



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)						
	단위	01.10	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	376	-1.5%	-0.9%	0.3%	3.2%	0.3%	7.8%	-7.9%	13.9%	라이신 가격 유지 기타아미노산 가격 하락	라이신 7.7 0.0%	(농심) 미국 내 라면 수요 증가에 대응 및 캐나다와 중남미 시장 본격 공략위해 미국 워싱턴 DC 인근에 두 번째 공장 설립 부지 물색 중 (한국경제)			
	소맥	¢/부셸	514	-1.2%	0.0%	0.8%	-0.2%	2.1%	18.3%	-10.6%	23.3%						
	대두	¢/부셸	896	-1.8%	-0.5%	-2.1%	3.8%	1.5%	-5.4%	-16.1%	10.0%						
	대두유	¢/lb	27.9	-1.3%	-0.9%	-2.7%	-3.6%	1.4%	-16.1%	-16.1%	3.6%						
NYBOT	원당	¢/lb	12.7	-1.6%	8.4%	-1.2%	-2.3%	5.3%	-13.5%	-13.5%	28.0%	라이신(Feed)	7.9 0.0%	(CJ프레스웨이) 일본식 미소원장 생산/유통업체인 '마루코메'와 업소용 미소원장 제품에 대한 독점 공급계약 체결. (매일경제)			
	오렌지	USD/lb	121	-2.3%	-0.8%	-12.4%	-15.2%	-3.6%	-10.5%	-29.6%	0.0%	라이신(CJ)	8.8 0.0%				
	커피	USD/lb	104	-1.0%	2.1%	6.8%	-7.9%	2.4%	-15.9%	-16.7%	11.6%	DL-메티오닌	18.4 -1.9%				
DALIAN Ex	대두	RMB/톤	3,216	0.0%	-0.6%	-0.1%	-14.5%	1.8%	2.6%	-18.0%	4.1%	L-메티오닌	18.2 -1.4%	(소주) 18년 베트남에서 판매된 한국 소주 854만병으로 17년 대비 32% 증가 (중앙일보)			
	대두박	RMB/톤	2,837	0.0%	0.2%	-2.2%	-22.2%	3.6%	0.1%	-22.4%	3.6%	참치(ATUNA)	1,300 0.0%				
	옥수수	RMB/톤	1,844	0.0%	0.5%	-1.2%	0.7%	0.1%	0.5%	-5.9%	9.8%	육계(국내)	2,690 0.0%				
Mal Ex 중국축산	팜유	USD/톤	2,087	-0.8%	-0.1%	15.6%	-1.8%	4.1%	-18.7%	-18.8%	18.6%	돈육(국내)	3,657 -0.2%	(하이트진로) '하이트제로0.00' 18.12월까지 누적 판매량 4,200만켤 돌파 (아시아경제)			
	라이신	RMB/kg	7.7	0.0%	0.0%	-6.7%	-4.4%	-1.3%	-15.9%	-15.9%	3.4%	옥수수(CBOT)	376 -1.5%				
	라이신(Feed Trade)	RMB/kg	7.9	0.0%	0.0%	-5.7%	-1.3%	-1.3%	-11.5%	-11.5%	3.2%	소맥(CBOT)	514 -1.2%				
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	3.5%	0.0%	-12.0%	-12.0%	10.0%	대두(CBOT)	896 -1.8%				
	메티오닌	RMB/kg	18.4	-1.9%	-4.4%	-12.0%	-0.5%	-6.8%	-15.6%	-28.5%	6.7%	대두유(CBOT)	27.9 -1.3%				
	쓰레오닌	RMB/kg	7.5	0.0%	-1.3%	-2.6%	-1.3%	-1.3%	-35.6%	-35.6%	0.0%	원당(NYBOT)	12.7 -1.6%				
	트립토판	RMB/kg	55.5	0.0%	0.0%	-3.5%	-5.9%	0.0%	-54.7%	-54.7%	19.4%	참치(ATUNA)	1,300 0.0%				
기타	돼지고기	RMB/kg	20.7	0.0%	-0.7%	-1.7%	-3.1%	-1.2%	-5.6%	-6.1%	22.8%	육계(국내)	2,690 0.0%	(전자담배) 일본 권련형 전자담배 브랜드 '조즈(jouz)' 1/10일부터 '조즈20' 사전 예약 판매 시작 (아이뉴스24)			
	참치어가(Atuna)	USD/톤	1,300	0.0%	0.0%	-8.8%	-20.7%	0.0%	0.0%	-17.5%	-27.8%	돈육(국내)	3,657 -0.2%				
	육계(협회 평균가)	KRW/kg	2,690	0.0%	12.6%	35.2%	35.2%	17.5%	108.5%	0.0%	126.1%						
돈육(협회 도매가)	KRW/kg	3,657	-0.2%	2.5%	-8.1%	-7.2%	7.5%	-13.7%	-39.2%	12.5%							
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	337,000	-0.1%	1.8%	-3.4%	2.1%	2.0%	-11.7%	-14.0%	8.0%	5,073	5.4	1.2	24.1	10.0	
	Ajinomoto	JPY	1,930	-0.9%	-1.4%	2.6%	1.4%	-1.4%	-10.5%	-11.1%	8.0%	1,060	18.8	1.6	9.0	9.0	
	ADM	USD	43.4	0.7%	5.9%	-2.7%	-16.3%	5.9%	7.8%	-16.3%	9.5%	24	12.3	1.2	10.4	8.8	
	Meihua	CNY	4.3	0.2%	1.7%	2.9%	7.3%	0.9%	-22.0%	-22.4%	12.7%	13	10.4	1.4	13.8	6.3	
	GBT	HKD	0.0	-2.1%	9.3%	-13.0%	-39.0%	-4.1%	-61.5%	-61.8%	9.3%	0.3	-	-	-	-	
	Evonik	EUR	23	0.3%	7.1%	6.2%	-20.0%	7.7%	-26.4%	-28.1%	8.4%	11	9.2	1.4	14.4	5.5	
	중국 F&B	KRW	118,000	-4.8%	6.3%	0.0%	22.0%	-1.7%	-	-23.9%	33.2%	4,665	-	-	-	-	
담배	Tingyi	HKD	10.0	2.1%	-2.3%	-0.8%	-26.1%	-4.4%	-36.5%	-46.5%	4.9%	56	19.5	2.4	12.7	6.7	
	Want Want	HKD	6.2	3.3%	18.9%	14.7%	0.2%	13.7%	-4.2%	-23.2%	18.9%	78	20.8	4.7	21.8	11.4	
	Tsingtao Brewery	HKD	33.3	1.8%	7.6%	9.2%	-4.9%	5.2%	-26.4%	-34.8%	11.6%	48	26.5	2.1	8.4	10.7	
	China Mengniu	HKD	25	2.3%	3.8%	5.3%	6.5%	1.4%	5.8%	-16.9%	15.4%	97	27.0	3.3	12.6	15.0	
	KT&G	KRW	101,500	-0.5%	4.0%	-6.9%	1.0%	0.0%	-6.0%	-8.6%	5.7%	13,935	13.8	1.7	12.2	8.0	
	Philip Morris	USD	68.2	0.4%	1.2%	-19.1%	-19.7%	2.1%	-35.0%	-38.4%	3.3%	106	13.5	-	-	10.8	
	British American	GBP	2,505	0.3%	1.0%	-7.9%	-26.8%	0.2%	-49.5%	-50.9%	1.7%	57	8.6	0.9	10.6	9.3	
주류	Japan Tobacco	JPY	2,654	-0.4%	1.4%	-5.3%	-9.8%	1.4%	-27.6%	-28.2%	5.7%	5,308	12.5	1.7	14.1	8.6	
	Ambev	BRL	16.9	2.9%	4.3%	6.0%	-6.4%	9.6%	-22.0%	-30.6%	12.3%	265	21.7	4.8	23.9	12.2	
	Heineken	EUR	77.1	1.4%	0.4%	-0.7%	-1.1%	-0.1%	-14.1%	-17.6%	2.0%	44	18.9	3.0	16.0	10.7	
	Asahi	JPY	4,339	-1.4%	1.6%	-0.8%	-11.6%	1.6%	-28.3%	-28.3%	6.0%	2,098	13.6	1.7	12.5	9.7	
	하이트진로	KRW	16,650	-0.3%	2.1%	-5.4%	1.5%	0.3%	-32.0%	-33.1%	8.8%	1,168	32.4	1.0	3.1	9.4	
	롯데칠성	KRW	1,367,000	-1.4%	-0.5%	-3.1%	-4.8%	-2.4%	2.3%	-18.4%	7.2%	1,093	44.9	0.9	2.0	9.9	
	무학	KRW	13,500	-3.2%	-0.4%	11.1%	-10.0%	-0.7%	-27.8%	-36.0%	22.2%	385	33.4	0.7	2.1	19.7	
글로벌 F&B	Danone	EUR	61.8	0.3%	1.2%	-1.9%	-5.6%	0.4%	-13.2%	-13.2%	2.5%	42	17.4	2.4	14.4	12.2	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	64.2	0.5%	-0.2%	-2.0%	13.5%	-0.3%	8.5%	-6.6%	32.2%	80	26.7	18.1	69.6	14.6	
	Nestle SA	CHF	83.0	1.7%	4.1%	0.0%	2.7%	4.1%	-1.6%	-3.4%	13.8%	254	21.5	4.1	20.7	15.1	
	Coca Cola	USD	47.1	1.1%	0.3%	-4.4%	1.3%	-0.6%	1.8%	-6.8%	13.3%	200	22.6	11.1	49.7	20.5	
	Pepsi Co	USD	108.2	0.6%	-1.0%	-6.9%	0.0%	-2.1%	-8.4%	-11.3%	12.5%	153	19.1	14.3	73.7	13.4	
	Nissin Food	JPY	6,810	-1.0%	-1.3%	-4.4%	-11.7%	-1.3%	-19.2%	-19.2%	5.9%	720	26.9	2.0	7.7	12.8	
	Toyo Suisan	JPY	3,880	-1.9%	1.2%	-3.2%	-11.2%	1.2%	-21.0%	-21.0%	6.2%	430	19.3	1.4	7.3	8.0	
	국내 F&B	농심	KRW	275,000	1.3%	9.6%	5.6%	19.8%	8.1%	-18.2%	-22.8%	28.5%	1,673	20.1	0.9	4.4	6.7
	오뚜기	KRW	770,000	-1.3%	7.5%	4.6%	9.7%	6.4%	-2.3%	-13.5%	17.9%	2,776	17.3	2.2	13.2	13.2	
식자재유통	대성	KRW	26,600	-0.9%	8.1%	7.7%	5.6%	6.2%	0.0%	-8.3%	19.8%	922	10.6	1.0	9.8	7.2	
	풀무원	KRW	82,400	0.4%	5.6%	-1.7%	-27.7%	3.5%	-51.2%	-52.9%	5.9%	314	0.0	-	-	-	
	매일유업	KRW	82,700	0.5%	2.5%	2.4%	0.9%	4.9%	-	-18.5%	32.7%	649	-	-	-	-	
	동원F&B	KRW	289,500	-0.2%	3.8%	8.6%	5.9%	0.7%	29.5%	-12.8%	40.9%	1,117	20.4	1.8	8.9	13.4	
	동원산업	KRW	204,000	-1.7%	2.5%	2.5%	-26.5%	0.5%	-35.5%	-40.9%	6.5%	686	10.4	0.7	7.0	6.5	
	롯데제과	KRW	51,600	0.4%	3.3%	-4.1%	-10.3%	-2.1%	-24.3%	-27.3%	9.7%	6,015	29.3	0.7	3.0	33.2	
	크라온제과	KRW	10,100	-1.0%	7.1%	2.1%	-8.6%	8.6%	-	-34.0%	10.4%	126	-	-	-	-	
	빙그레	KRW	72,800	-2.7%	2.4%	-5.7%	-2.3%	0.4%	17.0%	-8.1%	23.4%	717	17.3	1.3	7.4	5.7	
	Sysco	USD	63.3	1.2%	2.0%	-2.5%	-12.9%	1.0%	3.1%	-16.5%	11.0%	33	21.0	13.3	67.4	12.5	
	MARR	EUR	21.4	-0.5%	3.3%	2.9%	-8.7%	4.0%	-1.5%	-18.9%	11.6%	1.4	21.6	4.4	21.4	13.1	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

