

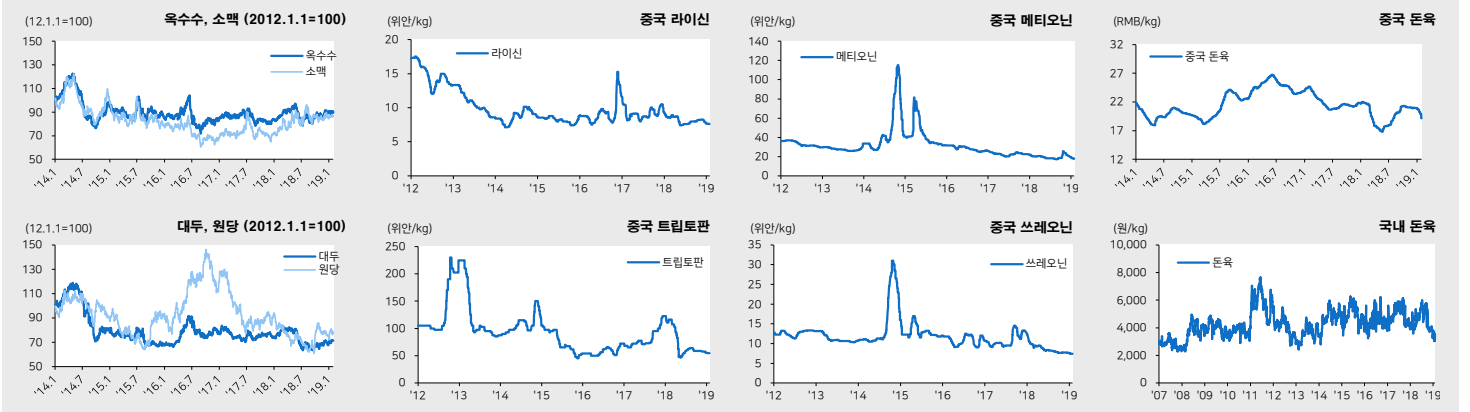


국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)									
		단위	01.31	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News							
CBOT	옥수수수	¢/부셸	377	-1.2%	-0.1%	0.4%	3.2%	0.4%	4.1%	-7.8%	14.0%	라이신 가격 유지 기타아미노산 가격 유지	(CJ제일제당) 2/21일부터 햅반과 어묵, 장류 등 7개 품목의 가격 인상 결정 (매일경제)	라이신 7.6 0.0%	(KT&G) 국내 면세점에 입점한 담배 가격 한						
	소맥	¢/부셸	517	0.0%	-1.0%	2.6%	3.4%	2.6%	14.3%	-10.1%	17.3%					라이신(CJ&CJ) 8.8 0.0%					
	대두	¢/부셸	915	-0.6%	-0.1%	3.7%	9.8%	3.7%	-8.1%	-14.2%	12.4%					DL-메티오닌 18.1 0.0%					
	대두유	¢/lb	30.2	-0.8%	2.2%	9.5%	7.8%	9.5%	-8.8%	-9.0%	11.9%					L-메티오닌 17.7 0.0%					
NYBOT	원당	¢/lb	12.7	1.6%	-1.9%	5.8%	-4.4%	5.8%	-3.8%	-9.1%	28.6%	원당(NYBOT) 30.2 -0.8%	참치(ATUNA) 1,250 0.0%	육계(국내) 2,190 0.0%	돈육(국내) 3,240 -8.0%						
	오렌지	USD/lb	120	2.6%	0.8%	-4.0%	-11.4%	-4.0%	-19.2%	-29.9%	2.6%					쓰레오닌 7.4 0.0%					
	커피	USD/lb	106	3.7%	0.6%	4.0%	-5.8%	4.0%	-13.1%	-14.4%	13.3%					트립토판 54.5 0.0%					
DALIAN Ex	대두	RMB/톤	3,257	0.1%	-0.8%	3.1%	-8.2%	3.1%	3.4%	-17.0%	3.8%	옥수수수(CBOT) 377 -1.2%	(외식) 맥도날드 2/12일부터 총 23개 메뉴 가격 100~200원 인상 (매일경제)	(CJ제일제당) 설 연휴를 대비 위해 물류센터 비상근무제제 돌입 (아시아투데이)							
	대두박	RMB/톤	2,597	0.2%	-1.7%	-5.2%	-24.9%	-5.2%	-8.7%	-29.0%	0.5%				라이신(CJ&CJ) 8.8 0.0%						
	옥수수수	RMB/톤	1,825	-0.2%	-0.3%	-0.9%	-1.8%	-0.9%	1.8%	-6.9%	8.7%				라이신(CJ&CJ) 8.8 0.0%						
Mal Ex 중국축산	팜유	USD/톤	2,200	-0.2%	0.0%	9.8%	7.0%	9.8%	-11.6%	-14.4%	25.1%	옥수수수(CBOT) 377 -1.2%	(외식) 맥도날드 2/12일부터 총 23개 메뉴 가격 100~200원 인상 (매일경제)	(CJ제일제당) 설 연휴를 대비 위해 물류센터 비상근무제제 돌입 (아시아투데이)							
	라이신	RMB/kg	7.6	0.0%	0.0%	-1.9%	-7.3%	-1.9%	-11.6%	-14.6%	2.7%				쓰레오닌 7.4 0.0%						
	라이신(Feed Trade)	RMB/kg	7.8	0.0%	0.0%	-2.8%	-5.2%	-2.8%	-11.2%	-11.9%	1.5%				트립토판 54.5 0.0%						
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	0.0%	0.0%	-7.4%	-7.4%	10.0%				돈육(국내) 3,240 -8.0%						
	메티오닌	RMB/kg	18.1	0.0%	0.0%	-8.6%	-29.9%	-8.6%	-11.1%	-29.9%	4.6%				라이신(CJ&CJ) 8.8 0.0%						
	쓰레오닌	RMB/kg	7.4	0.0%	0.0%	-2.6%	-3.3%	-2.6%	-26.0%	-26.0%	0.0%				트립토판 54.5 0.0%						
기타	트립토판	RMB/kg	54.5	0.0%	0.0%	-1.8%	-7.6%	-1.8%	-50.9%	-53.2%	17.2%	옥수수수(CBOT) 377 -1.2%	(외식) 맥도날드 2/12일부터 총 23개 메뉴 가격 100~200원 인상 (매일경제)	(CJ제일제당) 설 연휴를 대비 위해 물류센터 비상근무제제 돌입 (아시아투데이)							
	돼지고기	RMB/kg	19.2	0.0%	-3.6%	-8.5%	-9.3%	-8.5%	-12.4%	-12.4%	13.8%				트립토판 54.5 0.0%						
	참치어가(Atuna)	USD/톤	1,250	0.0%	-3.8%	-3.8%	-23.1%	-3.8%	-3.8%	-19.4%	-30.6%				라이신(CJ&CJ) 8.8 0.0%						
글로벌 추가 동향	육계(협회 평균가)	KRW/kg	2,190	0.0%	-8.4%	-4.4%	22.3%	-4.4%	37.7%	-18.6%	84.0%	옥수수수(CBOT) 377 -1.2%	(외식) 맥도날드 2/12일부터 총 23개 메뉴 가격 100~200원 인상 (매일경제)	(CJ제일제당) 설 연휴를 대비 위해 물류센터 비상근무제제 돌입 (아시아투데이)							
	돈육(협회 도매가)	KRW/kg	3,240	-8.0%	-6.3%	-2.7%	-14.1%	-4.7%	-25.9%	-46.1%	6.5%				트립토판 54.5 0.0%						
	참치(협회 도매가)	KRW/kg	3,240	-8.0%	-6.3%	-2.7%	-14.1%	-4.7%	-25.9%	-46.1%	6.5%				라이신(CJ&CJ) 8.8 0.0%						
아미노산	C제일제당	KRW	342,500	2.7%	0.9%	3.6%	2.1%	3.6%	-5.0%	-10.2%	9.8%	Mkt Cap 5,156	PER(x) 5.5	PBR(x) 1.2	ROE(%) 24.3	EV/EBITDA(x) 10.0					
	Ajinomoto	JPY	1,881	0.7%	-0.8%	-3.9%	4.1%	-3.9%	-9.8%	-13.3%	5.3%						1,033	18.3	1.6	9.0	8.8
	ADM	USD	44.9	0.5%	2.7%	9.6%	-4.5%	9.6%	5.7%	-13.3%	13.3%						25	12.6	1.3	10.4	9.1
	Meihua	CNY	4.4	-0.9%	-2.0%	3.3%	11.2%	3.3%	-20.0%	-20.4%	15.3%						14	10.6	1.4	13.8	6.4
	GBT	HKD	0.0	0.0%	-2.7%	-26.5%	-47.1%	-26.5%	-69.0%	-69.7%	2.9%						0.2	-	-	-	-
	Evonik	EUR	24	-0.7%	3.0%	9.4%	-10.2%	9.4%	-25.8%	-26.9%	10.2%						11	9.3	1.4	14.6	5.5
	오리온	KRW	113,500	2.7%	-5.0%	-5.4%	14.6%	-5.4%	-	-26.8%	28.1%						4,487	-	-	-	-
	Tingyi	HKD	10.9	6.2%	5.8%	4.4%	-3.9%	4.4%	-32.6%	-41.5%	14.6%						61	20.8	2.6	12.9	7.1
	Want Want	HKD	6.3	2.8%	4.5%	15.5%	12.0%	15.5%	-8.3%	-21.9%	20.8%						79	20.9	4.7	21.8	11.6
	Tsingtao Brewery	HKD	34.5	2.4%	0.1%	9.0%	15.0%	9.0%	-18.9%	-32.5%	15.6%						53	27.3	2.2	8.4	12.1
	China Mengniu	HKD	24	-2.8%	-3.6%	-0.6%	6.4%	-0.6%	-2.8%	-18.6%	13.1%						95	26.4	3.2	12.6	14.6
	담배	KT&G	KRW	99,100	-0.7%	-3.3%	-2.4%	-0.9%	-2.4%	-7.8%	-10.3%						3.2%	13,606	13.5	1.6	12.2
주류	Philip Morris	USD	76.7	3.0%	3.7%	14.9%	-15.2%	14.9%	-28.9%	-29.6%	16.3%	119	15.3	-	-	11.9					
	British American	GBP	2,687	2.1%	8.3%	7.5%	-24.3%	7.5%	-44.4%	-44.4%	13.1%	62	9.2	1.0	10.6	9.7					
	Japan Tobacco	JPY	2,750	0.7%	-0.4%	5.1%	-5.2%	5.1%	-24.5%	-24.5%	9.5%	5,500	12.9	1.8	13.6	8.9					
	Ambev	BRL	17.5	-2.6%	1.9%	13.8%	13.5%	13.8%	-19.9%	-27.9%	16.7%	275	22.7	5.0	23.4	12.8					
	Heineken	EUR	78.4	0.6%	2.9%	1.5%	-1.0%	1.5%	-12.8%	-16.2%	4.4%	45	19.3	3.1	15.8	11.0					
	Asahi	JPY	4,545	0.0%	2.6%	6.5%	-5.8%	6.5%	-18.2%	-24.8%	11.1%	2,198	14.3	1.7	12.4	10.0					
글로벌 F&B	하이트진로	KRW	16,900	1.8%	4.0%	1.8%	8.3%	1.8%	-27.2%	-27.2%	10.5%	1,185	34.9	1.0	2.8	9.6					
	롯데칠성	KRW	1,435,000	0.6%	-0.8%	2.5%	-0.3%	2.5%	-6.1%	-14.3%	12.5%	1,147	47.6	1.0	2.1	10.0					
	무학	KRW	13,750	2.2%	3.4%	1.1%	13.2%	1.1%	-32.3%	-33.7%	24.4%	392	34.0	0.7	2.1	20.1					
	Danone	EUR	63.5	0.6%	1.3%	3.2%	2.9%	3.2%	-7.9%	-8.6%	5.3%	44	17.8	2.5	14.4	12.5					
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5					
	Starbucks	USD	68.1	0.0%	2.6%	5.8%	16.7%	5.8%	19.1%	-0.8%	40.4%	85	28.3	19.2	69.6	16.2					
국내 F&B	Nestle SA	CHF	86.4	-0.5%	2.5%	8.3%	3.5%	8.3%	7.4%	-0.5%	18.4%	265	22.3	4.3	20.8	15.6					
	Coca Cola	USD	48.1	0.6%	-0.3%	1.6%	3.6%	1.6%	1.5%	-4.7%	15.8%	205	23.1	11.3	49.7	20.9					
	Pepsi Co	USD	112.7	1.7%	1.8%	2.0%	-0.2%	2.0%	-6.0%	-7.6%	17.2%	159	19.9	14.9	73.7	13.9					
	Nissin Food	JPY	6,910	1.0%	2.2%	0.1%	-1.6%	0.1%	-15.0%	-17.1%	7.5%	730	27.3	2.0	7.7	13.0					
	Toyo Suisan	JPY	3,905	-0.3%	0.1%	1.8%	-3.7%	1.8%	-16.5%	-16.5%	6.8%	433	19.5	1.4	7.3	8.2					
	농심	KRW	279,500	0.5%	-4.0%	9.8%	30.6%	9.8%	-14.4%	-21.5%	30.6%	1,700	20.2	0.9	4.5	6.8					
식자재유통	오뚜기	KRW	779,000	0.1%	-2.6%	7.6%	16.6%	7.6%	-0.1%	-12.5%	19.3%	2,808	17.1	2.2	13.4	13.4					
	대성	KRW	25,200	1.4%	-4.4%	0.6%	13.0%	0.6%	-6.5%	-13.1%	13.5%	873	10.0	1.0	9.8	6.9					
	풀무원	KRW	84,900	0.2%	2.0%	6.7%	-2.4%	6.7%	-50.5%	-50.5%	9.1%	323	0.0	-	-	-					
	매일유업	KRW	76,900	-0.6%	-3.4%	-2.4%	-3.5%	-2.4%	-	-24.2%	23.4%	603	-	-	-	-					
	동원F&B	KRW	270,000	-0.2%	-0.6%	-6.1%	-1.5%	-6.1%	2.7%	-18.7%	31.4%	1,042	19.0	1.6	8.9	12.7					
	동원산업	KRW	235,000	0.9%	11.6%	15.8%	-2.1%	15.8%	-30.3%	-31.9%	22.7%	790	12.0	0.8	7.0	6.9					
	롯데제과	KRW	52,300	1.8%	2.3%	-0.8%	9.6%	-0.8%	-25.3%	-25.5%	11.2%	5,487	33.3	0.7	2.7	33.5					
	크라온제과	KRW	10,650	-0.5%	4.4%	14.5%	14.6%	14.5%	-	-30.4%	16.4%	133	-	-	-	-					
	빙그레	KRW	68,500	0.3%	-1.9%	-5.5%	-1.2%	-5.5%	2.1%	-13.5%	16.1%	675	16.6	1.2	7.3	5.2					
	Sysco	USD	63.9	1.5%	1.5%	1.9%	-9.2%	1.9%	0.9%	-15.7%	12.0%	33	21.2	13.5	67.4	12.6					
	MARR	EUR	20.9	0.4%	-0.5%	1.5%	-4.9%	1.5%	-6.4%	-20.9%	8.9%	1.4	21.1	4.3	21.4	12.8					
	CJ프레시웨이	KRW	29,150	-0.9%	-4.9%	10.0%	16.8%	10.0%	-17.2%	-25.0%	35.9%	346	31.4	1.9	6.0	9.8					
신세계푸드	KRW	90,100	-2.4%	-2.9%	5.5%	3.7%	5.5%	-37.9%	-48.2%	10.4%	349	20.3	1.1	5.3	6.2						
현대그린푸드	KRW	13,750	-0.4%	-1.1%	-3.8%	9.6%	-3.8%	-16.2%	-16.2%	16.5%	1,343	11.6	0.7	6.7	8.1						
롯데푸드	KRW	640,000	0.0%	-3.3%	-9.7%	-5.9%	-9.7%	0.3%	-28.6%	12.7%	724	-	-	-	-						
SPC삼립	KRW	117,000	-0.4%	-4.9%	-8.2%	-5.3%	-8.2%	-26.9%	-26.9%	8.3%	1,010	22.8	3.1	14.5	12.2						

F&B Chart

↑ · 시총 순위는 십억, 백만

자료: Bloomberg



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