



F&B Morning Talk

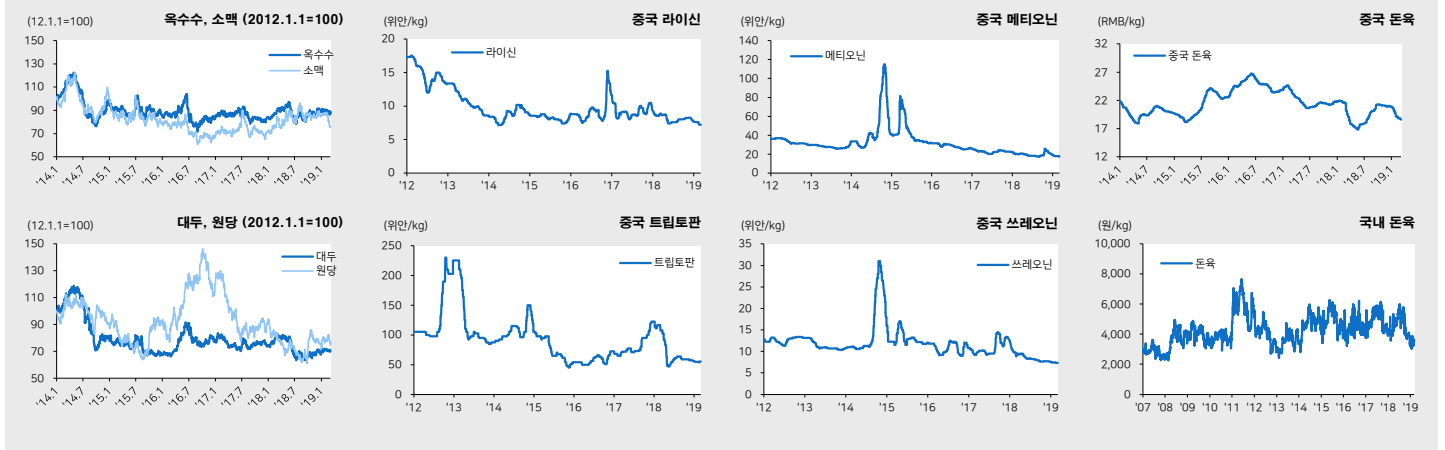


국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률									주요 제품 가격 동향 (전일비)						
단위		03.06	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News				
CBOT	옥수수	¢/부셸	373	1.8%	2.4%	-1.8%	0.3%	-0.7%	-1.9%	-8.8%	12.8%	라이신 가격 유지 기타아미노산 가격 하락	(CJ제일제당) 비비고죽 출시 100일만에 누적 판매량 500만개 돌파 (아시아경제)	7.2	0.0%	(KT&G) 결령현 전자담배 '릴 하이브리드' 전용 담배인 '믹스 프랜치'와 '믹스 아이스' 더블' 등 2종 출시해 총 제품군 5종으로 확대 (뉴스스타토)		
	소맥	¢/부셸	450	-0.9%	-2.4%	-14.4%	-12.7%	-10.6%	-10.4%	-21.7%	1.0%							
	대두	¢/부셸	902	0.1%	-0.2%	-1.8%	-0.4%	2.2%	-15.3%	-15.3%	10.8%							
	대두유	¢/lb	29.8	0.2%	-0.1%	-1.2%	5.2%	8.1%	-7.8%	-8.0%	10.5%							
NYBOT	원당	¢/lb	12.2	-2.3%	-5.8%	-5.4%	-5.8%	1.1%	-9.6%	-13.2%	22.8%	라이신(Feed)	7.3	0.0%				
	오렌지	USD/lb	116	2.9%	2.4%	-2.6%	-19.1%	-7.4%	-18.4%	-32.4%	2.9%	라이신(CJ/CJ)	8.8	0.0%				
	커피	USD/lb	99	2.3%	3.1%	-6.5%	-4.6%	-3.1%	-17.7%	-20.2%	5.6%	DL-메티오닌	17.7	-0.8%				
DALIAN Ex	대두	RMB/톤	3,395	3.6%	3.2%	3.3%	2.2%	7.5%	3.8%	-13.5%	8.2%	L-메티오닌	17.4	-0.6%				
	대두박	RMB/톤	2,494	4.7%	1.3%	-5.1%	-16.4%	-8.9%	-22.1%	-31.8%	4.7%	트립토판	55.0	0.0%				
	옥수수	RMB/톤	1,815	3.1%	3.8%	-0.9%	-4.0%	-1.5%	-7.4%	-7.4%	8.1%							
Mal Ex	팜유	USD/톤	2,134	7.1%	11.1%	-6.2%	17.7%	6.5%	-14.3%	-14.3%	21.3%	옥수수(CBOT)	373	+1.8%				
	라이신	RMB/kg	7.2	0.0%	0.0%	-4.9%	-12.4%	-6.8%	-18.4%	-18.8%	0.0%	소맥(CBOT)	450	-0.9%				
	라이신(Feed Trade)	RMB/kg	7.3	0.0%	-2.0%	-5.8%	-12.6%	-8.5%	-16.3%	-17.0%	0.0%	대두(CBOT)	902	+0.1%				
중국축산	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	대두유(CBOT)	29.8	+0.2%				
	메티오닌	RMB/kg	17.7	-0.8%	-0.8%	-2.2%	-17.9%	-10.6%	-12.8%	-31.5%	2.3%	원당(NYBOT)	12.2	-2.3%				
	스레오닌	RMB/kg	7.4	0.0%	0.0%	-0.7%	-4.5%	-3.3%	-19.7%	-22.6%	0.0%	참치(ATUNA)	1,475	0.0%				
	트립토판	RMB/kg	55.0	0.0%	0.0%	0.9%	-4.3%	-0.9%	-48.8%	-48.8%	18.3%	육계(국내)	1,890	0.0%				
	돼지고기	RMB/kg	18.6	-0.8%	-0.8%	-2.9%	-11.2%	-11.1%	-7.9%	-12.8%	10.5%	돈육(국내)	3,615	+1.3%				
기타	참치(Atuna)	USD/톤	1,475	0.0%	0.0%	18.0%	3.5%	13.5%	13.5%	-4.8%	-18.1%	(롯데칠성) 상향 이후 10대 1 첫 액면분할 결장 (아이뉴스24)	7.2	0.0%	7.3	0.0%		
	육계(협회 평균가)	KRW/kg	1,890	0.0%	-5.0%	-13.7%	11.8%	-17.5%	18.9%	-29.7%	58.8%							
	돈육(협회 도매가)	KRW/kg	3,615	1.3%	1.3%	-7.0%	-10.4%	6.3%	-11.2%	-39.9%	18.8%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	325,000	1.2%	-0.9%	-3.0%	-3.3%	-1.7%	0.5%	-14.8%	4.2%	4,893	5.2	1.2	24.3	10.0		
	Ajinomoto	JPY	1,700	-0.3%	1.5%	0.5%	-13.4%	-13.2%	-10.8%	-21.7%	3.5%	933	16.6	1.4	9.0	8.1		
	ADM	USD	42.1	-0.3%	-0.4%	-6.1%	-8.5%	2.8%	-1.4%	-18.7%	6.3%	24	11.9	1.2	10.4	8.5		
	Meihua	CNY	5.5	2.1%	9.7%	18.0%	32.6%	29.1%	9.9%	0.0%	44.2%	17	14.2	#N/A	N/A	#N/A		
	GBT	HKD	0.1	12.7%	59.7%	202.6%	85.5%	134.7%	6.5%	0.0%	228.6%	0.7	-	-	-	-		
	Evonik	EUR	26	-2.9%	4.1%	8.6%	9.0%	18.7%	-13.9%	-20.8%	19.5%	12	10.1	1.5	14.6	5.8		
	오리온	KRW	107,500	-1.8%	-5.3%	-4.0%	-3.6%	-10.4%	-	-30.6%	21.3%	4,250	-	-	-	-		
중국 F&B	Tingyi	HKD	11.7	3.2%	4.1%	5.2%	15.6%	12.0%	-26.8%	-37.3%	23.0%	66	22.4	2.8	12.9	7.7		
	Want Want	HKD	6.3	-0.5%	-3.5%	-1.7%	9.0%	14.8%	2.6%	-22.4%	20.0%	78	20.8	4.6	21.8	11.6		
	Tsingtao Brewery	HKD	33.7	0.0%	-2.0%	-2.3%	5.8%	6.6%	-19.4%	-33.9%	13.1%	54	26.2	2.2	8.4	12.4		
	China Mengniu	HKD	26	4.3%	2.6%	7.5%	6.0%	5.1%	3.6%	-13.9%	19.6%	101	28.5	3.4	12.5	15.7		
	KT&G	KRW	107,000	0.9%	5.9%	8.2%	2.9%	5.4%	9.7%	-3.2%	11.5%	14,690	14.6	1.7	12.2	8.0		
	Philip Morris	USD	87.0	0.0%	0.6%	14.9%	0.6%	30.3%	-19.2%	-20.2%	31.9%	135	17.3	-	-	13.1		
	British American	GBP	3,050	5.2%	7.6%	12.5%	10.9%	22.0%	-27.7%	-29.3%	28.4%	70	10.5	1.1	10.6	10.2		
Japan Tobacco	JPY	2,801	-0.1%	-2.9%	1.7%	-0.8%	7.1%	-7.7%	-12.9%	11.5%	5,602	13.2	1.8	13.6	9.1			
주류	Ambev	BRL	16.4	-2.7%	-11.5%	-9.6%	-3.3%	6.4%	-27.3%	-32.6%	9.1%	257	21.4	4.7	23.1	12.0		
	Heineken	EUR	90.1	0.5%	2.2%	13.7%	11.4%	16.7%	5.6%	-3.7%	20.0%	52	22.1	3.6	15.8	12.1		
	Asahi	JPY	4,805	-0.6%	-1.4%	5.4%	1.1%	12.6%	-11.8%	-20.5%	17.4%	2,324	15.1	1.8	12.4	10.3		
	하이트진로	KRW	18,350	-0.3%	3.7%	9.6%	4.9%	10.5%	-12.6%	-20.4%	19.9%	1,287	38.3	1.1	2.8	9.7		
	롯데칠성	KRW	1,600,000	-1.2%	0.9%	10.3%	9.3%	14.3%	4.4%	-4.5%	25.5%	1,279	53.1	1.0	2.1	10.0		
	무학	KRW	13,950	-6.1%	-1.8%	0.0%	14.3%	2.6%	-22.3%	-22.3%	26.2%	398	34.5	0.7	2.1	19.6		
글로벌 F&B	Danone	EUR	67.4	0.6%	-0.4%	5.1%	2.0%	9.5%	3.9%	-2.4%	11.7%	46	18.9	2.6	14.4	12.1		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	#VALUE!	0.0	0.0	0.0	14.5		
	Starbucks	USD	71.3	-0.4%	0.2%	4.6%	6.8%	10.7%	25.1%	-0.4%	46.8%	89	29.6	20.1	69.6	16.9		
	Nestle SA	CHF	91.6	0.1%	0.4%	6.0%	7.6%	14.8%	21.9%	-0.2%	25.5%	281	23.6	4.6	21.0	16.5		
	Coca Cola	USD	45.5	-0.3%	1.7%	-6.7%	-9.8%	-4.0%	3.6%	-10.0%	9.4%	194	21.8	10.7	49.7	20.1		
	Pepsi Co	USD	116.7	0.5%	0.6%	4.0%	-4.3%	5.6%	6.6%	-4.3%	21.3%	164	20.6	15.4	73.7	14.4		
	Nissin Food	JPY	7,640	-1.5%	0.0%	10.1%	4.2%	10.7%	7.2%	-8.4%	18.8%	808	30.2	2.2	7.7	14.5		
Toyo Suisan	JPY	4,120	0.1%	-1.0%	6.3%	5.9%	7.4%	-0.5%	-7.9%	12.7%	457	20.5	1.5	7.3	8.8			
국내 F&B	농심	KRW	283,000	0.4%	4.2%	0.0%	12.7%	11.2%	-6.0%	-20.5%	32.2%	1,721	20.4	0.9	4.5	7.0		
	오뚜기	KRW	766,000	-0.3%	0.0%	-1.0%	3.4%	5.8%	10.1%	-13.9%	17.3%	2,762	15.6	2.2	14.4	13.3		
	대성	KRW	28,800	0.5%	7.9%	13.4%	19.0%	15.0%	20.0%	-0.7%	29.7%	998	11.5	1.1	9.8	6.8		
	풀무원	KRW	93,700	1.3%	1.1%	11.7%	3.5%	17.7%	-37.5%	-38.4%	20.4%	357	0.0	-	-	-		
	매일유업	KRW	85,100	-1.0%	9.2%	10.2%	9.4%	8.0%	-	-16.2%	36.6%	667	-	-	-	-		
	동원F&B	KRW	274,500	2.0%	1.5%	1.3%	-1.6%	-4.5%	23.4%	-17.3%	33.6%	1,059	19.2	1.7	9.0	13.9		
	동원산업	KRW	229,500	-0.2%	-0.2%	-0.2%	10.6%	13.1%	-24.8%	-33.5%	19.8%	772	11.7	0.8	7.0	6.5		
롯데제과	KRW	51,500	-1.0%	-3.0%	-2.1%	-6.9%	-2.3%	-16.4%	-25.3%	9.5%	5,403	32.8	0.5	2.7	35.0			
크라온제과	KRW	10,650	-0.9%	-4.1%	0.5%	4.9%	14.5%	-	-30.4%	16.4%	133	-	-	-	-			
빙그레	KRW	71,600	0.0%	3.0%	4.5%	-2.8%	-1.2%	16.6%	-9.6%	21.4%	705	18.2	1.3	6.9	5.9			
식자재유통	Sysco	USD	66.3	-0.5%	-1.7%	4.3%	-1.7%	5.8%	10.4%	-12.5%	13.6%	34	22.0	14.0	67.4	12.9		
	MARR	EUR	20.6	-1.8%	-2.4%	-0.8%	4.7%	0.2%	-1.7%	-21.9%	7.5%	1.4	21.0	4.2	21.4	12.7		
	CJ프레시웨이	KRW	33,550	-1.5%	5.5%	17.5%	30.5%	26.6%	-6.4%	-13.6%	56.4%	398	37.0	2.2	5.8	9.2		
	신세계푸드	KRW	97,800	4.4%	6.0%	8.3%	3.9%	14.5%	-21.8%	-43.8%	19.9%	379	22.0	1.2	5.3	7.7		
	현대그린푸드	KRW	14,750	0.7%	6.9%	5.0%	10.5%	3.1%	4.2%	-9.2%	25.0%	1,441	12.5	0.8	6.7	8.2		
	롯데푸드	KRW	667,000	0.9%	0.6%	4.7%	-1.5%	-5.9%	17.4%	-25.6%	17.4%	755	-	-	-	-		
	SPC삼립	KRW	118,000	0.4%	3.1%	0.0%	-7.1%	-7.5%	-9.2%	-15.1%	9.3%	1,018	23.4	3.2	14.3	12.6		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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