

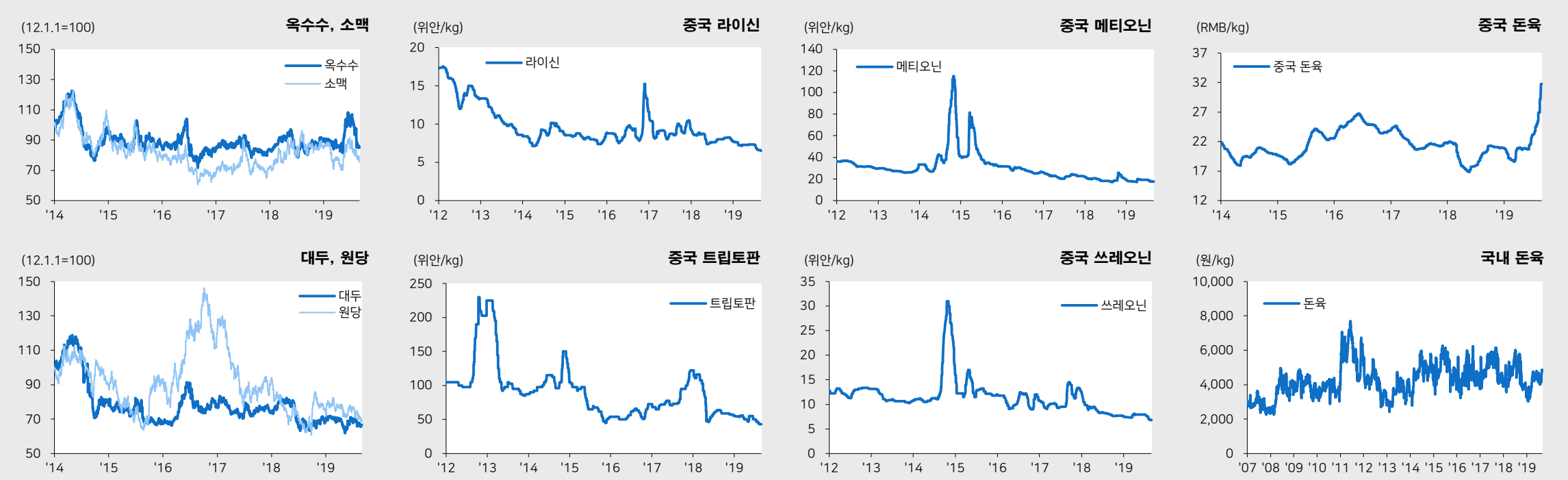


음식료

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국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일배)						
				09.02	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	358	0.0%	-0.1%	-10.4%	-16.2%	-4.5%	2.0%	-21.3%	6.2%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지	(하이트진로) 진로소주 출시 72일 만에 천만 병 판매 돌파. 출시 첫 주 대비 6월은 4배, 7월 8배 이상 증가 후 현재 4월 대비 6배 이상 증가한 판매량을 유지 중					
	소맥	¢/부셸	451	0.0%	-4.6%	-8.0%	-10.3%	-10.3%	-13.0%	-17.6%	7.8%							
	대두	¢/부셸	857	0.0%	0.4%	0.1%	-2.4%	-2.9%	2.9%	-7.4%	7.5%							
	대두유	¢/lb	28.6	0.0%	1.1%	1.1%	3.8%	4.0%	1.0%	-7.3%	8.7%							
NYBOT	원당	¢/lb	11.1	0.0%	-2.5%	-7.3%	-7.9%	-7.4%	5.1%	-20.5%	12.5%	라이신	6.5	0.0%	생산 라인도 19.11월까지 기존 1개 라인 → 3개 라인으로 3배 확충			
	오렌지	USD/lb	101	0.0%	2.0%	1.3%	-7.3%	-19.7%	-36.3%	-37.0%	10.6%	라이신(Feed)	6.8	0.0%	(이데일리)			
	커피	USD/lb	94	0.0%	-0.6%	-4.6%	-10.5%	-8.1%	-4.6%	-23.6%	7.5%	DL-메티오닌	17.5	0.0%				
DALIAN Ex	대두	RMB/톤	3,502	2.1%	1.4%	4.1%	-1.7%	10.9%	0.0%	-6.9%	11.6%	L-메티오닌	17.5	0.0%	(오비맥주) 기존 한시적으로 7/24~8/31일까지 진행했던 '필곳' 할인기간 한 달간 추가 연장 결정 (스페셜뉴스)			
	대두박	RMB/톤	3,012	0.8%	1.0%	7.3%	4.5%	10.0%	-7.0%	-17.6%	26.4%	쓰레오닌	6.8	0.0%				
	옥수수	RMB/톤	1,820	0.3%	-2.0%	-5.7%	-6.1%	-1.2%	-0.1%	-8.0%	4.5%	트립토판	43.0	0.0%				
	팜유	USD/톤	2,168	0.0%	-2.0%	6.7%	6.8%	8.2%	-1.5%	-4.7%	23.3%	옥수수(CBOT)	358	0.0%				
중국축산	라이신	RMB/kg	6.5	0.0%	-1.5%	-4.4%	-11.6%	-16.1%	-18.8%	-21.2%	0.0%	소맥(CBOT)	451	0.0%	(오리온) 추석 맞이 전국 고속도로 휴게소에 '오징어땅콩' 공급량 10% 증가. 해당 제품은 15년 이후 자체 조사에 따르면 오리온 제품 중 전국 고속도로 휴게소에서 판매 1위인 제품 (아시아경제)			
	라이신(Feed Trade)	RMB/kg	6.8	0.0%	0.0%	-1.8%	-5.9%	-14.7%	-12.0%	-18.8%	0.0%	대두(CBOT)	857	0.0%				
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	대두유(CBOT)	28.6	0.0%				
	메티오닌	RMB/kg	17.5	0.0%	0.0%	-5.4%	-9.8%	-11.4%	1.4%	-32.0%	1.4%	원당(NYBOT)	11.1	0.0%				
	쓰레오닌	RMB/kg	6.8	0.0%	-1.4%	-9.9%	-14.5%	-10.5%	-15.0%	-16.0%	0.0%	참치(ATUNA)	1,300	0.0%				
	트립토판	RMB/kg	43.0	0.0%	0.0%	-8.5%	-21.8%	-22.5%	-32.8%	-32.8%	0.0%	육계(국내)	1,190	0.0%				
	돼지고기	RMB/kg	31.8	0.0%	8.8%	27.2%	53.6%	51.9%	57.9%	0.0%	70.9%	돈육(국내)	4,821	-0.7%				
	기타	USD/톤	1,300	0.0%	4.0%	30.0%	0.0%	0.0%	0.0%	0.0%	-20.7%							
	참계(협회 평균가)	KRW/kg	1,190	0.0%	-7.8%	-20.1%	-14.4%	-48.0%	-37.0%	-55.8%	0.0%							
	돈육(협회 도매가)	KRW/kg	4,821	-0.7%	2.9%	15.8%	4.0%	41.8%	-3.9%	-16.6%	58.4%							
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	226,000	-1.1%	-1.5%	-19.7%	-19.4%	-31.6%	-34.0%	-37.5%	2.0%	3,402	13.7	0.7	5.2	10.8		
	Ajinomoto	JPY	1,940	0.2%	2.0%	0.0%	5.0%	-0.9%	2.9%	-2.9%	18.1%	1,065	20.6	1.6	8.2	9.2		
	ADM	USD	38.1	0.0%	1.7%	-5.0%	-0.7%	-7.1%	-24.5%	-26.5%	3.5%	21	13.5	1.0	8.0	9.7		
	Meihua	CNY	4.5	2.5%	0.9%	-3.6%	-3.6%	7.6%	12.7%	-23.1%	20.1%	14	10.8	#N/A	N/A	#N/A	N/A	
	GBT	HKD	0.2	4.5%	11.3%	31.7%	59.8%	281.6%	211.7%	0.0%	434.3%	1.4	-	-	-	-		
	Evonik	EUR	23	-0.4%	4.6%	-1.4%	-1.9%	5.9%	-28.1%	-29.3%	8.7%	11	12.0	1.2	9.9	7.0		
중국 F&B	오리온	KRW	90,200	0.1%	3.6%	10.5%	4.9%	-24.8%	-	-27.3%	14.9%	3,566	-	-	-	-		
	Tingyi	HKD	10.6	-1.9%	-17.1%	-7.7%	-16.8%	1.3%	-24.4%	-28.1%	11.2%	60	20.7	2.7	13.0	7.5		
	Want Want	HKD	6.1	0.5%	0.8%	1.5%	9.8%	12.0%	-4.2%	-9.4%	17.2%	76	18.3	4.3	23.6	10.6		
	Tsingtao Brewery	HKD	52.9	-0.1%	0.2%	18.5%	11.0%	67.4%	41.8%	-2.9%	77.5%	75	36.6	3.4	9.3	16.7		
	China Mengniu	HKD	31	0.5%	-4.6%	0.8%	9.1%	28.1%	38.0%	-6.6%	45.7%	123	26.6	3.8	17.2	17.2		
담배	KT&G	KRW	102,500	0.5%	1.0%	7.0%	1.5%	1.0%	1.5%	-6.4%	7.0%	14,072	12.4	1.6	13.2	6.9		
	Philip Morris	USD	72.1	0.0%	-11.2%	-14.4%	-6.5%	8.0%	-7.4%	-21.6%	9.3%	112	13.9	-	-	11.0		
	British American	GBP	2,902	0.7%	-2.0%	-6.7%	5.1%	16.1%	-22.0%	-22.9%	22.2%	67	9.0	1.0	10.9	9.5		
	Japan Tobacco	JPY	2,241	-0.4%	0.5%	-5.7%	-10.1%	-14.4%	-23.3%	-25.1%	1.1%	4,481	10.8	1.5	14.6	7.5		
주류	Ambev	BRL	18.4	-1.8%	0.3%	-10.3%	4.7%	19.5%	-2.5%	-10.9%	22.5%	289	23.8	4.8	20.8	12.8		
	Heineken	EUR	97.6	0.8%	3.2%	1.2%	3.8%	26.4%	14.6%	-5.3%	29.9%	56	22.1	3.5	15.9	12.6		
	Asahi	JPY	4,976	0.4%	-0.2%	4.1%	4.2%	16.6%	-0.9%	-3.4%	21.6%	2,406	15.0	1.8	12.8	10.3		
	하이트진로	KRW	23,700	7.7%	7.7%	14.8%	18.5%	42.8%	41.1%	0.0%	54.9%	1,662	344.8	1.5	0.9	13.4		
	롯데칠성	KRW	131,500	1.2%	0.4%	-6.4%	-23.1%	-6.1%	-2.6%	-28.6%	3.5%	1,051	24.6	1.0	1.7	7.4		
글로벌 F&B	무학	KRW	9,000	2.7%	-2.3%	-11.3%	-15.1%	-33.8%	-37.9%	-41.9%	3.1%	257	13.0	0.5	-3.9	16.8		
	Danone	EUR	81.6	0.1%	3.4%	5.9%	14.2%	32.6%	20.3%	0.0%	35.3%	56	21.2	3.0	14.6	14.7		
	Kraft Foods	USD	25.5	0.0%	0.8%	-20.8%	-7.7%	-71.1%	-71.1%	-71.1%	2.1%	31	9.6	0.6	5.9	10.2		
	Starbucks	USD	96.6	0.0%	2.0%	1.1%	27.0%	49.9%	80.7%	-2.6%	80.7%	116	34.2	#N/A	N/A	-112.0	21.3	
	Nestle SA	CHF	111.7	0.6%	3.5%	6.1%	12.2%	39.9%	37.2%	0.0%	42.6%	332	25.2	6.1	23.8	18.4		
	Coca Cola	USD	55.0	0.0%	2.4%	5.2%	12.0%	16.2%	23.5%	-0.1%	23.5%	235	26.1	12.7	50.7	23.3		
	Pepsi Co	USD	136.7	0.0%	5.0%	6.9%	6.8%	23.8%	22.1%	0.0%	30.1%	191	24.8	13.6	53.5	16.9		
	Nissin Food	JPY	7,250	-1.6%	3.0%	7.2%	10.2%	5.1%	2.3%	-8.8%	12.8%	766	27.7	2.2	8.1	12.5		
	Toyo Suisan	JPY	4,330	0.1%	-0.8%	-1.7%	2.1%	12.9%	5.7%	-6.9%	18.5%	480	20.6	1.4	7.1	8.9		
국내 F&B	농심	KRW	234,500	-2.3%	2.2%	2.0%	-2.9%	-7.9%	-6.0%	-25.2%	9.6%	1,426	17.2	0.7	4.3	5.2		
	오뚜기	KRW	572,000	0.2%	0.5%	-9.2%	-19.5%	-21.0%	-21.1%	-28.5%	3.8%	2,062	15.0	1.5	10.7	8.3		
	대상	KRW	21,750	0.2%	1.9%	-5.2%	-13.0%	-13.2%	-18.2%	-27.3%	5.6%	754	8.0	0.8	10.1	5.7		
	풀무원	KRW	8,950	0.1%	-1.2%	-14.4%	-24.8%	12.4%	-26.0%	-34.7%	15.0%	341	14.7	-	-	-		
	매일유업	KRW	90,900	-0.7%	1.2%	13.2%	1.1%	15.4%	-	-3.0%	26.6%	713	-	-	-	-		
	동원F&B	KRW	216,000	-0.9%	0.5%	-9.4%	-19.4%	-24.9%	-25.0%	-34.9%	2.9%	834	11.4	1.2	11.0	7.8		
	동원산업	KRW	226,500	-1.1%	0.9%	-1.3%	-9.9%	11.6%	-24.9%	-24.9%	18.3%	833	6.6	0.7	11.5	7.1		
	롯데제과	KRW	33,650	0.9%	3.2%	-0.1%	-20.3%	-36.1%	-30.2%	-42.9%	12.9%	3,530	#N/A	N/A	#N/A	N/A	#N/A	N/A
	크라운제과	KRW	8,420	0.5%	1.8%	2.9%	-13.2%	-9.5%	-	-31.0%	3.1%	105	-	-	-	-		
식자재유통	빙그레	KRW	57,300	0.5%	-0.5%	-9.2%	-21.0%	-21.0%	-18.3%	-27.7%	2.3%	564	13.7	1.0	7.2	4.5		
	Sysco	USD	74.3	0.0%	2.1%	7.9%	8.0%	18.6%	-0.7%	-1.5%	24.0%	38	19.6	14.1	60.3	12.3		
	MARR	EUR	19.8	0.3%	6.9%	3.7%	-2.1%	-3.8%	-18.1%	-25.0%	8.3%	1.3	19.2	3.9	20.4	12.0		
	CJ프레시웨이	KRW	27,700	-0.5%	0.4%	-6.7%	-0.2%	4.5%	-12.6%	-20.5%	29.1%	329	16.8	1.6	9.4	7.1		
	신세계푸드	KRW	77,000	0.0%	-2.0%	4.8%	-17.0%	-9.8%	-33.9%	-34.2%	14.9%	298	22.3	0.9	4.0	8.4		
	현대그린푸드	KRW	11,450	-0.4%	1.3%	-4.2%	-5.8%	-19.9%	-12.3%	-23.7%	5.0%	1,119	9.7	0.6	6.4	5.1		
	롯데푸드	KRW	444,000	0.2%	2.7%	-6.1%	-17.0%	-37.4%	-45.9%	-47.4%	8.0%	503	-	-	-	-		
	SPC삼립	KRW	87,500	0.0%	0.5%	-3.8%	-9.8%	-31.4%	-30.0%	-38.6%	7.8%	755	16.4	2.1	13.5	9.3		

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



자료: Bloomberg, Atuna, 메리츠증권 리서치센터

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