



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)								
			03.15	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News						
CBOT	옥수수	¢/부셸	373	0.8%	5.2%	-1.5%	-0.8%	-0.5%	-3.5%	-8.6%	13.0%	라이선 가격 하락 기타아미노산 가격 유지	(주류세) 기재부, 4월 내 주세 과세 체계 중장세 개편 방안 발표 예정. 국산 맥주 - 세금 감소 및 가격 하락, 수입 맥주 - 저가 맥주 가격 상승, 소주 - 현재 가격 유지 등 (매일경제)	라이선 7.2 -1.0% 라이선(Feed) 7.3 -0.7% 라이선(CJCI) 8.8 0.0% DL-메티오닌 17.5 0.0% L-메티오닌 17.2 0.0% 스레오닌 7.4 0.0% 트립토판 55.5 0.0%	(C제일제당) 계열회사 CJ BIO AMERICA INC.가 한국산업은행 뉴욕지점으로부터 빌린 2529억원에 대해 채무보증 결정 (국민일보)					
	소맥	¢/부셸	462	2.1%	6.8%	-11.5%	-10.3%	-8.1%	-3.4%	-19.5%	9.5%									
	대두	¢/부셸	909	1.2%	2.9%	-0.8%	-1.2%	3.0%	-12.6%	-14.3%	11.7%									
	대두유	¢/lb	29.4	-0.5%	0.1%	-1.9%	2.2%	6.8%	-8.2%	-9.1%	9.2%									
NYBOT	원당	¢/lb	12.5	0.9%	2.8%	-1.8%	-1.7%	4.1%	-1.7%	-10.6%	26.5%	옥수수(CBOT) 373 +0.8% 소맥(CBOT) 462 +2.1% 대두(CBOT) 909 +1.2% 대두유(CBOT) 29.4 -0.5% 원당(NYBOT) 12.5 +0.9% 참치(ATUNA) 1,475 0.0% 육계(국내) 1,990 +5.3% 돈육(국내) 3,866 +0.1%	(수입맥주) 19.2월 맥주 수입액 전년 대비 감소 (뉴스토마토)	(동원산업) 자회사 스타키스트 미국 가격담합 소송에서 미국 유통회사 크로커 등 18곳과 추가 합의 (비즈니스포스트)						
	오렌지	USD/lb	126	1.2%	13.3%	6.1%	-8.7%	1.0%	-8.9%	-26.2%	13.3%									
	커피	USD/lb	95	-2.6%	-0.7%	-4.3%	-3.2%	-7.1%	-19.6%	-23.5%	1.9%									
	DALIAN Ex	대두	RMB/톤	3,421	0.8%	4.4%	3.6%	7.0%	8.3%	-5.7%	-12.8%					9.0%	ASF확산으로 100억 달러(약 11조원) 이상의 수출에 타격 (뉴스핌)			
대두박		RMB/톤	2,565	0.5%	6.6%	-2.8%	-11.6%	-6.4%	-15.7%	-29.9%	7.7%									
옥수수		RMB/톤	1,845	0.5%	4.8%	0.8%	-1.7%	0.2%	2.0%	-4.0%	9.9%									
팜유		USD/톤	1,950	-3.5%	-1.1%	-10.4%	7.6%	-2.7%	-19.9%	-21.3%	10.9%									
Mal Ex	라이신	RMB/kg	7.2	-1.0%	-1.0%	-5.9%	-12.3%	-7.7%	-19.7%	-19.7%	0.0%									
	라이신(Feed Trade)	RMB/kg	7.3	-0.7%	-0.7%	-6.5%	-12.9%	-9.1%	-17.6%	-17.6%	0.0%									
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%									
	메티오닌	RMB/kg	17.5	0.0%	-0.3%	-3.3%	-16.5%	-11.6%	-15.9%	-32.2%	1.2%									
중국축산	스레오닌	RMB/kg	7.4	0.0%	0.0%	-0.7%	-4.5%	-3.3%	-22.6%	-22.6%	0.0%									
	트립토판	RMB/kg	55.5	0.0%	0.0%	1.8%	-3.5%	0.0%	-48.4%	-48.4%	19.4%									
	돼지고기	RMB/kg	19.0	0.0%	2.3%	0.6%	-9.6%	-9.1%	-2.6%	-10.8%	13.0%									
	참치(Atuna)	USD/톤	1,475	0.0%	0.0%	18.0%	3.5%	13.5%	13.5%	-4.8%	-18.1%									
기타	육계(협회 평균가)	KRW/kg	1,990	5.3%	5.3%	-9.1%	-9.1%	-13.1%	5.3%	-26.0%	67.2%									
	돈육(협회 도매가)	KRW/kg	3,866	0.1%	6.8%	-0.6%	-3.1%	13.7%	-2.8%	-35.7%	27.0%									
	글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low					Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
	아미노산	CJ제일제당	KRW	329,000	0.6%	2.5%	-0.9%	-5.5%	-0.5%	0.5%	-13.8%					5.4%	4,953	5.3	1.2	24.3
	Ajinomoto	JPY	1,746	2.0%	2.4%	4.9%	-9.1%	-10.8%	-11.7%	-19.5%	6.3%	959	17.0	1.5	9.0	8.2				
	ADM	USD	43.2	-0.4%	2.4%	2.0%	-3.1%	5.4%	-1.3%	-16.6%	9.0%	24	12.2	1.2	10.4	8.6				
	Meihua	CNY	5.2	-0.8%	-5.1%	10.5%	25.2%	22.3%	3.6%	-7.7%	36.5%	16	13.4	2.1	11.9	8.9				
	GBT	HKD	0.1	-1.3%	17.6%	234.1%	194.0%	200.0%	38.7%	-2.6%	320.0%	0.9	-	-	-	-				
	Evonik	EUR	26	-0.2%	3.8%	8.1%	14.0%	18.2%	-8.3%	-21.1%	18.9%	12	10.0	1.5	14.6	5.7				
	오리온	KRW	100,500	-3.4%	-5.2%	-9.9%	-11.8%	-16.3%	-	-35.2%	13.4%	3,973	-	-	-	-				
	Tingyi	HKD	11.4	1.2%	-0.2%	4.8%	11.7%	9.4%	-28.0%	-38.8%	20.0%	64	21.9	2.7	12.9	7.5				
	Want Want	HKD	6.2	-0.6%	-0.5%	-3.1%	16.7%	13.5%	-2.5%	-23.3%	18.7%	77	20.5	4.6	21.8	11.4				
	Tsingtao Brewery	HKD	32.4	0.2%	-0.5%	-8.1%	5.7%	2.4%	-25.7%	-36.6%	8.6%	53	25.3	2.1	8.3	12.1				
	China Mengniu	HKD	25	0.6%	-1.8%	2.5%	3.7%	2.0%	-4.2%	-16.4%	16.1%	98	27.7	3.3	12.6	15.2				
	담배	KT&G	KRW	107,000	1.4%	-0.5%	9.3%	-0.5%	5.4%	7.8%	-3.2%	11.5%	14,690	14.6	1.7	12.2	8.0			
	Philip Morris	USD	90.9	1.2%	4.5%	12.7%	7.7%	36.1%	-14.0%	-14.0%	37.7%	141	18.1	-	-	13.6				
	British American	GBP	3,080	2.7%	0.1%	12.1%	13.0%	23.2%	-27.3%	-28.6%	29.7%	71	10.6	1.1	10.6	10.2				
	Japan Tobacco	JPY	2,822	0.9%	0.2%	2.5%	0.2%	7.8%	-6.6%	-12.2%	12.3%	5,643	13.3	1.8	13.6	9.1				
	주류	Ambev	BRL	16.8	0.6%	0.4%	-10.2%	5.1%	9.0%	-30.9%	-30.9%	11.7%	264	21.9	4.8	23.1	12.3			
	Heineken	EUR	93.1	1.2%	2.9%	14.4%	17.5%	20.6%	7.2%	-0.5%	24.0%	54	22.9	3.7	15.8	12.5				
	Asahi	JPY	4,687	0.0%	-1.0%	0.2%	7.0%	9.8%	-17.6%	-22.5%	14.5%	2,267	14.7	1.8	12.4	10.1				
	하이트진로	KRW	18,600	0.3%	2.2%	8.1%	5.7%	12.0%	-12.3%	-19.3%	21.6%	1,304	38.9	1.1	2.8	8.9				
	롯데칠성	KRW	1,819,000	2.8%	12.1%	26.2%	26.5%	29.9%	19.2%	0.0%	42.7%	1,454	60.4	1.2	2.1	10.0				
	무학	KRW	14,650	3.9%	6.9%	5.8%	17.7%	7.7%	-16.3%	-17.9%	32.6%	418	36.2	0.8	2.1	19.6				
	Danone	EUR	69.1	0.5%	1.5%	6.6%	9.9%	12.3%	3.4%	0.0%	14.5%	47	19.4	2.7	14.4	13.2				
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5				
	Starbucks	USD	70.7	-0.1%	0.1%	1.3%	7.2%	9.7%	20.1%	-1.3%	45.6%	88	29.4	19.9	69.6	16.7				
	Nestle SA	CHF	93.7	-0.9%	1.0%	8.5%	10.7%	17.4%	22.9%	-0.9%	28.4%	287	24.1	4.7	21.0	16.8				
	Coca Cola	USD	45.3	-0.9%	0.0%	-8.8%	-8.6%	-4.3%	3.5%	-10.3%	9.0%	194	21.7	10.6	49.7	20.0				
	Pepsi Co	USD	115.7	0.1%	-0.4%	1.6%	-1.4%	4.7%	2.7%	-5.2%	20.3%	162	20.4	15.3	73.7	14.3				
	Nissin Food	JPY	7,570	0.4%	-0.9%	1.5%	7.2%	9.7%	3.4%	-9.2%	17.7%	800	30.0	2.2	7.7	14.4				
	Toyo Suisan	JPY	4,130	0.4%	1.3%	1.1%	4.3%	7.7%	-1.2%	-7.7%	13.0%	458	20.6	1.5	7.3	8.9				
	국내 F&B	농심	KRW	302,000	0.3%	7.3%	11.4%	15.3%	18.7%	-3.4%	-15.2%	41.1%	1,837	21.8	1.0	4.5	7.6			
	오뚜기	KRW	775,000	0.4%	1.6%	-0.4%	5.3%	7.0%	7.2%	-12.9%	18.7%	2,794	15.8	2.3	14.4	13.3				
	대성	KRW	29,900	2.0%	4.7%	13.7%	21.8%	19.4%	23.3%	0.0%	34.7%	1,036	11.9	1.1	9.8	7.7				
	풀무원	KRW	102,500	2.5%	9.9%	26.1%	24.7%	28.8%	-24.9%	-32.6%	31.7%	390	0.0	-	-	-				
	매일유업	KRW	85,400	0.2%	1.5%	10.9%	5.2%	8.4%	-	-15.9%	37.1%	670	-	-	-	-				
	동원F&B	KRW	270,500	0.0%	0.4%	-1.8%	1.7%	-5.9%	24.4%	-18.5%	31.6%	1,044	18.9	1.6	9.0	13.6				
	동원산업	KRW	240,500	1.5%	4.8%	9.3%	24.3%	18.5%	-19.7%	-30.3%	25.6%	809	12.3	0.8	7.0	6.5				
	롯데제과	KRW	50,600	0.0%	-0.6%	-2.9%	-7.5%	-4.0%	-18.4%	-26.6%	7.5%	5,308	32.2	0.5	2.7	35.0				
	크라온제과	KRW	10,300	1.5%	-3.3%	-4.2%	5.5%	10.8%	-	-32.7%	12.6%	129	-	-	-	-				
	빙그레	KRW	72,400	1.4%	1.0%	4.3%	-6.3%	-0.1%	18.7%	-8.6%	22.7%	713	18.4	1.3	6.9	6.3				
	식자재유통	Sysco	USD	66.3	0.2%	0.6%	-1.0%	1.5%	5.8%	10.7%	-12.5%	13.6%	34	22.0	14.0	67.4	12.9			
	MARR	EUR	20.4	-1.0%	-2.4%	0.7%	-2.7%	-0.8%	-9.2%	-22.6%	6.5%	1.4	20.0	4.2	21.4	12.7				
	CJ프레시웨이	KRW	34,450	-0.1%	1.6%	15.0%	42.1%	30.0%	-3.1%	-11.3%	60.6%	409	38.0	2.2	5.8	9.2				
	신세계푸드	KRW	96,000	-1.0%	-3.0%	7.5%	8.1%	12.4%	-22.3%	-44.8%	17.6%	372	21.6	1.1	5.3	7.6				
	현대그린푸드	KRW	15,000	2.0%	3.1%	10.3%	11.9%	4.9%	3.4%	-7.7%	27.1%	1,466	12.8	0.8	6.7	8.2				
	롯데푸드	KRW	688,000	1.2%	2.2%	7.7%	2.4%	-3.0%	14.9%	-23.2%	14.9%	779	-	-	-	-				
	SPC삼립	KRW	130,000	2.0%	11.1%	12.1%	7.0%	2.0%	-0.4%	-6.5%	20.4%	1,122	25.8	3.5	14.3	12.9				

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

