



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)																
			1231	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News														
CBOT	옥수수	¢/부셸	375	-0.1%	-0.7%	2.3%	5.3%	6.9%	6.9%	-8.2%	13.6%	라이신 가격 유지 기타아미노산 가격 유지	(전자담배) 18.11월 전자담배 판매량 역대 최대치를 기록하며 담배세 인상 논의 부각. 일반 담배 한갑당 제세 및 부담금 3,318원 부과되는 것 대비 전자담배는 2,986원 부과되는 점이 이유. 기재부는 단기간 세율 인상 검토는 미계획 입장 (아시아경제)	7.8	0.0%	8.0	0.0%	8.8	0.0%	19.8	0.0%	19.3	0.0%	7.6	0.0%	55.5	0.0%	
	소맥	¢/부셸	503	-1.6%	-2.6%	-2.4%	-1.1%	17.9%	17.9%	-12.4%	20.8%																	
	대두	¢/부셸	883	0.0%	-0.2%	-1.4%	4.4%	-7.3%	-7.3%	-17.3%	8.4%																	
	대두유	¢/lb	27.6	0.1%	-0.7%	-1.0%	-3.9%	-16.7%	-16.7%	-18.4%	2.2%																	
NYBOT	원당	¢/lb	12.0	-2.9%	-3.0%	-6.3%	15.5%	-20.6%	-20.6%	-21.5%	21.5%	라이신(Feed)	8.0	0.0%	12.0	-2.9%	12.0	-2.9%	1.3	-0.2%	1.3	-0.2%	1.3	-0.2%	1.3	-0.2%	1.3	-0.2%
	오렌지	USD/lb	125	-0.7%	-2.7%	-13.1%	-15.2%	-8.0%	-8.0%	-27.0%	1.1%	라이신(CJ.C)	8.8	0.0%	1.1	-	1.1	-	1.1	-	1.1	-	1.1	-	1.1	-	1.1	-
	커피	USD/lb	102	0.9%	-0.3%	-1.4%	-0.6%	-19.3%	-19.3%	-21.8%	9.0%	DL-메티오닌	19.8	0.0%	9.0	-	9.0	-	9.0	-	9.0	-	9.0	-	9.0	-	9.0	-
DALIAN Ex	대두	RMB/톤	3,158	0.0%	0.0%	-5.6%	-13.2%	3.5%	3.5%	-19.5%	3.5%	L-메티오닌	19.3	0.0%	3.5	-	3.5	-	3.5	-	3.5	-	3.5	-	3.5	-	3.5	-
	대두박	RMB/톤	2,739	0.0%	-4.0%	-9.0%	-21.9%	-4.7%	-4.7%	-25.1%	0.0%	쓰레오닌	7.6	0.0%	0.0	-	0.0	-	0.0	-	0.0	-	0.0	-	0.0	-	0.0	-
	옥수수	RMB/톤	1,842	0.0%	0.7%	-3.8%	0.9%	6.0%	6.0%	-6.0%	9.7%	트립토판	55.5	0.0%	9.7	-	9.7	-	9.7	-	9.7	-	9.7	-	9.7	-	9.7	-
Mal Ex 중국축산	팜유	USD/톤	2,004	-0.4%	-2.5%	7.1%	-5.4%	-18.0%	-18.0%	-22.6%	13.9%	옥수수(CBOT)	375	-0.1%	13.9	-	13.9	-	13.9	-	13.9	-	13.9	-	13.9	-	13.9	-
	라이신	RMB/kg	7.8	0.0%	-2.5%	-6.1%	-3.1%	-17.6%	-17.6%	-17.6%	4.7%	소맥(CBOT)	503	-1.6%	4.7	-	4.7	-	4.7	-	4.7	-	4.7	-	4.7	-	4.7	-
	라이신(Feed Trade)	RMB/kg	8.0	0.0%	-1.5%	-4.5%	0.3%	-14.0%	-14.0%	-14.0%	4.5%	대두(CBOT)	883	0.0%	4.5	-	4.5	-	4.5	-	4.5	-	4.5	-	4.5	-	4.5	-
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	3.5%	-12.0%	-12.0%	-12.0%	10.0%	대두유(CBOT)	27.6	+0.1%	10.0	-	10.0	-	10.0	-	10.0	-	10.0	-	10.0	-	10.0	-
	메티오닌	RMB/kg	19.8	0.0%	0.0%	-8.1%	6.8%	-11.2%	-11.2%	-23.3%	14.5%	원당(NYBOT)	12.0	-2.9%	14.5	-	14.5	-	14.5	-	14.5	-	14.5	-	14.5	-	14.5	-
	쓰레오닌	RMB/kg	7.6	0.0%	-0.7%	-1.3%	0.0%	-40.2%	-40.2%	-40.2%	0.0%	참치(ATUNA)	1,300	0.0%	0.0	-	0.0	-	0.0	-	0.0	-	0.0	-	0.0	-	0.0	-
	트립토판	RMB/kg	55.5	0.0%	-3.5%	-3.5%	-5.9%	-54.7%	-54.7%	-54.7%	19.4%	육계(국내)	2,290	0.0%	19.4	-	2,290	-	2,290	-	2,290	-	2,290	-	2,290	-	2,290	-
기타	채지고기	RMB/kg	20.9	0.0%	0.0%	-0.1%	-1.5%	-3.6%	-3.6%	-4.9%	24.3%	돈육(국내)	3,401	+2.1%	24.3	-	3,401	-	3,401	-	3,401	-	3,401	-	3,401	-	3,401	-
	참치어가(Atuna)	USD/톤	1,300	0.0%	0.0%	-8.8%	-20.7%	-23.5%	-23.5%	-23.5%	-27.8%	(현대그린푸드) 스마트푸드센터 신축 위해 466억원 투자 결정 (이코노뉴스)																
	육계(협회 평균가)	KRW/kg	2,290	0.0%	0.0%	44.0%	44.0%	77.5%	77.5%	-4.2%	92.4%																	
돈육(협회 도매가)	KRW/kg	3,401	2.1%	1.7%	-14.2%	-34.7%	-12.2%	-12.2%	-12.2%	-43.5%	4.6%																	
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)												
아미노산	CJ제일제당	KRW	330,500	0.0%	-0.6%	-1.6%	-0.9%	-9.7%	-9.7%	-15.7%	5.9%	4,975	5.3	1.2	23.0	9.9												
	Ajinomoto	JPY	1,957	0.0%	-0.4%	-0.3%	0.3%	-7.7%	-7.7%	-9.8%	9.6%	1,075	19.1	1.7	9.0	9.1												
	ADM	USD	41.0	0.5%	0.4%	-11.0%	-18.5%	2.2%	2.2%	-20.9%	3.4%	23	11.6	1.2	10.4	8.4												
	Meihua	CNY	4.2	0.0%	1.4%	2.7%	4.2%	-18.2%	-18.2%	-23.8%	11.6%	13	10.7	1.4	13.8	6.3												
	GBT	HKD	0.0	2.1%	-2.0%	-21.0%	-38.8%	-59.5%	-59.5%	-61.7%	2.1%	0.3	-	-	-	-												
	Evonik	EUR	22	0.0%	-1.1%	-8.2%	-29.3%	-30.5%	-30.5%	-33.3%	0.5%	10	8.5	1.3	14.5	5.2												
중국 F&B	오리온	KRW	120,000	0.0%	2.1%	7.6%	13.7%	14.8%	-	-22.6%	35.4%	4,744	-	-	-	-												
	Tingyi	HKD	10.5	0.6%	2.3%	3.2%	-27.3%	-31.2%	-31.2%	-44.0%	4.8%	59	20.7	2.6	12.7	7.1												
	Want Want	HKD	5.5	1.1%	1.7%	-5.0%	-16.8%	-16.3%	-16.3%	-32.4%	2.8%	68	18.6	4.2	21.8	10.0												
	Tsingtao Brewery	HKD	31.6	-2.0%	-2.6%	-0.8%	-14.1%	-21.6%	-21.6%	-38.0%	6.0%	48	25.0	2.1	8.4	10.7												
	China Mengniu	HKD	24	2.3%	3.8%	0.8%	-6.3%	4.9%	4.9%	-18.1%	13.8%	96	27.2	3.3	12.7	15.0												
담배	KT&G	KRW	101,500	0.0%	-6.0%	-2.4%	-2.4%	-12.1%	-12.1%	-12.1%	5.7%	13,935	13.8	1.7	12.2	7.9												
	Philip Morris	USD	66.8	-0.8%	0.8%	-22.8%	-18.1%	-36.8%	-36.8%	-39.6%	1.2%	104	13.3	-	-	10.6												
	British American	GBP	2,500	-2.7%	-1.3%	-9.1%	-30.3%	-50.2%	-50.2%	-51.0%	1.5%	57	8.6	0.9	10.6	9.3												
	Japan Tobacco	JPY	2,617	0.0%	-2.4%	-7.3%	-11.8%	-27.9%	-27.9%	-29.2%	4.2%	5,233	12.3	1.7	14.1	8.5												
주류	Ambev	BRL	15.4	0.0%	1.4%	-9.1%	-16.1%	-27.7%	-27.7%	-36.6%	2.5%	242	19.8	4.4	24.0	11.1												
	Heineken	EUR	77.2	0.9%	-0.8%	-4.5%	-4.4%	-11.2%	-11.2%	-17.5%	2.1%	44	18.9	3.0	16.0	10.7												
	Asahi	JPY	4,269	0.0%	-2.8%	-10.2%	-13.3%	-23.6%	-23.6%	-29.5%	4.3%	2,064	13.3	1.6	12.5	9.6												
	하이트진로	KRW	16,600	0.0%	-7.8%	-5.1%	-1.5%	-31.1%	-31.1%	-33.3%	8.5%	1,164	29.7	1.0	3.3	9.3												
	롯데칠성	KRW	1,400,000	0.0%	-3.4%	-4.4%	0.6%	5.3%	5.3%	-16.4%	9.8%	1,119	46.8	0.9	1.9	10.0												
	무학	KRW	13,600	0.0%	1.1%	11.5%	-11.4%	-30.8%	-30.8%	-35.5%	23.1%	388	33.6	0.7	2.1	3.9												
글로벌 F&B	Danone	EUR	61.5	1.4%	-1.2%	-6.9%	-7.8%	-12.1%	-12.1%	-14.3%	2.0%	42	17.3	2.4	14.4	12.2												
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5												
	Starbucks	USD	64.4	1.6%	4.9%	-3.5%	13.3%	12.1%	12.1%	-6.3%	32.7%	80	26.8	18.2	69.6	14.6												
	Nestle SA	CHF	79.8	0.0%	-1.9%	-6.3%	-2.5%	-4.8%	-4.8%	-7.2%	9.3%	244	20.6	4.0	19.6	14.6												
	Coca Cola	USD	47.4	0.3%	-0.5%	-6.1%	2.5%	3.2%	3.2%	-6.3%	14.0%	202	22.7	11.1	49.4	20.6												
	Pepsi Co	USD	110.5	0.1%	1.0%	-9.4%	-1.2%	-7.9%	-7.9%	-9.4%	14.9%	156	19.5	14.6	73.4	13.6												
	Nissin Food	JPY	6,900	0.0%	1.6%	-5.9%	-11.7%	-16.2%	-16.2%	-18.1%	7.3%	729	27.3	2.0	7.7	13.0												
	Toyo Suisan	JPY	3,835	0.0%	0.7%	-1.4%	-12.9%	-20.4%	-20.4%	-21.9%	4.9%	425	19.1	1.4	7.3	7.9												
국내 F&B	농심	KRW	254,500	0.0%	-2.1%	1.4%	4.5%	-28.1%	-28.1%	-29.0%	18.9%	1,548	18.5	0.8	4.5	6.0												
	오뚜기	KRW	724,000	0.0%	-3.1%	-2.3%	-3.1%	-10.2%	-10.2%	-18.7%	10.9%	2,610	16.7	2.1	12.9	12.4												
	대성	KRW	25,050	0.0%	-2.9%	3.5%	-4.6%	-9.1%	-9.1%	-13.6%	12.8%	868	9.8	1.0	10.0	6.9												
	풀무원	KRW	79,600	0.0%	-1.1%	-12.0%	-31.1%	-53.7%	-53.7%	-55.7%	2.1%	303	0.0	-	-	-												
	매일유업	KRW	78,800	0.0%	-1.5%	1.3%	-5.2%	18.9%	-	-22.4%	26.5%	618	-	-	-	-												
	동원F&B	KRW	287,500	0.0%	2.1%	3.0%	-3.4%	22.9%	22.9%	-13.4%	39.9%	1,109	20.2	1.7	8.9	13.4												
	동원산업	KRW	203,000	0.0%	2.0%	-2.2%	-32.1%	-39.6%	-39.6%	-41.2%	6.0%	683	10.3	0.7	7.0	6.5												
	롯데제과	KRW	52,700	0.0%	-3.7%	-4.7%	-7.7%	-19.0%	-19.0%	-26.5%	12.0%	6,143	43.0	0.8	2.1	33.5												
	크라온제과	KRW	9,300	0.0%	-5.1%	-8.4%	-19.1%	-33.8%	-	-39.2%	1.6%	116	-	-	-	-												
	빙그레	KRW	72,500	0.0%	-3.6%	-1.6%	-3.8%	14.9%	14.9%	-8.5%	22.9%	714	17.3	1.3	7.4	5.6												
식자재유통	Sysco	USD	62.7	0.6%	2.9%	-7.0%	-14.5%	3.2%	3.2%	-17.3%	9.9%	33	20.8	13.2	67.4	12.4												
	MARR	EUR	20.6	0.0%	-1.2%	4.5%	-18.4%	-4.3%	-4.3%	-22.0%	7.3%	1.4	20.8	4.2	21.4	12.6												
	CJ프레시웨이	KRW	26,500	0.0%	3.1%	3.1%	-15.1%	-33.4%	-33.4%	-33.4%	23.5%	315	31.4	1.7	5.4	9.5												
	신세계푸드	KRW	85,400	0.0%	-0.6%	-9.2%	-25.1%	-35.4%	-35.4%	-50.9%	4.7%	331	18.4	1.0	5.6	6.2												
	현대그린푸드	KRW	14,300	0.0%	-0.7%	7.1%	1.8%	-4.3%	-4.3%	-13.3%	21.2%	1,397	11.8	0.8	6.8	8.5												
	롯데푸드	KRW	709,000	0.0%	-1.7%	4.7%	-14.6%	28.2%	28.2%	-20.9%	30.1%	802	-	-	-	-												
	SPC삼립	KRW	127,500	0.0%	-0.8%	0.4%	-7.6%	-18.5%	-18.5%	-21.8%	18.1%	1,100	23.8	3.4	15.1	12.9												