



음식료

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국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
			12.26	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향				음식료 주요 News		
CBOT	옥수수	¢/부셀	389	0.3%	0.5%	5.7%	3.7%	3.6%	4.1%	-14.6%	13.4%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지	(하이트진로) 데라' 맥주 비스킷에도 판매 호조. 누적 4.5억병 판매 기록. 출시 279일 만에 누적 1,503만 상자를 판매한 것으로 출시 초기 165일 만에 2억병 판매한 것과 비교하면 판매 속도가 3배 (해럴드경제)	6.6 6.7 19.7 19.4	0.0% 0.0% 0.0% 0.0%			
	소맥	¢/부셀	549	1.5%	0.7%	3.5%	14.0%	9.1%	7.6%	-1.3%	31.2%							
	대두	¢/부셀	938	0.1%	1.4%	6.1%	4.9%	6.3%	7.8%	-0.3%	17.7%							
	대두유	¢/lb	34.4	1.5%	1.7%	13.8%	17.7%	24.8%	25.7%	0.0%	30.5%							
NYBOT	원당	¢/lb	13.4	0.5%	-0.8%	5.2%	16.9%	11.7%	8.5%	-0.8%	24.9%	라이신	6.6	0.0%				
	오렌지	USD/lb	97	-3.3%	-3.2%	-3.2%	-1.7%	-22.8%	-24.6%	-25.7%	6.3%	라이신(Feed)	6.7	0.0%				
	커피	USD/lb	127	-1.6%	0.1%	10.0%	28.4%	25.0%	22.5%	-7.2%	46.2%	DL-메티오닌	19.7	0.0%				
DALIAN Ex	대두	RMB/톤	3,346	0.1%	-2.0%	-1.2%	-1.3%	6.0%	5.4%	-7.8%	6.0%	2.3%	L-메티오닌	19.4	0.0%			
	대두박	RMB/톤	2,683	-1.1%	-2.2%	-6.5%	-7.0%	-2.0%	-5.3%	-13.2%	12.6%	쓰레오닌	7.0	0.0%				
	옥수수	RMB/톤	1,834	0.2%	0.3%	-0.2%	0.1%	-0.4%	-0.5%	-7.3%	5.3%	트립토판	47.5	0.0%				
Mal Ex	팜유	USD/톤	2,969	2.4%	4.1%	15.1%	42.8%	48.2%	47.2%	0.0%	59.2%	옥수수(CBOT)	389	+0.3%				
	라이신	RMB/kg	6.6	0.0%	-0.8%	0.8%	2.3%	-14.8%	-15.4%	-15.4%	2.3%	소맥(CBOT)	549	+1.5%				
중국 곡산	라이신(Feed Trade)	RMB/kg	6.7	0.0%	0.0%	-0.9%	0.0%	-16.3%	-16.8%	-16.8%	3.5%	대두(CBOT)	938	+0.1%				
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	대두유(CBOT)	34.4	+0.5%				
	메티오닌	RMB/kg	19.5	0.0%	0.0%	0.0%	5.4%	-1.3%	-1.3%	-2.5%	12.7%	원당(NYBOT)	13.4	-3.3%				
	쓰레오닌	RMB/kg	7.0	0.0%	0.0%	0.0%	5.3%	-7.9%	-8.5%	-13.6%	5.3%	참치(ATUNA)	900	0.0%				
	트립토판	RMB/kg	47.5	0.0%	0.0%	0.0%	5.6%	-14.4%	-14.4%	-15.2%	10.5%	육계(국내)	1,590	-5.9%				
	돼지고기	RMB/kg	43.8	0.0%	-0.3%	0.2%	19.8%	109.2%	109.2%	-16.3%	135.4%	돈육(국내)	3,218	0.0%				
	참치어가(Atuna)	USD/톤	900	0.0%	0.0%	0.0%	-25.0%	-30.8%	-30.8%	-30.8%	-42.9%	-	-	-	-			
	육계(협회 평균가)	KRW/kg	1,590	-5.9%	6.7%	6.7%	14.4%	-30.6%	-30.6%	-40.9%	60.6%	-	-	-	-			
	돈육(협회 도매가)	KRW/kg	3,218	0.0%	-8.7%	-20.2%	-37.5%	-5.4%	-1.0%	-47.5%	5.8%	-	-	-	-			
	글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	243,000	0.4%	0.4%	-2.8%	3.6%	-26.5%	-27.0%	-29.2%	14.6%	3,658	27.3	0.8	2.8	10.8		
	Ajinomoto	JPY	1,842	2.1%	1.2%	0.2%	-10.3%	-5.9%	0.2%	-11.4%	12.1%	1,011	40.3	1.6	3.9	10.6		
	ADM	USD	46.2	0.3%	2.0%	7.2%	14.4%	12.8%	16.6%	0.0%	25.7%	26	17.9	1.3	7.3	11.5		
	Meihua	CNY	4.4	0.5%	0.5%	6.3%	0.0%	3.3%	3.8%	-26.1%	7.1%	14	11.3	#N/A	N/A	10.5	5.9	
	GBT	HKD	0.2	0.0%	-7.8%	-12.0%	5.5%	214.3%	208.0%	-21.8%	340.0%	1.2	-	-	-	-		
	Evonik	EUR	27	0.0%	2.1%	2.2%	22.4%	25.5%	24.1%	0.0%	28.9%	13	14.0	1.5	13.2	7.0		
중국 F&B	오리온	KRW	106,000	-1.9%	2.4%	-0.9%	8.3%	-11.7%	-	-14.5%	35.0%	4,191	-	-	-	-		
	Tingyi	HKD	13.3	0.0%	1.2%	10.1%	19.6%	27.3%	30.8%	-2.1%	39.8%	75	25.4	3.3	13.1	9.0		
	Want Want	HKD	7.3	0.0%	0.1%	9.3%	17.7%	32.5%	33.0%	-1.2%	38.5%	90	20.9	4.9	24.2	12.8		
	Tsingtao Brewery	HKD	50.8	0.0%	-0.5%	2.1%	4.6%	60.6%	55.7%	-6.9%	67.5%	72	33.7	3.2	9.5	15.2		
	China Mengniu	HKD	31	0.0%	-1.3%	5.9%	6.4%	28.7%	31.9%	-6.1%	36.8%	124	23.2	3.7	18.0	16.9		
담배	KT&G	KRW	97,600	0.2%	0.6%	-0.1%	-6.2%	-3.8%	-8.8%	-10.9%	2.5%	13,400	11.5	1.5	13.4	7.1		
	Philip Morris	USD	86.0	-0.1%	0.4%	4.4%	19.5%	28.9%	30.4%	-6.4%	30.4%	134	16.6	-	-	12.6		
	British American	GBP	3,272	0.0%	1.0%	8.7%	13.4%	30.9%	29.9%	-0.5%	37.7%	75	10.2	1.1	10.8	10.3		
	Japan Tobacco	JPY	2,461	-2.7%	-3.0%	-0.8%	6.1%	-5.9%	-4.9%	-14.9%	12.9%	5,076	12.3	1.6	13.9	8.8		
주류	Ambev	BRL	19.2	1.4%	0.7%	5.6%	-1.0%	25.0%	26.7%	-6.8%	27.3%	302	25.2	5.0	20.4	13.6		
	Heineken	EUR	95.9	0.0%	1.0%	2.3%	-1.2%	24.3%	25.6%	-6.9%	27.8%	55	22.3	3.5	15.9	12.6		
	Asahi	JPY	5,032	-0.4%	-2.8%	-6.1%	-5.2%	17.9%	21.7%	-8.8%	23.0%	2,457	15.7	1.9	12.4	10.7		
	하이트진로	KRW	27,900	-0.7%	-0.4%	-5.7%	6.5%	68.1%	57.2%	-9.1%	74.9%	1,957	219.0	1.8	0.8	13.2		
글로벌 F&B	롯데칠성	KRW	144,000	2.1%	0.7%	5.5%	3.6%	2.9%	-0.5%	-21.9%	13.4%	1,151	#N/A	N/A	1.0	-0.7	8.1	
	무학	KRW	8,550	1.7%	1.9%	-7.0%	-8.8%	-37.1%	-37.1%	-43.8%	2.8%	244	#N/A	N/A	0.5	-3.9	15.7	
	Danone	EUR	74.3	0.0%	0.4%	-0.3%	-7.7%	20.9%	20.6%	-9.3%	23.3%	51	19.4	2.8	14.5	13.7		
	Kraft Foods	USD	31.6	-1.1%	-0.4%	1.8%	12.2%	-64.1%	-64.1%	-64.1%	26.5%	39	11.3	0.7	6.2	11.2		
	Starbucks	USD	88.1	-0.5%	0.1%	5.2%	-3.0%	36.8%	45.4%	-11.1%	45.4%	104	28.8	#N/A	N/A	-43.1	17.8	
	Nestle SA	CHF	106.6	0.0%	2.5%	2.3%	-0.5%	33.6%	31.0%	-5.8%	36.1%	317	24.2	5.9	23.4	17.8		
	Coca Cola	USD	55.0	0.6%	2.1%	4.2%	1.6%	16.2%	19.7%	-1.3%	23.1%	236	26.2	13.1	51.3	22.9		
	Pepsi Co	USD	136.7	-0.1%	0.5%	2.1%	0.9%	23.7%	28.9%	-2.6%	28.9%	191	24.8	13.5	48.6	16.7		
	Nissin Food	JPY	8,190	0.9%	-0.1%	-1.2%	3.9%	18.7%	27.4%	-4.4%	27.4%	866	30.7	2.5	8.3	13.9		
	Toyo Suisan	JPY	4,700	0.0%	-0.3%	-2.0%	4.6%	22.6%	28.4%	-2.7%	28.6%	521	22.6	1.6	7.0	9.8		
국내 F&B	농심	KRW	237,000	1.7%	1.5%	0.4%	-6.3%	-6.9%	-7.2%	-24.4%	6.5%	1,442	18.4	0.7	4.0	5.8		
	오뚜기	KRW	555,000	1.1%	0.5%	0.4%	-5.8%	-23.3%	-23.4%	-30.6%	5.5%	2,001	16.3	1.5	9.3	8.1		
	대상	KRW	23,300	-0.2%	-0.2%	-0.4%	3.3%	-7.0%	-8.3%	-22.1%	13.1%	807	8.8	0.8	10.0	6.0		
	풀무원	KRW	11,250	2.3%	11.4%	21.0%	21.6%	41.3%	40.3%	-17.9%	44.6%	429	20.5	-	-	-		
	매일유업	KRW	87,600	2.5%	5.9%	2.8%	-5.6%	11.2%	-	-9.1%	14.2%	687	-	-	-	-		
	동원F&B	KRW	227,000	1.3%	3.9%	3.9%	2.0%	-21.0%	-20.2%	-25.3%	8.1%	876	12.8	1.3	10.4	8.9		
	동원산업	KRW	210,000	1.0%	2.9%	-4.3%	-4.5%	3.4%	5.3%	-23.8%	6.6%	772	8.9	0.7	7.9	6.7		
	롯데제과	KRW	39,000	0.6%	2.5%	9.7%	3.6%	-26.0%	-28.4%	-28.4%	30.9%	4,091	5.8	0.5	9.6	13.1		
	크라온제과	KRW	8,800	0.2%	2.3%	4.3%	0.5%	-5.4%	-	-21.4%	7.7%	110	-	-	-	-		
	빙그레	KRW	55,700	0.2%	1.6%	-1.1%	-3.3%	-23.2%	-26.2%	-26.6%	4.9%	549	14.4	0.9	6.7	3.3		
식자재유통	Sysco	USD	85.5	0.2%	1.7%	7.2%	8.7%	36.5%	42.7%	0.0%	42.7%	44	22.4	19.1	64.2	14.2		
	MARR	EUR	20.7	0.0%	1.5%	6.2%	0.5%	0.2%	-0.9%	-5.1%	12.8%	1.4	20.5	4.1	20.1	12.2		
	CJ프레시웨이	KRW	28,150	2.7%	4.3%	9.7%	0.9%	6.2%	6.8%	-19.2%	12.4%	334	24.5	1.7	6.9	7.9		
	신세계푸드	KRW	69,400	-0.3%	0.7%	-0.6%	-11.0%	-18.7%	-19.8%	-32.0%	3.6%	269	19.3	0.8	3.4	7.4		
	현대그린푸드	KRW	11,750	1.3%	0.9%	2.6%	-3.3%	-17.8%	-20.3%	-21.7%	7.8%	1,148	10.7	0.7	6.1	6.1		
	롯데푸드	KRW	422,000	2.1%	2.6%	-1.5%	-5.7%	-40.5%	-41.3%	-42.3%	3.9%	478	-	-	-	-		
	SPC삼립	KRW	86,700	1.4%	2.0%	-5.8%	-12.1%	-32.0%	-32.5%	-39.2%	6.8%	748	20.2	2.2	11.1	12.1		