



음식료

 Analyst 김경욱
 02. 6454-4874
 6414@meritz.co.kr

 RA 최윤희
 02. 6454-4888
 yoonhee.choi@meritz.co.kr

국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률									주요 제품 가격 동향 (전일비)								
	단위	12.25	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News							
CBOT	옥수수	¢/부셸	388	0.0%	0.1%	4.6%	3.8%	3.3%	2.6%	-14.8%	13.1%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지	(농심) 신제품 '짜왕건면' 출시. 열량이 기존 짜왕 대비 20% 낮은 제품 (스포츠동아)	(전지담배) 정부가 액상형 전자담배에 붙는 세율 조정을 검토하기 위해 진행해 온 연구용역 기간이 6개월 연장 (연합뉴스)	옥수수(CBOT)	388	0.0%			
	소맥	¢/부셸	541	0.0%	-1.3%	1.9%	12.0%	7.5%	4.7%	-2.7%	29.3%							소맥(CBOT)	541	0.0%
	대두	¢/부셸	937	0.0%	0.9%	4.9%	4.9%	6.1%	5.9%	-0.4%	17.5%							대두(CBOT)	937	0.0%
	대두유	¢/lb	33.9	0.0%	1.3%	11.3%	16.1%	23.0%	22.1%	0.0%	28.6%							대두유(CBOT)	33.9	0.0%
NYBOT	원당	¢/lb	13.4	0.0%	-0.4%	4.3%	19.2%	11.1%	7.8%	-1.3%	24.3%	라이신	6.6	0.0%	DL-메티오닌	19.7	0.0%			
	오렌지	USD/lb	100	0.0%	2.2%	0.3%	-0.2%	-20.2%	-22.4%	-23.3%	9.8%	라이신(Feed)	6.7	0.0%						
	커피	USD/lb	129	0.0%	-1.7%	9.8%	30.7%	27.0%	26.6%	-5.7%	48.7%	DL-메티오닌	19.7	0.0%						
DALIAN Ex	대두	RMB/톤	3,341	-0.5%	-2.5%	-1.2%	-1.6%	5.8%	5.1%	-8.0%	5.8%	스레오닌	7.0	0.0%	트립토판	47.5	0.0%			
	대두박	RMB/톤	2,712	-0.8%	-1.7%	-5.5%	-6.9%	-1.0%	-4.8%	-12.2%	13.9%	스레오닌	7.0	0.0%						
Mal Ex	옥수수	RMB/톤	1,830	-0.2%	-0.2%	-0.7%	-0.2%	-0.7%	-0.2%	-7.5%	5.1%	육수수(CBOT)	388	0.0%	소맥(CBOT)	541	0.0%			
	팜유	USD/톤	2,900	0.0%	2.3%	9.4%	36.5%	44.7%	41.1%	0.0%	55.5%	소맥(CBOT)	541	0.0%						
중국축산	라이신	RMB/kg	6.6	0.0%	-1.5%	0.8%	2.3%	-14.8%	-17.0%	-17.0%	2.3%	대두(CBOT)	937	0.0%	참치(ATUNA)	900	0.0%			
	라이신(Feed Trade)	RMB/kg	6.7	0.0%	0.0%	-0.9%	0.0%	-16.3%	-17.6%	-17.6%	3.5%	대두(CBOT)	937	0.0%						
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	대두(CBOT)	937	0.0%						
	메티오닌	RMB/kg	19.5	0.0%	0.0%	0.0%	5.4%	-1.3%	-1.3%	-2.5%	12.7%	원당(NYBOT)	13.4	0.0%						
	스레오닌	RMB/kg	7.0	0.0%	0.0%	0.0%	5.3%	-7.9%	-8.5%	-13.6%	5.3%	원당(NYBOT)	13.4	0.0%						
	트립토판	RMB/kg	47.5	0.0%	0.0%	0.0%	5.6%	-14.4%	-17.4%	-17.4%	10.5%	참치(ATUNA)	900	0.0%						
	돼지고기	RMB/kg	43.8	0.0%	-0.3%	0.2%	19.8%	109.2%	109.2%	-16.3%	135.4%	육계(국내)	1,690	0.0%						
	참치(Atuna)	USD/톤	900	0.0%	0.0%	0.0%	-25.0%	-30.8%	-30.8%	-30.8%	-42.9%	돈육(국내)	3,218	+0.3%						
	육계(협회 평균가)	KRW/kg	1,690	0.0%	13.4%	13.4%	13.4%	-26.2%	-26.2%	-37.2%	70.7%									
돈육(협회 도매가)	KRW/kg	3,218	0.3%	-12.4%	-20.2%	-43.7%	-5.4%	-3.7%	-47.5%	5.8%										
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)				
아미노산	CJ제일제당	KRW	242,000	0.0%	-2.8%	-2.4%	3.4%	-26.8%	-27.3%	-29.4%	14.2%	3,643	27.2	0.8	2.8	10.8				
	Ajinomoto	JPY	1,803	-1.7%	-0.9%	-0.6%	-12.1%	-7.9%	-8.2%	-13.3%	9.8%	990	39.4	1.6	3.9	10.4				
	ADM	USD	46.1	0.0%	-0.3%	7.9%	12.7%	12.5%	16.3%	-0.3%	25.4%	26	17.9	1.3	7.3	11.5				
	Meihua	CNY	4.3	-0.2%	-0.7%	6.6%	-1.8%	2.8%	1.6%	-26.4%	6.6%	13	11.2	#N/A	N/A	10.5	5.9			
	GBT	HKD	0.2	0.0%	-7.8%	-13.5%	5.5%	214.3%	208.0%	-21.8%	340.0%	1.2	-	-	-	-				
	Evonik	EUR	27	0.0%	2.0%	3.2%	18.9%	25.5%	24.1%	0.0%	28.9%	13	14.0	1.5	13.2	7.0				
중국 F&B	오리온	KRW	108,000	0.0%	2.9%	0.9%	9.0%	-10.0%	-	-12.9%	37.6%	4,270	-	-	-	-				
	Tingyi	HKD	13.3	0.0%	2.0%	10.3%	19.8%	27.3%	30.8%	-2.1%	39.8%	75	25.4	3.3	13.1	9.0				
	Want Want	HKD	7.3	0.0%	0.0%	12.2%	18.6%	32.5%	33.0%	-1.2%	38.5%	90	20.9	4.9	24.2	12.8				
	Tsingtao Brewery	HKD	50.8	0.0%	-2.1%	0.6%	5.3%	60.6%	55.7%	-6.9%	67.5%	72	33.7	3.2	9.5	15.2				
	China Mengniu	HKD	31	0.0%	0.3%	6.8%	4.8%	28.7%	31.9%	-6.1%	36.8%	124	23.2	3.7	18.0	16.9				
담배	KT&G	KRW	97,400	0.0%	1.1%	-0.7%	-5.9%	-4.0%	-9.0%	-11.1%	2.3%	13,372	11.5	1.5	13.4	7.1				
	Philip Morris	USD	86.1	0.0%	1.6%	4.5%	20.9%	29.0%	30.5%	-6.3%	30.5%	134	16.6	-	-	12.6				
	British American	GBP	3,272	0.0%	2.3%	9.7%	12.1%	30.9%	29.9%	-0.5%	37.7%	75	10.2	1.1	10.8	10.3				
	Japan Tobacco	JPY	2,530	-0.1%	1.2%	1.9%	9.0%	-3.3%	-5.7%	-12.5%	16.1%	5,059	12.7	1.7	13.9	8.8				
주류	Ambev	BRL	19.0	0.0%	0.3%	4.2%	-2.2%	23.3%	25.0%	-8.1%	25.6%	298	24.9	5.0	20.4	13.4				
	Heineken	EUR	95.9	0.0%	1.4%	3.5%	-1.1%	24.3%	25.6%	-6.9%	27.8%	55	22.3	3.5	15.9	12.6				
	Asahi	JPY	5,050	-0.2%	-1.5%	-5.2%	-4.8%	18.3%	15.0%	-8.4%	23.4%	2,442	15.8	1.9	12.4	10.7				
	하이트진로	KRW	28,100	0.0%	3.9%	-5.9%	4.1%	69.3%	58.3%	-8.5%	76.2%	1,971	258.5	1.8	0.7	13.3				
	롯데칠성	KRW	141,000	0.0%	-0.7%	6.0%	-0.4%	0.7%	-2.6%	-23.5%	11.0%	1,127	#N/A	N/A	1.0	-0.7	8.1			
글로벌 F&B	무학	KRW	8,410	0.0%	-0.4%	-7.6%	-11.5%	-38.2%	-38.2%	-44.7%	1.1%	240	#N/A	N/A	0.5	-3.9	15.5			
	Danone	EUR	74.3	0.0%	1.7%	0.1%	-7.6%	20.9%	20.6%	-9.3%	23.3%	51	19.4	2.8	14.5	13.7				
	Kraft Foods	USD	32.0	0.0%	1.1%	4.7%	13.6%	-63.7%	-63.7%	-63.7%	27.9%	39	11.4	0.8	6.2	11.3				
	Starbucks	USD	88.5	0.0%	0.4%	6.6%	-1.7%	37.5%	46.2%	-10.7%	46.2%	105	29.0	#N/A	N/A	-43.1	17.8			
	Nestle SA	CHF	106.6	0.0%	2.9%	3.4%	0.3%	33.6%	31.0%	-5.8%	36.1%	317	24.2	5.9	23.4	17.8				
	Coca Cola	USD	54.7	0.0%	0.5%	3.2%	1.5%	15.5%	19.0%	-1.9%	22.4%	234	26.0	13.0	51.3	22.7				
	Pepsi Co	USD	136.9	0.0%	0.5%	2.1%	1.6%	23.9%	29.1%	-2.4%	29.1%	191	24.8	13.5	48.6	16.8				
	Nissin Food	JPY	8,120	-0.6%	-1.1%	-1.8%	3.0%	17.7%	19.6%	-5.3%	26.3%	858	30.4	2.4	8.3	13.8				
	Toyo Suisan	JPY	4,700	-0.7%	-0.1%	-1.4%	4.6%	22.6%	23.4%	-2.7%	28.6%	521	22.6	1.6	7.0	9.8				
국내 F&B	농심	KRW	233,000	0.0%	-0.4%	-0.2%	-5.7%	-8.4%	-8.8%	-25.7%	4.7%	1,417	18.1	0.7	4.0	5.6				
	오뚜기	KRW	549,000	0.0%	0.2%	-0.4%	-7.6%	-24.2%	-24.3%	-31.4%	4.4%	1,979	16.2	1.4	9.3	8.0				
	대성	KRW	23,350	0.0%	-0.8%	0.0%	4.0%	-6.8%	-8.1%	-21.9%	13.3%	809	8.8	0.8	10.0	6.0				
	풀무원	KRW	11,000	0.0%	14.0%	25.0%	17.0%	38.2%	37.2%	-19.7%	41.4%	419	20.1	-	-	-				
	매일유업	KRW	85,500	0.0%	1.8%	-1.7%	-11.3%	8.5%	-	-11.3%	11.5%	671	-	-	-	-				
	동원F&B	KRW	224,000	0.0%	1.8%	4.7%	0.2%	-22.1%	-21.3%	-26.3%	6.7%	864	12.6	1.3	10.4	8.8				
	동원산업	KRW	208,000	0.0%	2.0%	-4.6%	-6.7%	2.5%	4.3%	-24.5%	5.6%	765	8.9	0.7	7.9	6.8				
	롯데제과	KRW	38,750	0.0%	2.1%	10.4%	5.7%	-26.5%	-28.9%	-28.9%	30.0%	4,065	5.7	0.5	9.6	13.1				
	크라온제과	KRW	8,780	0.0%	2.1%	5.1%	0.9%	-5.6%	-	-21.6%	7.5%	110	-	-	-	-				
	빙그레	KRW	55,600	0.0%	0.7%	-0.2%	-3.5%	-23.3%	-26.4%	-26.7%	4.7%	548	14.3	0.9	6.7	3.3				
	식자재유통	Sysco	USD	85.4	0.0%	1.5%	8.0%	9.1%	36.3%	42.4%	-0.1%	42.4%	44	22.4	19.1	64.2	14.2			
MARR		EUR	20.7	0.0%	1.0%	7.9%	-1.2%	0.2%	-0.9%	-5.1%	12.8%	1.4	20.5	4.1	20.1	12.2				
CJ프레시웨이		KRW	27,400	0.0%	2.2%	7.0%	-0.4%	3.4%	4.0%	-21.4%	9.4%	325	23.8	1.6	6.9	7.8				
신세계푸드		KRW	69,600	0.0%	1.2%	-1.0%	-10.3%	-18.5%	-19.5%	-31.8%	3.9%	270	19.4	0.8	3.4	7.4				
현대그린푸드		KRW	11,600	0.0%	-0.9%	3.6%	-3.3%	-18.9%	-21.4%	-22.7%	6.4%	1,133	10.5	0.7	6.1	6.0				
롯데푸드		KRW	413,500	0.0%	0.1%	-3.5%	-7.5%	-41.7%	-42.5%	-43.5%	1.8%	468	-	-	-	-				
SPC삼립		KRW	85,500	0.0%	0.8%	-6.0%	-13.5%	-32.9%	-33.5%	-40.0%	5.3%	738	20.0	2.1	11.1	12.0				

F&B Chart

↑ 시총 단위는 십억, 백만

자료: Bloomberg

