



음식료

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국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률										주요 제품 가격 동향 (전일비)				
	단위	12.19	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	387	-0.1%	2.3%	4.5%	5.0%	3.1%	1.2%	-15.0%	12.8%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지	(C제일제당) 11월 이후 상품족 수요 성수기에 대비해 저물질 인기 메뉴 중심으로 매출 확대 목표 (뉴스시)	(오리온) 조정민 전 오리온 사장이 담철근 오리온 회장과 부인 이화경 부회장에 제기한 가구 약정금 청구 소송의 판결 선고기일에서 원고의 항소를 기각, 원고는 조정민 전 오리온 전락부문 사장, 피고는 담철근 오리온 회장과 부인인 이화경 오리온 부회장 (스포츠서울)	6.6 6.7 19.7 19.4 7.0 47.5	0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	
	소맥	¢/부셸	545	-0.5%	2.8%	6.5%	12.6%	8.3%	4.4%	-2.0%	30.3%						
	대두	¢/부셸	925	-0.4%	2.9%	1.4%	3.4%	4.8%	2.7%	-1.7%	16.0%						
	대두유	¢/lb	33.8	1.1%	4.8%	9.1%	13.2%	22.6%	18.7%	-0.1%	28.3%						
NYBOT	원당	¢/lb	13.6	0.9%	0.2%	6.8%	23.9%	12.6%	8.7%	0.0%	25.9%	라이신	6.6	0.0%			
	오렌지	USD/lb	100	2.1%	2.4%	1.6%	-1.1%	-20.3%	-26.8%	-26.8%	9.7%	라이신(Feed)	6.7	0.0%			
	커피	USD/lb	127	-3.4%	-7.3%	23.9%	31.3%	24.9%	26.1%	-7.3%	46.1%	DL-메티오닌	19.7	0.0%			
DALIAN Ex	대두	RMB/톤	3,413	-0.4%	0.0%	0.6%	-0.8%	8.1%	7.9%	-6.0%	8.2%	대두유(CBOT)	33.8	+1.1%			
	대두박	RMB/톤	2,743	-0.5%	-1.9%	-4.6%	-5.0%	0.1%	-5.7%	-11.2%	15.2%	원당(NYBOT)	13.6	+0.9%			
	옥수수	RMB/톤	1,829	-0.2%	-0.2%	-1.5%	-0.9%	-0.7%	-1.9%	-7.6%	5.1%	참치(ATUNA)	900	0.0%			
Mal Ex	팜유	USD/톤	2,853	0.6%	-0.4%	13.3%	28.9%	42.4%	33.4%	-1.0%	53.0%	육계(국내)	1,490	0.0%			
	라이신	RMB/kg	6.6	0.0%	0.0%	0.0%	1.6%	-15.5%	-17.6%	-17.6%	1.6%	돈육(국내)	3,526	-4.1%			
	라이신(Feed Trade)	RMB/kg	6.7	0.0%	0.0%	0.2%	-0.9%	-15.5%	-16.8%	-16.8%	4.5%						
중국축산	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-						
	메티오닌	RMB/kg	19.7	0.0%	0.0%	0.8%	6.2%	-0.5%	-4.8%	-4.8%	13.6%						
	쓰레오닌	RMB/kg	7.0	0.0%	0.0%	0.0%	5.3%	-7.9%	-8.5%	-13.6%	5.3%						
	트립토판	RMB/kg	47.5	0.0%	0.0%	0.0%	10.5%	-14.4%	-17.4%	-10.5%	10.5%						
	돼지고기	RMB/kg	43.9	0.0%	-0.8%	-14.4%	25.1%	109.9%	109.6%	-16.0%	136.2%						
	참치(Atuna)	USD/톤	900	0.0%	0.0%	5.9%	-30.8%	-30.8%	-30.8%	-30.8%	-42.9%						
기타	육계(협회 평균가)	KRW/kg	1,490	0.0%	-11.8%	7.2%	15.5%	-34.9%	-37.7%	-44.6%	50.5%						
	돈육(협회 도매가)	KRW/kg	3,526	-4.1%	-10.5%	-11.3%	-21.8%	3.7%	-5.6%	-42.5%	15.9%						
글로벌 주요 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	241,000	-0.4%	-4.4%	-3.8%	-0.4%	-27.1%	-29.6%	-29.7%	13.7%	3,628	28.5	0.8	2.6	10.8	
	Ajinomoto	JPY	1,818	-0.1%	0.6%	-0.6%	-8.3%	-7.1%	-7.8%	-12.5%	10.7%	998	38.8	1.6	3.9	10.5	
	ADM	USD	45.6	0.7%	3.2%	6.5%	8.8%	11.4%	6.5%	-1.2%	24.2%	25	17.7	1.3	7.3	11.4	
	Meihua	CNY	4.4	0.5%	3.6%	5.1%	-4.6%	3.3%	1.6%	-26.1%	7.1%	14	11.3	#N/A	N/A	10.5	5.9
	GBT	HKD	0.2	-4.2%	-8.6%	-7.5%	4.6%	226.5%	213.7%	-18.8%	357.1%	1.2	-	-	-	-	
	Evonik	EUR	27	0.1%	1.5%	3.3%	12.0%	23.0%	21.6%	-1.8%	26.3%	12	13.7	1.4	13.2	6.8	
중국 F&B	오리온	KRW	103,000	-0.5%	-2.8%	-6.4%	4.8%	-14.2%	-	-16.9%	31.2%	4,072	-	-	-	-	
	Tingyi	HKD	12.9	-2.3%	-0.5%	7.2%	14.4%	22.9%	21.3%	-5.4%	34.9%	72	24.6	3.2	13.0	8.7	
	Want Want	HKD	7.2	-1.1%	3.9%	12.2%	11.3%	30.8%	29.4%	-1.2%	36.8%	89	20.6	4.9	24.2	12.6	
	Tsingtao Brewery	HKD	51.1	0.2%	4.2%	1.2%	4.0%	61.7%	53.0%	-6.2%	68.6%	73	33.9	3.3	9.5	15.4	
담배	China Mengniu	HKD	32	-0.5%	3.4%	8.6%	5.0%	29.7%	31.6%	-5.4%	37.9%	125	23.3	3.8	18.0	17.0	
	KT&G	KRW	97,300	0.3%	2.1%	-1.8%	-5.1%	-4.1%	-7.8%	-11.1%	2.2%	13,359	11.5	1.5	13.4	7.1	
	Philip Morris	USD	86.0	0.3%	1.4%	1.4%	18.4%	28.8%	14.4%	-6.4%	30.3%	134	16.6	-	-	12.6	
	British American	GBP	3,256	0.5%	8.6%	13.1%	12.1%	30.2%	26.5%	0.0%	37.1%	75	10.1	1.1	10.8	10.3	
주류	Japan Tobacco	JPY	2,526	-0.4%	1.0%	1.3%	7.7%	-3.5%	-10.8%	-12.7%	15.9%	5,051	12.7	1.7	13.9	8.8	
	Ambev	BRL	19.2	0.4%	3.9%	9.2%	0.1%	24.6%	20.7%	-7.1%	27.0%	302	25.3	5.0	20.4	13.5	
	Heineken	EUR	94.5	-0.5%	-0.7%	1.0%	-1.6%	22.4%	20.4%	-8.3%	25.9%	54	22.0	3.5	15.9	12.5	
	Asahi	JPY	5,142	-0.6%	0.1%	-2.4%	-2.6%	20.4%	15.6%	-6.8%	25.7%	2,487	16.0	1.9	12.5	10.8	
글로벌 F&B	하이트진로	KRW	27,650	-1.3%	-2.8%	-4.2%	1.3%	66.6%	52.3%	-9.9%	73.4%	1,939	254.3	1.7	0.7	13.1	
	롯데칠성	KRW	140,500	-1.7%	3.7%	2.6%	0.0%	0.4%	-3.8%	-23.8%	10.6%	1,123	#N/A	N/A	1.0	-0.7	8.0
	무학	KRW	8,440	0.6%	0.5%	-7.8%	-7.8%	-37.9%	-37.9%	-44.5%	1.4%	241	#N/A	N/A	0.5	-3.9	15.5
	Danone	EUR	74.0	-0.1%	-0.4%	-1.3%	-7.0%	20.3%	18.0%	-9.8%	22.7%	51	19.3	2.8	14.5	13.6	
	Kraft Foods	USD	31.9	0.5%	0.9%	2.9%	7.7%	-63.8%	-63.8%	-63.8%	27.6%	39	11.4	0.8	6.2	11.3	
	Starbucks	USD	88.5	0.6%	2.2%	5.4%	-1.0%	37.5%	36.4%	-10.7%	46.2%	105	29.0	#N/A	N/A	17.8	
국내 F&B	Nestle SA	CHF	104.1	0.1%	1.0%	-0.2%	-1.1%	30.5%	27.3%	-8.0%	33.0%	310	23.7	5.7	23.1	17.5	
	Coca Cola	USD	54.3	0.8%	0.7%	2.4%	0.7%	14.7%	12.4%	-2.6%	21.5%	233	25.8	12.9	51.3	22.6	
	Pepsi Co	USD	136.5	0.4%	-0.5%	1.8%	1.2%	23.5%	22.0%	-2.7%	28.7%	190	24.8	13.5	48.6	16.7	
	Nissin Food	JPY	8,170	-0.4%	-0.1%	-1.7%	8.5%	18.4%	14.6%	-4.7%	27.1%	864	30.7	2.5	8.3	13.9	
	Toyo Suisan	JPY	4,690	-0.5%	-0.1%	-2.1%	5.0%	22.3%	17.1%	-2.9%	28.3%	520	22.5	1.6	7.0	9.7	
	농심	KRW	233,000	-0.2%	0.4%	-2.7%	-5.3%	-8.4%	-10.4%	-25.7%	4.7%	1,417	18.1	0.7	4.0	5.6	
	오뚜기	KRW	556,000	0.7%	3.9%	-2.5%	-4.5%	-23.2%	-24.8%	-30.5%	5.7%	2,005	16.4	1.5	9.3	8.1	
	대성	KRW	23,250	-0.4%	0.6%	-2.1%	4.5%	-7.2%	-8.5%	-22.2%	12.9%	806	8.8	0.8	10.0	6.0	
	풀무원	KRW	10,900	7.9%	14.5%	14.1%	21.5%	36.9%	33.7%	-20.4%	40.1%	415	19.9	-	-	-	
	매일유업	KRW	83,100	0.5%	1.5%	-5.8%	-4.6%	5.5%	-	-13.8%	8.3%	652	-	-	-	-	
	동원F&B	KRW	219,500	0.5%	-1.8%	1.2%	-2.4%	-23.7%	-20.9%	-27.8%	4.5%	847	12.3	1.2	10.4	8.7	
	동원산업	KRW	205,000	0.5%	-1.0%	-6.8%	-8.5%	1.0%	5.9%	-25.6%	6.8%	754	8.8	0.7	7.9	6.8	
롯데제과	KRW	38,550	1.3%	11.3%	4.8%	5.5%	-26.9%	-30.5%	-30.5%	29.4%	4,044	5.7	0.5	9.6	13.1		
크라온제과	KRW	8,650	0.6%	3.1%	-0.5%	0.3%	-7.0%	-	-22.8%	5.9%	108	-	-	-	-		
빙그레	KRW	54,700	-0.2%	2.8%	-4.0%	-5.7%	-24.6%	-27.1%	-28.2%	3.0%	539	14.1	0.9	6.7	3.2		
식자재유통	Sysco	USD	84.5	0.5%	1.9%	4.7%	9.5%	34.8%	32.0%	0.0%	40.9%	43	22.1	18.9	64.2	14.0	
	MARR	EUR	20.3	-0.2%	-1.0%	3.7%	-3.6%	-1.5%	-5.0%	-6.7%	10.9%	1.4	20.2	4.0	20.1	12.0	
	CJ프레시웨이	KRW	27,600	2.2%	5.7%	3.2%	1.5%	4.2%	7.0%	-20.8%	10.2%	328	24.0	1.7	6.9	7.8	
	신세계푸드	KRW	69,300	0.6%	2.2%	-6.4%	-7.7%	-18.9%	-20.6%	-32.1%	3.4%	268	19.3	0.8	3.4	7.4	
	현대그린푸드	KRW	11,600	-0.4%	-1.3%	0.9%	-2.9%	-18.9%	-16.2%	-22.7%	6.4%	1,133	10.5	0.7	6.1	6.0	
	롯데푸드	KRW	411,500	0.0%	1.4%	-8.8%	-5.7%	-42.0%	-43.3%	-43.8%	1.4%	466	-	-	-	-	
	SPC삼립	KRW	85,100	0.1%	1.2%	-10.9%	-3.3%	-33.3%	-32.5%	-40.3%	4.8%	734	19.9	2.1	11.1	12.0	