



F&B Morning Talk



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)																
		02.22	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News														
CBOT	옥수수	¢/부셸	375	-0.1%	0.1%	-0.9%	3.7%	0.1%	2.3%	-8.1%	13.6%	라이신 가격 하락 기타아미노산 가격 유지	(병과) 롯데제과, 4/1일부터 편의점 전용 아이스크림 '월드론', '설레임' 가격 300원씩(+20%) 인상. 나뚜루, 3/1일부터 유제품 및 전문점에서 판매되는 총 20종 아이스크림 가격 평균 12.1% 인상 (UPI)	라이신 7.3 0.0%	라이신(CJCI) 8.8 0.0%	DL-메티오닌 18.1 0.0%	L-메티오닌 17.7 0.0%	스레오닌 7.4 0.0%	트립토판 55.0 0.0%								
	소맥	¢/부셸	487	0.1%	-3.5%	-7.5%	-2.4%	-3.3%	7.9%	-15.3%	9.3%																
	대두	¢/부셸	910	-0.1%	0.3%	-0.5%	3.1%	3.1%	-11.8%	-14.7%	11.8%																
	대두유	¢/lb	30.5	0.1%	1.9%	3.8%	9.7%	10.7%	-4.8%	-6.5%	13.2%																
NYBOT	원당	¢/lb	13.4	1.0%	1.8%	3.1%	5.4%	11.1%	-2.5%	-4.6%	35.1%	라이신(Feed)	7.5 -1.0%	라이신(CJCI)	8.8 0.0%	DL-메티오닌	18.1 0.0%	L-메티오닌	17.7 0.0%	스레오닌	7.4 0.0%	트립토판	55.0 0.0%				
	오렌지	USD/lb	121	1.0%	5.3%	2.9%	-13.5%	-3.1%	-17.0%	-29.2%	5.3%	라이신(CJCI)	8.8 0.0%	DL-메티오닌	18.1 0.0%	L-메티오닌	17.7 0.0%	스레오닌	7.4 0.0%	트립토판	55.0 0.0%						
	커피	USD/lb	96	0.4%	-1.5%	-6.7%	-12.6%	-5.3%	-19.4%	-22.0%	3.2%	라이신(CJCI)	8.8 0.0%	DL-메티오닌	18.1 0.0%	L-메티오닌	17.7 0.0%	스레오닌	7.4 0.0%	트립토판	55.0 0.0%						
DALIAN Ex	대두	RMB/톤	3,302	-0.1%	0.1%	0.6%	-3.6%	4.6%	4.2%	-15.9%	5.2%	라이신	7.3 0.0%	라이신(Feed Trade)	7.5 -1.0%	라이신(CJ중국호가)	8.8 0.0%	메티오닌	18.1 0.0%	스레오닌	7.4 0.0%	트립토판	55.0 0.0%				
	대두박	RMB/톤	2,542	0.5%	-2.2%	-3.5%	-23.8%	-7.2%	-16.9%	-30.5%	5.2%																
Mal Ex	옥수수	RMB/톤	1,778	-0.1%	-1.8%	-2.8%	-6.2%	-3.5%	-1.4%	-9.3%	5.9%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	팜유	USD/톤	2,138	-0.3%	-2.8%	-2.4%	17.3%	6.7%	-14.8%	-16.8%	21.5%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
중국축산	라이신	RMB/kg	7.3	0.0%	-4.6%	-5.2%	-12.1%	-6.5%	-15.2%	-18.5%	0.0%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	라이신(Feed Trade)	RMB/kg	7.5	-1.0%	-3.9%	-3.9%	-10.8%	-6.6%	-14.1%	-15.3%	0.0%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	메티오닌	RMB/kg	18.1	0.0%	0.0%	-0.6%	-24.0%	-8.6%	-11.1%	-29.9%	4.6%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
기타	스레오닌	RMB/kg	7.4	0.0%	-0.7%	-0.7%	-4.5%	-3.3%	-25.0%	-25.0%	0.0%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	트립토판	RMB/kg	55.0	0.0%	0.9%	0.9%	-6.8%	-0.9%	-52.8%	-52.8%	18.3%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	돼지고기	RMB/kg	18.9	0.0%	-0.3%	-5.1%	-10.5%	-9.9%	-13.1%	-13.1%	12.0%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
	참치(아타나)	USD/톤	1,250	0.0%	0.0%	-3.8%	-16.7%	-3.8%	-3.8%	-16.7%	-30.6%	옥수수(CBOT)	375 -0.1%	소맥(CBOT)	487 +0.1%	대두(CBOT)	910 -0.1%	대두유(CBOT)	30.5 +0.1%	원당(NYBOT)	13.4 +1.0%	참치(ATUNA)	1,250 0.0%	육계(국내)	1,890 +5.6%	돈육(국내)	3,331 -0.8%
글로벌 주가 동향	아미노산	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)											
	CJ제일제당	KRW	331,500	-0.3%	-2.4%	-2.5%	-4.6%	0.3%	-0.9%	-13.1%	6.3%	4,990	5.3	1.2	24.3	10.0											
	Ajinomoto	JPY	1,689	0.0%	2.6%	-11.7%	-10.5%	-13.7%	-14.2%	-22.2%	2.8%	927	16.4	1.4	9.0	8.0											
	ADM	USD	42.5	-0.2%	0.6%	-2.5%	-6.9%	3.7%	0.9%	-18.0%	7.2%	24	12.0	1.2	10.4	8.5											
중국 F&B	Meihua	CNY	4.8	1.3%	1.1%	7.7%	12.3%	12.8%	2.4%	-9.2%	25.9%	15	12.4	2.1	11.9	8.9											
	GBT	HKD	0.1	13.8%	40.4%	73.7%	0.0%	34.7%	-44.5%	-44.5%	88.6%	0.4	-	-	-	-											
	Evonik	EUR	25	0.6%	1.6%	5.8%	1.4%	14.0%	-18.8%	-23.9%	14.8%	12	9.7	1.5	14.7	5.7											
	오리온	KRW	112,000	-0.4%	-3.4%	-5.1%	8.7%	-6.7%	-	-27.7%	26.4%	4,428	-	-	-	-											
담배	Tingyi	HKD	11.5	4.2%	3.2%	10.0%	-9.3%	9.6%	-27.0%	-38.7%	20.3%	64	22.0	2.7	12.9	7.5											
	Want Want	HKD	6.6	-1.0%	2.6%	10.1%	20.1%	21.0%	1.7%	-18.2%	26.5%	83	21.9	4.9	21.8	12.2											
	Tsingtao Brewery	HKD	34.4	-0.4%	-3.5%	-1.7%	11.1%	8.9%	-21.8%	-32.5%	15.4%	53	26.8	2.2	8.4	12.4											
	China Mengniu	HKD	26	1.8%	0.8%	1.6%	6.0%	4.7%	1.8%	-14.3%	19.1%	100	28.2	3.4	12.6	15.6											
주류	KT&G	KRW	102,000	1.0%	2.5%	0.5%	1.0%	0.5%	0.5%	-7.7%	6.3%	14,004	13.9	1.7	12.2	8.0											
	Philip Morris	USD	87.2	1.8%	6.5%	19.7%	0.7%	30.5%	-16.0%	-20.0%	32.1%	135	17.4	-	-	13.1											
	British American	GBP	2,872	1.1%	1.7%	13.5%	5.3%	14.9%	-35.5%	-35.7%	20.9%	66	9.9	1.0	10.6	10.1											
	Japan Tobacco	JPY	2,890	-0.1%	3.9%	4.7%	2.2%	10.5%	-7.0%	-10.1%	15.1%	5,780	13.6	1.9	13.6	9.3											
글로벌 F&B	Ambev	BRL	18.3	0.0%	-1.5%	4.4%	11.3%	19.1%	-18.2%	-24.5%	22.1%	288	23.9	5.2	23.1	13.5											
	Heineken	EUR	88.0	-0.1%	0.9%	15.8%	10.1%	14.0%	3.6%	-5.9%	17.2%	51	21.6	3.5	15.8	11.9											
	Asahi	JPY	4,821	0.0%	4.0%	8.4%	-1.7%	12.9%	-12.4%	-20.2%	17.8%	2,331	15.1	1.8	12.4	10.3											
	하이트진로	KRW	17,300	1.2%	-1.7%	7.1%	1.2%	4.2%	-21.4%	-24.9%	13.1%	1,213	36.1	1.0	2.8	9.7											
국내 F&B	롯데칠성	KRW	1,590,000	2.7%	7.5%	10.3%	13.8%	13.6%	4.7%	-5.1%	24.7%	1,271	52.8	1.0	2.1	10.0											
	무학	KRW	14,700	-0.3%	1.4%	12.2%	23.5%	8.1%	-24.0%	-24.0%	33.0%	419	36.3	0.8	2.1	19.6											
	Danone	EUR	67.5	-0.5%	3.4%	7.4%	3.8%	9.7%	4.3%	-2.3%	11.9%	46	19.0	2.6	14.4	12.1											
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5											
식자재유통	Starbucks	USD	71.3	0.8%	0.6%	9.0%	6.1%	10.7%	27.1%	0.0%	46.9%	89	29.6	20.1	69.6	16.9											
	Nestle SA	CHF	90.9	-0.9%	3.3%	7.9%	8.9%	14.0%	21.2%	-0.9%	24.6%	279	23.4	4.6	21.0	16.4											
	Coca Cola	USD	45.3	-1.3%	-0.7%	-5.1%	-8.3%	-4.4%	4.5%	-10.4%	9.0%	194	21.7	10.6	49.7	20.0											
	Pepsi Co	USD	116.8	0.6%	3.7%	6.2%	0.7%	5.7%	8.1%	-4.2%	21.4%	164	20.6	15.4	73.7	14.4											
국내 F&B	Nissin Food	JPY	7,620	-0.1%	1.5%	11.2%	10.3%	10.4%	1.9%	-8.6%	18.5%	805	30.2	2.2	7.7	14.5											
	Toyo Suisan	JPY	4,140	-1.1%	0.9%	5.2%	8.8%	8.0%	-1.4%	-7.5%	13.3%	459	20.6	1.5	7.3	8.9											
	농심	KRW	275,000	0.9%	-1.6%	-3.8%	8.9%	8.1%	-9.1%	-22.8%	28.5%	1,673	19.9	0.9	4.5	6.7											
	오뚜기	KRW	761,000	-0.4%	-4.6%	-2.9%	5.3%	5.1%	9.2%	-14.5%	16.5%	2,744	16.5	2.2	13.7	13.2											
국내 F&B	대성	KRW	27,150	0.9%	2.1%	4.6%	17.0%	8.4%	11.5%	-6.4%	22.3%	941	10.8	1.0	9.8	6.8											
	풀무원	KRW	91,500	4.0%	10.8%	10.5%	6.4%	14.9%	-37.3%	-39.8%	17.6%	349	0.0	-	-	-											
	매일유업	KRW	78,700	-0.5%	0.9%	0.6%	9.6%	-0.1%	-	-22.5%	26.3%	617	-	-	-	-											
	동원F&B	KRW	272,500	-0.2%	-1.8%	-0.2%	-8.7%	-5.2%	13.8%	-17.9%	32.6%	1,052	19.0	1.6	9.0	13.9											
국내 F&B	동원산업	KRW	228,500	-0.4%	-1.7%	8.3%	14.8%	12.6%	-25.1%	-33.8%	19.3%	768	11.6	0.8	7.0	6.5											
	롯데제과	KRW	52,900	-0.2%	0.2%	4.8%	-7.2%	0.4%	-16.3%	-23.2%	12.4%	5,550	33.7	0.5	2.7	35.0											
	크라온제과	KRW	11,200	1.8%	2.8%	8.2%	8.7%	20.4%	-	-26.8%	22.4%	140	-	-	-	-											
	빙그레	KRW	70,000	1.6%	-0.4%	1.3%	-4.8%	-3.4%	12.4%	-11.6%	18.6%	690	17.8	1.2	6.9	5.7											
국내 F&B	Sysco	USD	67.3	0.1%	1.2%	7.5%	3.4%	7.5%	15.0%	-11.2%	15.4%	35	22.4	14.2	67.4	13.1											
	MARR	EUR	20.6	3.2%	0.4%	-1.8%	1.9%	-0.2%	-4.3%	-22.2%	7.1%	1.4	20.9	4.2	21.4	12.7											
	CJ프레시웨이	KRW	31,900	-1.8%	-3.5%	6.3%	36.9%	20.4%	-15.3%	-17.9%	48.7%	379	35.2	2.1	5.8	9.2											
	신세계푸드	KRW	93,500	-0.5%	-0.7%	1.2%	7.1%	9.5%	-27.0%	-46.3%	14.6%	362	21.0	1.1	5.3	6.2											
국내 F&B	현대그린푸드	KRW	14,050	1.1%	0.7%	3.3%	6.4%	-1.7%	-7.0%	-13.5%	19.1%	1,373	11.9	0.8	6.7	8.2											
	롯데푸드	KRW	663,000	1.1%	3.0%	4.2%	4.2%	-6.5%	13.3%	-26.0%	16.7%	750	-	-	-	-											
	SPC삼립	KRW	115,500	-0.4%	-0.9%	-5.3%	-12.5%	-9.4%	-14.8%	-16.9%	6.9%	997	22.9	3.1	14.3	12.1											
	SPC삼립	KRW	115,500	-0.4%	-0.9%	-5.3%	-12.5%	-9.4%	-14.8%	-16.9%	6.9%	997	22.9	3.1	14.3	12.1											