

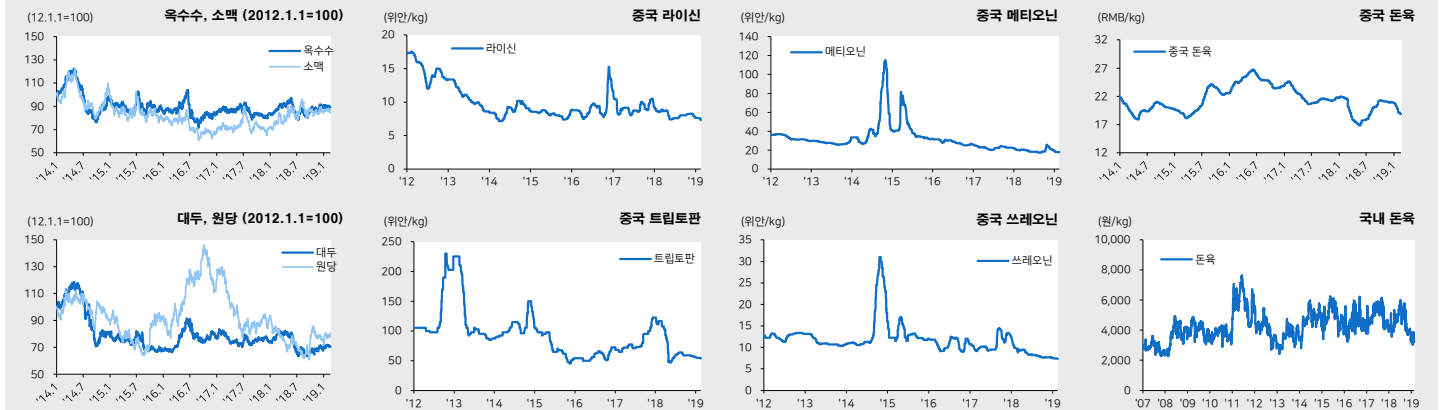


국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		단위	02.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	375	0.0%	0.5%	-1.8%	2.7%	-0.1%	2.0%	-8.3%	13.5%	라이신 가격 하락 기타아미노산 가격 하락	라이신 7.3 -3.9% 라이신(Feed) 7.5 -2.9% 라이신(CJCIJ) 8.8 0.0% DL-메티오닌 18.1 0.0% L-메티오닌 17.7 0.0% 쓰레오닌 7.4 -0.7% 트립토판 53.5 -1.8%	(농심) 1982년 출시후 1990년대 단종됐던 '해피라면' 재출시. 소비자 가격 개당 700원으로 오투기 진라면 가격 750원보다 저렴한 수준 (조선비즈)	(서울유유) 오리엔 간편대용식 브랜드 '마켓트 네이저' 브랜드와 협업해 가정간편식 사업 진출. '비요뜨'제품에 '오그레놀라'를 활용한 제품 구성 중 (데일리인)	
	소맥	¢/부셸	504	0.0%	-2.7%	-2.6%	-0.5%	0.2%	10.2%	-12.2%	13.2%					
	대두	¢/부셸	908	0.0%	0.3%	-1.0%	1.7%	2.8%	-11.2%	-14.9%	11.5%					
	대두유	¢/lb	30.0	0.0%	-1.0%	3.2%	9.4%	8.7%	-5.0%	-8.2%	11.1%					
NYBOT	원당	¢/lb	13.1	0.0%	3.7%	0.8%	3.5%	9.2%	-1.8%	-6.2%	32.7%	라이신(Feed)	7.5	-2.9%		
	오렌지	USD/lb	115	0.0%	-2.7%	-3.9%	-16.1%	-8.0%	-23.8%	-32.8%	0.0%	라이신(CJCIJ)	8.8	0.0%		
	커피	USD/lb	98	0.0%	-2.2%	-6.7%	-13.0%	-3.8%	-17.0%	-20.8%	4.8%	DL-메티오닌	18.1	0.0%		
DALIAN Ex	대두	RMB/톤	3,304	0.2%	0.5%	0.8%	-4.6%	4.6%	4.6%	-15.8%	5.3%	대두유(CBOT)	30.0	0.0%		
	대두박	RMB/톤	2,574	-0.9%	-2.2%	-0.3%	-23.3%	-6.0%	-11.0%	-29.6%	0.0%	원당(NYBOT)	13.1	0.0%		
Mal Ex	옥수수	RMB/톤	1,788	-1.3%	-2.5%	-1.9%	-5.2%	-2.9%	-0.7%	-8.8%	6.5%	참치(ATUNA)	1,250	0.0%		
	팜유	USD/톤	2,206	0.3%	0.5%	3.0%	24.3%	10.1%	-11.9%	-14.2%	25.4%	육계(국내)	1,590	-5.9%		
	라이신	RMB/kg	7.3	-3.9%	-3.9%	-4.6%	-11.5%	-5.8%	-14.6%	-18.0%	0.0%	돈육(국내)	3,199	-1.8%		
	라이신(Feed Trade)	RMB/kg	7.5	-2.9%	-2.9%	-2.9%	-10.1%	-5.6%	-13.3%	-14.5%	0.0%					
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%					
	메티오닌	RMB/kg	18.1	0.0%	0.0%	-0.6%	-24.0%	-8.6%	-11.1%	-29.9%	4.6%					
기타	쓰레오닌	RMB/kg	7.4	-0.7%	-0.7%	-0.7%	-4.5%	-3.3%	-25.0%	-25.0%	0.0%					
	트립토판	RMB/kg	53.5	-1.8%	-1.8%	-1.8%	-9.3%	-3.6%	-54.1%	-54.1%	15.1%					
	돼지고기	RMB/kg	18.9	0.0%	-1.3%	-6.5%	-10.3%	-9.7%	-12.8%	-12.8%	12.3%					
	참치(아타나)	USD/톤	1,250	0.0%	0.0%	-3.8%	-16.7%	-3.8%	-3.8%	-16.7%	-30.6%					
글로벌 추가 동향	육계(협회 평균가)	KRW/kg	1,590	-5.9%	-23.9%	-40.9%	6.7%	-30.6%	-11.2%	-40.9%	33.6%					
	돈육(협회 도매가)	KRW/kg	3,199	-1.8%	-7.5%	-13.0%	-16.4%	-5.9%	-10.3%	-46.8%	5.1%					
	아미노산	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
	아미노산	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
중국 F&B	CJ제일제당	KRW	335,500	-0.3%	-1.3%	-1.8%	-4.4%	1.5%	5.0%	-12.1%	7.5%	5,051	5.4	1.2	24.3	10.0
	Ajinomoto	JPY	1,663	1.2%	1.2%	-12.9%	-13.7%	-15.0%	-15.1%	-23.4%	1.2%	913	16.2	1.4	9.0	7.9
	ADM	USD	42.0	0.0%	0.5%	-5.2%	-9.5%	2.5%	-2.7%	-18.9%	6.0%	24	11.9	1.2	10.4	8.4
	Meihua	CNY	4.8	2.5%	4.5%	8.3%	11.5%	14.5%	3.9%	-7.8%	27.8%	15	12.1	2.1	11.9	8.9
	GBT	HKD	0.1	20.0%	50.0%	42.9%	-11.8%	22.4%	-48.7%	-49.6%	71.4%	0.4	-	-	-	-
	Evonik	EUR	25	0.0%	6.5%	5.5%	-4.6%	15.1%	-16.6%	-23.2%	15.8%	12	9.8	1.5	14.7	5.7
	오리온	KRW	114,000	1.3%	3.6%	-6.6%	15.2%	-5.0%	-	-26.5%	28.7%	4,507	-	-	-	-
	Tingyi	HKD	11.0	2.4%	2.0%	4.4%	-15.7%	4.8%	-28.4%	-41.3%	15.0%	62	21.0	2.6	12.9	7.2
담배	Want Want	HKD	6.5	0.9%	1.4%	5.9%	15.7%	18.4%	4.8%	-20.0%	23.9%	81	21.6	4.8	21.8	11.9
	Tsingtao Brewery	HKD	35.6	1.3%	4.6%	2.7%	11.1%	12.5%	-20.1%	-30.3%	19.3%	55	27.9	2.3	8.4	12.8
	China Mengniu	HKD	26	2.0%	8.4%	1.0%	2.8%	5.3%	2.0%	-13.8%	19.8%	101	28.6	3.4	12.6	15.7
	KT&G	KRW	99,700	0.4%	1.1%	-2.3%	-0.8%	-1.8%	-1.8%	-9.8%	3.9%	13,688	13.7	1.6	12.2	7.8
주류	Philip Morris	USD	83.5	0.0%	4.4%	13.1%	-3.3%	25.0%	-20.0%	-23.4%	26.5%	130	16.6	-	-	12.7
	British American	GBP	2,818	-1.4%	4.8%	10.9%	4.1%	12.7%	-36.7%	-37.3%	18.7%	65	9.7	1.0	10.6	10.0
	Japan Tobacco	JPY	2,800	0.7%	5.0%	2.0%	-0.6%	7.0%	-11.6%	-12.9%	11.5%	5,600	13.2	1.8	13.6	9.1
	Ambev	BRL	18.2	-1.6%	-0.2%	1.1%	10.2%	18.3%	-18.9%	-25.1%	21.3%	286	23.7	5.2	23.1	13.4
글로벌 F&B	Heineken	EUR	87.7	0.1%	9.1%	15.7%	9.6%	13.6%	2.0%	-6.2%	16.8%	51	21.5	3.5	15.8	11.9
	Asahi	JPY	4,769	0.6%	4.3%	8.3%	-5.1%	11.7%	-16.2%	-21.1%	16.5%	2,306	15.0	1.8	12.4	10.2
	하이트진로	KRW	17,600	0.6%	0.3%	9.3%	3.5%	6.0%	-19.3%	-23.6%	15.0%	1,234	36.8	1.0	2.8	9.7
	롯데칠성	KRW	1,468,000	0.4%	2.3%	1.5%	8.7%	4.9%	-3.2%	-12.4%	15.1%	1,173	48.7	1.0	2.1	10.0
	무학	KRW	14,850	2.4%	6.8%	14.7%	28.6%	9.2%	-24.4%	-25.8%	34.4%	423	36.7	0.8	2.1	21.7
	Danone	EUR	65.9	0.3%	2.3%	5.7%	1.2%	7.2%	0.6%	-4.5%	9.3%	45	18.5	2.6	14.4	12.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	70.7	0.0%	1.4%	9.3%	3.7%	9.8%	25.2%	-0.2%	45.7%	88	29.4	19.9	69.6	16.8
	Nestle SA	CHF	90.0	1.0%	4.4%	6.7%	6.7%	12.8%	18.9%	0.0%	23.3%	276	23.2	4.5	21.0	16.2
	Coca Cola	USD	45.2	0.0%	-8.6%	-5.0%	-9.8%	-4.5%	0.6%	-10.4%	8.9%	193	21.7	10.6	49.7	19.9
국내 F&B	Pepsi Co	USD	115.9	0.0%	2.6%	5.3%	-2.1%	4.9%	4.4%	-4.9%	20.5%	163	20.5	15.3	73.7	14.4
	Nissin Food	JPY	7,600	1.7%	5.6%	11.9%	6.4%	10.1%	2.7%	-8.9%	18.2%	803	30.1	2.2	7.7	14.5
	Toyo Suisan	JPY	4,140	1.2%	1.8%	6.6%	8.8%	8.0%	-1.0%	-7.5%	13.3%	459	20.6	1.5	7.3	8.9
	농심	KRW	277,000	-0.2%	-1.6%	-1.6%	11.2%	8.8%	-6.1%	-22.2%	29.4%	1,685	20.0	0.9	4.5	6.7
	오뚜기	KRW	776,000	-2.0%	-1.0%	1.0%	8.2%	7.2%	13.5%	-12.8%	18.8%	2,798	16.8	2.3	13.7	13.5
	대성	KRW	26,900	0.4%	0.6%	4.9%	16.2%	7.4%	13.5%	-7.2%	21.2%	932	10.7	1.0	9.8	6.8
	풀무원	KRW	83,700	1.7%	1.8%	0.5%	-1.1%	5.2%	-43.1%	-44.9%	7.6%	319	0.0	-	-	-
	매일유업	KRW	79,100	1.3%	3.1%	-2.3%	8.7%	0.4%	-	-22.1%	27.0%	620	-	-	-	-
동원F&B	KRW	277,500	-0.4%	0.4%	0.0%	-6.1%	-3.5%	13.5%	-16.4%	35.0%	1,071	19.4	1.7	9.0	13.9	
동원산업	KRW	227,000	-1.5%	0.7%	9.4%	11.0%	11.8%	-24.8%	-34.2%	18.5%	763	11.6	0.8	7.0	6.5	
롯데제과	KRW	51,400	-1.3%	-0.2%	1.4%	-2.7%	-2.5%	-17.6%	-25.4%	9.2%	5,392	32.7	0.7	2.7	35.0	
크라온제과	KRW	11,000	0.0%	0.5%	8.9%	7.8%	18.3%	-	-28.1%	20.2%	138	-	-	-	-	
빙그레	KRW	69,100	-0.1%	-1.1%	-1.3%	-5.3%	-4.7%	10.2%	-12.8%	17.1%	681	17.6	1.2	6.9	5.6	
식자재유통	Sysco	USD	67.5	0.0%	2.0%	7.8%	1.7%	7.8%	12.6%	-10.9%	15.7%	35	22.5	14.2	67.4	13.1
	MARR	EUR	20.9	2.5%	5.1%	-0.9%	4.5%	1.6%	-2.0%	-20.8%	9.0%	1.4	21.2	4.3	21.4	12.9
	CJ프레시웨이	KRW	33,450	2.0%	12.6%	9.9%	50.3%	26.2%	-10.0%	-13.9%	55.9%	397	36.9	2.2	5.8	9.2
	신세계푸드	KRW	92,700	0.2%	3.0%	0.1%	7.5%	8.5%	-27.0%	-46.7%	13.6%	359	20.8	1.1	5.3	6.2
	현대그린푸드	KRW	13,750	-1.1%	-4.5%	0.7%	7.4%	-3.8%	-6.8%	-15.4%	16.5%	1,343	11.7	0.8	6.7	8.2
	롯데푸드	KRW	642,000	0.3%	0.6%	0.2%	-3.2%	-9.4%	11.7%	-28.3%	13.0%	727	-	-	-	-
	SPC삼립	KRW	117,000	0.9%	-0.4%	-5.6%	-13.0%	-8.2%	-12.0%	-15.8%	8.3%	1,010	22.9	3.1	14.4	12.2

F&B Chart

↑ · 시장 단위는 십억, 백만

자료: Bloomberg



*음식료 4Q18 실적 발표 예정일: 2/21일 KT&G