



음식료

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국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		단위	11.06	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News		
CBOT	옥수수	¢/부셸	379	-0.8%	-3.1%	-2.1%	-6.5%	1.0%	1.5%	-16.7%	10.6%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 하락	(오비맥주) 주력 브랜드 '카스' 수제맥주 '핸드앤몰트'의 출고가를 인하한 데 이어 수입 브랜드 '버드와이저' 할인 행사 시행 (전자신문)				
	소맥	¢/부셸	517	0.3%	1.5%	5.6%	4.5%	2.7%	0.9%	-5.6%	23.5%						
	대두	¢/부셸	928	0.6%	1.3%	1.3%	8.4%	5.1%	4.9%	-1.4%	16.4%						
	대두유	¢/lb	31.8	0.6%	2.5%	5.8%	13.9%	15.2%	13.8%	-0.4%	20.5%						
NYBOT	원당	¢/lb	12.6	-1.2%	1.2%	0.3%	6.3%	4.4%	-3.1%	-6.5%	16.7%	라이신	6.5	0.0%	(CJ프레시웨이) 부동산업 계열사 에프앤디인프라의 주식 240억원에 추가 취득 공시 (연합뉴스)		
	오렌지	USD/lb	99	3.0%	4.4%	-4.1%	0.8%	-20.7%	-27.3%	-31.3%	9.2%	DL-메티오닌	19.5	0.0%			
	커피	USD/lb	108	2.1%	8.7%	11.3%	12.9%	6.0%	-4.6%	-7.4%	24.1%	L-메티오닌	19.3	0.0%			
DALIAN Ex	대두	RMB/톤	3,368	2.8%	1.7%	0.3%	-0.7%	6.6%	-3.1%	-7.2%	7.3%	쓰레오닌	6.7	0.0%	(빙그레) '봉어싸만코'와 '빵또아' 등 일부 빙과 제품을 권장 소비자 가격 1,000원 수준으로 책정해 20.2월부터 판매 예정 (한겨레)		
	대두박	RMB/톤	2,938	-1.5%	-1.1%	1.0%	3.2%	7.3%	-11.0%	-12.5%	23.3%	트립토판	46.5	0.0%			
	옥수수	RMB/톤	1,862	2.1%	2.3%	3.9%	-3.2%	1.1%	-1.3%	-5.9%	7.0%	옥수수(CBOT)	379	-0.8%			
Mal Ex	팜유	USD/톤	2,518	2.6%	4.5%	19.7%	22.1%	25.6%	22.7%	0.0%	43.1%	소맥(CBOT)	517	+0.3%			
중국축산	라이신	RMB/kg	6.5	0.0%	0.0%	0.0%	-3.7%	-16.8%	-21.3%	-21.8%	0.0%	대두(CBOT)	928	+0.6%	(유제품) 미국, 유럽, 오세아니아 지역에 서 초콜릿, 아이스크림, 케익, 빵 등의 원료로 쓰이는 탈지분유 가격이 최근 1년간 26~47% 상승 (아시아경제)		
	라이신(Feed Trade)	RMB/kg	6.5	0.0%	-1.5%	-3.0%	-6.2%	-19.1%	-21.8%	-23.0%	0.0%	대두유(CBOT)	31.8	+0.6%			
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	원당(NYBOT)	12.6	-1.2%			
	메티오닌	RMB/kg	19.5	0.0%	0.0%	5.4%	10.8%	-1.3%	-17.9%	-17.9%	12.7%	참치(ATUNA)	850	-			
	쓰레오닌	RMB/kg	6.7	0.0%	0.0%	0.8%	-10.7%	-11.8%	-13.0%	-17.3%	0.8%	10.5%					
	트립토판	RMB/kg	46.5	0.0%	0.0%	3.3%	3.3%	-16.2%	-21.2%	-21.2%	8.1%	육계(국내)	1,090	0.0%		(전자담배) 액상형 전자담배 판매점주와 동호인 정부의 액상형 전자담배 규제를 반대하는 집회 개최 (파이낸셜뉴스)	
	돼지고기	RMB/kg	52.3	2.1%	2.1%	43.7%	109.5%	150.0%	148.2%	0.0%	181.3%	돈육(국내)	3,658	+6.2%			
	기타	참치어가(Atuna)	USD/톤	850	-10.5%	-10.5%	-29.2%	-15.0%	-34.6%	-34.6%	-47.7%	-47.7%					
육계(협회 평균가)		KRW/kg	1,090	0.0%	-8.4%	-45.2%	-15.5%	-52.4%	-31.4%	-59.5%	10.1%						
돈육(협회 도매가)		KRW/kg	3,658	6.2%	14.7%	-7.8%	-10.3%	7.6%	-5.4%	-40.4%	20.2%						
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	243,500	-0.8%	7.5%	13.5%	-13.5%	-26.3%	-25.3%	-32.6%	14.9%	3,666	18.0	0.8	4.0	11.3	
	Ajinomoto	JPY	1,961	-5.7%	-3.8%	-2.4%	1.1%	0.2%	8.7%	-5.7%	19.4%	1,077	23.1	1.7	8.5	9.3	
	ADM	USD	42.9	-0.2%	3.3%	6.3%	7.0%	4.7%	-10.9%	-11.7%	16.6%	24	16.4	1.2	7.8	10.8	
	Meihua	CNY	4.2	-0.5%	-0.9%	-2.8%	-10.8%	-0.5%	4.2%	-28.8%	5.0%	13	10.9	#N/A	N/A	10.5	5.7
	GBT	HKD	0.2	-0.6%	1.7%	20.9%	26.1%	265.3%	145.2%	-9.1%	411.4%	1.4	-	-	-	-	
	Evonik	EUR	26	2.1%	5.4%	18.3%	10.0%	18.1%	-7.5%	-7.5%	21.2%	12	13.2	1.4	10.4	6.6	
중국 F&B	오리온	KRW	111,000	0.9%	6.7%	10.4%	36.0%	-7.5%	-	-10.5%	41.4%	4,389	-	-	-	-	
	Tingyi	HKD	11.4	2.0%	6.1%	5.5%	-0.3%	9.4%	-10.8%	-15.9%	20.0%	64	21.8	2.8	13.0	7.8	
	Want Want	HKD	6.6	-1.5%	2.3%	8.0%	9.8%	21.2%	18.8%	-2.8%	26.7%	82	19.5	4.5	23.4	11.4	
	Tsingtao Brewery	HKD	47.2	-1.2%	0.3%	-0.1%	5.7%	49.4%	43.7%	-13.4%	55.8%	68	31.0	3.0	9.8	13.9	
	China Mengniu	HKD	31	-5.9%	-3.0%	1.7%	-1.6%	25.0%	22.2%	-8.8%	32.9%	120	23.1	3.6	16.2	16.4	
담배	KT&G	KRW	99,700	-0.8%	-1.8%	-3.2%	4.1%	-1.8%	2.3%	-8.9%	4.1%	13,688	12.0	1.5	13.2	6.7	
	Philip Morris	USD	83.7	-0.6%	2.3%	6.9%	-0.6%	25.4%	-6.5%	-8.9%	26.9%	130	16.2	-	-	12.4	
	British American	GBP	2,842	1.8%	4.6%	1.4%	-8.6%	13.7%	-16.6%	-17.0%	19.7%	65	8.8	1.0	10.8	9.5	
	Japan Tobacco	JPY	2,429	-0.6%	-0.6%	2.7%	2.2%	-7.2%	-14.7%	-16.0%	11.5%	4,858	12.1	1.6	14.0	8.5	
주류	Ambev	BRL	17.5	-1.1%	-0.3%	-8.8%	-14.5%	13.9%	6.4%	-15.1%	16.0%	276	23.1	4.6	20.5	12.3	
	Heineken	EUR	90.7	1.0%	-0.2%	-5.7%	-5.9%	17.5%	13.7%	-11.9%	20.9%	52	20.8	3.3	15.9	11.9	
	Asahi	JPY	5,181	-6.1%	-3.9%	-4.3%	8.4%	21.4%	4.5%	-6.1%	26.6%	2,505	15.8	1.9	12.7	10.7	
	하이트진로	KRW	29,300	-0.5%	5.8%	8.5%	41.9%	76.5%	91.5%	-0.8%	91.5%	2,055	3,229.0	1.9	0.1	14.9	
	롯데칠성	KRW	138,000	0.0%	-7.1%	3.0%	-1.8%	-1.4%	3.1%	-25.1%	8.7%	1,103	#N/A	N/A	1.0	-0.4	7.7
	무학	KRW	9,180	1.3%	-0.4%	-0.8%	-9.6%	-32.5%	-17.3%	-39.6%	5.2%	262	#N/A	N/A	0.5	-3.9	17.1
글로벌 F&B	Danone	EUR	74.6	1.5%	0.3%	-4.6%	-3.2%	21.2%	17.8%	-9.0%	23.7%	51	19.6	2.8	14.5	13.8	
	Kraft Foods	USD	33.1	0.7%	17.8%	22.9%	2.9%	-62.4%	-62.4%	-62.4%	32.6%	40	12.0	0.8	6.0	11.5	
	Starbucks	USD	83.0	1.3%	-1.4%	-3.4%	-13.1%	28.9%	28.7%	-16.3%	37.0%	98	27.2	#N/A	N/A	-42.0	16.9
	Nestle SA	CHF	104.8	1.0%	0.1%	-1.9%	-0.4%	31.4%	24.2%	-7.4%	33.9%	312	23.8	5.8	23.4	17.6	
	Coca Cola	USD	52.8	0.7%	-1.1%	-3.2%	0.9%	11.5%	8.4%	-5.3%	18.1%	226	25.1	12.6	51.3	22.0	
	Pepsi Co	USD	134.4	0.3%	-1.2%	-4.2%	5.1%	21.7%	17.5%	-4.2%	26.8%	187	24.4	13.3	48.6	16.5	
	Nissin Food	JPY	8,350	-0.8%	1.7%	4.8%	23.5%	21.0%	19.6%	-0.8%	29.9%	883	31.7	2.5	8.1	14.3	
	Toyo Suisan	JPY	4,830	0.3%	8.5%	13.6%	9.6%	25.9%	25.8%	0.0%	32.1%	536	23.1	1.6	7.1	10.1	
	국내 F&B	농심	KRW	245,500	-2.4%	1.2%	0.0%	6.7%	-3.5%	12.6%	-21.7%	12.6%	1,493	18.2	0.8	4.3	5.7
오뚜기		KRW	575,000	-0.3%	2.0%	2.3%	-8.7%	-20.6%	-12.2%	-28.1%	4.4%	2,073	16.3	1.6	9.9	8.5	
대상		KRW	22,200	2.5%	3.0%	3.0%	-3.3%	-11.4%	0.0%	-25.8%	7.8%	769	8.5	0.8	9.8	5.9	
풀무원		KRW	9,370	1.7%	5.4%	2.5%	-10.3%	17.7%	-5.3%	-31.6%	20.4%	357	17.1	-	-	-	
매일유업		KRW	88,400	-1.6%	2.0%	-4.1%	10.1%	12.2%	-	-8.3%	23.1%	693	-	-	-	-	
동원F&B		KRW	216,500	0.2%	-7.3%	-2.9%	-9.2%	-24.7%	-15.4%	-29.4%	3.1%	836	11.7	1.2	10.8	0.0	
동원산업		KRW	221,000	-0.2%	-0.7%	0.9%	-3.7%	8.9%	-4.7%	-19.8%	15.4%	813	8.4	0.7	8.8	0.0	
롯데제과		KRW	37,250	0.7%	0.7%	5.7%	10.5%	-29.3%	-24.2%	-34.6%	25.0%	3,908	6.2	0.5	8.5	13.2	
크라운제과		KRW	8,380	0.1%	0.6%	-4.2%	2.4%	-9.9%	-	-25.2%	2.6%	105	-	-	-	-	
빙그레	KRW	55,700	0.2%	-0.5%	-1.8%	-11.7%	-23.2%	-19.3%	-27.9%	1.3%	549	14.0	1.0	6.9	4.4		
식자재유통	Sysco	USD	81.1	1.2%	2.5%	3.7%	17.6%	29.4%	25.6%	-0.3%	35.2%	41	21.2	18.1	64.2	13.6	
	MARR	EUR	19.2	0.5%	2.0%	0.1%	0.4%	-6.8%	-10.2%	-12.2%	4.9%	1.3	18.7	3.8	20.2	11.8	
	CJ프레시웨이	KRW	25,850	-0.4%	2.8%	-1.1%	-13.0%	-2.5%	11.2%	-25.8%	20.5%	307	16.7	1.5	9.2	0.0	
	신세계푸드	KRW	73,300	0.8%	2.7%	-1.7%	-0.3%	-14.2%	-13.4%	-28.1%	9.4%	284	21.6	0.9	3.5	7.8	
	현대그린푸드	KRW	11,350	0.0%	-0.9%	0.9%	-5.0%	-20.6%	-7.3%	-24.3%	4.1%	1,109	10.5	0.6	5.8	5.5	
	롯데푸드	KRW	450,000	2.0%	4.0%	5.0%	-4.9%	-36.5%	-30.9%	-38.5%	9.5%	509	-	-	-	-	
	SPC삼립	KRW	97,300	3.6%	5.8%	2.4%	6.9%	-23.7%	-19.6%	-31.7%	19.8%	840	19.5	2.4	12.7	10.0	

