

F&B Morning Talk





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음식료

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국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)				
				1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	387	-0.3%	-2.0%	3.2%	-9.1%	3.1%	5.0%	-15.0%	12.9%	라이신 가격 유지 기타아미노산 가격 하락 참치어가 유지	(전자담배) GS25 업계 최초로 10/24일부터 액상 전자 담배 판매를 긴급 중단. 중단 상품은 JUUL의 트로피칼/딜라이트/크리스프 3종과 KT&G 의 시트톤 드라 등 총 4종. 정부의 액상 전자 담배에 대한 위해 성분 분석 결과가 나올 때까지 해당 상품들의 판매 중단을 지속 결정 (경향비즈)			
	소맥	¢/부셸	516	-0.9%	-1.8%	7.1%	5.9%	2.5%	3.3%	-5.8%	23.3%					
	대두	¢/부셸	933	-0.1%	0.2%	4.4%	5.4%	5.8%	9.8%	-0.8%	17.1%					
	대두유	¢/lb	31.3	2.5%	3.1%	7.3%	11.9%	13.8%	9.5%	0.0%	19.0%					
NYBOT	원당	¢/lb	12.3	1.2%	0.5%	7.0%	2.7%	2.2%	-12.2%	-12.2%	14.3%	라이신	6.5	0.0%	에 대한 위해 성분 분석 결과가 나올 때까지 해당 상품들의 판매 중단을 지속 결정 (경향비즈)	
	오렌지	USD/lb	98	-0.4%	-2.0%	-0.5%	-3.6%	-21.9%	-30.1%	-32.3%	7.6%	라이신(Feed)	6.6	0.0%		
	커피	USD/lb	96	-1.3%	3.8%	-2.7%	-5.7%	-5.3%	-19.8%	-20.4%	10.8%	DL-메티오닌	19.5	0.0%		
DALIAN Ex	대두	RMB/톤	3,332	-1.4%	-1.0%	-1.7%	-2.0%	5.5%	-7.9%	-8.2%	6.1%	L-메티오닌	19.3	-	23.0% 쓰레오닌 트립토판	
	대두박	RMB/톤	3,074	0.1%	2.5%	6.6%	8.2%	12.2%	-12.5%	-12.5%	29.1%		6.7	0.0%		
	옥수수	RMB/톤	1,791	-0.6%	-0.8%	-2.3%	-6.5%	-2.8%	-2.4%	-9.5%	2.9%		46.5	0.0%		
Mal Ex	팜유	USD/톤	2,287	2.1%	4.3%	10.0%	18.4%	14.1%	8.7%	0.0%	30.0%	육수수(CBOT)	387	-0.3%	폴무원식품에 대해 세무조사 단행. 19.11월까지 진행될 예정으로 정기 세무조사일 가능성 크나, 일각에서는 구설에 오른 '과대마케팅' 논란과의 연관성도 제기 (뉴스락)	
중국축산	라이신	RMB/kg	6.5	0.0%	0.0%	0.0%	-5.1%	-16.8%	-21.3%	-21.8%	0.0%	소맥(CBOT)	516	-0.9%		
	라이신(Feed Trade)	RMB/kg	6.6	0.0%	0.0%	-3.7%	-7.4%	-17.9%	-19.9%	-21.8%	0.0%	대두(CBOT)	933	-0.1%		
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	대두유(CBOT)	31.3	+2.5%		
	메티오닌	RMB/kg	19.5	0.0%	0.0%	5.4%	5.4%	-1.3%	-17.9%	-24.3%	12.7%	원당(NYBOT)	12.3	+1.2%		
	쓰레오닌	RMB/kg	6.7	0.0%	0.0%	0.8%	-11.8%	-11.8%	-12.4%	-17.3%	0.8%	참치(ATUNA)	1,000	0.0%		
	트립토판	RMB/kg	46.5	0.0%	0.0%	3.3%	-1.1%	-16.2%	-21.2%	-21.2%	8.1%	육계(국내)	1,390	0.0%		
											돈육(국내)	3,397	-1.1%			
	돼지고기	RMB/kg	46.1	0.0%	8.6%	26.2%	88.2%	120.5%	118.4%	0.0%	148.1%	돈육(국내)				
기타	참치어가(Atuna)	USD/톤	1,000	0.0%	0.0%	-23.1%	0.0%	-23.1%	-23.1%	-38.5%	-38.5%	도매유통가격	3,155			
	육계(협회 평균가)	KRW/kg	1,390	0.0%	-12.6%	-6.7%	7.8%	-39.3%	-17.8%	-48.3%	40.4%					
	돈육(협회 도매가)	KRW/kg	3,397	-1.1%	-0.8%	-44.6%	-25.6%	-0.1%	-13.8%	-44.6%	11.6%					

글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	228,500	0.2%	2.5%	-2.6%	-19.1%	-30.9%	-31.9%	-36.8%	7.8%	3,440	16.2	0.7	4.3	11.0
	Ajinomoto	JPY	2,045	0.8%	-0.3%	-0.4%	12.8%	4.5%	12.3%	-1.2%	24.5%	1,123	21.0	1.7	8.5	9.4
	ADM	USD	40.5	-0.5%	2.1%	0.3%	0.4%	-1.0%	-17.4%	-17.4%	10.3%	23	15.0	1.1	7.9	10.4
	Meihua	CNY	4.4	0.5%	1.1%	1.4%	-4.7%	4.7%	9.4%	-25.1%	12.8%	14	10.5	#N/A	N/A	#N/A
	GBT	HKD	0.2	0.0%	4.4%	28.8%	37.2%	283.7%	172.5%	-4.6%	437.1%	1.4	-	-	-	-
	Evonik	EUR	25	1.4%	4.9%	10.2%	-4.9%	12.9%	-5.5%	-11.6%	16.0%	11	12.1	1.3	10.3	7.4
중국 F&B	오리온	KRW	103,500	-1.9%	0.0%	5.7%	23.8%	-13.8%	-	-16.5%	31.8%	4,092	-	-	-	-
	Tingyi	HKD	10.5	1.7%	-0.2%	-5.6%	-19.4%	0.6%	-12.5%	-22.6%	10.4%	59	20.2	2.6	13.0	7.2
	Want Want	HKD	6.3	1.3%	0.3%	1.8%	1.6%	14.6%	7.5%	-6.4%	19.8%	78	18.6	4.3	23.4	10.8
	Tsingtao Brewery	HKD	44.5	-0.9%	-4.1%	-8.4%	-7.8%	40.7%	36.1%	-18.4%	49.2%	65	30.0	2.8	9.5	13.1
	China Mengniu	HKD	31	1.6%	-1.7%	5.1%	-1.4%	27.0%	29.7%	-7.3%	40.0%	122	23.7	3.7	16.1	16.8
담배	KT&G	KRW	104,000	0.0%	1.0%	0.0%	5.3%	2.5%	4.0%	-5.0%	8.6%	14,278	12.5	1.6	13.3	7.0
	Philip Morris	USD	81.5	-0.4%	3.0%	13.1%	-6.3%	22.0%	-8.0%	-11.4%	23.5%	127	15.8	-	-	12.1
	British American	GBP	2,761	1.6%	2.5%	-4.3%	-9.9%	10.4%	-21.2%	-23.7%	16.2%	63	8.5	0.9	10.8	9.3
	Japan Tobacco	JPY	2,467	0.5%	3.0%	6.3%	1.4%	-5.7%	-14.5%	-16.2%	13.2%	4,933	12.1	1.6	14.4	8.3
주류	Ambev	BRL	19.2	2.7%	1.6%	-1.1%	6.7%	24.8%	15.4%	-7.0%	27.9%	302	24.7	5.0	20.8	13.5
	Heineken	EUR	94.4	0.8%	-3.4%	-2.8%	-5.6%	22.3%	20.4%	-8.4%	25.7%	54	21.6	3.5	15.9	12.3
	Asahi	JPY	5,416	-0.6%	-0.3%	2.1%	18.0%	26.9%	13.1%	-1.3%	32.4%	2,619	16.4	2.0	12.8	11.1
	하이트진로	KRW	28,450	2.5%	9.0%	8.6%	29.0%	71.4%	79.5%	0.0%	85.9%	1,995	3,240.3	1.8	0.1	14.6
	롯데칠성	KRW	139,500	-0.4%	0.4%	0.4%	-7.3%	-0.4%	4.5%	-24.3%	9.8%	1,115	#N/A	N/A	1.0	-0.1
글로벌 F&B	무학	KRW	9,090	-0.1%	-2.3%	-3.1%	-13.4%	-33.2%	-27.9%	-40.2%	4.1%	259	#N/A	N/A	0.5	-3.9
	Danone	EUR	74.0	0.8%	-6.4%	-8.0%	-1.8%	20.3%	17.7%	-9.7%	22.8%	51	19.4	2.8	14.5	13.7
	Kraft Foods	USD	28.5	-0.6%	3.7%	0.9%	-9.7%	-67.7%	-67.7%	-67.7%	13.8%	35	10.9	0.7	5.7	10.9
	Starbucks	USD	83.2	0.5%	-4.1%	-8.4%	-8.5%	29.2%	41.4%	-16.1%	43.3%	100	29.4	#N/A	N/A	-104.2
	Nestle SA	CHF	104.0	1.5%	-1.9%	-2.9%	1.4%	30.4%	25.7%	-8.1%	32.8%	310	23.6	5.7	23.2	17.5
	Coca Cola	USD	54.6	-0.1%	2.1%	0.9%	6.6%	15.3%	17.8%	-2.1%	22.2%	234	25.9	12.7	50.7	22.6
	Pepsi Co	USD	137.9	0.3%	1.1%	1.8%	5.8%	24.8%	25.2%	-1.7%	30.0%	192	24.9	13.7	49.1	16.9
	Nissin Food	JPY	8,100	-1.5%	-2.1%	2.8%	17.7%	17.4%	12.3%	-2.1%	26.0%	856	30.7	2.4	8.1	13.8
	Toyo Suisan	JPY	4,430	-0.6%	-1.3%	-1.4%	-3.0%	15.5%	7.4%	-4.7%	21.2%	491	21.2	1.5	7.1	9.2
국내 F&B	농심	KRW	250,000	1.4%	-1.4%	-1.2%	3.5%	-1.8%	9.2%	-20.3%	16.8%	1,521	18.4	0.8	4.3	5.8
	오뚜기	KRW	575,000	0.5%	-0.7%	-2.4%	-12.3%	-20.6%	-11.9%	-28.1%	4.4%	2,073	16.3	1.6	9.9	8.5
	대상	KRW	22,100	0.7%	1.1%	-2.0%	-10.7%	-11.8%	-8.9%	-26.1%	7.3%	766	8.4	0.8	9.8	5.9
	풀무원	KRW	8,980	0.0%	-2.2%	-2.9%	-27.0%	12.8%	-10.6%	-34.5%	15.4%	342	16.4	-	-	-
	매일유업	KRW	88,200	0.5%	-3.0%	-5.0%	3.2%	11.9%	-	-8.5%	22.8%	692	-	-	-	-
	동원F&B	KRW	235,000	0.2%	0.2%	5.6%	-18.4%	-18.3%	-8.6%	-23.3%	11.9%	907	12.7	1.3	10.8	8.4
	동원산업	KRW	223,000	-0.2%	0.0%	1.4%	-8.6%	9.9%	-12.7%	-19.1%	16.4%	820	8.5	0.7	8.8	7.0
	롯데제과	KRW	37,750	0.1%	-0.3%	0.3%	-1.6%	-28.4%	-26.3%	-33.8%	26.7%	3,960	6.3	0.5	8.5	13.3
	크라운제과	KRW	8,350	0.0%	-3.1%	-4.7%	-11.2%	-10.2%	-	-25.4%	2.2%	105	-	-	-	-
식자재유통	빙그레	KRW	56,700	-1.2%	-3.2%	-1.6%	-15.0%	-21.8%	-21.7%	-26.6%	2.7%	559	14.2	1.0	6.9	4.5
	Sysco	USD	79.0	0.1%	0.1%	0.3%	12.4%	26.0%	10.4%	-0.6%	31.7%	40	20.8	15.0	63.3	12.9
	MARR	EUR	18.7	-0.7%	-3.7%	-9.2%	-5.8%	-9.4%	-14.6%	-15.1%	2.0%	1.2	18.2	3.7	20.3	11.5
	CJ프레시웨이	KRW	25,200	0.0%	-1.9%	-9.7%	-14.4%	-4.9%	-7.7%	-27.7%	17.5%	299	16.3	1.4	9.2	7.0
	신세계푸드	KRW	73,100	-0.4%	-1.2%	-6.3%	-10.5%	-14.4%	-23.5%	-28.3%	9.1%	283	21.6	0.9	3.5	7.8
	현대그린푸드	KRW	11,600	-1.3%	1.8%	-4.5%	-11.8%	-18.9%	-9.7%	-22.7%	6.4%	1,133	10.3	0.6	6.1	5.5
	롯데푸드	KRW	435,000	0.5%	-1.4%	-2.8%	-17.0%	-38.6%	-37.0%	-40.6%	5.8%	492	-	-	-	-
	SPC삼립	KRW	94,400	-0.8%	-3.6%	-4.3%	-6.1%	-26.0%	-25.7%	-33.8%	16.3%	815	18.9	2.4	12.7	9.8

