	13.6%	21.6%	36.2%	31.9%	0.0%	43.4%	78	10.6	1.2	10.8	10.5	
	Japan Tobacco	JPY	2,394	0.7%	-1.6%	-4.3%	1.2%	-8.5%	-7.5%	-17.2%	9.9%	4,788	12.0	1.6	13.9	8.4	
주류	Ambev	BRL	19.1	0.2%	2.1%	3.3%	-0.8%	23.9%	15.2%	-7.6%	18.0%	300	25.0	5.0	20.4	13.5	
	Heineken	EUR	97.5	0.0%	1.8%	1.9%	1.4%	26.3%	25.4%	-5.4%	29.8%	56	22.6	3.6	15.9	12.8	
	Asahi	JPY	4,897	0.8%	-1.7%	-5.2%	-9.5%	14.7%	15.1%	-11.2%	15.1%	2,368	15.3	1.8	12.4	10.4	
	하이트진로	KRW	28,450	-0.7%	-1.9%	0.0%	5.4%	71.4%	68.8%	-7.3%	78.4%	1,995	223.3	1.8	0.8	13.4	
	롯데칠성	KRW	136,000	0.7%	-2.9%	2.6%	1.5%	-2.9%	-0.9%	-26.2%	7.1%	1,087	#N/A	N/A	0.9	-0.9	8.0
글로벌 F&B	무학	KRW	8,320	-0.4%	-2.0%	-4.9%	-10.1%	-38.8%	-39.7%	-45.3%	0.0%	237	#N/A	N/A	0.5	-3.9	15.3
	Danone	EUR	74.1	-0.9%	0.1%	-0.6%	-5.3%	20.4%	19.5%	-9.7%	21.7%	51	19.3	2.8	14.4	13.7	
	Kraft Foods	USD	30.8	-1.8%	-3.0%	-1.1%	14.0%	-65.1%	-65.1%	-65.1%	23.0%	38	11.2	0.7	6.2	11.0	
	Starbucks	USD	87.9	-0.3%	0.5%	1.8%	2.3%	36.4%	38.2%	-11.4%	38.6%	104	28.8	#N/A	N/A	-43.1	17.7
	Nestle SA	CHF	105.2	-1.0%	0.4%	1.3%	1.5%	31.8%	27.8%	-7.1%	29.7%	313	23.9	5.8	23.4	17.7	
	Coca Cola	USD	54.3	-0.8%	-1.8%	-0.3%	-0.5%	14.6%	14.0%	-2.7%	21.4%	232	25.8	12.9	51.3	22.6	
	Pepsi Co	USD	134.0	-1.6%	-2.0%	-2.4%	-4.5%	21.3%	21.3%	-4.5%	24.9%	187	24.3	13.3	47.8	16.5	
	Nissin Food	JPY	8,130	2.3%	0.1%	-0.6%	2.0%	17.8%	19.0%	-5.1%	25.7%	859	30.4	2.4	8.3	13.8	
Toyo Suisan	JPY	4,625	1.8%	-0.1%	-2.2%	8.8%	20.6%	21.1%	-4.2%	21.1%	513	22.2	1.5	7.0	9.6		
국내 F&B	농심	KRW	230,000	-0.4%	-4.4%	-1.5%	-6.3%	-9.6%	-16.8%	-26.6%	3.4%	1,399	17.8	0.7	4.0	5.5	
	오뚜기	KRW	540,000	0.4%	-2.5%	0.0%	-3.9%	-25.4%	-29.7%	-32.5%	2.7%	1,947	15.9	1.4	9.3	7.9	
	대성	KRW	22,050	-0.2%	-5.0%	-4.5%	2.3%	-12.0%	-16.8%	-26.3%	7.0%	764	8.3	0.8	10.0	5.8	
	풀무원	KRW	11,850	6.8%	5.3%	25.5%	29.6%	48.9%	52.3%	-13.5%	52.3%	451	21.6	-	-	-	
	매일유업	KRW	87,200	4.2%	1.3%	6.2%	-5.4%	10.7%	-	-9.5%	13.7%	684	-	-	-	-	
	동원F&B	KRW	220,000	0.9%	-2.7%	-5.8%	-1.3%	-23.5%	-25.7%	-27.6%	4.8%	849	13.0	1.2	9.9	8.7	
	동원산업	KRW	212,000	-1.9%	0.2%	0.7%	-3.2%	4.4%	7.6%	-23.0%	7.6%	780	9.0	0.7	7.9	6.7	
	롯데제과	KRW	36,750	0.3%	-5.6%	6.1%	4.3%	-30.3%	-27.5%	-30.8%	23.3%	3,855	5.4	0.5	9.6	12.8	
	크라운제과	KRW	8,450	-0.2%	-2.8%	0.7%	-3.4%	-9.1%	-	-24.6%	3.4%	106	-	-	-	-	
	빙그레	KRW	57,200	0.0%	2.1%	5.3%	0.9%	-21.1%	-23.7%	-24.6%	7.7%	563	14.7	1.0	6.7	3.5	
	식자재유통	Sysco	USD	83.6	-0.8%	-2.6%	1.0%	6.9%	33.4%	35.1%	-2.6%	35.2%	43	21.8	18.7	60.2	13.9
		MARR	EUR	20.2	0.2%	-0.7%	-2.2%	5.3%	-1.9%	-4.3%	-7.2%	10.4%	1.3	20.1	4.0	24.1	12.0
		CJ프레시웨이	KRW	28,000	2.2%	-2.3%	9.6%	7.1%	5.7%	10.2%	-19.7%	11.8%	332	24.3	1.7	6.9	7.8
신세계푸드		KRW	70,400	0.6%	0.1%	2.8%	-5.6%	-17.6%	-15.7%	-31.0%	5.1%	273	19.6	0.8	3.4	7.5	
현대그린푸드		KRW	11,200	-0.9%	-5.5%	-3.4%	-0.4%	-21.7%	-23.0%	-25.3%	2.8%	1,094	10.2	0.6	6.1	5.8	
롯데푸드		KRW	406,500	0.5%	-1.6%	-4.0%	-5.1%	-42.7%	-42.3%	-44.5%	0.5%	460	-	-	-	-	
SPC삼립		KRW	84,800	-0.2%	-2.8%	-2.8%	-10.7%	-33.5%	-33.5%	-40.4%	4.4%	732	20.5	2.1	10.8	12.5	