





메리츠증권

음식료

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국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일비)					
				07.24	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	424	-0.4%	-2.8%	-5.1%	19.5%	13.1%	20.5%	-6.8%	25.8%	라이신 가격 하락 기타아미노산 가격 유지 참치어가 유지	(하이트진로) 소주 '참이슬' 경상도를 제외한 서울 및 수도권, 강원/전라/충청/제주 지역에서 M/S 1위 달성 (이데일리)				
	소맥	¢/부셸	498	2.2%	-1.5%	-7.5%	14.2%	-1.1%	-2.4%	-13.4%	18.9%						
	대두	¢/부셸	891	0.6%	1.0%	-2.0%	1.6%	1.0%	3.8%	-3.7%	11.8%						
	대두유	¢/lb	28.3	1.0%	2.2%	-0.2%	-1.4%	2.7%	0.2%	-8.4%	7.4%						
NYBOT	원당	¢/lb	12.1	0.7%	2.3%	-1.7%	-3.8%	0.2%	7.8%	-13.9%	21.8%	라이신	6.8	0.0%	(부산소주) 1H19 소주 수출 50만 달러, 전년 동기 대비 14.3% 증가 (머니투데이)		
	오렌지	USD/lb	104	2.4%	0.8%	4.7%	-2.0%	-17.0%	-36.3%	-38.6%	14.3%	라이신(Feed)	6.9	-2.1%			
	커피	USD/lb	101	-1.3%	-6.0%	-1.0%	10.9%	-0.8%	-9.0%	-17.6%	16.0%	DL-메티오닌	18.5	0.0%			
DALIAN Ex	대두	RMB/톤	3,383	-0.5%	0.3%	1.1%	2.1%	7.1%	-3.3%	-10.1%	7.8%	L-메티오닌	18.5	0.0%			
	대두박	RMB/톤	2,813	-1.0%	-1.2%	-0.7%	11.5%	2.7%	-8.7%	-23.1%	18.1%	쓰레오닌	7.6	0.0%			
	옥수수	RMB/톤	1,920	0.3%	-0.3%	0.9%	2.5%	4.2%	8.3%	-3.0%	10.3%	트립토판	47.0	0.0%			
	Mal Ex	팜유	USD/톤	1,947	0.8%	1.3%	-1.0%	-6.8%	-2.8%	-7.1%	-14.4%	10.7%	옥수수(CBOT)	424	-0.4%		
중국축산		라이신	RMB/kg	6.8	0.0%	-4.2%	-7.5%	-6.8%	-12.3%	-10.5%	-17.6%	0.0%	소맥(CBOT)	498	+2.2%		
		라이신(Feed Trade)	RMB/kg	6.9	-2.1%	-2.8%	-4.8%	-4.2%	-13.2%	-9.5%	-17.3%	0.0%	대두(CBOT)	891	+0.6%		
		라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	대두유(CBOT)	28.3	+1.0%		
	메티오닌	RMB/kg	18.5	0.0%	-2.6%	-4.6%	-7.5%	-6.3%	0.8%	-28.2%	7.2%	원당(NYBOT)	12.1	+0.7%			
	쓰레오닌	RMB/kg	7.6	0.0%	-1.9%	-4.4%	-4.4%	0.0%	-7.3%	-7.3%	4.1%	참치(ATUNA)	1,000	0.0%			
	트립토판	RMB/kg	47.0	0.0%	-3.1%	-6.0%	-6.0%	-15.3%	-23.0%	-26.6%	0.0%	육계(국내)	1,290	0.0%			
	돼지고기	RMB/kg	24.5	3.3%	3.3%	13.7%	17.4%	17.2%	31.8%	0.0%	31.8%	돈육(국내)	4,496	-1.5%			
기타	참치어가(Atuna)	USD/톤	1,000	0.0%	0.0%	-4.8%	-36.5%	-23.1%	-23.1%	-28.6%	-39.0%						
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-18.9%	0.0%	-18.9%	-43.7%	-41.1%	-52.0%	0.0%						
	돈육(협회 도매가)	KRW/kg	4,496	-1.5%	-0.9%	-0.4%	0.1%	32.2%	-6.4%	-22.2%	47.7%						
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	285,000	-0.9%	0.5%	-5.5%	-9.7%	-9.7%	-13.8%	-14.2%	-21.2%	3.1%	4,290	13.6	0.9	6.3	10.5
	Ajinomoto	JPY	1,810	0.6%	-2.4%	-2.4%	5.5%	-7.5%	-14.2%	-14.6%	10.2%	994	19.5	1.5	8.1	8.7	
	ADM	USD	40.6	0.1%	-0.6%	-1.2%	-5.1%	-1.0%	-14.1%	-21.7%	5.9%	23	13.0	1.1	8.7	9.5	
	Meihua	CNY	4.8	1.1%	1.3%	-1.6%	-10.6%	13.7%	7.4%	-18.6%	27.0%	15	11.4	#N/A	N/A	#N/A	
	GBT	HKD	0.1	5.4%	14.2%	14.2%	14.2%	179.6%	117.5%	-9.3%	291.4%	0.9	-	-	-	-	
	Evonik	EUR	27	1.0%	4.6%	7.6%	-0.7%	23.9%	-12.9%	-17.3%	24.7%	13	13.5	1.4	10.2	7.3	
중국 F&B	오리온	KRW	82,500	-1.8%	-4.6%	-10.0%	-13.2%	-31.3%	-	-40.2%	0.7%	3,262	-	-	-	-	
	Tingyi	HKD	12.9	-1.8%	-0.3%	-0.2%	1.3%	23.1%	-26.0%	-29.0%	35.2%	72	24.1	3.1	13.1	8.6	
	Want Want	HKD	6.3	-0.2%	0.0%	-0.5%	0.6%	14.1%	-2.5%	-7.8%	19.3%	78	18.1	4.2	23.8	10.6	
	Tsingtao Brewery	HKD	48.3	-2.4%	-0.2%	-0.5%	0.1%	52.8%	13.6%	-8.7%	62.1%	69	33.6	3.0	9.1	15.5	
	China Mengniu	HKD	32	0.0%	1.0%	4.4%	12.0%	30.1%	29.3%	-0.2%	48.0%	125	24.0	3.8	15.9	16.8	
담배	KT&G	KRW	98,300	-0.7%	-0.2%	-1.1%	-3.2%	-3.2%	-10.2%	-11.0%	2.1%	13,496	12.2	1.5	12.9	6.6	
	Philip Morris	USD	85.0	-2.0%	4.2%	7.3%	0.6%	27.4%	2.2%	-7.5%	28.9%	132	16.4	-	-	12.6	
	British American	GBP	3,021	-1.4%	2.3%	8.0%	-1.2%	20.8%	-23.0%	-28.5%	27.2%	69	9.5	1.0	10.6	9.7	
	Japan Tobacco	JPY	2,440	0.0%	-1.1%	-2.6%	-4.9%	-6.8%	-19.1%	-23.2%	2.5%	4,879	11.5	1.6	14.8	8.2	
주류	Ambev	BRL	18.0	-0.4%	-0.8%	-2.7%	5.2%	16.8%	-3.7%	-9.7%	19.7%	282	23.3	4.8	21.6	12.5	
	Heineken	EUR	101.7	0.6%	1.6%	2.3%	7.9%	31.7%	10.5%	0.0%	35.4%	59	22.8	3.7	16.1	12.4	
	Asahi	JPY	4,710	0.2%	-6.4%	-4.8%	-2.7%	10.3%	-15.0%	-15.4%	15.1%	2,278	14.1	1.7	12.9	10.1	
	하이트진로	KRW	21,700	-1.4%	-0.7%	3.3%	21.9%	30.7%	18.9%	-1.6%	41.8%	1,522	46.7	1.3	2.7	12.2	
	롯데칠성	KRW	153,500	-1.0%	0.0%	-8.6%	-7.1%	9.6%	7.2%	-16.7%	20.4%	1,227	23.2	1.0	3.8	8.3	
글로벌 F&B	무학	KRW	10,350	-1.0%	-2.4%	-10.0%	-24.7%	-23.9%	-26.3%	-33.2%	0.0%	295	13.0	0.5	4.1	9.2	
	Danone	EUR	75.3	-0.3%	-0.5%	0.7%	7.0%	22.5%	14.4%	-0.7%	25.0%	52	19.8	2.8	14.4	13.5	
	Kraft Foods	USD	#N/A	N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	0.0	0.0	36.3	0.0	
	Starbucks	USD	90.7	0.6%	0.6%	8.1%	19.2%	40.8%	77.1%	-0.9%	77.2%	110	32.5	#N/A	N/A	-137.7	
	Nestle SA	CHF	102.7	-0.4%	0.8%	1.2%	7.2%	28.7%	27.4%	-0.9%	31.2%	306	23.7	5.7	23.4	16.5	
	Coca Cola	USD	53.8	-1.0%	3.1%	4.3%	13.3%	13.6%	19.6%	-1.0%	20.7%	229	25.5	12.4	50.7	22.6	
	Pepsi Co	USD	129.2	-1.2%	-3.4%	-3.5%	1.7%	17.0%	13.0%	-3.9%	23.0%	181	23.4	12.8	53.5	16.1	
	Nissin Food	JPY	6,960	0.4%	2.4%	1.0%	-9.4%	0.9%	-9.6%	-12.5%	8.2%	736	26.9	2.0	7.9	12.4	
	Toyo Suisan	JPY	4,650	1.0%	0.0%	4.5%	11.5%	21.3%	20.8%	0.0%	27.2%	516	22.0	1.6	7.2	9.6	
국내 F&B	농심	KRW	240,000	-1.6%	1.1%	-3.8%	-11.4%	-5.7%	-18.2%	-23.4%	12.1%	1,460	16.0	0.7	4.7	5.3	
	오뚜기	KRW	668,000	0.6%	-0.1%	-4.4%	-8.1%	-7.7%	-23.1%	-24.8%	2.3%	2,408	16.8	1.8	11.2	9.0	
	대상	KRW	24,950	-1.8%	-0.2%	0.2%	-7.8%	-0.4%	-0.6%	-16.6%	12.4%	864	9.0	0.9	10.4	6.2	
	풀무원	KRW	11,650	-2.1%	-1.7%	-6.0%	-89.5%	-85.4%	-90.9%	-91.3%	5.0%	444	19.2	-	-	-	
	매일유업	KRW	84,700	0.6%	-2.1%	-2.9%	-3.3%	7.5%	-	-9.6%	18.0%	664	-	-	-	-	
	동원F&B	KRW	290,500	-2.8%	0.7%	-1.7%	17.1%	1.0%	7.0%	-12.5%	19.3%	1,121	15.3	1.6	11.0	9.5	
	동원산업	KRW	237,500	-1.5%	-1.9%	-7.4%	-3.8%	17.0%	-25.3%	-28.6%	24.0%	873	6.9	0.8	11.5	7.2	
	롯데제과	KRW	37,600	-1.2%	-6.8%	-14.5%	-26.3%	-28.7%	-27.1%	-36.2%	0.0%	3,945	12.9	0.4	4.6	18.2	
	크라운제과	KRW	9,270	-0.7%	-2.0%	-4.7%	-8.7%	-0.3%	-	-27.6%	1.3%	116	-	-	-	-	
	빙그레	KRW	66,800	-1.3%	-0.3%	-4.3%	-3.6%	-7.9%	10.8%	-15.7%	11.3%	658	15.8	1.1	7.3	5.6	
식자재유통	Sysco	USD	70.1	-0.1%	-3.5%	-0.8%	-1.2%	11.9%	-1.0%	-7.5%	17.0%	36	19.9	16.2	67.2	12.8	
	MARR	EUR	19.6	-0.8%	-6.5%	-4.0%	-4.3%	-5.0%	-16.7%	-25.9%	2.0%	1.3	18.8	3.8	20.7	11.7	
	CJ프레시웨이	KRW	30,000	-0.3%	-2.9%	-3.1%	-9.5%	13.2%	-4.6%	-13.9%	39.9%	356	16.1	1.7	10.6	8.9	
	신세계푸드	KRW	80,700	-0.9%	-2.3%	-8.3%	-10.6%	-5.5%	-40.7%	-42.6%	0.1%	313	25.9	1.0	3.8	8.2	
	현대그린푸드	KRW	13,050	-1.5%	-0.8%	-1.9%	-7.8%	-8.7%	-0.8%	-13.0%	10.6%	1,275	11.0	0.7	6.4	5.3	
	롯데푸드	KRW	518,000	-0.4%	-1.5%	-12.9%	-16.7%	-26.9%	-40.0%	-42.2%	1.6%	586	-	-	-	-	
	SPC삼립	KRW	98,700	-1.2%	0.8%	-2.8%	-26.3%	-22.6%	-9.4%	-30.7%	2.5%	852	18.7	2.4	13.4	9.7	

