



F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)					
		단위	02.13	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	379	0.1%	-0.3%	0.1%	2.0%	1.0%	3.3%	-7.3%	14.7%	라이선 가격 유지 기타아미노산 가격 유지	라이신 7.6 0.0%	(전자담배) '줄(JUUL)' 19.6월 니코틴 함량 5% → 1% 미만으로 낮춰 출시 계획, 줄 전용 액상 니코틴에 대한 세금은 기존 (이데일리)			
	소맥	¢/부셸	522	0.4%	-0.7%	1.6%	0.5%	3.8%	13.3%	-9.1%	17.2%						
	대두	¢/부셸	917	-0.1%	-0.6%	2.9%	5.1%	3.9%	-9.4%	-14.1%	12.6%						
	대두유	¢/lb	30.0	-1.1%	-2.9%	6.7%	8.2%	8.9%	-5.0%	-8.1%	11.2%						
NYBOT	원당	¢/lb	12.8	-0.8%	-1.2%	0.0%	-1.5%	6.0%	-5.4%	-9.0%	28.8%	라이신(Feed)	7.8 0.0%	전자담배 세율과 동일하게 적용			
	오렌지	USD/lb	119	0.2%	-1.1%	-1.4%	-12.1%	-4.8%	-19.4%	-30.5%	1.8%	라이신(CJ/CJ)	8.8 0.0%				
	커피	USD/lb	99	-1.5%	-6.3%	-3.7%	-10.2%	-2.9%	-19.4%	-20.0%	5.8%	DL-메티오닌	18.1 0.0%				
												L-메티오닌	17.7 0.0%	(현대그린푸드) 2월 착공 예정인 '스마트 푸드센터' 설립에 총 761억원 투자, 기존 설립계획 600억원 대비 26% 증가 금액, 이르면 19.10월 완공 예정 (머니투데이)			
DALIAN Ex	대두	RMB/톤	3,301	-0.2%	0.4%	2.5%	-4.3%	4.5%	4.4%	-15.9%	5.2%	대두(CBOT)	522 +0.4%	(무학) 미국계 행동주의 펀드 SC퍼텐셜 소주 '좋은데이' 제조사 무학 지분 매입하고 감사 추가 선임 요구를 담은 주주제안 (매일경제)			
	대두박	RMB/톤	2,640	0.2%	0.4%	-6.9%	-17.4%	-3.6%	-8.0%	-27.8%	2.2%	대두유(CBOT)	30.0 -1.1%				
	옥수수	RMB/톤	1,831	-0.6%	0.0%	1.7%	-3.6%	-0.6%	1.6%	-6.6%	9.1%	원당(NYBOT)	12.8 -0.8%				
												참치(ATUNA)	1,250 0.0%				
Mal Ex	팜유	USD/톤	2,176	-0.2%	-1.4%	5.5%	16.7%	8.6%	-13.3%	-15.4%	23.7%	육계(국내)	1,890 -5.0%	(동원F&B) 식품 전문 온라인을 동원물 새벽배송 서비스 '밴드프레스' 론칭 (파이낸셜뉴스)			
	라이신	RMB/kg	7.6	0.0%	0.0%	-0.7%	-7.3%	-1.9%	-11.1%	-14.6%	2.7%	돈육(국내)	3,318 -0.4%				
	라이신(Feed Trade)	RMB/kg	7.8	0.0%	0.0%	-1.6%	-6.3%	-2.8%	-10.7%	-11.9%	1.5%						
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-2.2%	-2.2%	10.0%						
중국축산	메티오닌	RMB/kg	18.1	0.0%	0.0%	-1.9%	-24.0%	-8.6%	-11.1%	-29.9%	4.6%						
	쓰레오닌	RMB/kg	7.4	0.0%	0.0%	-1.3%	-3.9%	-2.6%	-24.5%	-24.5%	0.0%						
	트립토판	RMB/kg	54.5	0.0%	0.0%	-1.8%	-7.6%	-1.8%	-53.2%	-53.2%	17.2%						
	돼지고기	RMB/kg	18.9	-1.3%	-1.3%	-8.5%	-10.3%	-9.7%	-12.5%	-12.8%	12.3%						
기타	참치어가(Atuna)	USD/톤	1,250	0.0%	0.0%	-3.8%	-16.7%	-3.8%	-3.8%	-16.7%	-30.6%						
	육계(협회 평균가)	KRW/kg	1,890	-5.0%	-13.7%	-29.7%	36.0%	-17.5%	5.6%	-29.7%	58.8%						
	돈육(협회 도매가)	KRW/kg	3,318	-0.4%	-14.7%	-8.0%	-15.1%	-2.4%	-14.1%	-44.8%	9.0%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	333,500	0.5%	-0.4%	-0.3%	-2.8%	0.9%	3.9%	-12.6%	6.9%	5,021	5.4	1.2	24.3	10.1	
	Ajinomoto	JPY	1,644	-1.3%	-2.0%	-14.2%	-13.5%	-16.0%	-14.7%	-24.2%	0.1%	903	16.0	1.4	9.0	7.9	
	ADM	USD	42.4	0.1%	1.3%	-1.8%	-12.1%	3.5%	2.7%	-18.1%	7.0%	24	12.0	1.2	10.4	8.5	
	Meihua	CNY	4.7	1.1%	2.2%	12.1%	18.0%	11.8%	0.0%	-9.9%	24.9%	15	11.5	1.5	13.8	6.8	
	GBT	HKD	0.0	4.5%	17.9%	-2.1%	-29.2%	-6.1%	-57.8%	-61.3%	31.4%	0.3	-	-	-	-	
	Evonik	EUR	24	0.1%	-3.3%	3.2%	-10.7%	9.4%	-19.8%	-27.0%	10.1%	11	9.3	1.4	14.7	5.5	
중국 F&B	오리온	KRW	111,500	0.0%	-0.4%	-7.9%	21.2%	-7.1%	-	-28.1%	25.8%	4,408	-	-	-	-	
	Tingyi	HKD	11.0	1.1%	2.0%	10.0%	-11.7%	5.5%	-24.5%	-40.9%	15.8%	62	21.2	2.6	12.9	7.2	
	Want Want	HKD	6.5	1.2%	1.9%	5.9%	17.5%	18.6%	7.3%	-19.9%	24.0%	81	17.6	4.8	21.8	12.0	
	Tsingtao Brewery	HKD	35.6	1.0%	2.4%	5.8%	12.3%	12.5%	-13.7%	-30.3%	19.3%	54	27.9	2.3	8.4	12.7	
	China Mengniu	HKD	25	2.9%	2.9%	0.8%	2.0%	2.5%	5.0%	-16.1%	16.6%	98	27.7	3.3	12.6	15.3	
담배	KT&G	KRW	99,100	1.2%	0.2%	-3.3%	-1.4%	-2.4%	-3.8%	-10.3%	3.2%	13,606	13.6	1.6	12.2	7.8	
	Philip Morris	USD	81.3	0.9%	7.2%	17.0%	-8.8%	21.8%	-20.6%	-25.4%	23.2%	126	16.2	-	-	12.4	
	British American	GBP	2,813	2.4%	1.2%	10.4%	-15.1%	12.5%	-37.0%	-37.4%	18.4%	65	9.7	1.0	10.6	10.0	
	Japan Tobacco	JPY	2,759	0.2%	0.4%	3.6%	-3.1%	5.4%	-13.8%	-14.2%	9.8%	5,517	13.0	1.8	13.6	8.9	
주류	Ambev	BRL	18.4	-1.5%	-1.3%	6.4%	14.4%	19.6%	-14.4%	-24.2%	22.6%	289	24.0	5.2	23.1	13.6	
	Heineken	EUR	86.2	6.0%	6.8%	11.3%	8.5%	11.7%	5.0%	-7.8%	14.9%	50	21.2	3.4	15.8	11.7	
	Asahi	JPY	4,659	-0.4%	0.9%	6.9%	-8.3%	9.1%	-14.1%	-22.9%	13.9%	2,253	14.6	1.8	12.4	10.2	
	하이트진로	KRW	17,250	0.3%	3.0%	4.9%	9.9%	3.9%	-21.4%	-25.2%	12.7%	1,210	36.2	1.0	2.8	9.7	
	롯데칠성	KRW	1,458,000	1.2%	0.5%	7.3%	13.0%	4.1%	-6.6%	-13.0%	14.4%	1,165	48.4	1.0	2.1	10.0	
	무학	KRW	13,900	0.4%	-0.4%	4.5%	22.5%	2.2%	-31.2%	-31.2%	25.8%	396	34.3	0.7	2.1	20.3	
글로벌 F&B	Danone	EUR	65.1	0.5%	0.4%	4.9%	-0.7%	5.9%	1.2%	-5.7%	8.0%	45	18.3	2.5	14.4	12.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	70.5	1.1%	1.7%	10.6%	2.8%	9.5%	27.3%	0.0%	45.3%	88	29.3	19.9	69.6	16.7	
	Nestle SA	CHF	86.7	0.3%	-0.8%	4.0%	1.5%	8.6%	12.7%	-0.8%	18.7%	266	22.3	4.4	21.0	15.6	
	Coca Cola	USD	49.8	0.3%	1.1%	5.2%	0.2%	5.2%	13.2%	-1.4%	19.8%	212	23.9	11.7	49.7	21.5	
	Pepsi Co	USD	114.1	0.3%	1.1%	5.5%	-2.9%	3.3%	2.0%	-6.4%	18.7%	161	20.2	15.1	73.7	14.1	
국내 F&B	Nissin Food	JPY	7,540	1.1%	-1.7%	12.5%	2.2%	9.3%	0.1%	-9.6%	17.3%	797	29.8	2.2	7.7	14.3	
	Toyo Suisan	JPY	4,115	0.7%	-0.4%	5.8%	4.0%	7.3%	-1.1%	-8.0%	12.6%	456	20.5	1.5	7.3	8.8	
	농심	KRW	277,500	2.4%	-1.9%	-1.9%	25.0%	9.0%	-6.7%	-22.1%	29.7%	1,688	20.0	0.9	4.5	6.7	
	오뚜기	KRW	783,000	0.6%	1.2%	-0.4%	18.5%	8.1%	12.3%	-12.0%	19.9%	2,823	16.8	2.3	13.7	13.5	
	대성	KRW	26,550	1.0%	4.5%	2.1%	13.5%	6.0%	7.9%	-8.4%	19.6%	920	10.6	1.0	9.8	6.8	
	풀무원	KRW	82,200	1.1%	-2.0%	0.0%	-5.3%	3.3%	-45.4%	-45.9%	5.7%	313	0.0	-	-	-	
국내 F&B	매일유업	KRW	77,200	0.3%	0.0%	-4.7%	4.2%	-2.0%	-	-23.9%	23.9%	606	-	-	-	-	
	동원F&B	KRW	279,500	1.5%	3.1%	-1.9%	3.9%	-2.8%	4.9%	-15.8%	36.0%	1,079	19.5	1.7	9.0	13.9	
	동원산업	KRW	227,000	3.2%	-1.3%	10.2%	9.9%	11.8%	-27.9%	-34.2%	18.5%	763	11.6	0.8	7.0	6.5	
	롯데제과	KRW	52,700	1.2%	0.2%	3.7%	2.1%	0.0%	-20.5%	-23.5%	12.0%	5,529	33.5	0.7	2.7	35.0	
	크라온제과	KRW	10,800	0.5%	1.9%	5.4%	8.2%	16.1%	-	-29.4%	18.0%	135	-	-	-	-	
	빙그레	KRW	70,300	1.3%	2.6%	-3.0%	2.0%	-3.0%	11.9%	-11.2%	19.2%	693	17.9	1.2	6.9	5.8	
식자재유통	Sysco	USD	66.5	-0.6%	1.8%	5.5%	-0.4%	6.2%	14.5%	-12.2%	14.5%	34	22.1	14.0	67.4	13.0	
	MARR	EUR	20.5	1.1%	-2.7%	-4.6%	-4.4%	-0.4%	-1.2%	-22.3%	6.9%	1.4	20.8	4.2	21.4	12.6	
	CJ프레시웨이	KRW	31,500	5.2%	10.3%	10.3%	46.9%	18.9%	-18.4%	-18.9%	46.9%	374	34.7	2.0	5.8	9.2	
	신세계푸드	KRW	92,700	3.8%	2.7%	3.3%	7.7%	8.5%	-28.4%	-46.7%	13.6%	359	20.8	1.1	5.3	6.2	
	현대그린푸드	KRW	13,750	1.1%	-2.1%	-7.4%	13.2%	-3.8%	-8.9%	-15.4%	16.5%	1,343	11.7	0.8	6.7	8.2	
	롯데푸드	KRW	639,000	0.0%	0.3%	-5.3%	0.0%	-9.9%	5.1%	-28.7%	12.5%	723	-	-	-	-	
국내 F&B	SPC삼립	KRW	116,500	0.4%	-1.3%	-10.7%	-9.3%	-8.6%	-14.7%	-16.2%	7.9%	1,005	22.7	3.1	14.5	12.2	