

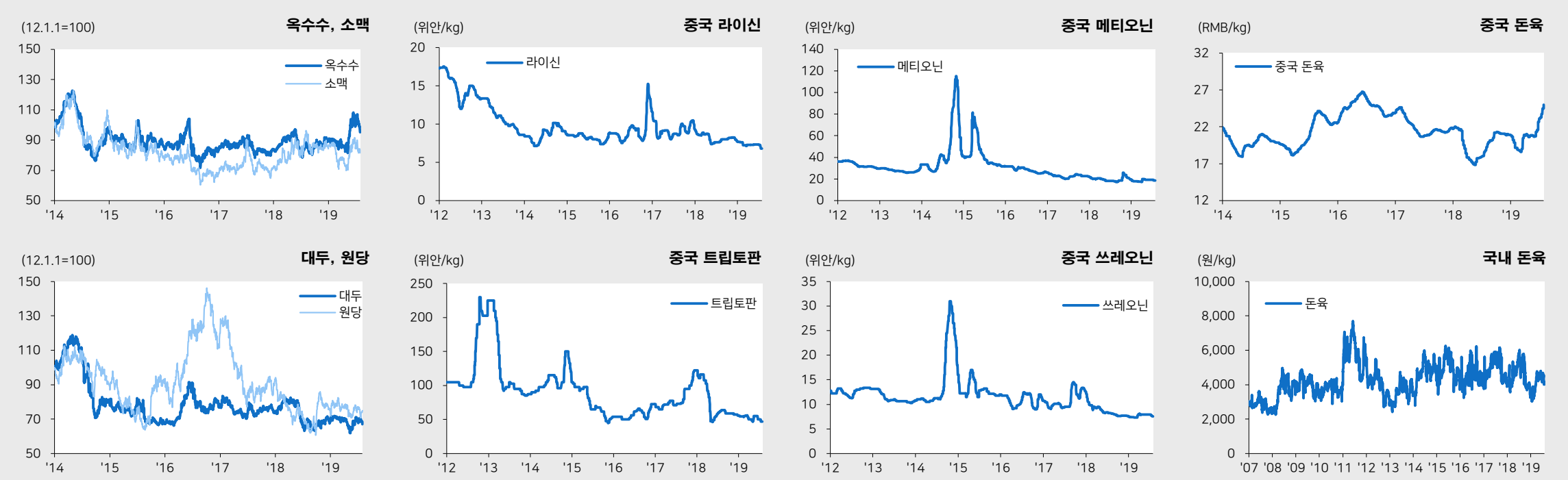


음식료

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국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		단위	07.31	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News			
CBOT	옥수수	¢/부셸	400	-2.7%	-5.6%	-3.7%	13.7%	6.7%	7.5%	-12.0%	18.8%	라이신 가격 유지 기타아미노산 가격 유지 참치어가 유지	(담배) 기재부에 따르면, 19.1~19.6월 담배 판매량 16.7억갑으로 전년 대비 0.6% 감소. 결련 판매량 14.7억갑(-3.6% YoY), 결련형 전자담배 판매량 1.9억갑(+24.2% YoY). 19.5월부터 판매된 폐쇄형 액상 전자담배도 610만갑 판매 (매일일보)			(폴무원) 생면식감 '포기하지 마라탕면' 전국 오프라인 매장에서 판매. 8월부터 이마트, 홈플러스, 롯데마트, 코스트코 등 대형 할인점에 납품. 7/5일 온라인 출시 이후 판매 시작 100분 만에 8000봉지 판매된 건면 제품 (서울파이낸스)		
	소맥	¢/부셸	487	-2.0%	-2.1%	-4.8%	14.2%	-3.2%	-12.0%	-15.2%	16.4%							
	대두	¢/부셸	864	-1.7%	-3.0%	-2.9%	1.9%	-2.1%	-4.4%	-6.6%	8.4%							
	대두유	¢/lb	27.8	-2.0%	-1.9%	-1.4%	-0.5%	0.7%	-3.4%	-10.2%	5.4%							
NYBOT	원당	¢/lb	12.2	0.5%	1.2%	-2.9%	5.0%	1.5%	15.7%	-12.8%	23.3%	라이신	6.8	0.0%	원당(NYBOT) 12.2 +0.5% 이상 사업장의 상용직 노동자 평균 초과근로시간 27.4시간으로 전년 동월 대비 12.8시간 감소 (헤럴드경제)			
	오렌지	USD/lb	103	1.1%	-0.4%	2.9%	7.0%	-17.3%	-38.2%	-38.8%	13.8%	라이신(Feed)	6.9	0.0%				
	커피	USD/lb	100	0.2%	-1.3%	-10.5%	9.1%	-2.2%	-9.3%	-18.7%	14.5%	DL-메티오닌	18.5	0.0%				
DALIAN Ex	대두	RMB/톤	3,384	0.1%	0.0%	-0.8%	3.2%	7.2%	-4.6%	-10.0%	7.8%	L-메티오닌	18.5	0.0%				
	대두박	RMB/톤	2,788	-0.4%	-0.9%	-2.9%	12.0%	1.8%	-12.4%	-23.8%	17.0%	쓰레오닌	7.6	0.0%				
	옥수수	RMB/톤	1,926	-0.1%	0.3%	-0.6%	3.1%	4.6%	8.4%	-2.7%	10.6%	트립토판	47.0	0.0%				
	Mal Ex	팜유	USD/톤	2,019	0.5%	3.7%	4.6%	1.1%	0.7%	-5.3%	-11.3%	14.8%	옥수수(CBOT)	400	-2.7%			
중국축산		라이신	RMB/kg	6.8	0.0%	0.0%	-7.5%	-6.8%	-12.3%	-10.5%	-17.6%	0.0%	소맥(CBOT)	487	-2.0%			
		라이신(Feed Trade)	RMB/kg	6.9	0.0%	0.0%	-4.8%	-4.2%	-13.2%	-9.5%	-17.3%	0.0%	대두(CBOT)	864	-1.7%			
		메티오닌	RMB/kg	18.5	0.0%	0.0%	-4.6%	-7.5%	-6.3%	0.8%	-28.2%	7.2%	대두유(CBOT)	27.8	-2.0%			
		쓰레오닌	RMB/kg	7.6	0.0%	-0.7%	-5.0%	-5.0%	-0.7%	-7.9%	-7.9%	3.4%	원당(NYBOT)	12.2	+0.5%			
		트립토판	RMB/kg	47.0	0.0%	0.0%	-6.0%	-6.0%	-15.3%	-24.2%	-26.6%	0.0%	참치(ATUNA)	1,000	0.0%			
		돼지고기	RMB/kg	25.0	1.9%	1.9%	10.1%	21.1%	19.4%	32.7%	0.0%	34.3%	육계(국내)	1,490	0.0%			
	돈육(국내)		4,165	+1.0%														
기타	참치어가(Atuna)	USD/톤	1,000	0.0%	0.0%	-4.8%	-33.3%	-23.1%	-23.1%	-28.6%	-39.0%							
	육계(협회 평균가)	KRW/kg	1,490	0.0%	15.5%	7.2%	-16.8%	-34.9%	-32.0%	-44.6%	15.5%							
	돈육(협회 도매가)	KRW/kg	4,165	1.0%	-7.4%	-1.8%	-1.0%	22.5%	-9.8%	-27.9%	36.9%							
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	285,000	1.1%	-0.9%	-4.0%	-9.7%	-13.8%	-14.8%	-21.2%	3.1%	4,290	13.6	0.9	6.3	10.5		
	Ajinomoto	JPY	1,957	2.6%	8.8%	4.8%	9.2%	0.0%	-6.8%	-6.8%	19.1%	1,075	21.2	1.6	8.1	9.2		
	ADM	USD	41.1	0.3%	1.3%	0.7%	0.4%	0.3%	-13.2%	-20.7%	7.2%	23	13.3	1.1	8.7	9.6		
	Meihua	CNY	4.8	-0.6%	1.1%	0.2%	-4.0%	13.7%	14.8%	-18.6%	27.0%	15	11.4	#N/A	N/A	#N/A	N/A	
	GBT	HKD	0.1	0.0%	11.5%	16.9%	0.7%	195.9%	130.2%	-4.0%	314.3%	0.9	-	-	-	-	-	
	Evonik	EUR	26	0.0%	-3.0%	1.4%	-1.7%	19.1%	-17.7%	-20.5%	19.9%	12	12.9	1.4	10.2	7.1		
	중국 F&B	오리온	KRW	80,800	0.6%	-3.8%	-12.6%	-16.3%	-32.7%	-	-41.4%	0.6%	3,195	-	-	-	-	-
Tingyi		HKD	11.7	-4.6%	-10.5%	-10.0%	-6.5%	12.2%	-33.7%	-35.3%	23.2%	66	22.0	2.8	13.1	7.9		
Want Want		HKD	6.1	-1.9%	-2.1%	-3.5%	-0.6%	11.9%	-7.4%	-9.6%	17.0%	76	17.7	4.1	23.8	10.3		
Tsingtao Brewery		HKD	46.1	-1.5%	-6.9%	-7.3%	-0.3%	45.9%	8.3%	-12.9%	54.7%	66	32.0	2.9	9.1	14.6		
China Mengniu		HKD	32	-0.9%	0.2%	5.1%	12.0%	30.3%	30.3%	-2.8%	48.3%	125	23.5	3.8	16.2	16.9		
담배	KT&G	KRW	96,300	-0.5%	-2.7%	-2.2%	-5.6%	-5.1%	-12.1%	-12.9%	0.0%	13,221	11.9	1.5	12.9	6.4		
	Philip Morris	USD	83.6	-3.1%	-3.6%	6.5%	-1.4%	25.2%	-3.5%	-9.0%	26.7%	130	16.1	-	-	12.5		
	British American	GBP	2,952	-0.9%	-3.7%	7.4%	-1.3%	18.1%	-28.9%	-30.1%	24.3%	68	9.3	1.0	10.6	9.5		
	Japan Tobacco	JPY	2,420	-0.9%	-0.8%	1.7%	-6.1%	-7.5%	-23.1%	-23.8%	1.7%	4,839	11.5	1.6	14.6	7.9		
주류	Ambev	BRL	20.1	-1.0%	11.6%	12.5%	10.1%	30.9%	2.2%	-1.8%	34.2%	317	26.3	5.3	20.8	14.0		
	Heineken	EUR	97.1	0.1%	-3.8%	-1.0%	0.9%	25.8%	11.0%	-5.8%	29.4%	56	21.8	3.5	16.2	12.5		
	Asahi	JPY	4,735	0.4%	0.8%	-2.3%	-1.9%	10.9%	-13.9%	-13.9%	15.7%	2,290	14.2	1.7	12.9	10.1		
	하이트진로	KRW	21,300	-1.4%	-3.2%	4.7%	6.0%	28.3%	17.4%	-3.4%	39.2%	1,494	51.0	1.3	2.4	12.3		
	롯데칠성	KRW	145,000	2.8%	-6.5%	-15.5%	-16.2%	3.6%	3.1%	-21.3%	13.7%	1,159	21.8	1.0	3.8	8.1		
글로벌 F&B	무학	KRW	10,500	1.4%	0.5%	-5.4%	-23.4%	-22.8%	-26.1%	-32.3%	2.9%	299	13.2	0.5	4.1	9.4		
	Danone	EUR	78.4	0.2%	3.8%	5.2%	9.6%	27.5%	16.7%	-0.4%	30.1%	54	20.5	2.9	14.6	0.0		
	Kraft Foods	USD	32.0	0.5%	0.2%	3.1%	-63.7%	-63.7%	-63.7%	-63.7%	15.8%	39	11.5	0.7	6.4	11.0		
	Starbucks	USD	94.7	-2.0%	5.1%	13.0%	22.3%	47.0%	82.4%	-4.5%	83.8%	113	33.6	#N/A	N/A	-149.7	21.0	
	Nestle SA	CHF	105.7	0.5%	2.5%	4.6%	8.4%	32.5%	30.3%	0.0%	35.0%	315	23.9	5.8	23.4	17.2		
	Coca Cola	USD	52.6	-2.0%	-3.1%	3.4%	9.1%	11.2%	13.8%	-3.1%	18.1%	225	25.0	12.1	50.7	22.4		
	Pepsi Co	USD	127.8	-2.0%	-2.2%	-2.5%	1.1%	15.7%	11.9%	-4.9%	21.7%	179	23.2	12.7	53.5	15.9		
	Nissin Food	JPY	6,790	-3.0%	-2.0%	-2.2%	-7.4%	-1.6%	-12.2%	-14.6%	5.6%	718	26.3	1.9	7.9	12.1		
	Toyo Suisan	JPY	4,395	-5.0%	-4.6%	-1.0%	3.8%	14.6%	13.7%	-5.5%	20.2%	487	20.8	1.5	7.2	9.0		
국내 F&B	농심	KRW	235,000	1.5%	-3.7%	-7.5%	-15.9%	-7.7%	-19.4%	-25.0%	9.8%	1,429	15.6	0.7	4.7	5.2		
	오뚜기	KRW	645,000	-0.3%	-2.9%	-5.8%	-10.7%	-10.9%	-25.4%	-27.4%	0.0%	2,325	16.2	1.7	11.2	8.7		
	대상	KRW	23,850	0.6%	-6.1%	-1.6%	-10.3%	-4.8%	-3.8%	-20.2%	7.4%	826	8.6	0.9	10.4	6.0		
	폴무원	KRW	10,800	3.8%	-9.2%	-18.2%	-90.9%	-86.4%	-92.0%	-92.0%	4.3%	411	17.8	-	-	-	-	
	매일유업	KRW	82,900	-0.1%	-1.5%	-1.9%	-3.9%	5.2%	-	-11.5%	15.5%	650	-	-	-	-	-	
	동원F&B	KRW	266,500	-1.8%	-10.9%	-5.2%	9.0%	-7.3%	0.8%	-19.7%	9.4%	1,028	14.1	1.5	11.0	8.9		
	동원산업	KRW	229,500	-2.8%	-4.8%	-8.2%	-14.7%	13.1%	-27.8%	-30.1%	19.8%	844	6.7	0.7	11.5	7.1		
	롯데제과	KRW	34,000	-2.0%	-10.6%	-22.7%	-30.8%	-35.5%	-34.0%	-42.3%	0.0%	3,567	11.7	0.3	4.6	17.5		
	크라운제과	KRW	8,740	1.7%	-6.4%	-8.7%	-13.0%	-6.0%	-	-30.9%	1.7%	109	-	-	-	-	-	
식자재유통	빙그레	KRW	65,100	1.6%	-3.8%	-4.7%	-10.8%	-10.2%	8.1%	-17.8%	8.1%	641	15.4	1.1	7.3	5.4		
	Sysco	USD	68.6	-1.5%	-2.3%	-3.0%	-0.8%	9.4%	2.8%	-9.5%	14.4%	35	19.5	15.9	67.5	12.5		
	MARR	EUR	19.5	0.3%	-1.2%	-2.7%	-8.0%	-5.3%	-16.2%	-26.2%	1.6%	1.3	18.7	3.8	20.7	11.7		
	CJ프레시웨이	KRW	29,850	0.5%	-0.8%	-1.5%	-3.2%	12.6%	-6.6%	-14.3%	39.2%	354	16.0	1.7	10.6	8.9		
	신세계푸드	KRW	74,400	-2.0%	-8.6%	-13.1%	-16.4%	-12.9%	-46.1%	-46.1%	0.0%	288	23.8	0.9	3.8	7.8		
	현대그린푸드	KRW	12,400	0.0%	-6.4%	-5.3%	-9.2%	-13.3%	-7.5%	-17.3%	5.1%	1,212	10.5	0.7	6.4	5.0		
	롯데푸드	KRW	488,500	-1.8%	-6.1%	-16.9%	-21.7%	-31.1%	-45.5%	-45.5%	0.0%	553	-	-	-	-	-	
	SPC삼립	KRW	94,300	-0.2%	-5.6%	-3.9%	-28.3%	-26.0%	-14.7%	-33.8%	0.0%	814	17.6	2.3	13.5	9.5		

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



자료: Bloomberg, Atuna, 메리츠증권 리서치센터

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