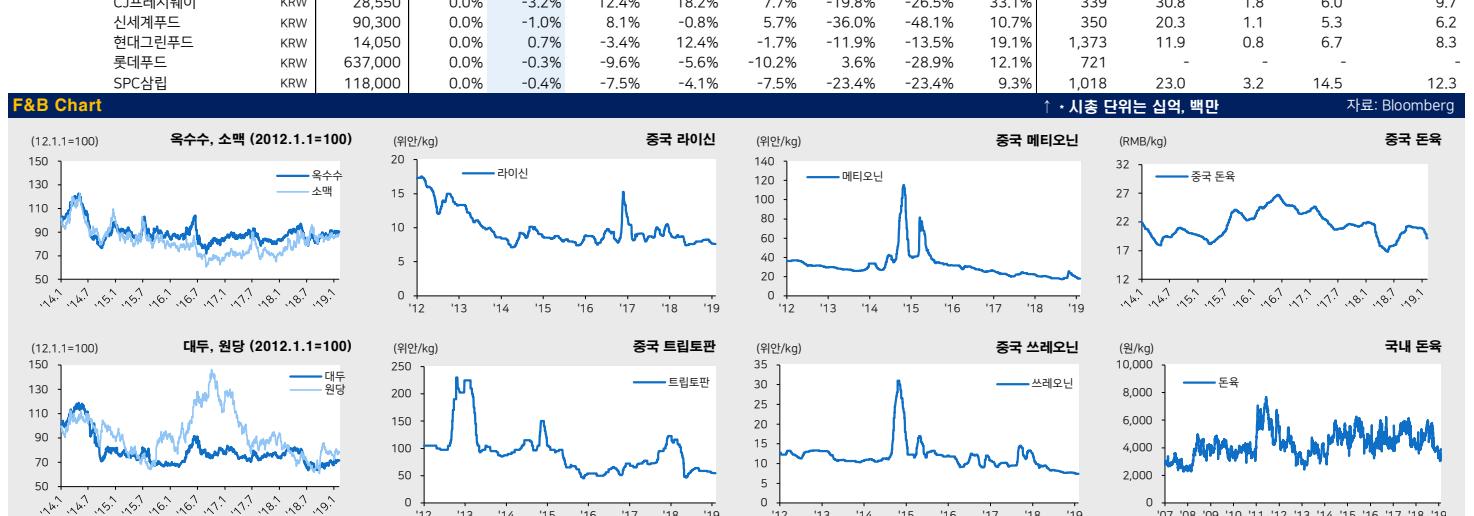


F&B Morning Talk



국제 곡물 가격/중국 아미노산 가격	단위	현재가 02.05	기간변동률								주요 제품 가격 동향 (전일비)					
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News				
CBOT	옥수수	¢/부셸	381	0.4%	0.9%	-0.6%	2.6%	1.5%	6.1%	-6.8%	15.3%	라이신 가격 유지	(하이트진로) 18년 캠보디아 소주 수출 전년 대비 41% 성장, '침이슬' 수출 +58%, 과일 소주 +38%이 성장 견인 (디지털타임즈)			
	소맥	¢/부셸	527	0.3%	2.7%	2.0%	3.6%	4.8%	19.8%	-8.2%	19.8%	라이신(Feed)	7.8 0.0%			
	대두	¢/부셸	920	0.2%	0.1%	-0.1%	3.7%	4.3%	-5.1%	-13.7%	13.1%	라이신(CJCJ)	8.8 0.0%			
	대두유	¢/lb	30.4	0.8%	0.9%	6.1%	7.7%	10.3%	-6.5%	-8.4%	12.7%	DL-메티오닌	18.1 0.0%			
NYBOT	원당	¢/lb	12.8	-0.2%	1.0%	7.5%	-4.6%	6.6%	-7.8%	-8.5%	29.5%	라이신(Feed)	7.8 0.0%			
	오렌지	USD/lb	120	0.8%	2.2%	-2.7%	-13.1%	-4.1%	-16.5%	-30.0%	2.6%	라이신(CJCJ)	8.8 0.0%			
	커피	USD/lb	105	-0.7%	2.2%	3.2%	-12.7%	2.9%	-12.5%	-15.2%	12.2%	DL-메티오닌	17.7 0.0%			
	대두	RMB/톤	3,288	0.0%	0.3%	0.7%	-5.2%	4.1%	3.9%	-16.2%	4.7%	쓰레오닌	7.4 0.0%			
DALIAN Ex	대두박	RMB/톤	2,629	0.0%	1.0%	-6.4%	-18.5%	-4.0%	-5.3%	-28.1%	1.8%	트립토판	54.5 0.0%			
	옥수수	RMB/톤	1,831	0.0%	0.2%	-1.3%	-2.5%	-0.6%	1.8%	-6.6%	9.1%	(SPC삼립) 19년 시화공장 신설 생산라인과 물류시설에 각 150억원, 200억원 투자				
	팜유	USD/톤	2,275	0.0%	3.7%	6.4%	9.0%	13.5%	-9.0%	-11.5%	29.3%	소맥(CBOT)	527 +0.4%			
	중국축산	RMB/kg	7.6	0.0%	0.0%	-0.7%	-7.3%	-1.9%	-11.6%	-14.6%	2.7%	대두(CBOT)	920 +0.2%			
라이신(Feed Trade)	라이신(RMB/kg)	7.8	0.0%	0.0%	-1.6%	-5.2%	-2.8%	-10.7%	-11.9%	1.5%	원당(NYBOT)	12.8 -0.2%				
	라이신(CJ중국호기)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-7.4%	-7.4%	10.0%	원자치(ATUNA)	1,250 0.0%			
	메티오닌	RMB/kg	18.1	0.0%	0.0%	-6.2%	-28.5%	-8.6%	-10.2%	-29.9%	4.6%	육계(국내)	2,190 0.0%			
	쓰레오닌	RMB/kg	7.4	0.0%	0.0%	-2.6%	-3.9%	-2.6%	-25.3%	-25.3%	0.0%	돈육(국내)	3,888 0.0%			
Mal Ex	트립토판	RMB/kg	54.5	0.0%	0.0%	-1.8%	-7.6%	-1.8%	-53.2%	-53.2%	17.2%	(일본돈육) 아이치현 도요타시의 암든장에서 돼지풀레라 감염 확인, 감염지역 5곳으로 확대돼 당국 긴급회의 소집				
	돼지고기	RMB/kg	19.2	0.0%	-3.6%	-7.9%	-9.1%	-8.5%	-12.0%	-13.8%		(연합뉴스)				
	참치어가(Atuna)	USD/톤	1,250	0.0%	-3.8%	-3.8%	-23.1%	-3.8%	-3.8%	-16.7%	-30.6%					
	육계(험회 평균가)	KRW/kg	2,190	0.0%	0.0%	-8.4%	-22.3%	-4.4%	57.6%	-18.6%	84.0%					
기타	돈육(험회 도매가)	KRW/kg	3,888	0.0%	10.1%	9.0%	5.5%	14.3%	-17.9%	-35.4%	27.8%					
	글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	335,000	0.0%	0.6%	-2.0%	2.6%	1.4%	-5.1%	-12.2%	7.4%	5,043	5.4	1.2	24.3	9.9
	Ajinomoto	JPY	1,678	0.2%	-9.6%	-13.3%	-7.7%	-14.3%	-18.4%	-22.7%	0.2%	921	16.3	1.4	9.0	8.1
	ADM	USD	41.9	-5.9%	-5.3%	0.3%	-12.8%	2.1%	1.0%	-19.2%	5.6%	23	11.8	1.2	10.4	8.4
	Meihua	CNY	4.6	0.0%	3.6%	11.1%	14.6%	9.5%	-12.0%	-12.0%	22.2%	14	11.3	1.5	13.8	6.7
	GBT	HKD	0.0	0.0%	8.3%	-20.4%	-44.3%	-20.4%	-64.5%	-67.2%	11.4%	0.2	-	-	-	-
	Evonik	EUR	25	2.8%	3.9%	9.0%	-11.4%	13.2%	-19.7%	-24.5%	13.9%	11	9.6	1.4	14.6	5.7
중국 F&B	오리온	KRW	112,000	0.0%	-0.9%	-7.8%	24.0%	-6.7%	-	-27.7%	26.4%	4,428	-	-	-	-
	Tingyi	HKD	10.8	0.0%	3.6%	13.4%	-14.1%	3.4%	-30.3%	-42.1%	13.5%	61	20.8	2.6	12.9	7.1
	Want Want	HKD	6.4	0.0%	4.1%	11.9%	10.6%	16.4%	-3.2%	-21.3%	21.8%	79	21.2	4.7	21.8	11.7
	Tsingtao Brewery	HKD	34.7	0.0%	2.2%	14.3%	1.0%	9.8%	-19.4%	-32.0%	16.4%	54	27.6	2.2	8.4	12.2
담배	China Mengniu	HKD	24	0.0%	-3.0%	3.6%	-2.8%	-0.4%	-1.4%	-18.5%	13.3%	95	26.6	3.2	12.4	14.8
	KT&G	KRW	98,900	0.0%	-0.7%	-1.6%	1.1%	-2.6%	-5.8%	-10.5%	3.0%	13,578	13.5	1.6	12.2	7.7
	Philip Morris	USD	75.8	-0.3%	2.0%	9.0%	-14.6%	13.6%	-26.7%	-30.4%	14.9%	118	15.1	-	-	11.8
	British American	GBP	2,781	3.7%	17.1%	7.6%	-16.8%	11.2%	-41.6%	-41.6%	17.1%	64	9.6	1.0	10.6	9.9
주류	Ambev	BRL	18.6	1.0%	3.8%	12.6%	13.9%	21.2%	-15.3%	-23.2%	24.3%	293	24.4	5.3	23.1	13.8
	Heineken	EUR	80.8	1.4%	6.8%	3.9%	1.7%	4.6%	-10.5%	-13.6%	7.6%	47	19.8	3.2	15.5	11.3
	Asahi	JPY	4,618	0.3%	8.5%	8.5%	-6.6%	8.2%	-19.2%	-23.6%	12.9%	2,233	14.5	1.7	12.4	10.1
	하이트진로	KRW	16,750	0.0%	1.2%	-0.6%	6.7%	0.9%	-26.4%	-27.3%	9.5%	1,175	34.6	1.0	2.8	9.6
국내 F&B	롯데칠성	KRW	1,451,000	0.0%	2.6%	5.7%	6.6%	3.6%	-8.4%	-13.4%	13.8%	1,160	48.2	1.0	2.1	10.0
	우화	KRW	13,950	0.0%	3.0%	1.1%	19.2%	2.6%	-30.9%	-32.8%	26.2%	398	34.5	0.7	2.1	20.4
	Danone	EUR	64.9	1.0%	4.7%	4.7%	3.1%	5.5%	-5.3%	-6.0%	7.6%	44	18.2	2.5	14.4	12.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
글로벌 F&B	Starbucks	USD	69.3	2.6%	3.6%	9.1%	7.8%	7.7%	24.3%	0.0%	42.9%	86	28.8	19.6	69.6	16.4
	Nestle SA	CHF	87.4	1.7%	3.5%	6.2%	4.1%	9.5%	10.0%	0.0%	19.7%	268	22.5	4.4	21.0	15.7
	Coca Cola	USD	49.3	0.0%	4.4%	3.6%	2.6%	4.0%	5.4%	-2.5%	18.6%	210	23.6	11.6	49.7	21.3
	Pepsi Co	USD	112.9	-0.2%	3.7%	2.2%	1.6%	2.2%	-4.9%	-7.4%	17.4%	159	20.0	14.9	73.7	13.9
국내 F&B	Nissin Food	JPY	7,670	8.9%	12.0%	12.3%	8.2%	11.2%	-6.8%	-8.0%	19.3%	811	30.3	2.2	7.7	14.6
	Toyo Suisan	JPY	4,130	5.6%	6.3%	8.1%	6.0%	7.7%	-9.1%	-13.0%	13.0%	458	20.6	1.5	7.3	8.9
	농심	KRW	283,000	0.0%	2.0%	2.4%	26.1%	11.2%	-10.7%	-20.5%	32.2%	1,721	20.5	0.9	4.5	6.9
	오뚜기	KRW	774,000	0.0%	0.5%	0.8%	16.9%	6.9%	2.0%	-13.0%	18.5%	2,790	17.0	2.2	13.4	13.3
대상	대상	KRW	25,400	0.0%	0.8%	-4.2%	11.2%	1.4%	-3.2%	-12.4%	14.4%	880	10.1	1.0	9.8	7.0
	풀무원	KRW	83,900	0.0%	-0.5%	7.8%	-14.2%	5.4%	-49.9%	-49.9%	7.8%	320	0.0	-	-	-
	매일유업	KRW	77,200	0.0%	-1.2%	-1.4%	2.9%	-2.0%	-	-23.9%	23.9%	606	-	-	-	-
	동원F&B	KRW	271,000	0.0%	-0.6%	-8.4%	4.4%	-5.7%	6.5%	-18.4%	31.9%	1,046	19.0	1.6	8.9	12.8
동원사업	동원사업	KRW	230,000	0.0%	-1.3%	16.8%	-4.0%	13.3%	-31.2%	-33.3%	20.1%	774	11.7	0.8	7.0	6.8
	롯데제과	KRW	52,600	0.0%	1.7%	3.7%	5.0%	-0.2%	-23.9%	-23.9%	11.8%	5,518	33.5	0.7	2.7	33.6
	크라운제과	KRW	10,600	0.0%	-1.4%	5.0%	7.2%	14.0%	-	-30.7%	15.8%	133	-	-	-	-
	빙그레	KRW	68,500	0.0%	0.9%	-8.7%	-1.4%	-5.5%	4.6%	-13.5%	16.1%	675	16.6	1.2	7.3	5.2
식자재유통	Sysco	USD	65.4	-1.9%	4.9%	5.7%	-8.3%	4.3%	6.8%	-13.8%	14.6%	34	21.7	13.8	67.4	12.8
	MARR	EUR	21.1	0.6%	2.1%	-0.1%	-1.8%	2.3%	-4.4%	-20.2%	9.8%	1.4	21.3	4.3	21.4	12.9
	CJ프레시웨이	KRW	28,550	0.0%	-3.2%	12.4%	18.2%	7.7%	-19.8%	-26.5%	33.1%	339	30.8	1.8	6.0	9.7
	신세계푸드	KRW	90,300	0.0%	-1.0%	8.1%	-0.8%	5.7%	-36.0%	-48.1%	10.7%	350	20.3	1.1	5.3	6.2
현대그린푸드	현대그린푸드	KRW	14,050	0.0%	0.7%	-3.4%	12.4%	-1.7%	-11.9%	-13.5%	19.1%	1,373	11.9	0.8	6.7	8.3
	롯데푸드	KRW	637,000	0.0%	-0.3%	-9.6%	-5.6%	-10.2%	3.6%	-28.9%	12.1%	721	-	-	-	-
	SPC삼립	KRW	118,000	0.0%	-0.4%	-7.5%	-4.1%	-7.5%	-23.4%	-23.4%	9.3%	1,018	23.0	3.2	14.5	12.3



동 자료는 작성일 현재 사전 고지와 관련한 사항이 없습니다. 당시는 동 자료에 언급된 종목과 계열회사의 관계가 없으며 2019년 2월 7일 현재 동 자료에 언급된 종목의 지분을 1% 이상 보유하고 있지 않습니다. 당시의 조사문서 담당자는 2019년 2월 7일 현재 동 자료에 언급된 종목의 지분을 보유하고 있지 않습니다. 본 자료에 게재된 내용들은 본인의 의견을 경청하게 반영하고 있으며, 외부의 부당한 압력이나 간섭없이 작성되었음을 확인합니다. (작성자: 김정욱) 동 자료는 투자자들의