



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)																	
			04.01	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News														
CBOT	옥수수	¢/부셸	362	1.5%	-4.7%	-3.0%	-3.7%	-3.5%	-6.7%	-11.4%	9.5%	라이신 가격 유지 기타아미노산 가격 유지	(국내라린) 농심, 오뚜기 등 한국라린 회사 대상 라면 가격 담합에 대한 손해배상 청구소송 제기했던 미국 유통업체 '더플라자컴퍼니' 항소 포기. 18.12월 승소 이후 소송 마무리 (서울지법)	7.3 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%	362 +1.5%	463 +1.1%	896 +1.3%	28.6 +0.7%	12.7 +1.1%	1,550 0.0%	2,090 0.0%	4,362 -1.5%
	소맥	¢/부셸	463	1.1%	-1.4%	1.2%	-9.5%	-8.0%	2.6%	-19.5%	9.6%																	
	대두	¢/부셸	896	1.3%	-1.2%	-1.8%	1.4%	1.5%	-14.3%	-15.6%	10.0%																	
	대두유	¢/lb	28.6	0.7%	-0.9%	-5.5%	3.8%	3.7%	-10.4%	-11.7%	6.0%																	
NYBOT	원당	¢/lb	12.7	1.1%	1.5%	0.4%	2.3%	5.3%	2.6%	-9.6%	28.0%	라이신	7.3 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	오렌지	USD/lb	124	3.1%	-4.1%	6.5%	-1.9%	-1.2%	-12.4%	-27.9%	10.8%	라이신(Feed)	7.2 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	커피	USD/lb	92	-2.5%	-2.3%	-8.1%	-8.8%	-9.6%	-22.0%	-25.5%	6.0%	라이신(CJCI)	8.8 0.0%	28.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%										
												DL-메티오닌	17.7 0.0%	28.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%										
DALIAN Ex	대두	RMB/톤	3,331	0.1%	-0.9%	-2.1%	5.5%	5.5%	-11.7%	-15.1%	6.1%	L-메티오닌	17.3 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	대두박	RMB/톤	2,497	-0.3%	-2.3%	-0.4%	-8.8%	-8.8%	-19.8%	-31.7%	4.8%	트립토판	52.5 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	옥수수	RMB/톤	1,817	0.2%	0.1%	-0.2%	-1.4%	-1.4%	1.8%	-5.5%	8.2%	옥수수(CBOT)	362 +1.5%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
												소맥(CBOT)	463 +1.1%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
Mal Ex	팜유	USD/톤	2,079	3.9%	0.8%	-2.6%	3.3%	3.7%	-12.6%	-16.1%	18.2%	대두유(CBOT)	28.6 +0.7%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	라이신	RMB/kg	7.3	0.0%	0.0%	1.0%	-5.8%	-5.8%	-15.6%	-16.6%	2.1%	원당(NYBOT)	12.7 +1.1%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	라이신(Feed Trade)	¢/lb	7.2	0.0%	0.0%	-3.0%	-9.4%	-9.4%	-17.9%	-17.9%	0.0%	참치(ATUNA)	1,550 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	육계(국내)	2,090 0.0%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
중국축산	메티오닌	RMB/kg	17.7	0.0%	0.0%	-0.8%	-10.6%	-10.6%	-14.9%	-31.5%	2.3%	돈육(국내)	4,362 -1.5%	28.0%	8.8 0.0%	17.7 0.0%	17.3 0.0%	8.0 0.0%	52.5 0.0%									
	스프레오닌	RMB/kg	8.0	0.0%	2.6%	8.8%	5.3%	5.3%	-14.0%	-15.8%	9.6%	전망	(중양일보)															
	트립토판	RMB/kg	52.5	0.0%	-1.9%	-4.5%	-5.4%	-5.4%	-48.8%	-48.8%	12.9%																	
	돼지고기	RMB/kg	20.9	0.0%	2.0%	11.5%	-0.1%	-0.1%	17.1%	-2.0%	24.1%																	
기타	참치어가(Atuna)	USD/톤	1,550	0.0%	5.1%	5.1%	19.2%	19.2%	19.2%	-6.1%	-13.9%																	
	육계(협회 평균가)	KRW/kg	2,090	0.0%	0.0%	5.0%	-8.7%	-8.7%	23.7%	-22.3%	75.6%																	
	돈육(협회 도매가)	KRW/kg	4,362	-1.5%	4.5%	22.2%	31.0%	28.3%	-10.6%	-27.5%	43.3%																	
글로벌 주가 동향											Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)													
아미노산	CJ제일제당	KRW	324,500	0.5%	-0.5%	0.8%	-1.8%	-1.8%	0.9%	-14.9%	4.0%	4,885	5.2	1.2	24.3	10.1												
	Ajinomoto	JPY	1,770	0.1%	-0.4%	4.3%	-9.6%	-9.6%	-8.1%	-18.4%	7.8%	972	17.2	1.5	9.0	8.3												
	ADM	USD	42.7	-1.0%	0.1%	0.6%	4.7%	4.2%	-1.6%	-17.6%	7.7%	24	12.1	1.2	10.4	8.6												
	Meihua	CNY	5.3	2.7%	1.7%	8.8%	26.5%	26.5%	3.3%	-4.5%	41.3%	17	13.9	2.1	11.9	8.9												
	GBT	HKD	0.1	0.0%	4.2%	43.0%	156.3%	151.0%	25.5%	-18.5%	251.4%	0.8	-	-	-	-												
	Evonik	EUR	25	3.2%	3.5%	0.5%	14.9%	14.9%	-12.5%	-23.3%	15.7%	12	9.7	1.5	14.5	5.6												
중국 F&B	오리온	KRW	100,500	0.5%	2.6%	-9.9%	-16.3%	-16.3%	-	-35.2%	13.4%	3,973	-	-	-	-												
	Tingyi	HKD	12.5	-3.1%	8.5%	10.0%	20.6%	19.9%	-23.0%	-32.9%	31.6%	70	24.0	3.0	12.9	8.1												
	Want Want	HKD	6.5	0.2%	0.8%	1.7%	20.5%	19.2%	3.8%	-19.5%	24.6%	81	21.6	4.8	21.8	12.0												
	Tsingtao Brewery	HKD	39.4	6.4%	16.8%	18.2%	22.0%	24.5%	-4.0%	-22.8%	32.0%	63	30.7	2.5	8.3	15.6												
	China Mengniu	HKD	29	0.0%	9.6%	16.8%	22.4%	19.7%	8.6%	-2.0%	36.1%	115	32.6	3.9	12.5	17.9												
담배	KT&G	KRW	105,000	1.4%	-0.9%	-0.5%	3.4%	3.4%	5.0%	-5.0%	9.4%	14,416	14.4	1.7	12.2	8.6												
	Philip Morris	USD	88.2	-0.2%	-3.3%	0.8%	31.1%	32.1%	-11.3%	-14.6%	33.7%	137	17.6	-	-	13.3												
	British American	GBP	3,135	-1.8%	1.6%	9.5%	22.0%	25.4%	-24.1%	-27.3%	32.0%	72	10.8	1.1	10.6	10.3												
	Japan Tobacco	JPY	2,775	1.1%	0.8%	-1.6%	6.0%	6.0%	-9.5%	-13.7%	10.5%	5,549	13.1	1.8	13.6	9.0												
주류	Ambev	BRL	16.8	-0.1%	0.6%	-0.1%	9.4%	9.4%	-30.1%	-30.5%	12.1%	265	22.0	4.8	23.1	12.3												
	Heineken	EUR	93.3	-0.8%	0.6%	3.8%	22.0%	20.9%	6.9%	-0.8%	24.3%	54	22.9	3.7	15.8	12.5												
	Asahi	JPY	4,936	0.1%	1.8%	1.6%	15.6%	15.6%	-12.9%	-18.3%	20.6%	2,387	15.5	1.9	12.4	10.5												
	하이트진로	KRW	18,350	-0.8%	2.2%	3.7%	10.5%	10.5%	-18.3%	-20.4%	19.9%	1,287	38.3	1.1	2.8	8.8												
	롯데칠성	KRW	1,765,000	-0.3%	-2.2%	10.8%	26.1%	26.1%	15.1%	-4.2%	38.4%	1,411	58.6	1.1	2.1	11.2												
	무환	KRW	13,100	2.7%	1.6%	-8.4%	-3.7%	-3.7%	-24.7%	-26.6%	18.6%	373	32.4	0.7	2.1	19.4												
글로벌 F&B	Danone	EUR	68.3	-0.5%	0.9%	3.7%	12.6%	11.1%	4.0%	-1.5%	13.4%	47	19.2	2.7	14.4	13.1												
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5												
	Starbucks	USD	74.0	-0.5%	2.8%	4.4%	16.7%	14.8%	27.8%	-0.5%	52.4%	92	30.7	20.9	69.6	17.5												
	Nestle SA	CHF	94.6	-0.3%	0.8%	4.2%	18.6%	18.6%	25.1%	-0.8%	28.8%	290	24.4	4.8	21.0	17.0												
	Coca Cola	USD	46.7	-0.3%	1.7%	3.0%	-1.0%	-1.3%	7.6%	-7.5%	12.4%	200	22.4	11.0	49.7	20.6												
	Pepsi Co	USD	122.0	-0.4%	1.1%	5.0%	10.5%	10.4%	11.8%	-0.4%	26.9%	171	21.6	16.1	73.7	15.0												
	Nissin Food	JPY	7,720	1.6%	1.7%	-0.6%	11.9%	11.9%	4.6%	-7.4%	20.1%	816	30.5	2.2	7.7	14.7												
	Toyo Suisan	JPY	4,215	0.0%	2.4%	1.8%	9.9%	9.9%	2.2%	-5.8%	15.3%	467	21.0	1.5	7.3	9.1												
국내 F&B	농심	KRW	309,000	0.0%	3.3%	14.9%	21.4%	21.4%	1.0%	-13.2%	44.4%	1,880	22.3	1.0	4.5	7.9												
	오뚜기	KRW	759,000	-1.6%	1.6%	-0.7%	4.8%	4.8%	6.6%	-14.7%	16.2%	2,736	15.5	2.2	14.4	13.0												
	대상	KRW	28,200	-0.5%	-1.1%	2.0%	12.6%	12.6%	9.1%	-5.7%	27.0%	977	11.2	1.1	9.8	7.4												
	풀무원	KRW	100,500	2.8%	-3.8%	8.8%	26.3%	26.3%	-26.4%	-33.9%	29.2%	383	0.0	-	-	-												
	매일유업	KRW	86,100	-0.5%	1.4%	9.0%	9.3%	9.3%	-	-15.2%	38.2%	675	-	-	-	-												
	동원F&B	KRW	254,000	-0.6%	-3.4%	-6.6%	-11.7%	-11.7%	14.7%	-23.5%	23.6%	980	17.7	1.5	9.0	13.0												
	동원산업	KRW	238,000	2.1%	-3.1%	5.8%	17.2%	17.2%	-22.5%	-31.0%	24.3%	800	12.1	0.8	7.0	7.1												
	롯데제과	KRW	49,450	0.1%	0.6%	-6.9%	-6.2%	-6.2%	-22.1%	-28.2%	5.1%	5,188	31.5	0.5	2.7	23.1												
	크라온제과	KRW	10,550	1.9%	1.0%	0.0%	13.4%	13.4%	-	-31.0%	15.3%	132	-	-	-	-												
	빙그레	KRW	67,800	1.0%	0.4%	-3.1%	-6.5%	-6.5%	11.3%	-14.4%	14.9%	668	17.2	1.2	6.9	5.7												
식자재유통	Sysco	USD	66.8	0.0%	1.9%	-1.2%	7.2%	6.6%	11.4%	-11.9%	14.4%	34	22.2	14.1	67.4	13.0												
	MARR	EUR	20.6	1.6%	0.5%	0.0%	0.0%	0.0%	-14.7%	-22.0%	7.3%	1.4	20.2	4.2	21.4	12.7												
	CJ프레시웨이	KRW	33,200	0.0%	-3.3%	5.7%	25.3%	25.3%	-6.7%	-14.5%	54.8%	394	36.6	2.1	5.8	9.5												
	신세계푸드	KRW	93,700	0.9%	-8.1%	2.9%	9.7%	9.7%	-25.0%	-46.1%	14.8%	363	21.1	1.1	5.3	7.5												
	현대그린푸드	KRW	14,250	-0.3%	1.1%	2.5%	-0.3%	-0.3%	1.8%	-12.3%	20.8%	1,392	12.1	0.8	6.7	5.9												
	롯데푸드	KRW	641,000	0.9%	-2.0%	-2.7%	-9.6%	-9.6%	-3.2%	-28.5%	3.2%	726																