



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)					
단위		03.14	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셀	370	3.6%	4.0%	-2.1%	-1.3%	-1.3%	-3.5%	-9.4%	12.1%	라이신 가격 유지 기타아미노산 가격 유지	(C제일제당) 백설 아미노난류 소스 2종(쌀곡수 소스/팻타이소스) 출시 (한국금융신문)	라이신	7.2	0.0%
	소맥	¢/부셀	453	2.8%	4.9%	-12.9%	-11.2%	-10.0%	-8.7%	-21.2%	7.2%					
	대두	¢/부셀	899	1.1%	0.9%	-2.1%	-1.8%	1.8%	-12.6%	-15.3%	10.4%					
	대두유	¢/lb	29.6	-0.4%	0.5%	-2.5%	3.0%	7.3%	-7.0%	-8.6%	9.7%					
NYBOT	원당	¢/lb	12.4	0.4%	2.2%	-3.4%	-3.3%	3.2%	-2.7%	-11.4%	25.4%	라이신(Feed)	7.3	0.0%		
	오렌지	USD/lb	125	1.2%	11.6%	5.0%	-9.4%	-0.2%	-10.4%	-27.1%	12.0%	라이신(CJCI)	8.8	0.0%		
	커피	USD/lb	97	2.9%	3.7%	-3.3%	-0.5%	-4.6%	-19.0%	-21.5%	4.7%	DL-메티오닌	17.5	0.0%		
DALIAN Ex	대두	RMB/톤	3,393	3.5%	3.5%	2.6%	5.4%	7.4%	4.4%	-13.5%	8.1%	L-메티오닌	17.2	0.0%		
	대두박	RMB/톤	2,553	5.5%	6.1%	-3.1%	-12.0%	-6.8%	-20.3%	-30.2%	7.2%	쓰레오닌	7.4	0.0%		
	옥수수	RMB/톤	1,836	4.3%	4.3%	-0.3%	-1.6%	-0.3%	-3.1%	-4.5%	9.4%	트립토판	55.5	0.0%		
Mal Ex	팜유	USD/톤	2,021	3.3%	2.4%	-7.3%	12.0%	0.8%	-17.2%	-18.5%	14.9%	옥수수(CBOT)	370	+3.6%		
	라이신	RMB/kg	7.2	0.0%	0.0%	-4.9%	-11.3%	-6.8%	-18.8%	-18.8%	0.0%	소맥(CBOT)	453	+2.8%		
	라이신(Feed Trade)	RMB/kg	7.3	0.0%	0.0%	-5.8%	-12.3%	-8.5%	-17.0%	-17.0%	0.0%	대두(CBOT)	899	+1.1%		
중국축산	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	대두유(CBOT)	29.6	-0.4%		
	메티오닌	RMB/kg	17.5	0.0%	-0.3%	-3.3%	-16.5%	-11.6%	-14.0%	-32.2%	1.2%	원당(NYBOT)	12.4	+0.4%		
	쓰레오닌	RMB/kg	7.4	0.0%	0.0%	-0.7%	-4.5%	-3.3%	-22.6%	-22.6%	0.0%	참치(ATUNA)	1,475	0.0%		
	트립토판	RMB/kg	55.5	0.0%	0.0%	1.8%	-3.5%	0.0%	-48.4%	-48.4%	19.4%	육계(국내)	1,890	0.0%		
	돼지고기	RMB/kg	19.0	0.0%	2.3%	-0.7%	-9.6%	-9.1%	-2.6%	-10.8%	13.0%	돈육(국내)	3,861	-0.7%		
	참치아거(Atuna)	USD/톤	1,475	0.0%	0.0%	18.0%	3.5%	13.5%	13.5%	-4.8%	-18.1%	(SPC삼립) 셰이크식 사업 운영권을 획득한 싱가포르에 19.4월 매장 첫 오픈 (아시야경제)				
	육계(협회 평균가)	KRW/kg	1,890	0.0%	0.0%	-13.7%	-9.6%	-17.5%	0.0%	-29.7%	58.8%					
	돈육(협회 도매가)	KRW/kg	3,861	-0.7%	7.1%	-0.7%	-5.6%	13.5%	-4.7%	-35.8%	26.9%					
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	327,000	0.0%	0.6%	-3.3%	-6.3%	-1.1%	0.3%	-14.3%	4.8%	4,923	5.2	1.2	24.3	10.0
	Ajinomoto	JPY	1,711	0.4%	0.7%	4.2%	-9.0%	-12.6%	-14.1%	-21.1%	4.2%	940	16.7	1.4	9.0	8.1
	ADM	USD	43.4	0.2%	2.9%	3.2%	-2.8%	5.8%	-2.0%	-16.3%	9.4%	24	12.3	1.2	10.4	8.7
	Meihua	CNY	5.2	-3.9%	-4.6%	11.3%	25.6%	23.2%	4.2%	-7.0%	37.6%	16	13.5	2.1	11.9	8.9
	GBT	HKD	0.1	3.5%	29.6%	263.4%	175.9%	204.1%	39.3%	-1.3%	325.7%	1.0	-	-	-	-
	Evonik	EUR	26	-0.5%	-0.3%	9.0%	16.7%	18.3%	-8.6%	-21.0%	19.1%	12	10.0	1.5	14.6	5.8
중국 F&B	오리온	KRW	104,000	0.0%	-3.3%	-5.9%	-11.9%	-13.3%	-	-32.9%	17.4%	4,112	-	-	-	-
	Tingyi	HKD	11.3	-0.9%	-3.6%	5.6%	12.1%	8.0%	-29.3%	-39.5%	18.6%	63	21.7	2.7	12.9	7.4
	Want Want	HKD	6.3	1.0%	-0.5%	-2.8%	15.3%	14.2%	-2.3%	-22.8%	19.5%	78	20.7	4.6	21.8	11.5
	Tsingtao Brewery	HKD	32.3	0.3%	-4.2%	-5.0%	6.1%	2.2%	-26.9%	-36.7%	8.4%	53	25.3	2.1	8.3	12.0
	China Mengniu	HKD	25	1.0%	-3.5%	2.5%	5.3%	1.4%	-4.4%	-16.9%	15.4%	97	27.6	3.3	12.6	15.1
	KT&G	KRW	105,500	-0.9%	-1.4%	7.2%	-3.2%	3.9%	6.6%	-4.5%	9.9%	14,484	14.4	1.7	12.2	8.0
담배	Philip Morris	USD	89.8	0.3%	3.2%	13.6%	6.6%	34.5%	-16.3%	-16.3%	36.1%	140	17.9	-	-	13.5
	British American	GBP	2,999	0.6%	-1.7%	9.0%	10.2%	19.9%	-28.0%	-30.4%	26.3%	69	10.3	1.1	10.6	10.1
	Japan Tobacco	JPY	2,797	-0.6%	-0.1%	4.9%	-0.2%	6.9%	-8.5%	-13.0%	11.4%	5,594	13.2	1.8	13.6	9.1
	Ambev	BRL	16.7	-1.4%	1.8%	-11.0%	4.8%	8.3%	-30.5%	-31.4%	11.1%	262	21.7	4.8	23.1	12.2
	Heineken	EUR	92.0	1.1%	2.1%	13.2%	18.5%	19.1%	6.3%	-1.7%	22.5%	53	22.6	3.6	15.8	12.3
	Asahi	JPY	4,689	-1.0%	-2.4%	2.6%	7.2%	9.8%	-17.1%	-22.4%	14.6%	2,268	14.7	1.8	12.4	10.1
주류	하이트진로	KRW	18,550	1.1%	1.1%	7.2%	5.4%	11.7%	-11.9%	-19.5%	21.2%	1,301	38.8	1.1	2.8	9.7
	롯데칠성	KRW	1,770,000	1.1%	10.6%	23.5%	25.4%	26.4%	17.2%	0.0%	38.8%	1,415	58.8	1.1	2.1	10.0
	무학	KRW	14,100	0.0%	1.1%	0.4%	16.0%	3.7%	-19.0%	-21.0%	27.6%	402	34.8	0.7	2.1	19.6
	Danone	EUR	68.7	1.1%	2.0%	6.0%	9.1%	11.7%	2.3%	-0.5%	14.0%	47	19.3	2.7	14.4	13.1
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	0.0	0.0	0.0	14.5
	Starbucks	USD	70.7	0.9%	-0.7%	1.1%	8.0%	9.8%	19.8%	-1.2%	45.7%	88	29.4	19.9	69.6	16.8
글로벌 F&B	Nestle SA	CHF	94.6	1.2%	3.3%	9.2%	13.9%	18.5%	24.2%	0.0%	29.6%	290	24.4	4.8	21.0	17.0
	Coca Cola	USD	45.7	-1.1%	0.6%	-7.9%	-7.2%	-3.5%	2.5%	-9.5%	10.0%	195	21.9	10.7	49.7	20.2
	Pepsi Co	USD	115.5	-0.9%	-1.0%	2.2%	-0.6%	4.5%	1.7%	-5.3%	20.1%	162	20.4	15.2	73.7	14.3
	Nissin Food	JPY	7,540	-0.5%	-1.3%	4.7%	5.9%	9.3%	3.9%	-9.6%	17.3%	797	29.8	2.2	7.7	14.3
	Toyo Suisan	JPY	4,115	0.9%	-0.1%	1.2%	2.6%	7.3%	-2.6%	-8.0%	12.6%	456	20.5	1.5	7.3	8.8
	Danone	EUR	68.7	1.1%	2.0%	6.0%	9.1%	11.7%	2.3%	-0.5%	14.0%	47	19.3	2.7	14.4	13.1
국내 F&B	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	0.0	0.0	0.0	14.5
	Starbucks	USD	70.7	0.9%	-0.7%	1.1%	8.0%	9.8%	19.8%	-1.2%	45.7%	88	29.4	19.9	69.6	16.8
	Nestle SA	CHF	94.6	1.2%	3.3%	9.2%	13.9%	18.5%	24.2%	0.0%	29.6%	290	24.4	4.8	21.0	17.0
	Coca Cola	USD	45.7	-1.1%	0.6%	-7.9%	-7.2%	-3.5%	2.5%	-9.5%	10.0%	195	21.9	10.7	49.7	20.2
	Pepsi Co	USD	115.5	-0.9%	-1.0%	2.2%	-0.6%	4.5%	1.7%	-5.3%	20.1%	162	20.4	15.2	73.7	14.3
	Nissin Food	JPY	7,540	-0.5%	-1.3%	4.7%	5.9%	9.3%	3.9%	-9.6%	17.3%	797	29.8	2.2	7.7	14.3
국내 F&B	Toyo Suisan	JPY	4,115	0.9%	-0.1%	1.2%	2.6%	7.3%	-2.6%	-8.0%	12.6%	456	20.5	1.5	7.3	8.8
	농심	KRW	301,000	0.8%	6.4%	5.6%	15.5%	18.3%	-5.2%	-15.4%	40.7%	1,831	21.7	1.0	4.5	7.6
	오뚜기	KRW	772,000	0.4%	0.8%	-2.0%	4.9%	6.6%	6.5%	-13.3%	18.2%	2,783	15.7	2.3	14.4	13.3
	대성	KRW	29,300	0.2%	1.7%	10.6%	18.6%	17.0%	21.6%	0.0%	32.0%	1,015	11.7	1.1	9.8	6.8
	풀무원	KRW	100,000	2.0%	6.7%	21.2%	19.3%	25.6%	-27.8%	-34.2%	28.5%	381	0.0	-	-	-
	매일유업	KRW	85,200	-1.8%	0.1%	10.5%	5.4%	8.1%	-	-16.1%	36.8%	668	-	-	-	-
국내 F&B	동원F&B	KRW	270,500	-1.3%	-1.5%	-4.4%	1.5%	-5.9%	24.7%	-18.5%	31.6%	1,044	18.9	1.6	9.0	13.9
	동원산업	KRW	237,000	0.4%	3.3%	5.8%	19.1%	16.7%	-22.4%	-31.3%	23.8%	797	12.1	0.8	7.0	6.5
	롯데제과	KRW	50,600	0.4%	-1.7%	-2.1%	-5.9%	-4.0%	-18.8%	-26.6%	7.5%	5,308	32.2	0.5	2.7	35.0
	크라온제과	KRW	10,150	-1.5%	-4.7%	-6.9%	2.6%	9.1%	-	-33.7%	10.9%	127	-	-	-	-
	빙그레	KRW	71,400	-1.8%	-0.3%	1.9%	-7.5%	-1.5%	16.1%	-9.8%	21.0%	703	18.2	1.3	6.9	6.2
	식자재유통	Sysco	USD	66.1	-0.5%	-0.2%	-0.3%	1.9%	5.5%	8.9%	-12.7%	13.3%	34	22.0	13.9	67.4
MARR		EUR	20.6	1.1%	0.0%	1.8%	-0.9%	0.2%	-7.9%	-21.9%	7.5%	1.4	20.2	4.2	21.4	12.7
CJ프레시웨이		KRW	34,500	0.4%	2.8%	16.6%	40.2%	30.2%	-4.4%	-11.2%	60.8%	410	38.0	2.2	5.8	9.2
신세계푸드		KRW	97,000	0.3%	-0.8%	8.4%	10.1%	13.6%	-23.0%	-44.3%	18.9%	376	21.8	1.1	5.3	7.7
현대그린푸드		KRW	14,700	1.7%	-0.3%	6.5%	9.7%	2.8%	1.7%	-9.5%	24.6%	1,436	12.5	0.8	6.7	8.2
롯데푸드		KRW	680,000	1.5%	1.9%	7.1%	-0.7%	-4.1%	13.0%	-24.1%	13.5%	770	-	-	-	-
SPC삼립	KRW	127,500	1.6%	8.1%	8.1%	6.7%	0.0%	-2.7%	-8.3%	18.1%	1,100	25.3	3.5	14.3	12.9	