



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)										
			04.08	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News							
<b>CBOT</b>	옥수수	¢/부셸	360	-0.7%	-0.5%	1.5%	-6.0%	-4.0%	-7.3%	-11.9%	9.0%	<b>라이신 가격 유지</b> <b>기타아미노산 가격 하락</b> <b>참치어가 상승</b>	<b>(CJ제일제당)</b> 사료사업부 분할 매각설에 대해 "현재까지 결정된 사항 없음" 공식 (머니투데이)								
	소맥	¢/부셸	465	-0.5%	0.5%	7.5%	-10.0%	-7.6%	-1.5%	-19.0%	7.2			0.0%	<b>(동원F&amp;B)</b> 독점 수입 판매 중단 미국						
	대두	¢/부셸	899	0.0%	0.4%	1.7%	-2.5%	1.8%	-13.1%	-15.3%	8.8			0.0%	비온드미트 사의 순 식물성고기 제품						
	대두유	¢/lb	28.9	-0.9%	1.1%	-1.7%	0.8%	4.8%	-8.4%	-9.3%	17.3			-0.6%	출시 한 달만에 1만팩 판매, 이르면 4월						
<b>NYBOT</b>	원당	¢/lb	12.6	-1.5%	-0.8%	3.2%	5.4%	4.5%	1.9%	-10.3%	27.0%	0.0%	라이신	7.3	0.0%	DL-메티오닌	17.1	-0.6%	내일부 소맥매에서도 판매 시작 계획		
	오렌지	USD/lb	111	-4.5%	-9.8%	-0.1%	-9.6%	-10.9%	-18.9%	-35.0%	0.0%	0.0%	라이신(Feed)	7.2	0.0%	L-메티오닌	17.1	-0.6%	쓰레포판	50.0	0.0%
	커피	USD/lb	93	-0.3%	0.9%	-2.5%	-8.5%	-8.7%	-20.9%	-24.9%	1.4%	1.4%	라이신(CJCI)	8.0	0.0%	스래오닌	8.0	-1.2%	트립토판	50.0	0.0%
<b>DALIAN Ex</b>	대두	RMB/톤	3,339	0.1%	0.2%	1.9%	2.3%	5.7%	-12.8%	-14.9%	6.4%	6.4%	대두(CBOT)	899	0.0%	대두유(CBOT)	28.9	-0.9%	원당(NYBOT)	12.6	-1.5%
	대두박	RMB/톤	2,545	0.2%	1.9%	5.7%	-9.4%	-7.1%	-19.2%	-30.4%	6.8%	6.8%	대두유(CBOT)	28.9	-0.9%	참치(ATUNA)	1,575	+1.6%	육계(국내)	1,890	-5.0%
	옥수수	RMB/톤	1,844	0.1%	1.5%	4.8%	-0.6%	0.1%	3.2%	-4.1%	9.8%	9.8%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
<b>Mal Ex</b>	팜유	USD/톤	2,111	-0.8%	1.5%	7.1%	-1.3%	5.3%	-14.8%	-14.8%	20.0%	20.0%	옥수수(CBOT)	360	-0.7%	소맥(CBOT)	465	-0.5%	대두(CBOT)	899	0.0%
<b>중국축산</b>	라이신	RMB/kg	7.3	0.0%	0.0%	1.0%	-4.6%	-5.8%	-15.6%	-16.6%	2.1%	2.1%	대두(CBOT)	899	0.0%	대두유(CBOT)	28.9	-0.9%	원당(NYBOT)	12.6	-1.5%
	라이신(Feed Trade)	¢/lb	7.2	0.0%	0.0%	-1.0%	-8.3%	-9.4%	-17.9%	-17.9%	0.0%	0.0%	참치(ATUNA)	1,575	+1.6%	육계(국내)	1,890	-5.0%	돈육(국내)	4,679	+0.1%
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	10.0%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
	메티오닌	RMB/kg	17.3	-0.6%	-2.0%	-2.0%	-10.1%	-12.4%	-16.6%	-32.8%	0.3%	0.3%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
	스래오닌	RMB/kg	8.0	-1.2%	0.0%	8.8%	6.7%	5.3%	-14.9%	-15.8%	9.6%	9.6%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
	트립토판	RMB/kg	50.0	0.0%	-4.8%	-9.1%	-9.9%	-9.9%	-45.9%	-45.9%	7.5%	7.5%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
	돼지고기	RMB/kg	20.8	0.0%	-0.3%	12.0%	0.1%	-0.4%	16.8%	-2.3%	23.8%	23.8%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
<b>기타</b>	참치어가(Atuna)	USD/톤	1,575	1.6%	1.6%	6.8%	21.2%	21.2%	21.2%	-4.5%	-12.5%	-12.5%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
	육계(협회 평균가)	KRW/kg	1,890	-5.0%	-9.6%	0.0%	-20.9%	-17.5%	5.6%	-29.7%	58.8%	58.8%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			
	돈육(협회 도매가)	KRW/kg	4,679	0.1%	7.2%	29.4%	34.2%	37.6%	9.7%	-22.2%	53.8%	53.8%	참치(국내)	4,679	+0.1%	돈육(국내)	4,679	+0.1%			

글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
<b>아미노산</b>	CJ제일제당	KRW	328,500	1.9%	1.7%	1.9%	-3.9%	-0.6%	1.7%	-13.9%	5.3%	4,945	5.3	1.2	24.3	10.1
	Ajinomoto	JPY	1,723	-0.1%	-2.6%	2.4%	-10.9%	-12.0%	-10.3%	-20.6%	4.9%	946	16.8	1.5	9.0	8.2
	ADM	USD	43.1	0.4%	-0.1%	2.8%	3.3%	5.2%	-2.8%	-16.8%	8.8%	24	12.2	1.2	10.4	8.6
	Meihua	CNY	5.9	3.5%	13.5%	14.1%	41.8%	39.8%	16.4%	0.0%	56.1%	18	15.3	2.1	11.9	8.9
	GBT	HKD	0.1	0.0%	-2.4%	5.3%	144.9%	144.9%	23.7%	-20.5%	242.9%	0.8	-	-	-	-
	Evonik	EUR	26	-0.1%	7.1%	3.5%	14.9%	19.3%	-10.5%	-20.4%	20.0%	12	10.1	1.5	14.5	5.8
<b>중국 F&amp;B</b>	오리온	KRW	100,000	2.1%	0.0%	-2.9%	-17.7%	-16.7%	-	-35.5%	12.9%	3,954	-	-	-	-
	Tingyi	HKD	12.8	0.6%	-1.4%	14.5%	33.8%	22.0%	-22.5%	-31.7%	33.9%	72	24.4	3.1	12.9	8.3
	Want Want	HKD	6.6	0.0%	1.8%	9.0%	16.5%	21.2%	7.6%	-18.1%	26.7%	83	16.9	4.9	21.8	12.2
	Tsingtao Brewery	HKD	42.2	1.4%	14.1%	36.1%	39.0%	33.5%	2.3%	-17.3%	41.6%	67	33.0	2.7	8.3	16.8
	China Mengniu	HKD	29	-0.3%	0.0%	18.2%	24.5%	19.7%	11.2%	-2.0%	36.1%	115	32.6	3.9	12.5	17.9
<b>담배</b>	KT&G	KRW	103,500	-0.5%	0.0%	-3.3%	3.0%	2.0%	3.0%	-6.3%	7.8%	14,210	14.1	1.7	12.2	8.4
	Philip Morris	USD	85.3	-0.2%	-3.5%	-2.4%	22.7%	27.8%	-15.6%	-17.4%	29.3%	133	17.0	-	-	12.9
	British American	GBP	3,112	-0.3%	-2.6%	1.1%	20.5%	24.5%	-27.8%	-27.8%	31.0%	71	10.7	1.1	10.6	10.3
	Japan Tobacco	JPY	2,673	-0.9%	-2.6%	-4.4%	3.3%	2.1%	-11.3%	-16.8%	6.4%	5,345	12.6	1.7	13.6	8.7
<b>주류</b>	Ambev	BRL	17.4	-0.5%	3.1%	4.6%	4.8%	12.8%	-25.4%	-27.3%	15.7%	273	22.7	5.0	23.1	12.7
	Heineken	EUR	94.9	-0.1%	0.8%	4.7%	22.0%	22.9%	5.2%	-0.4%	26.3%	55	23.3	3.7	15.8	12.7
	Asahi	JPY	4,771	0.5%	-3.2%	3.4%	12.1%	11.8%	-17.1%	-21.1%	16.6%	2,307	15.0	1.8	12.4	10.3
	하이트진로	KRW	18,150	-0.8%	-1.9%	-0.3%	7.7%	9.3%	-18.8%	-18.8%	18.6%	1,273	37.9	1.1	2.8	8.8
	롯데칠성	KRW	1,692,000	-0.4%	-4.5%	5.8%	23.2%	20.9%	6.4%	-8.2%	32.7%	1,352	56.2	1.1	2.1	10.9
	무학	KRW	13,000	-0.4%	2.0%	-4.8%	-5.8%	-4.4%	-26.8%	-27.2%	17.6%	371	32.1	0.7	2.1	19.3
<b>글로벌 F&amp;B</b>	Danone	EUR	68.5	0.9%	-0.2%	0.9%	10.6%	11.4%	4.7%	-1.3%	13.7%	47	19.3	2.7	14.4	13.1
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	75.2	0.2%	1.2%	8.4%	18.3%	16.8%	28.9%	0.0%	54.9%	94	31.2	21.2	69.6	17.8
	Nestle SA	CHF	95.7	0.1%	0.9%	3.3%	16.3%	19.9%	26.0%	0.0%	30.3%	293	24.6	4.8	21.0	17.1
	Coca Cola	USD	46.6	0.2%	-0.7%	3.8%	-2.1%	-1.7%	6.0%	-7.8%	12.0%	199	22.3	10.9	49.7	20.5
	Pepsi Co	USD	122.0	0.3%	-0.4%	5.9%	10.4%	10.4%	11.6%	-0.4%	26.9%	171	21.6	16.1	73.7	15.0
	Nissin Food	JPY	7,610	0.3%	0.1%	0.9%	11.4%	10.3%	0.8%	-8.8%	18.4%	804	30.1	2.2	7.7	14.5
	Toyo Suisan	JPY	4,250	0.6%	0.8%	4.8%	11.3%	10.8%	-0.2%	-5.0%	16.3%	471	21.2	1.5	7.3	9.2
<b>국내 F&amp;B</b>	농심	KRW	290,000	0.7%	-6.1%	3.9%	4.9%	13.9%	-7.5%	-18.5%	35.5%	1,764	20.9	0.9	4.5	7.2
	오뚜기	KRW	742,000	-0.4%	-3.8%	-2.5%	-3.4%	2.5%	-3.0%	-16.6%	13.6%	2,675	15.1	2.2	14.4	12.7
	대상	KRW	27,600	0.2%	-2.6%	-1.8%	4.2%	10.2%	6.6%	-7.7%	24.3%	956	11.0	1.1	9.8	7.3
	풀무원	KRW	98,200	0.2%	0.4%	3.3%	26.2%	23.4%	-32.0%	-35.4%	26.2%	374	0.0	-	-	-
	매일유업	KRW	86,900	1.5%	0.5%	2.7%	11.0%	10.3%	-	-14.4%	24.1%	682	-	-	-	-
	동원F&B	KRW	252,500	-0.6%	-1.2%	-5.6%	-14.7%	-12.2%	17.4%	-23.9%	22.9%	974	17.6	1.5	9.0	13.0
	동원산업	KRW	260,000	1.2%	11.6%	12.8%	32.0%	28.1%	-18.6%	-24.6%	35.8%	874	13.3	0.9	7.0	7.3
	롯데제과	KRW	50,600	0.8%	2.4%	-0.2%	-0.2%	-4.0%	-25.8%	-25.8%	7.5%	5,308	32.2	0.5	2.7	23.4
	크라온제과	KRW	10,300	-1.4%	-0.5%	-1.0%	2.0%	10.8%	-	-32.7%	12.6%	129	-	-	-	-
	빙그레	KRW	69,900	0.9%	4.2%	-0.1%	-6.8%	-3.6%	14.4%	-11.7%	18.5%	689	17.8	1.2	6.9	6.0
<b>식자재유통</b>	Sysco	USD	67.2	0.1%	0.7%	2.2%	8.7%	7.3%	12.6%	-11.3%	12.6%	35	22.4	14.2	67.4	13.1
	MARR	EUR	20.6	0.5%	1.3%	-1.7%	-2.6%	-0.2%	-17.9%	-22.2%	7.0%	1.4	20.1	4.2	21.4	12.7
	CJ프레시웨이	KRW	32,100	-0.3%	-3.3%	-3.6%	26.4%	21.1%	-10.5%	-17.4%	49.7%	381	35.4	2.1	5.8	9.3
	신세계푸드	KRW	92,700	0.1%	-0.2%	-3.6%	11.0%	8.5%	-27.3%	-46.7%	13.6%	359	20.8	1.1	5.3	7.4
	현대그린푸드	KRW	13,950	-0.4%	-2.4%	-2.4%	-4.1%	-2.4%	-3.8%	-14.2%	18.2%	1,363	11.9	0.8	6.7	5.7
	롯데푸드	KRW	637,000	-0.3%	0.3%	-3.9%	-9.6%	-10.2%	-9.1%	-28.9%	2.6%	721	-	-	-	-
	SPC삼립	KRW	135,000	-0.4%	-5.3%	18.4%	5.9%	5.9%	7.1%	-5.3%	25.0%	1,165	26.7	3.7	14.3	14.1