



F&B Morning Talk



국제 곡물 가격/중국 아미노산 가격		현재가										기간변동률										주요 제품 가격 동향 (전일비)				
단위		03.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News													
CBOT	옥수수	¢/부셸	372	0.1%	4.0%	-0.9%	-3.3%	-0.9%	-0.8%	-9.1%	12.5%	라이선 가격 하락 기타아미노산 가격 유지	7.2	0.0%	(오리온) 19.1월 젤리 제품 '마이구미 달기' 출시 이후 200만개 이상 판매. 19.2월 출시한 한정판 신제품 '초코파이 정 피스타치오&베리'와 '생크림파이 베리베리' 제품 출시 한 달만에 680만개 이상 판매 (연휴뉴스)											
	소맥	¢/부셸	465	1.8%	5.6%	-7.8%	-13.2%	-7.7%	2.6%	-19.1%	10.1%															
	대두	¢/부셸	906	0.2%	1.9%	-0.2%	0.1%	2.7%	-11.9%	-14.6%	11.3%															
	대두유	¢/lb	29.3	0.1%	-1.4%	-2.3%	3.9%	6.2%	-7.8%	-9.6%	8.6%															
NYBOT	원당	¢/lb	12.7	-0.3%	3.1%	-3.0%	2.0%	5.9%	1.4%	-9.1%	28.7%	라이신(Feed)	7.2	-0.3%												
	오렌지	USD/lb	130	0.7%	5.4%	12.9%	-6.8%	4.0%	-5.3%	-24.1%	16.6%	라이신(CJCJ)	8.8	0.0%												
	커피	USD/lb	95	1.4%	0.3%	-3.3%	0.1%	-7.0%	-20.3%	-23.4%	2.1%	DL-메티오닌	17.7	0.0%												
DALIAN Ex	대두	RMB/톤	3,374	-0.4%	3.0%	2.1%	6.7%	6.8%	-9.1%	-14.0%	7.5%	L-메티오닌	17.3	0.0%												
	대두박	RMB/톤	2,535	-0.7%	4.7%	-1.5%	-12.1%	-7.4%	-15.7%	-30.7%	6.4%	스레오닌	7.3	0.0%	(물무원) 국산콩으로 만든 찌개용 두부, 부침											
	옥수수	RMB/톤	1,836	-0.9%	4.3%	2.7%	-1.8%	-0.3%	1.5%	-4.5%	9.4%	트립토판	56.0	0.0%	두부 등 제품 8종의 가격을 평균 5.6% 인상. 16.1월 인상 이후 3년 만의 인상으로											
Mal Ex	팜유	USD/톤	2,095	1.7%	7.1%	-5.0%	6.7%	4.5%	-14.5%	-15.5%	19.1%	옥수수(CBOT)	372	+0.1%	원재료 가격 20.2% 상승이 원인											
	중국축산														(아시아경제)											
	라이신	RMB/kg	7.2	0.0%	-1.0%	-5.9%	-10.1%	-7.7%	-17.3%	-18.3%	0.0%	소맥(CBOT)	465	+1.8%												
	라이신(Feed Trade)	RMB/kg	7.2	-0.3%	-1.0%	-6.8%	-12.7%	-9.4%	-17.9%	-17.9%	0.0%	대두(CBOT)	906	+0.2%												
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	대두유(CBOT)	29.3	+0.1%												
	메티오닌	RMB/kg	17.7	0.0%	1.1%	-2.2%	-14.5%	-10.6%	-14.9%	-31.5%	2.3%	원당(NYBOT)	12.7	-0.3%	(전자담배) 미국 연방식품의약품(FDA)											
	스레오닌	RMB/kg	7.3	0.0%	-0.7%	-1.4%	-5.2%	-3.9%	-21.5%	-23.2%	0.0%	참치(ATUNA)	1,475	0.0%	전자담배 판매금지 방안 검토 시작. 청소년											
	트립토판	RMB/kg	56.0	0.0%	0.9%	2.8%	-2.6%	0.9%	-47.9%	-47.9%	20.4%	육계(국내)	2,090	0.0%	흡연을 막기 위한 조치											
	돼지고기	RMB/kg	20.5	7.7%	7.7%	8.4%	-2.6%	-2.1%	7.4%	-3.9%	21.7%	돈육(국내)	3,986	+1.6%	(중앙일보)											
	참치(Atuna)	USD/톤	1,475	0.0%	0.0%	18.0%	3.5%	13.5%	13.5%	-4.8%	-18.1%															
기타	육계(협회 평균가)	KRW/kg	2,090	0.0%	10.6%	23.7%	-8.7%	-8.7%	16.8%	-22.3%	75.6%															
	돈육(협회 도매가)	KRW/kg	3,986	1.6%	2.5%	22.3%	2.5%	17.2%	-2.1%	-33.7%	31.0%															
글로벌별 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)										
아미노산	CJ제일제당	KRW	330,000	-0.9%	1.1%	-1.9%	-4.9%	-0.2%	-13.5%	5.8%	4,968	5.3	1.2	24.3	10.0											
	Ajinomoto	JPY	1,760	0.2%	3.2%	7.2%	-11.8%	-10.1%	-9.2%	-18.9%	7.2%	967	17.1	1.5	9.0	8.3										
	ADM	USD	42.3	-1.7%	-1.4%	0.8%	-5.2%	3.2%	-1.8%	-18.3%	6.8%	24	12.0	1.2	10.4	8.5										
	Meihua	CNY	5.2	-0.2%	-6.3%	11.3%	23.9%	24.2%	6.1%	-6.3%	38.6%	16	13.6	2.1	11.9	8.9										
	GBT	HKD	0.1	-3.5%	-8.6%	176.0%	165.4%	181.6%	32.7%	-8.6%	294.3%	0.9	-	-	-	-										
	Evonik	EUR	25	-0.7%	-1.2%	0.0%	11.2%	15.1%	-11.5%	-23.2%	15.8%	12	9.8	1.5	14.6	5.6										
중국 F&B	오리온	KRW	100,000	-1.5%	-4.8%	-11.1%	-15.3%	-16.7%	-	-35.5%	12.9%	3,954	-	-	-	-										
	Tingyi	HKD	11.6	-3.0%	0.2%	8.4%	7.4%	10.9%	-24.6%	-37.9%	21.7%	65	22.1	2.7	12.9	7.6										
	Want Want	HKD	6.5	1.4%	3.8%	0.9%	16.9%	18.4%	3.0%	-20.0%	23.9%	81	21.4	4.8	21.8	11.9										
	Tsingtao Brewery	HKD	34.0	0.3%	5.9%	-3.3%	1.0%	7.4%	-18.8%	-33.4%	13.9%	56	26.4	2.2	8.3	13.0										
	China Mengniu	HKD	27	1.5%	8.1%	6.0%	9.0%	9.4%	7.7%	-10.4%	24.5%	105	29.6	3.5	12.6	16.3										
담배	KT&G	KRW	107,500	-0.5%	1.9%	8.3%	-0.9%	5.9%	8.1%	-2.7%	12.0%	14,759	14.7	1.7	12.2	8.0										
	Philip Morris	USD	90.7	0.3%	2.2%	8.7%	10.0%	35.9%	-10.8%	-12.2%	37.5%	141	18.1	-	-	13.6										
	British American	GBP	3,185	-0.4%	3.2%	11.4%	19.7%	27.4%	-21.0%	-26.1%	34.1%	73	10.9	1.2	10.6	10.4										
	Japan Tobacco	JPY	2,794	-1.1%	0.3%	0.5%	-2.3%	6.8%	-6.2%	-13.1%	11.2%	5,588	13.2	1.8	13.6	9.1										
주류	Ambev	BRL	17.0	-1.1%	0.0%	-8.1%	5.9%	10.5%	-28.5%	-29.8%	13.3%	267	22.2	4.9	23.1	12.5										
	Heineken	EUR	92.6	0.4%	1.9%	5.6%	15.2%	19.9%	8.2%	-1.0%	23.3%	53	22.7	3.6	15.8	12.4										
	Asahi	JPY	4,832	2.2%	0.7%	1.9%	7.5%	13.2%	-13.0%	-20.1%	18.1%	2,337	15.2	1.8	12.4	10.3										
	하이트진로	KRW	18,500	0.0%	3.1%	5.7%	2.5%	11.4%	-12.3%	-19.7%	20.9%	1,297	38.7	1.1	2.8	8.9										
	롯데칠성	KRW	1,843,000	1.3%	8.5%	26.1%	24.6%	31.6%	20.9%	0.0%	44.5%	1,473	61.2	1.2	2.1	10.0										
글로벌 F&B	무학	KRW	14,050	-2.8%	0.4%	-3.1%	8.9%	3.3%	-17.8%	-21.3%	27.1%	400	34.7	0.7	2.1	19.6										
	Danone	EUR	69.0	0.3%	2.0%	5.0%	7.6%	12.1%	4.1%	-0.2%	14.4%	47	19.4	2.7	14.4	13.1										
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5										
	Starbucks	USD	71.6	0.4%	2.3%	1.3%	9.6%	11.2%	22.9%	0.0%	47.6%	89	29.8	20.2	69.6	17.0										
	Nestle SA	CHF	94.7	0.1%	2.0%	6.2%	12.9%	18.6%	24.7%	0.0%	29.7%	290	24.4	4.8	21.0	17.0										
국내 F&B	Coca Cola	USD	45.5	-0.1%	-1.1%	0.6%	-7.7%	-3.8%	5.2%	-9.9%	9.6%	195	21.8	10.7	49.7	20.1										
	Pepsi Co	USD	118.3	0.2%	1.5%	2.1%	3.8%	7.1%	7.2%	-3.0%	23.0%	166	20.9	15.6	73.7	14.6										
	Nissin Food	JPY	7,570	0.5%	-1.7%	1.3%	4.1%	9.7%	4.6%	-9.2%	17.7%	800	30.0	2.2	7.7	14.4										
	Toyo Suisan	JPY	4,130	0.9%	1.3%	1.0%	1.8%	7.7%	0.0%	-7.7%	13.0%	458	20.6	1.5	7.3	8.9										
	농심	KRW	301,000	0.3%	1.0%	8.5%	16.9%	18.3%	-1.6%	-15.4%	40.7%	1,831	21.7	1.0	4.5	7.6										
식자재유통	오뚜기	KRW	771,000	-1.0%	0.5%	-2.7%	3.8%	6.5%	6.6%	-13.4%	18.1%	2,780	15.7	2.3	14.4	13.2										
	대성	KRW	29,100	0.0%	0.2%	8.6%	14.1%	16.2%	21.0%	-2.7%	31.1%	1,008	11.6	1.1	9.8	7.5										
	풀무원	KRW	101,500	1.0%	6.3%	23.3%	25.5%	27.5%	-25.4%	-33.2%	30.5%	387	0.0	-	-	-										
	매일유업	KRW	86,800	1.5%	-2.0%	11.1%	7.0%	10.2%	-	-14.5%	39.3%	681	-	-	-	-										
	동원F&B	KRW	272,000	-0.4%	-1.1%	-2.3%	-2.7%	-5.4%	24.5%	-18.1%	32.4%	1,050	19.0	1.6	9.0	13.7										
	동원산업	KRW	244,500	0.2%	6.3%	6.1%	25.4%	20.4%	-19.4%	-29.1%	27.7%	822	12.5	0.8	7.0	6.5										
	롯데제과	KRW	50,200	-2.1%	0.0%	-3.6%	-10.2%	-4.7%	-20.1%	-27.1%	6.7%	5,266	31.9	0.5	2.7	35.0										
	크라온제과	KRW	10,300	0.0%	-2.8%	-6.4%	3.0%	10.8%	-	-32.7%	12.6%	129	-	-	-	-										
	빙그레	KRW	71,100	0.4%	-0.7%	2.7%	-7.3%	-1.9%	17.1%	-10.2%	20.5%	700	18.1	1.3	6.9	6.1										
	Sysco	USD	65.4	-1.2%	-1.2%	-3.2%	-0.1%	4.4%	8.7%	-13.7%	12.1%	34	21.8	13.8	67.4	12.8										
	MARR	EUR	20.8	-1.6%	0.8%	1.8%	-4.1%	0.8%	-15.0%	-21.4%	8.1%	1.4	20.3	4.2	21.4	12.7										
	CJ프레시웨이	KRW	33,800	0.3%	-1.0%	3.0%	36.3%	27.5%	-3.4%	-13.0%	57.6%	401	37.3	2.2	5.8	9.2										
	신세계푸드	KRW	100,000	0.2%	4.7%	8.1%	14.5%	17.1%	-20.9%	-42.5%	22.5%	387	22.5	1.2	5.3	7.9										
	현대그린푸드	KRW	14,650	-0.3%	1.7%	5.4%	3.9%	2.4%	2.8%	-9.8%	24.2%	1,431	12.5	0.8	6.7	8.2										
	롯데푸드	KRW	680,000	-0.4%	1.2%	6.3%	-3.4%	-4.1%	9.9%	-24.1%	10.4%	770	-	-	-	-										
SPC삼립	KRW	126,500	0.4%	3.3%	9.1%	-1.2%	-0.8%	-0.8%	-9.0%	17.1%	1,092	25.1	3.4	14.3	13.4											