

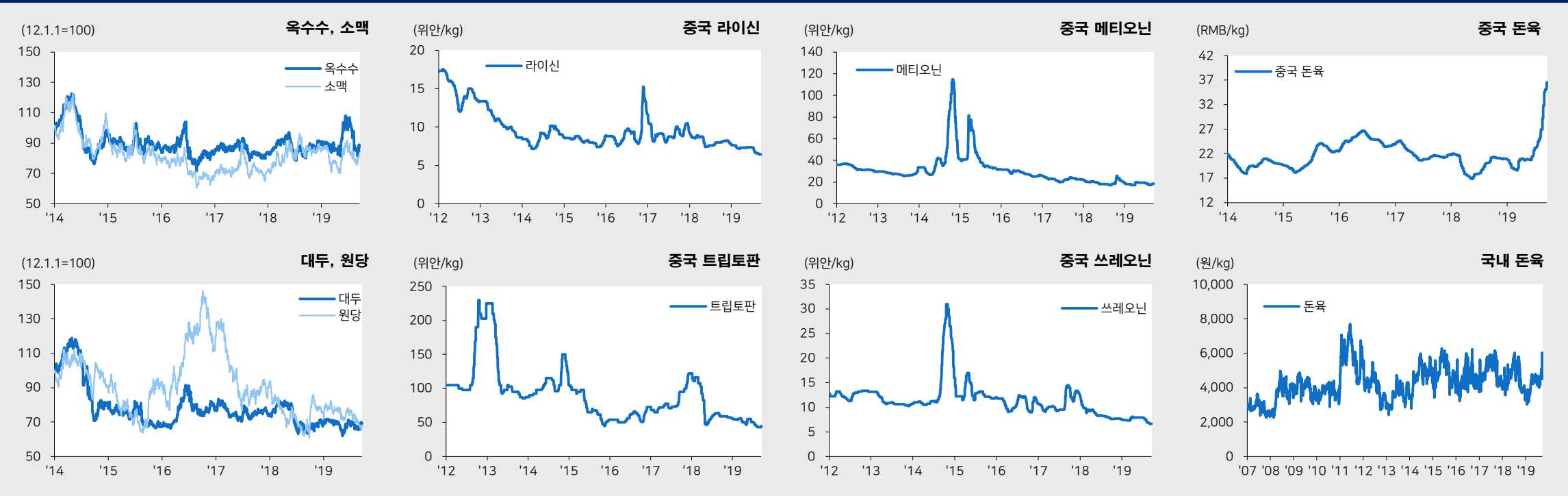


음식료

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국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		단위	09.19	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News			
CBOT	옥수수	¢/부셸	373	0.4%	1.5%	3.7%	-17.1%	-0.6%	7.8%	-18.0%	8.8%	라이신 가격 유지 기타아미노산 가격 상승 참치어가 유지				(주류) '리베이트 쌍벌제' 2020년 6/1일부터 시행 결정 (조선비즈)		
	소맥	¢/부셸	488	-0.3%	0.9%	6.1%	-8.2%	-3.0%	-6.6%	-10.9%	16.6%							
	대두	¢/부셸	893	0.5%	-0.3%	4.4%	-2.2%	1.2%	7.6%	-3.5%	12.0%							
	대두유	¢/lb	29.8	-0.2%	2.8%	4.9%	5.2%	8.2%	9.4%	-3.5%	13.2%							
NYBOT	원당	¢/lb	11.0	-0.1%	2.1%	-3.9%	-12.8%	-8.6%	2.1%	-21.6%	11.0%	라이신 라이신(Feed) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	6.5	0.0%	로 점유율 5위 기록 (서울경제)	(KT&G) 미국에서 '디스(THIS)' 제품으로		
	오렌지	USD/lb	99	-0.5%	-4.2%	3.1%	-3.0%	-21.2%	-32.7%	-34.1%	8.5%		6.8	0.0%				
	커피	USD/lb	98	-2.0%	-5.1%	7.5%	4.3%	-3.4%	1.7%	-19.7%	13.0%		18.5	0.0%				
DALIAN Ex	대두	RMB/톤	3,453	0.1%	0.9%	2.0%	1.7%	9.3%	-5.9%	-8.2%	10.0%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내) 돈육(국내) 도매유통가격	373	+0.4%	완판 (이데일리)	(돼지열병) 경북 칠곡의 양돈 농장 돼지 ASF 감염 검사에 음성 판정 (노컷뉴스)		
	대두박	RMB/톤	2,902	-0.1%	0.4%	0.8%	0.9%	6.0%	-12.9%	-20.6%	21.8%		490	-0.3%				
	옥수수	RMB/톤	1,848	0.2%	0.3%	0.3%	-2.9%	0.3%	-0.3%	-6.6%	6.1%		889	+0.5%				
											29.9		-0.2%					
Mal Ex	팜유	USD/톤	2,181	-0.8%	1.1%	2.4%	8.8%	8.8%	2.5%	-4.1%	24.0%	참치(국산) 돈육(국내) 돈육(국내) 도매유통가격	11.0	-0.1%	+14.8%	(삼양식품) 스낵 신제품 9/19일 '악어 밥'과 9/24일 '쉐킷쉐킷' 출시 (아주경제)		
	라이신	RMB/kg	6.5	0.0%	0.0%	-2.3%	-12.2%	-16.8%	-19.4%	-21.8%	0.0%		1,300	0.0%				
	라이신(Feed Trade)	RMB/kg	6.8	0.0%	0.0%	-0.4%	-6.5%	-14.7%	-14.5%	-18.8%	0.0%		1,390	+7.2%				
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-		-	-				
	메티오닌	RMB/kg	18.5	0.0%	0.0%	3.9%	-4.6%	-6.3%	0.0%	-28.2%	6.9%		6,032	+14.8%				
	쓰레오닌	RMB/kg	6.7	0.0%	0.0%	-3.6%	-16.4%	-12.5%	-14.7%	-17.9%	0.0%		6,166					
기타	트립토판	RMB/kg	45.0	0.0%	4.7%	4.7%	-18.2%	-18.9%	-23.7%	-23.7%	4.7%	(CJ프레시웨이) 지자체, 농가와 협업체 명품포도로 주목받고 있는 국내산 샤인머스켓 수출 확장 주력 (녹색경제신문)						
	돼지고기	RMB/kg	36.5	0.0%	4.1%	35.8%	69.6%	74.7%	73.8%	0.0%	96.6%							
	참치어가(Atuna)	USD/톤	1,300	0.0%	0.0%	4.0%	8.3%	0.0%	0.0%	-10.3%	-20.7%							
	육계(협회 평균가)	KRW/kg	1,490	7.2%	36.7%	-16.8%	7.2%	-34.9%	-6.3%	-44.6%	50.5%							
	돈육(협회 도매가)	KRW/kg	6,032	14.8%	31.1%	44.6%	28.9%	77.4%	22.7%	0.0%	98.2%							
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	237,500	-3.5%	1.5%	3.0%	-17.8%	-28.1%	-27.0%	-34.3%	7.2%	3,575	14.8	0.8	4.9	10.9		
	Ajinomoto	JPY	2,040	0.6%	6.0%	7.4%	7.8%	4.2%	6.6%	0.0%	24.2%	1,120	21.7	1.7	8.2	9.5		
	ADM	USD	40.9	-1.8%	-0.4%	7.5%	0.4%	-0.2%	-17.6%	-21.0%	11.3%	23	14.6	1.1	8.0	10.2		
	Meihua	CNY	4.5	0.5%	-2.0%	3.5%	-7.1%	5.7%	11.5%	-24.4%	18.0%	14	10.6	#N/A	N/A	#N/A	N/A	
	GBT	HKD	0.1	-2.0%	-11.5%	10.6%	16.8%	198.0%	92.1%	-21.9%	317.1%	1.1	-	-	-	-	-	
	Evonik	EUR	23	0.2%	-4.5%	4.3%	-5.0%	5.7%	-28.1%	-29.4%	8.6%	11	12.1	1.2	9.9	7.0		
중국 F&B	오리온	KRW	99,100	-0.8%	2.7%	16.5%	13.0%	-17.4%	-	-20.1%	26.2%	3,918	-	-	-	-	-	
	Tingyi	HKD	11.2	0.2%	2.0%	-6.8%	-13.3%	7.3%	-19.9%	-23.9%	17.7%	63	21.8	2.8	13.0	7.8		
	Want Want	HKD	6.2	-0.8%	-4.0%	-3.7%	7.6%	13.3%	-4.8%	-8.4%	18.5%	77	18.5	4.3	23.4	10.8		
	Tsingtao Brewery	HKD	49.0	-1.2%	-1.1%	-6.3%	6.3%	55.1%	45.8%	-10.1%	64.4%	70	33.5	3.1	9.3	15.0		
	China Mengniu	HKD	30	-0.8%	-0.7%	-4.6%	-0.2%	22.1%	32.7%	-10.9%	34.5%	117	23.7	3.6	16.9	16.2		
담배	KT&G	KRW	102,500	-0.5%	1.0%	1.0%	2.0%	1.0%	0.0%	-6.4%	7.0%	14,072	12.4	1.6	13.2	6.9		
	Philip Morris	USD	71.7	0.2%	-4.5%	-15.6%	-8.1%	7.4%	-10.7%	-22.0%	8.7%	112	13.8	-	-	11.1		
	British American	GBP	2,962	0.0%	-2.7%	-2.5%	4.3%	18.5%	-17.7%	-18.2%	24.7%	68	9.2	1.0	10.9	9.6		
	Japan Tobacco	JPY	2,298	-0.7%	-1.6%	0.0%	-8.0%	-12.2%	-23.1%	-23.2%	5.5%	4,596	11.2	1.5	14.5	7.8		
주류	Ambev	BRL	19.4	0.5%	2.3%	1.3%	8.7%	25.8%	3.0%	-6.2%	29.0%	304	25.0	5.1	21.0	13.5		
	Heineken	EUR	96.8	-0.6%	-0.5%	2.2%	0.0%	25.4%	18.2%	-6.1%	28.9%	56	22.0	3.5	15.9	12.5		
	Asahi	JPY	5,330	0.2%	2.9%	11.1%	8.4%	24.9%	7.4%	0.0%	30.3%	2,578	16.1	2.0	12.8	10.9		
	하이트진로	KRW	26,800	0.2%	-0.9%	21.0%	23.2%	61.4%	58.6%	-1.8%	75.2%	1,880	371.3	1.7	0.7	14.4		
	롯데칠성	KRW	143,000	1.1%	3.2%	4.8%	-19.0%	2.1%	2.1%	-22.4%	12.6%	1,143	34.8	1.1	1.7	7.7		
	무학	KRW	9,520	2.4%	4.6%	3.9%	-16.5%	-30.0%	-36.7%	-38.2%	9.0%	271	13.0	0.6	-3.9	17.7		
글로벌 F&B	Danone	EUR	80.2	0.0%	-0.1%	-0.4%	10.1%	30.4%	23.6%	-2.2%	33.0%	55	20.9	3.0	14.6	14.4		
	Kraft Foods	USD	28.2	-0.9%	-3.9%	9.5%	-6.7%	-68.1%	-68.1%	-68.1%	12.6%	34	10.7	0.7	5.7	10.8		
	Starbucks	USD	91.6	0.7%	0.6%	-5.3%	10.3%	42.2%	66.3%	-7.6%	66.9%	110	32.4	#N/A	N/A	-112.0	20.3	
	Nestle SA	CHF	107.2	0.3%	-2.1%	-1.7%	5.6%	34.4%	33.7%	-5.3%	36.9%	319	24.2	5.9	23.7	17.8		
	Coca Cola	USD	54.5	0.5%	-0.5%	-0.3%	7.2%	15.1%	18.7%	-2.2%	22.1%	233	25.9	12.6	50.7	23.1		
	Pepsi Co	USD	135.5	0.0%	-0.6%	2.2%	2.2%	22.6%	18.9%	-2.6%	29.0%	189	24.6	13.4	53.5	16.7		
	Nissin Food	JPY	7,760	1.2%	3.3%	11.7%	15.0%	12.5%	2.2%	-2.4%	20.7%	820	29.6	2.3	8.1	13.3		
	Toyo Suisan	JPY	4,475	0.2%	2.1%	2.8%	2.8%	16.7%	0.4%	-3.8%	22.4%	496	21.3	1.5	7.1	9.3		
국내 F&B	농심	KRW	246,500	0.0%	0.8%	9.3%	-1.0%	-3.1%	1.6%	-21.4%	15.2%	1,499	18.1	0.8	4.3	5.7		
	오뚜기	KRW	584,000	-1.5%	3.2%	0.3%	-18.2%	-19.3%	-17.9%	-27.0%	6.0%	2,105	16.1	1.6	10.2	8.5		
	대상	KRW	22,100	-0.5%	0.0%	3.3%	-13.8%	-11.8%	-18.5%	-26.1%	7.3%	766	8.5	0.8	9.8	5.9		
	풀무원	KRW	9,390	1.0%	5.7%	6.1%	-25.2%	18.0%	-21.4%	-31.5%	20.7%	358	15.1	-	-	-	-	
	매일유업	KRW	96,300	3.5%	10.4%	5.2%	9.4%	22.2%	-	0.0%	34.1%	755	-	-	-	-	-	
	동원F&B	KRW	221,500	-0.7%	-0.7%	1.1%	-24.8%	-23.0%	-29.6%	-30.9%	5.5%	855	12.1	1.2	10.7	8.2		
	동원산업	KRW	220,500	-1.8%	-1.3%	-3.9%	-10.7%	8.6%	-23.2%	-26.3%	15.1%	811	7.9	0.7	9.4	6.6		
	롯데제과	KRW	37,000	-1.5%	3.6%	17.8%	-14.2%	-29.8%	-32.2%	-37.2%	24.2%	3,882	7.1	0.4	7.5	13.2		
	크라운제과	KRW	8,790	-1.2%	1.9%	7.5%	-10.9%	-5.5%	-	-25.2%	7.6%	110	-	-	-	-	-	
빙그레	KRW	57,700	1.1%	-0.5%	-2.5%	-18.0%	-20.4%	-23.5%	-25.4%	4.5%	568	14.3	1.0	7.0	4.6			
식자재유통	Sysco	USD	78.4	-0.6%	1.7%	6.5%	9.1%	25.1%	7.3%	-0.6%	30.8%	40	20.7	14.9	60.3	12.9		
	MARR	EUR	21.0	1.7%	2.9%	11.0%	2.2%	1.9%	-19.2%	-20.5%	14.8%	1.4	20.3	4.1	20.4	12.6		
	CJ프레시웨이	KRW	27,600	-0.2%	3.4%	4.0%	-0.5%	4.2%	-13.3%	-20.8%	28.7%	328	17.1	1.6	9.2	7.1		
	신세계푸드	KRW	78,000	-0.5%	5.7%	1.8%	-14.1%	-8.7%	-31.6%	-31.9%	16.4%	302	22.5	0.9	4.0	8.4		
	현대그린푸드	KRW	11,900	-0.8%	0.4%	5.3%	-8.8%	-16.8%	-15.9%	-20.7%	9.2%	1,163	10.3	0.6	6.3	5.3		
	롯데푸드	KRW	451,000	-0.4%	3.4%	7.5%	-21.8%	-36.4%	-44.7%	-46.6%	9.7%	510	-	-	-	-	-	
	SPC삼립	KRW	96,000	-1.8%	9.8%	9.2%	-6.3%	-24.7%	-30.4%	-32.6%	18.2%	828	18.2	2.4	13.5	10.0		

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



자료: Bloomberg, Atuna, 메리츠증권증권 리서치센터

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