





메리츠증권



음식료

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국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)				
				07.17	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News	
CBOT	옥수수	¢/부셸	436	0.2%	0.4%	-4.1%	20.2%	16.3%	25.9%	-4.1%	29.4%	라이신 가격 하락 기타아미노산 가격 하락 참치어가유지	(하이트진로) 발포주 '필라이트' 라인업 확장해 밀 맥주 버전인 '바이젠' 신제품 출시. 구체적인 출시 시기는 논의중, 이르면 19.7월 내 출시 가능 (서울경제)			
	소맥	¢/부셸	506	-0.4%	-1.2%	-6.3%	10.0%	0.4%	1.6%	-12.0%	20.8%					
	대두	¢/부셸	883	-0.6%	-1.2%	-3.3%	-1.8%	0.0%	5.1%	-4.6%	10.7%					
	대두유	¢/lb	27.7	-1.1%	-1.0%	-1.6%	-3.9%	0.5%	-0.2%	-10.4%	5.1%					
NYBOT	원당	¢/lb	11.8	-1.7%	-5.7%	-6.9%	-6.9%	-2.0%	5.9%	-15.8%	19.1%	라이신	7.1	-2.7%	(무화) 국내 주류 업계 최초로 해외 공장 생산 시작. 17년 인수한 베트남 주류회사 '빅토리(VICTORY)'사 현지 공장에서 3월 말 소주 생산 시작했다. 빅토리아는 보드카와 음료 등을 생산, 판매하는 베트남 주류회사 (전자신문)	
	오렌지	USD/lb	103	-1.6%	2.1%	-1.6%	-6.2%	-17.7%	-39.8%	-39.8%	13.4%	라이신(Feed)	7.1	0.0%		
	커피	USD/lb	107	1.8%	2.9%	11.8%	17.5%	5.4%	-1.7%	-12.4%	23.4%	DL-메티오닌	19.0	-1.3%		
DALIAN Ex	대두	RMB/톤	3,372	-0.8%	-0.2%	-1.7%	1.4%	6.8%	-4.0%	-10.4%	7.4%	N-메티오닌	18.5	-2.6%		빅토리아는 보드카와 음료 등을 생산, 판매하는 베트남 주류회사 (전자신문)
	대두박	RMB/톤	2,848	0.4%	3.0%	-1.4%	12.6%	4.0%	-6.5%	-22.1%	19.6%	스레오닌	7.8	-1.3%		
	옥수수	RMB/톤	1,925	0.1%	0.7%	0.9%	3.8%	4.5%	7.8%	-2.7%	10.6%	트립토판	48.5	-2.0%		
Mal Ex	팜유	USD/톤	1,922	0.2%	2.0%	-5.0%	-8.5%	-4.1%	-11.1%	-15.5%	9.3%	옥수수(CBOT)	436	+0.2%	(빙그레) 요플레 토핑 18.8월 출시 이후 19.6월까지 11개월 간 1,500만개 이상 판매. 현재 플립 요거트 시장 규모는 연간 약 600억원 수준 (전자신문)	
중국축산	라이신	RMB/kg	7.1	-2.7%	-2.7%	-3.4%	-2.7%	-8.4%	-6.6%	-13.9%	0.0%	소맥(CBOT)	506	-0.4%		
	라이신(Feed Trade)	RMB/kg	7.1	0.0%	-2.1%	-1.4%	-1.4%	-10.7%	-6.9%	-14.9%	0.0%	대두(CBOT)	883	-0.6%		
	라이신(CJ중국호가)	RMB/kg	-	-	-	-	-	-	-	-	-	대두유(CBOT)	27.7	-1.1%		
	메티오닌	RMB/kg	19.0	-1.3%	-1.3%	-2.1%	-5.0%	-3.8%	3.5%	-26.2%	10.1%	원당(NYBOT)	11.8	-1.7%		
	스레오닌	RMB/kg	7.8	-1.3%	-1.9%	-2.5%	-1.3%	2.0%	-5.5%	-5.5%	6.2%	참치(ATUNA)	1,000	0.0%		
	트립토판	RMB/kg	48.5	-2.0%	-3.0%	-11.8%	-3.0%	-12.6%	-20.5%	-24.2%	3.2%	육계(국내)	1,590	0.0%		
	돼지고기	RMB/kg	23.7	1.8%	1.8%	11.4%	12.8%	13.4%	31.4%	0.0%	31.4%	돈육(국내)	4,535	-0.2%		
	기타	참치어가(Atuna)	USD/톤	1,000	0.0%	0.0%	-16.7%	-36.5%	-23.1%	-23.1%	-28.6%	-39.0%				
		육계(협회 평균가)	KRW/kg	1,590	0.0%	14.4%	0.0%	-11.2%	-30.6%	-15.9%	-40.9%	23.3%				
돈육(협회 도매가)		KRW/kg	4,535	-0.2%	-3.0%	-2.4%	-0.3%	33.3%	-17.5%	-21.5%	49.0%					

글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	C제일제당	KRW	282,000	-0.5%	-0.7%	-4.1%	-13.6%	-14.7%	-14.9%	-22.0%	2.0%	4,245	13.4	0.9	6.4	10.5
	Ajinomoto	JPY	1,827	-1.5%	-2.1%	-3.9%	7.0%	-6.6%	-13.1%	-14.7%	11.2%	1,003	19.7	1.5	8.1	8.8
	ADM	USD	40.3	-1.2%	-3.5%	-1.2%	-7.1%	-1.6%	-14.5%	-22.2%	5.2%	23	12.5	1.1	8.8	9.3
	Meihua	CNY	4.8	0.2%	-0.8%	-0.6%	-14.7%	12.6%	14.7%	-19.5%	25.7%	15	11.3	#N/A	N/A	#N/A
	GBT	HKD	0.1	1.7%	0.8%	-2.4%	4.3%	149.0%	50.6%	-19.2%	248.6%	0.8	-	-	-	-
	Evonik	EUR	26	-0.6%	2.0%	5.6%	-4.5%	17.8%	-14.1%	-21.4%	18.6%	12	12.9	1.3	10.2	7.0
중국 F&B	오리온	KRW	84,600	-2.2%	-2.2%	-3.5%	-12.9%	-29.5%	-	-41.0%	3.3%	3,345	-	-	-	-
	Tingyi	HKD	12.6	-2.6%	-1.7%	-3.8%	-0.6%	20.3%	-31.6%	-31.6%	32.0%	71	23.5	3.0	13.1	8.4
	Want Want	HKD	6.2	-0.6%	0.6%	8.0%	-2.7%	13.3%	-12.2%	-12.2%	18.5%	77	18.0	4.2	23.8	10.5
	Tsingtao Brewery	HKD	48.5	0.1%	0.2%	0.3%	5.8%	53.3%	14.5%	-8.4%	62.6%	69	33.5	3.0	9.0	15.2
	China Mengniu	HKD	31	-1.1%	1.1%	2.8%	7.6%	27.5%	16.3%	-2.2%	45.0%	122	23.6	3.7	15.7	16.5
담배	KT&G	KRW	98,800	0.3%	1.1%	-1.7%	-2.2%	-2.7%	-10.2%	-10.6%	2.6%	13,564	12.2	1.5	12.9	6.7
	Philip Morris	USD	81.1	-0.6%	2.0%	5.0%	-5.5%	21.4%	-1.1%	-11.8%	22.9%	126	15.7	-	-	12.4
	British American	GBP	2,925	-0.9%	-1.3%	1.4%	-5.3%	17.0%	-24.5%	-30.7%	23.2%	67	9.2	1.0	10.7	9.5
	Japan Tobacco	JPY	2,440	-1.1%	-0.6%	-2.4%	-7.1%	-6.7%	-18.2%	-23.2%	2.5%	4,880	11.5	1.6	14.8	8.2
주류	Ambev	BRL	18.0	-0.6%	-5.0%	2.0%	5.5%	17.0%	-5.1%	-9.6%	19.9%	283	23.3	4.8	21.6	12.5
	Heineken	EUR	100.1	0.0%	-0.4%	3.8%	6.4%	29.7%	10.0%	-0.6%	33.3%	58	22.5	3.7	16.1	12.2
	Asahi	JPY	5,020	-0.3%	1.2%	1.9%	4.3%	17.6%	-11.5%	-12.4%	22.7%	2,428	15.0	1.8	12.9	10.5
	하이트진로	KRW	22,000	0.7%	1.9%	0.9%	20.5%	32.5%	19.2%	-0.2%	43.8%	1,543	47.4	1.4	2.7	12.3
	롯데칠성	KRW	152,000	-1.0%	-5.3%	-13.4%	-10.3%	8.6%	4.8%	-17.5%	19.2%	1,215	23.0	1.0	3.8	8.3
글로벌 F&B	무화	KRW	10,600	0.0%	-0.9%	-6.6%	-23.7%	-22.1%	-26.9%	-31.6%	0.5%	302	13.4	0.5	4.1	9.5
	Danone	EUR	75.5	-0.2%	0.5%	4.1%	8.8%	22.7%	15.8%	-0.5%	25.2%	52	19.8	2.8	14.4	13.5
	Kraft Foods	USD	#N/A	N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	0.0	0.0	36.3	0.0
	Starbucks	USD	90.3	0.2%	3.5%	7.1%	17.7%	40.1%	77.2%	0.0%	77.3%	109	32.4	#N/A	N/A	20.4
	Nestle SA	CHF	103.3	1.3%	0.3%	1.8%	8.1%	29.4%	29.6%	0.0%	31.9%	307	23.8	5.7	23.4	16.5
	Coca Cola	USD	52.2	0.1%	1.1%	1.7%	11.6%	10.2%	16.7%	0.0%	17.1%	223	24.8	11.7	49.6	22.4
	Pepsi Co	USD	132.8	-0.8%	0.8%	0.0%	8.6%	20.2%	17.5%	-1.2%	26.4%	186	24.0	13.2	53.5	16.4
	Nissin Food	JPY	6,850	0.7%	-1.7%	0.6%	-10.7%	-0.7%	-9.0%	-13.8%	6.5%	724	26.5	2.0	7.9	12.2
	Toyo Suisan	JPY	4,640	-0.2%	2.5%	6.3%	10.1%	21.0%	19.7%	-0.2%	26.9%	514	21.9	1.5	7.2	9.6
국내 F&B	농심	KRW	232,500	-2.1%	-3.5%	-8.6%	-20.8%	-8.6%	-22.4%	-25.8%	8.6%	1,414	15.3	0.7	4.8	5.1
	오뚜기	KRW	661,000	-1.2%	-2.5%	-7.2%	-11.4%	-8.7%	-20.9%	-25.6%	1.2%	2,383	16.6	1.8	11.2	8.9
	대상	KRW	24,600	-1.6%	-1.6%	-5.9%	-13.5%	-1.8%	-4.1%	-17.7%	10.8%	852	8.8	0.9	10.4	6.1
	풀무원	KRW	12,100	2.1%	0.4%	-2.4%	-88.7%	-84.8%	-90.9%	-91.0%	9.0%	461	19.9	-	-	-
	매일유업	KRW	86,200	-0.3%	5.5%	-2.7%	-2.0%	9.4%	-	-9.5%	20.1%	676	-	-	-	-
	동원F&B	KRW	288,500	0.0%	1.8%	-1.5%	10.5%	0.3%	5.5%	-13.1%	18.5%	1,113	15.2	1.6	11.0	9.5
	동원산업	KRW	238,500	-1.4%	1.5%	-4.2%	-7.6%	17.5%	-30.3%	-30.3%	24.5%	877	6.9	0.8	11.5	7.2
	롯데제과	KRW	39,250	-2.7%	-4.4%	-9.5%	-22.6%	-25.5%	-23.5%	-33.4%	0.0%	4,118	13.5	0.4	4.6	18.5
	크라운제과	KRW	9,430	-0.3%	0.6%	-4.7%	-8.0%	1.4%	-	-26.3%	3.1%	118	-	-	-	-
	빙그레	KRW	66,300	-1.0%	-5.3%	-7.0%	-3.9%	-8.6%	8.2%	-16.3%	11.2%	653	15.7	1.1	7.3	5.6
식자재유통	Sysco	USD	71.8	-1.2%	0.4%	-0.7%	4.0%	14.5%	1.8%	-5.3%	19.7%	37	20.4	16.6	67.2	13.0
	MARR	EUR	20.8	-0.7%	-1.4%	-0.2%	1.7%	1.0%	-12.7%	-21.3%	8.3%	1.4	19.9	4.0	20.7	12.3
	CJ프레시웨이	KRW	30,450	-1.5%	-0.3%	11.7%	-12.5%	14.9%	-0.2%	-12.6%	42.0%	361	16.4	1.7	10.6	9.0
	신세계푸드	KRW	82,900	0.4%	2.9%	-9.1%	-8.4%	-2.9%	-42.8%	-42.8%	2.9%	321	26.6	1.0	3.8	8.4
	현대그린푸드	KRW	13,250	0.8%	1.5%	2.3%	-8.3%	-7.3%	-1.1%	-11.7%	12.3%	1,295	11.2	0.7	6.4	5.4
	롯데푸드	KRW	511,000	-2.9%	-7.9%	-10.5%	-20.2%	-27.9%	-41.5%	-43.0%	0.0%	578	-	-	-	-
	SPC삼립	KRW	96,400	-1.5%	-0.3%	-6.4%	-29.6%	-24.4%	-19.7%	-32.4%	0.1%	832	18.4	2.3	13.2	9.4

