



F&B Morning Talk

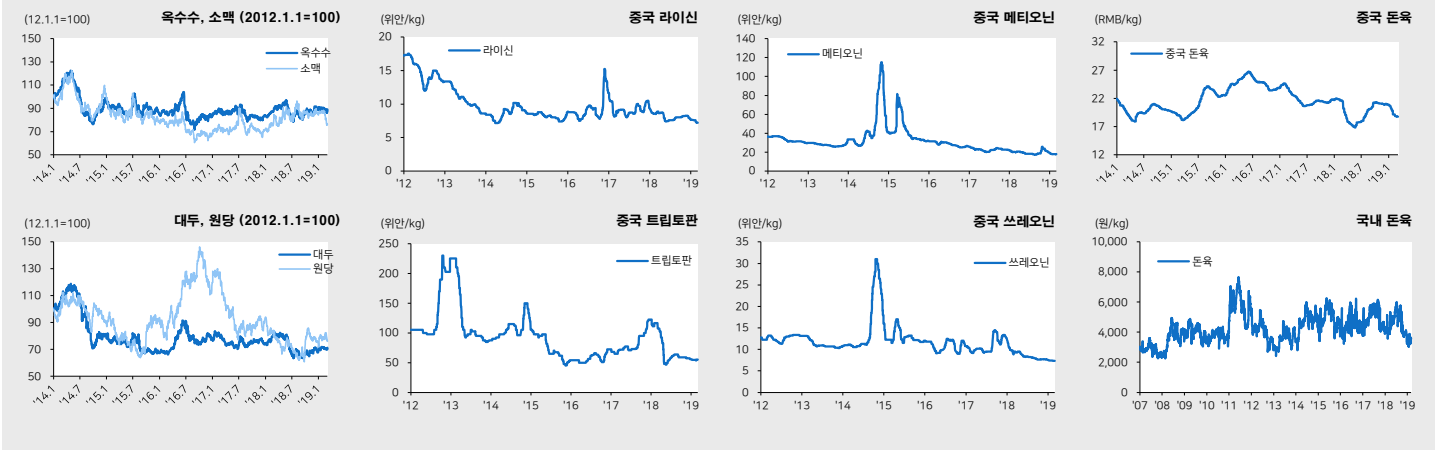


국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률									주요 제품 가격 동향 (전일비)					
단위		03.05	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	366	-2.3%	-0.1%	-3.2%	-0.1%	-2.4%	-3.2%	-10.4%	10.8%	라이신 가격 유지 기타아미노산 가격 유지	(혜태제과) 월 2억원 이상 꾸준히 팔린 '연양강' 2014년부터 최근 4년간 매출액 연평균 성장률 5.8% 달성, 18년 매출은 전년 대비 10.4% 성장. M/S는 70% 이상 수준 (한국경제)	라이신	7.2	0.0%	
	소맥	¢/부셸	454	-0.3%	-1.3%	-13.4%	-11.9%	-9.7%	-9.6%	-20.9%	2.0%				7.3	0.0%	
	대두	¢/부셸	901	-1.6%	-0.3%	-1.8%	0.7%	2.1%	-15.5%	-15.5%	10.7%				8.8	0.0%	
	대두유	¢/lb	29.7	-1.2%	-1.2%	-0.5%	6.9%	7.9%	-7.1%	-8.2%	10.3%				17.8	0.0%	
NYBOT	원당	¢/lb	12.4	0.6%	-3.4%	-1.3%	-3.1%	3.4%	-8.3%	-11.2%	25.7%	라이신(Feed)	7.3	0.0%			
	오렌지	USD/lb	113	-3.6%	-3.4%	-7.9%	-21.7%	-10.0%	-19.5%	-34.3%	0.0%	라이신(CJ CJ)	8.8	0.0%			
	커피	USD/lb	96	-0.9%	3.1%	-7.0%	-6.6%	-5.3%	-19.1%	-22.0%	3.2%	DL-메티오닌	17.8	0.0%			
DALIAN Ex	대두	RMB/톤	3,277	-3.5%	-1.3%	-0.3%	-2.0%	3.8%	0.3%	-16.5%	4.4%	DL-메티오닌	17.5	0.0%			
	대두박	RMB/톤	2,382	-4.4%	-5.4%	-9.4%	-20.8%	-13.0%	-25.6%	-34.9%	0.0%		스레오닌	7.4	0.0%		
	옥수수	RMB/톤	1,760	-3.5%	0.7%	-3.9%	-8.0%	-4.5%	-10.2%	-10.2%	4.8%		트립토판	55.0	0.0%		
Mal Ex	팜유	USD/톤	1,992	-5.2%	0.5%	-9.5%	6.4%	-0.6%	-20.0%	-20.0%	13.2%	옥수수(CBOT)	366	-2.3%			
	라이신	RMB/kg	7.2	0.0%	0.0%	-4.9%	-12.4%	-6.8%	-17.9%	-18.8%	0.0%		소맥(CBOT)	454	-0.3%		
	라이신(Feed Trade)	RMB/kg	7.3	0.0%	-2.0%	-5.8%	-12.6%	-8.5%	-15.9%	-17.0%	0.0%		대두(CBOT)	901	-1.6%		
중국축산	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	대두유(CBOT)	29.7	-1.2%			
	메티오닌	RMB/kg	17.8	0.0%	0.0%	-1.4%	-17.2%	-9.9%	-11.7%	-30.9%	3.2%	원당(NYBOT)	12.4	+0.6%			
	스레오닌	RMB/kg	7.4	0.0%	0.0%	-0.7%	-4.5%	-3.3%	-18.3%	-22.6%	0.0%	참치(ATUNA)	1,475	0.0%			
	트립토판	RMB/kg	55.0	0.0%	0.0%	0.9%	-4.3%	-0.9%	-48.8%	-48.8%	18.3%	육계(국내)	1,890	0.0%			
	돼지고기	RMB/kg	18.7	0.0%	-0.6%	-2.1%	-10.5%	-10.4%	-7.1%	-12.1%	11.3%	돈육(국내)	3,569	-0.4%			
	참치어가(Atuna)	USD/톤	1,475	0.0%	0.0%	18.0%	3.5%	13.5%	13.5%	-4.8%	-18.1%	(CJ제일제당) 바이오벤처업체 '고바이옴'에 40억원 투자, 투자 목적은 마이크로바이옴 분야 연구 강화 (한국경제)					
	육계(협회 평균가)	KRW/kg	1,890	-5.0%	-13.7%	11.8%	-17.5%	26.8%	-29.7%	58.8%							
돈육(협회 도매가)	KRW/kg	3,569	-0.4%	4.6%	10.2%	-9.4%	4.9%	-13.2%	-40.7%	17.3%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	321,000	-0.2%	-2.9%	-4.2%	-4.5%	-2.9%	-2.3%	-15.9%	2.9%	4,832	5.1	1.2	24.3	10.0	
	Ajinomoto	JPY	1,704	0.6%	1.6%	0.8%	-13.2%	-12.9%	-9.4%	-21.5%	3.7%	936	16.6	1.4	9.0	8.1	
	ADM	USD	42.3	0.0%	-0.4%	-5.9%	-8.2%	3.1%	0.1%	-18.4%	6.6%	24	12.0	1.2	10.4	8.5	
	Meihua	CNY	5.3	7.7%	9.0%	15.6%	29.9%	26.5%	7.0%	0.0%	41.3%	17	13.9	2.1	11.9	8.9	
	GBT	HKD	0.1	7.4%	52.2%	168.4%	64.5%	108.2%	-6.4%	-9.7%	191.4%	0.7	-	-	-	-	
	Evonik	EUR	27	4.3%	7.4%	11.8%	12.2%	22.2%	-9.1%	-18.4%	23.0%	12	10.4	1.6	14.6	5.9	
	중국 F&B	오리온	KRW	109,500	-0.9%	-5.2%	-2.2%	-1.8%	-8.8%	-	-29.4%	23.6%	4,329	-	-	-	-
Tingyi	HKD	11.4	1.4%	-0.4%	2.0%	12.0%	8.6%	-29.2%	-39.2%	19.2%	64	21.7	2.7	12.9	7.4		
Want Want	HKD	6.3	-1.3%	-2.3%	-1.3%	9.5%	15.3%	-0.9%	-22.1%	20.6%	79	20.9	4.7	21.8	11.6		
Tsingtao Brewery	HKD	33.7	0.1%	-3.9%	-2.3%	5.8%	6.6%	-21.4%	-33.9%	13.1%	55	26.2	2.2	8.4	12.4		
China Mengniu	HKD	25	-1.6%	-2.8%	3.1%	1.7%	0.8%	-3.0%	-17.4%	14.7%	97	27.2	3.3	12.6	15.0		
담배	KT&G	KRW	106,000	-0.5%	3.4%	7.2%	1.9%	4.4%	7.6%	-4.1%	10.4%	14,553	14.5	1.7	12.2	8.0	
	Philip Morris	USD	87.0	-0.3%	0.4%	14.9%	0.5%	30.3%	-18.6%	-20.2%	31.8%	135	17.3	-	-	13.1	
	British American	GBP	2,901	1.0%	0.2%	7.0%	5.5%	16.0%	-31.3%	-32.7%	22.1%	67	10.0	1.1	10.6	9.9	
	Japan Tobacco	JPY	2,803	0.6%	-2.6%	1.8%	-0.7%	7.1%	-6.1%	-12.8%	11.6%	5,606	13.2	1.8	13.6	9.1	
	주류	Ambev	BRL	16.8	0.0%	-8.5%	-7.1%	-0.5%	9.4%	-25.5%	-30.7%	12.2%	265	22.0	4.8	23.1	12.3
Heineken	EUR	89.6	0.5%	2.0%	13.1%	10.9%	16.1%	6.3%	-4.2%	19.3%	52	22.0	3.5	15.8	12.1		
Asahi	JPY	4,836	-1.4%	-0.9%	6.1%	1.7%	13.3%	-11.1%	-20.0%	18.2%	2,339	15.2	1.8	12.4	10.3		
하이트진로	KRW	18,400	0.0%	5.4%	9.9%	5.1%	10.8%	-14.4%	-20.2%	20.3%	1,290	38.4	1.1	2.8	9.7		
롯데칠성	KRW	1,620,000	0.2%	2.5%	11.6%	10.7%	15.7%	6.4%	-3.3%	27.1%	1,295	53.8	1.0	2.1	10.0		
무학	KRW	14,850	1.7%	2.8%	6.5%	21.7%	9.2%	-19.3%	-19.3%	34.4%	423	36.7	0.8	2.1	19.6		
글로벌 F&B	Danone	EUR	66.9	0.3%	-0.7%	4.4%	1.3%	8.8%	5.0%	-3.1%	11.0%	46	18.8	2.6	14.4	12.1	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	71.6	0.9%	0.7%	5.1%	7.3%	11.1%	25.7%	0.0%	47.5%	89	29.7	20.2	69.6	17.0	
	Nestle SA	CHF	91.5	0.5%	0.5%	5.9%	7.5%	14.7%	24.5%	-0.3%	25.3%	280	23.6	4.6	21.0	16.5	
	Coca Cola	USD	45.6	-0.1%	1.5%	-6.4%	-9.5%	-3.7%	4.3%	-9.7%	9.7%	195	21.9	10.7	49.7	20.2	
	Pepsi Co	USD	116.0	-0.1%	0.0%	3.4%	-4.8%	5.0%	6.4%	-4.8%	20.7%	163	20.5	15.3	73.7	14.4	
	Nissin Food	JPY	7,760	-0.1%	0.5%	11.8%	5.9%	12.5%	9.3%	-7.0%	20.7%	820	30.7	2.2	7.7	14.8	
	Toyo Suisan	JPY	4,115	0.1%	-0.7%	6.2%	5.8%	7.3%	-0.5%	-8.0%	12.6%	456	20.5	1.5	7.3	8.8	
	국내 F&B	농심	KRW	282,000	1.6%	2.4%	-0.4%	12.4%	10.8%	-6.8%	-20.8%	31.8%	1,715	20.4	0.9	4.5	6.9
	오뚜기	KRW	768,000	1.2%	0.9%	-0.8%	3.6%	6.1%	10.0%	-13.7%	17.6%	2,769	15.6	2.2	14.4	13.3	
대성	KRW	28,650	-0.2%	7.9%	12.8%	18.4%	14.4%	17.7%	-1.2%	29.1%	993	11.4	1.1	9.8	6.8		
풀무원	KRW	92,500	-1.6%	-0.5%	10.3%	2.2%	16.2%	-38.5%	-39.1%	18.9%	352	0.0	-	-	-		
매일유업	KRW	86,000	4.0%	10.1%	11.4%	10.5%	9.1%	-	-15.3%	38.0%	675	-	-	-	-		
동원F&B	KRW	269,000	-1.5%	0.0%	-0.7%	-3.6%	-6.4%	15.5%	-19.0%	30.9%	1,038	18.8	1.6	9.0	13.9		
동원산업	KRW	230,000	-0.4%	0.9%	0.0%	10.8%	13.3%	-25.1%	-33.3%	20.1%	774	11.7	0.8	7.0	6.5		
롯데제과	KRW	52,000	-1.1%	-2.1%	-1.1%	-6.0%	-1.3%	-15.4%	-24.5%	10.5%	5,455	33.1	0.5	2.7	35.0		
크라온제과	KRW	10,750	0.9%	-3.6%	1.4%	5.9%	15.6%	-	-29.7%	17.5%	135	-	-	-	-		
빙그레	KRW	71,600	1.7%	2.9%	4.5%	-2.8%	-1.2%	16.2%	-9.6%	21.4%	705	18.2	1.3	6.9	5.9		
식자재유통	Sysco	USD	66.6	-0.8%	-1.0%	4.7%	-1.2%	6.3%	11.6%	-12.1%	14.1%	34	22.1	14.0	67.4	13.0	
	MARR	EUR	21.0	0.9%	-0.8%	1.1%	6.6%	2.0%	-0.6%	-20.4%	9.5%	1.4	21.3	4.3	21.4	12.9	
	CJ프레시웨이	KRW	34,050	0.6%	7.4%	19.3%	32.5%	28.5%	-7.3%	-12.4%	58.7%	404	37.5	2.2	5.8	9.2	
	신세계푸드	KRW	93,700	0.8%	1.3%	3.8%	-0.4%	9.7%	-26.2%	-46.1%	14.8%	363	21.1	1.1	5.3	6.2	
	현대그린푸드	KRW	14,650	2.4%	3.9%	4.3%	9.7%	2.4%	2.8%	-9.8%	24.2%	1,431	12.5	0.8	6.7	8.2	
	롯데푸드	KRW	661,000	-0.6%	-2.4%	3.8%	-2.4%	-6.8%	15.0%	-26.2%	16.4%	748	-	-	-	-	
	SPC삼립	KRW	117,500	0.0%	1.3%	-0.4%	-7.5%	-7.8%	-9.3%	-15.5%	8.8%	1,014	23.3	3.2	14.3	12.3	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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