



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)							
	단위	01.09	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	¢/부셸	382	0.5%	1.7%	2.1%	4.2%	1.9%	9.5%	-6.5%	15.7%	라이신 가격 유지 기타아미노산 가격 하락	(CJ제일제당) 회사채 수요예측에서 기존 6,000억원 규모 발행금액의 2배가 넘는 투자 금액 유입, 그 결과 발행금액 7,000억원으로 상향 조정 공시 (DART)	라이신	7.7	0.0%		
	소맥	¢/부셸	520	0.4%	2.6%	1.0%	1.2%	3.3%	20.3%	-9.5%	24.8%						7.9	0.0%
	대두	¢/부셸	912	0.6%	1.9%	0.2%	4.8%	3.3%	-4.6%	-14.6%	12.0%						8.8	0.0%
	대두유	¢/lb	28.3	0.5%	1.5%	-0.7%	-3.4%	2.8%	-15.6%	-15.6%	5.0%						18.8	-2.6%
NYBOT	원당	¢/lb	12.9	0.9%	7.9%	1.2%	-0.5%	7.0%	-12.6%	-12.6%	30.0%	라이신(Feed)	7.9	0.0%				
	오렌지	USD/lb	124	1.0%	0.9%	-11.4%	-14.9%	-1.3%	-8.8%	-27.9%	1.6%	라이신(CJ/CJ)	8.8	0.0%				
	커피	USD/lb	105	0.2%	5.8%	4.8%	-5.9%	3.4%	-15.9%	-15.9%	12.7%	DL-메티오닌	18.8	-2.6%				
												L-메티오닌	18.4	-1.9%				
DALIAN Ex	대두	RMB/톤	3,216	0.1%	0.8%	0.0%	-13.7%	1.8%	0.6%	-18.0%	4.1%	스레오닌	7.5	0.0%				
	대두박	RMB/톤	2,837	0.0%	0.1%	-2.2%	-20.6%	3.6%	0.7%	-22.4%	3.6%	트립토판	55.5	0.0%				
	옥수수	RMB/톤	1,844	0.9%	1.2%	-1.0%	0.9%	0.1%	0.5%	-5.9%	9.8%							
Mal Ex	팜유	USD/톤	2,104	-0.2%	1.6%	14.7%	-0.6%	5.0%	-17.9%	-18.2%	19.6%	옥수수(CBOT)	382	+0.5%				
중국축산	라이신	RMB/kg	7.7	0.0%	-1.3%	-6.7%	-4.4%	-1.3%	-16.4%	-16.4%	3.4%	소맥(CBOT)	520	+0.4%				
	라이신(Feed Trade)	RMB/kg	7.9	0.0%	-1.3%	-5.7%	-1.3%	-1.3%	-13.0%	-13.0%	3.2%	대두(CBOT)	912	+0.6%				
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	3.5%	0.0%	-12.0%	-12.0%	10.0%	대두유(CBOT)	28.3	+0.5%				
	메티오닌	RMB/kg	18.8	-2.6%	-5.1%	-10.3%	1.4%	-5.1%	-14.0%	-27.2%	8.7%	원당(NYBOT)	12.9	+0.9%				
	스레오닌	RMB/kg	7.5	0.0%	-1.3%	-2.6%	-1.3%	-1.3%	-37.8%	-37.8%	0.0%	참치(ATUNA)	1,300	0.0%				
	트립토판	RMB/kg	55.5	0.0%	0.0%	-3.5%	-5.9%	0.0%	-54.7%	-54.7%	19.4%	육계(국내)	2,690	+3.9%				
	돼지고기	RMB/kg	20.7	-0.7%	-1.2%	-1.7%	-3.1%	-1.2%	-5.6%	-6.1%	22.8%	돈육(국내)	3,666	-1.9%				
기타	참치어가(Atuna)	USD/톤	1,300	0.0%	0.0%	-8.8%	-20.7%	0.0%	0.0%	-17.5%	-27.8%							
	육계(협회 평균가)	KRW/kg	2,690	3.9%	17.5%	35.2%	35.2%	17.5%	126.1%	0.0%	126.1%							
	돈육(협회 도매가)	KRW/kg	3,666	-1.9%	6.8%	-7.9%	-22.0%	7.8%	-12.0%	-39.1%	12.8%							
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	337,500	0.6%	2.1%	-0.9%	3.2%	2.1%	-9.3%	-13.9%	8.2%	5,081	5.4	1.2	24.1	10.0		
	Ajinomoto	JPY	1,948	0.6%	-0.5%	1.1%	2.4%	-0.5%	-9.2%	-10.2%	9.1%	1,070	19.0	1.6	9.0	9.1		
	ADM	USD	43.1	0.9%	5.1%	-3.1%	-15.7%	5.1%	7.4%	-16.8%	8.7%	24	12.2	1.2	10.4	8.7		
	Meihua	CNY	4.3	-0.9%	0.7%	1.2%	4.9%	0.7%	-22.9%	-22.9%	12.4%	13	10.4	1.4	13.8	6.3		
	GBT	HKD	0.0	4.3%	-2.0%	-18.6%	-40.0%	-2.0%	-60.3%	-61.0%	11.6%	0.3	-	-	-	-		
	Evonik	EUR	23	2.5%	7.4%	3.8%	-21.2%	7.4%	-26.7%	-28.3%	8.1%	11	9.1	1.3	14.5	5.5		
중국 F&B	오리온	KRW	124,000	0.8%	3.3%	8.3%	25.3%	3.3%	-	-20.0%	40.0%	4,902	-	-	-	-		
	Tingyi	HKD	9.8	2.7%	-6.4%	-4.6%	-30.8%	-6.4%	-36.8%	-47.6%	2.7%	55	19.1	2.4	12.7	6.5		
	Want Want	HKD	6.0	2.4%	10.0%	8.6%	-6.8%	10.0%	-5.3%	-25.6%	15.1%	75	20.3	4.5	21.8	11.0		
	Tsingtao Brewery	HKD	32.7	2.0%	3.3%	6.4%	-6.4%	3.3%	-28.2%	-36.0%	9.6%	48	26.1	2.1	8.4	10.7		
	China Mengniu	HKD	24	4.3%	-0.8%	1.5%	0.2%	-0.8%	3.4%	-18.8%	12.8%	95	26.4	3.3	12.7	14.7		
담배	KT&G	KRW	102,000	1.0%	0.5%	-5.6%	1.0%	0.5%	-6.0%	-8.1%	6.3%	14,004	13.8	1.7	12.2	8.0		
	Philip Morris	USD	67.9	0.1%	1.7%	-19.7%	-19.3%	1.7%	-34.8%	-38.6%	2.9%	106	13.5	-	-	10.8		
	British American	GBP	2,497	-0.4%	-0.1%	-6.3%	-27.1%	-0.1%	-49.3%	-51.0%	1.4%	57	8.6	0.9	10.6	9.3		
	Japan Tobacco	JPY	2,665	1.6%	1.8%	-6.6%	-9.4%	1.8%	-26.9%	-27.9%	6.1%	5,329	12.5	1.7	14.1	8.7		
주류	Ambev	BRL	16.4	1.4%	6.5%	1.7%	-7.2%	6.5%	-24.4%	-32.5%	9.2%	258	21.1	4.7	23.9	11.9		
	Heineken	EUR	76.1	-0.3%	-1.5%	-3.2%	-3.5%	-1.5%	-13.8%	-18.7%	0.7%	44	18.7	3.0	16.0	10.6		
	Asahi	JPY	4,400	1.7%	3.1%	-4.2%	-10.3%	3.1%	-26.2%	-27.3%	7.5%	2,128	13.7	1.7	12.5	9.8		
	하이트진로	KRW	16,700	0.6%	0.6%	-5.4%	0.6%	0.6%	-30.0%	-32.9%	9.2%	1,171	32.5	1.0	3.1	9.4		
	롯데칠성	KRW	1,387,000	2.1%	-0.9%	-3.3%	-1.3%	-0.9%	3.7%	-17.2%	8.8%	1,109	45.6	0.9	2.0	10.0		
	무학	KRW	13,950	1.8%	2.6%	18.7%	-7.3%	2.6%	-25.4%	-33.9%	26.2%	398	34.5	0.7	2.1	20.4		
글로벌 F&B	Danone	EUR	61.6	0.4%	0.1%	-3.5%	-6.0%	0.1%	-13.6%	-13.6%	2.1%	42	17.3	2.4	14.4	12.2		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5		
	Starbucks	USD	63.9	0.4%	-0.8%	-2.4%	14.6%	-0.8%	7.7%	-7.0%	31.6%	79	26.5	18.0	69.6	14.5		
	Nestle SA	CHF	81.7	0.2%	2.3%	-3.7%	1.0%	2.3%	-2.4%	-5.0%	11.9%	250	21.1	4.1	20.7	14.9		
	Coca Cola	USD	46.6	-1.9%	-1.6%	-5.1%	1.5%	-1.6%	1.2%	-7.8%	12.1%	198	22.3	10.9	49.7	20.3		
	Pepsi Co	USD	107.5	-2.8%	-2.7%	-7.2%	0.9%	-2.7%	-8.9%	-11.9%	11.8%	152	19.0	14.2	73.7	13.3		
	Nissin Food	JPY	6,880	1.5%	-0.3%	-5.1%	-10.8%	-0.3%	-17.9%	-18.4%	7.0%	727	27.2	2.0	7.7	13.0		
	Toyo Suisan	JPY	3,955	2.2%	3.1%	-2.7%	-9.5%	3.1%	-18.4%	-19.5%	8.2%	439	19.7	1.4	7.3	8.2		
국내 F&B	농심	KRW	271,500	-1.6%	6.7%	5.2%	17.3%	6.7%	-19.6%	-23.7%	26.9%	1,651	19.9	0.9	4.4	6.6		
	오뚜기	KRW	780,000	0.5%	7.7%	6.7%	10.0%	7.7%	-1.5%	-12.4%	19.4%	2,812	17.6	2.3	13.2	13.4		
	대성	KRW	26,850	2.3%	7.2%	10.3%	7.4%	7.2%	0.9%	-7.4%	20.9%	930	10.5	1.0	10.0	7.2		
	풀무원	KRW	82,100	0.6%	3.1%	-3.0%	-29.2%	3.1%	-52.4%	-53.1%	5.5%	313	0.0	-	-	-		
	매일유업	KRW	82,300	6.2%	4.4%	0.6%	3.7%	4.4%	-	-18.9%	32.1%	646	-	-	-	-		
	동원F&B	KRW	290,000	-1.7%	0.9%	7.2%	6.0%	0.9%	33.0%	-12.7%	41.1%	1,119	20.4	1.8	8.9	13.5		
	동원산업	KRW	207,500	-0.2%	2.2%	3.0%	-28.0%	2.2%	-35.4%	-39.9%	8.4%	698	10.6	0.7	7.0	6.5		
	롯데제과	KRW	51,400	1.8%	-2.5%	-5.3%	-8.2%	-2.5%	-25.0%	-27.6%	9.2%	5,992	29.2	0.7	3.0	33.2		
	크라온제과	KRW	10,200	0.0%	9.7%	2.6%	-8.5%	9.7%	-	-33.3%	11.5%	128	-	-	-	-		
	빙그레	KRW	74,800	-0.4%	3.2%	1.2%	4.0%	3.2%	19.7%	-5.6%	26.8%	737	17.8	1.3	7.4	6.0		
	식자재유통	Sysco	USD	62.5	-0.5%	-0.3%	-3.9%	-13.3%	-0.3%	1.5%	-17.6%	9.6%	32	20.8	13.2	67.4	12.4	
MARR		EUR	21.5	0.3%	4.5%	4.3%	-8.7%	4.5%	-1.8%	-18.5%	12.1%	1.4	21.7	4.4	21.4	13.2		
CJ프레시웨이		KRW	29,000	9.0%	9.4%	16.7%	-4.4%	9.4%	-17.6%	-25.4%	35.2%	344	32.6	1.9	5.8	9.9		
신세계푸드		KRW	87,000	4.2%	1.9%	-3.4%	-17.9%	1.9%	-32.0%	-50.0%	6.6%	337	19.0	1.0	5.5	6.3		
현대그린푸드		KRW	14,650	2.4%	2.4%	11.0%	5.4%	2.4%	0.3%	-11.2%	24.2%	1,431	12.1	0.8	6.8	8.5		
롯데푸드		KRW	701,000	-4.2%	-1.1%	5.3%	-11.2%	-1.1%	26.3%	-21.8%	28.6%	793	-	-	-	-		
SPC삼립		KRW	128,500	0.4%	0.8%	5.8%	-2.7%	0.8%	-10.1%	-21.2%	19.0%	1,109	24.3	3.5	14.9	13.0		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

