



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전월비)						
		12.05	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	374	0.0%	3.8%	0.1%	6.6%	6.7%	10.2%	-8.4%	13.3%	라이신 가격 하락 기타아미노산 가격 하락	(삼양식품) 17년 첫 출시후 온라인몰에서 크게 각광받던 한정판 불닭소스 정식 출시. 17년 하반기 이후 정식 출시 요청에 따라	라이신 8.2 -0.6% 라이신(Feed) 8.4 0.0% 라이신(CJ) 8.8 0.0% DL-메티오닌 20.9 -2.8% L-메티오닌 20.6 -1.0% 쓰레오닌 7.7 0.0% 트립토판 57.5 0.0%			
	소맥	¢/부셸	515	-0.9%	3.4%	1.4%	-0.8%	20.5%	26.7%	-10.4%	32.9%						
	대두	¢/부셸	914	0.2%	2.6%	3.1%	9.7%	-4.0%	-9.4%	-14.4%	12.2%						
	대두유	¢/lb	28.6	-0.2%	3.0%	2.4%	0.7%	-13.6%	-14.5%	-15.4%	6.0%						
NYBOT	원당	¢/lb	12.7	-0.2%	-0.9%	-3.3%	20.0%	-16.1%	-14.6%	-17.0%	28.5%	라이신 8.2 -0.6% 라이신(Feed) 8.4 0.0% 라이신(CJ) 8.8 0.0% DL-메티오닌 20.9 -2.8% L-메티오닌 20.6 -1.0% 쓰레오닌 7.7 0.0% 트립토판 57.5 0.0%	제품화 결정 (아시아경제)				
	오렌지	USD/lb	144	-0.2%	3.0%	4.4%	-8.8%	5.8%	-11.2%	-16.0%	8.1%						
	커피	USD/lb	101	-0.9%	-8.3%	-13.8%	2.9%	-20.0%	-19.8%	-22.5%	8.0%						
	대두	RMB/톤	3,262	-0.7%	-1.5%	-5.9%	-7.1%	6.9%	-8.8%	-16.9%	6.9%						
DALIAN Ex	대두박	RMB/톤	2,900	-2.8%	-7.3%	-10.8%	-10.7%	0.9%	0.5%	-20.7%	4.4%	옥수수(CBOT) 374 0.0% 소맥(CBOT) 515 -0.9% 대두(CBOT) 914 +0.2% 대두유(CBOT) 28.6 -0.2% 원당(NYBOT) 12.7 -0.2% 참치(ATUNA) 1,425 0.0% 육계(국내) 1,890 +5.6% 돈육(국내) 3,990 -1.7%	(롯데제과) '몬스터치즈' 출시 3개월 만에 500만개 판매 기록. 18년 롯데제과 비스킷 신제품 중 가장 높은 실적 달성 (파이낸셜뉴스)				
	옥수수	RMB/톤	1,872	0.2%	-2.1%	-0.8%	2.0%	7.7%	8.8%	-4.5%	11.5%						
	팜유	USD/톤	1,780	-1.1%	-3.2%	-13.3%	-19.4%	-27.2%	-27.5%	-31.3%	1.2%						
	중국축산	RMB/kg	8.2	-0.6%	-0.6%	0.0%	2.5%	-12.8%	-20.8%	-21.9%	10.8%						
Mal Ex	라이신	RMB/kg	8.4	0.0%	0.0%	2.1%	8.1%	-10.0%	-15.4%	-16.1%	9.4%	옥수수(CBOT) 374 0.0% 소맥(CBOT) 515 -0.9% 대두(CBOT) 914 +0.2% 대두유(CBOT) 28.6 -0.2% 원당(NYBOT) 12.7 -0.2% 참치(ATUNA) 1,425 0.0% 육계(국내) 1,890 +5.6% 돈육(국내) 3,990 -1.7%	(롯데제과) 12/4일 베트남 하노이에서 응웬 수언록 베트남 총리 만나 투자 확대 및 협력 방안 논의. 현재 롯데의 대형 프로젝트에 대한 협력과 지원 요청 (뉴스시스)				
	라이신(CJ중국국가)	RMB/kg	8.8	0.0%	0.0%	0.0%	3.5%	-12.0%	-10.2%	-12.0%	10.0%						
	메티오닌	RMB/kg	20.9	-2.8%	-2.8%	-17.2%	21.2%	-6.1%	-7.9%	-18.8%	21.2%						
	쓰레오닌	RMB/kg	7.7	0.0%	0.0%	0.0%	-3.1%	-39.4%	-42.3%	-42.3%	1.3%						
기타	트립토판	RMB/kg	57.5	0.0%	0.0%	-2.5%	-10.2%	-53.1%	-52.1%	-53.1%	23.7%	옥수수(CBOT) 374 0.0% 소맥(CBOT) 515 -0.9% 대두(CBOT) 914 +0.2% 대두유(CBOT) 28.6 -0.2% 원당(NYBOT) 12.7 -0.2% 참치(ATUNA) 1,425 0.0% 육계(국내) 1,890 +5.6% 돈육(국내) 3,990 -1.7%	(롯데제과) 12/4일 베트남 하노이에서 응웬 수언록 베트남 총리 만나 투자 확대 및 협력 방안 논의. 현재 롯데의 대형 프로젝트에 대한 협력과 지원 요청 (뉴스시스)				
	돼지고기	RMB/kg	20.9	-0.4%	-0.4%	-1.0%	3.7%	-3.9%	-2.6%	-5.2%	23.9%						
	참치어가(Atuna)	USD/톤	1,425	0.0%	0.0%	-12.3%	-1.7%	-16.2%	-16.2%	-20.8%	-20.8%						
	육계(협회 평균가)	KRW/kg	1,890	5.6%	18.9%	5.6%	0.0%	46.5%	46.5%	-20.9%	58.8%						
돈육(협회 도매가)	KRW/kg	3,990	-1.7%	0.6%	8.3%	-30.7%	3.0%	-14.1%	-33.7%	11.9%							
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	345,000	1.5%	1.2%	5.7%	0.7%	-5.7%	-12.7%	-14.0%	10.6%	5,194	5.5	1.2	23.5	10.0	
	Ajinomoto	JPY	1,944	1.1%	1.3%	6.9%	3.0%	-8.4%	-7.5%	-10.9%	8.8%	1,067	18.9	1.6	9.0	9.1	
	ADM	USD	45.6	0.0%	-1.0%	-5.0%	-9.5%	13.8%	10.7%	-11.9%	15.3%	26	12.9	1.3	10.5	9.1	
	Meihua	CNY	4.2	0.2%	1.2%	5.0%	5.0%	-18.0%	-23.2%	-23.6%	11.9%	13	10.7	1.4	13.8	6.3	
	GBT	HKD	0.1	0.0%	-4.7%	-12.9%	1.7%	-49.6%	-46.5%	-52.3%	5.2%	0.4	-	-	-	-	
	Evonik	EUR	24	0.9%	-2.2%	-15.3%	-26.6%	-24.9%	-26.4%	-28.2%	0.9%	11	9.2	1.3	14.6	5.5	
중국 F&B	오리온	KRW	115,000	2.2%	0.4%	27.4%	7.5%	10.0%	-	-25.8%	29.8%	4,546	-	-	-	-	
	Tingyi	HKD	10.3	1.2%	-1.3%	-17.9%	-26.2%	-32.0%	-19.6%	-44.6%	2.0%	58	20.3	2.5	12.8	7.0	
	Want Want	HKD	5.9	2.1%	1.9%	2.6%	-7.6%	-9.6%	-3.9%	-27.0%	7.2%	74	20.1	4.5	21.8	10.8	
	Tsingtao Brewery	HKD	32.3	-0.3%	4.9%	-6.1%	-13.5%	-20.0%	-4.3%	-36.8%	8.2%	46	24.6	2.1	8.8	9.6	
	China Mengniu	HKD	25	-0.4%	3.5%	-0.8%	9.5%	6.7%	23.1%	-16.8%	26.1%	97	27.7	3.4	12.7	15.2	
	KT&G	KRW	107,500	2.4%	2.4%	9.9%	6.4%	-6.9%	-12.2%	-12.2%	12.0%	14,759	14.6	1.8	12.2	8.2	
담배	Philip Morris	USD	85.4	0.0%	0.4%	-3.7%	9.7%	-19.1%	-18.3%	-22.8%	11.2%	133	17.0	-	-	13.0	
	British American	GBP	2,727	-0.7%	0.1%	-18.4%	-26.7%	-45.7%	-43.1%	-46.5%	2.1%	63	9.4	1.0	10.6	9.8	
	Japan Tobacco	JPY	2,861	0.8%	1.5%	-0.2%	-2.1%	-21.2%	-22.9%	-24.2%	2.1%	5,722	13.4	1.8	14.1	9.2	
	Ambev	BRL	16.5	-0.7%	0.0%	1.0%	-12.3%	-22.3%	-19.6%	-31.9%	10.3%	260	21.3	4.7	24.0	11.9	
	Heineken	EUR	80.8	-0.4%	-1.0%	1.8%	-5.1%	-7.1%	-5.7%	-13.6%	6.9%	47	19.8	3.2	16.0	11.0	
	Asahi	JPY	4,775	2.2%	-1.5%	-3.5%	-4.9%	-14.6%	-15.5%	-21.1%	2.2%	2,309	14.9	1.8	12.5	10.4	
주류	하이트진로	KRW	17,850	0.6%	2.0%	13.7%	6.3%	-25.9%	-25.5%	-28.3%	16.7%	1,252	31.7	1.1	3.3	9.7	
	롯데칠성	KRW	1,467,000	1.1%	-1.4%	7.8%	8.7%	10.4%	21.7%	-12.4%	21.7%	1,173	48.1	1.0	2.0	9.8	
	무학	KRW	12,300	0.4%	3.8%	5.1%	-15.2%	-37.4%	-36.4%	-41.7%	11.3%	351	30.4	0.6	2.1	2.0	
	Danone	EUR	64.6	-1.4%	-2.7%	2.6%	-4.8%	-7.7%	-7.2%	-10.1%	4.6%	44	18.1	2.5	14.4	12.6	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	66.7	0.0%	0.9%	3.6%	24.7%	16.1%	13.4%	-3.0%	37.3%	83	27.7	18.8	69.6	15.1	
글로벌 F&B	Nestle SA	CHF	84.9	-1.3%	0.3%	1.2%	4.3%	1.3%	0.6%	-1.3%	16.3%	260	21.9	4.2	19.6	15.4	
	Coca Cola	USD	49.6	0.0%	0.4%	3.3%	11.2%	8.1%	7.2%	-1.8%	19.3%	211	23.8	11.7	49.4	21.3	
	Pepsi Co	USD	117.8	0.0%	1.2%	6.0%	5.2%	-1.8%	0.3%	-3.4%	22.5%	166	20.8	15.5	73.4	14.4	
	Nissin Food	JPY	7,280	0.8%	1.4%	2.7%	2.7%	-11.5%	-10.5%	-13.6%	6.0%	769	28.8	2.1	7.7	13.7	
	Toyo Suisan	JPY	4,045	0.7%	4.1%	3.9%	-1.2%	-16.0%	-13.8%	-17.6%	6.9%	449	20.2	1.4	7.3	8.4	
	국내 F&B	농심	KRW	257,000	2.8%	2.0%	14.5%	3.0%	-27.4%	-27.1%	-29.9%	20.1%	1,563	18.7	0.8	4.5	5.8
국내 F&B	오뚜기	KRW	741,000	1.2%	-2.0%	11.9%	2.2%	-8.1%	-6.4%	-16.7%	13.5%	2,671	17.1	2.1	12.9	12.7	
	대상	KRW	25,100	4.1%	3.1%	9.8%	-5.6%	-8.9%	-6.9%	-13.4%	13.1%	870	9.9	1.0	10.0	6.8	
	풀무원	KRW	88,400	-1.6%	-0.7%	-9.6%	-26.9%	-48.6%	-42.0%	-50.8%	7.3%	337	0.0	-	-	-	
	매일유업	KRW	78,700	1.3%	1.5%	4.9%	-8.0%	18.7%	-	-22.5%	26.3%	617	-	-	-	-	
	동원F&B	KRW	270,000	0.6%	-8.0%	4.0%	-6.3%	15.4%	20.3%	-18.7%	31.4%	1,042	19.0	1.6	8.9	12.6	
	동원산업	KRW	201,500	-2.2%	2.5%	-15.9%	-33.2%	-40.0%	-36.5%	-41.6%	4.1%	678	10.3	0.7	7.0	5.7	
국내 F&B	롯데제과	KRW	55,600	0.7%	-2.1%	11.0%	15.4%	-14.6%	-7.0%	-22.5%	18.2%	6,481	45.3	0.8	2.1	33.0	
	크라운제과	KRW	10,050	-2.0%	-1.5%	1.6%	-17.3%	-28.5%	-	-36.0%	9.8%	126	-	-	-	-	
	빙그레	KRW	74,000	0.5%	0.1%	6.5%	5.6%	17.3%	11.3%	-6.6%	25.4%	729	17.5	1.3	7.5	5.5	
	식자재용	Sysco	USD	66.1	0.0%	1.2%	-7.2%	-11.6%	8.9%	11.1%	-12.7%	16.0%	34	22.0	14.0	67.4	13.0
	MARR	EUR	20.2	-0.7%	4.7%	-5.7%	-16.4%	-5.9%	-7.6%	-23.4%	5.4%	1.3	20.4	4.1	21.4	12.4	
	CJ프레시웨이	KRW	25,550	1.6%	1.6%	5.8%	-19.4%	-35.8%	-32.6%	-35.8%	19.1%	303	30.3	1.6	5.4	9.3	
국내 F&B	신세계푸드	KRW	91,500	-2.0%	-4.6%	0.5%	-21.5%	-30.9%	-31.2%	-47.4%	12.1%	354	19.2	1.1	5.7	6.6	
	현대그린푸드	KRW	13,350	1.5%	0.0%	6.8%	2.3%	-10.7%	-11.0%	-19.1%	13.1%	1,304	11.0	0.7	6.8	5.3	
	롯데푸드	KRW	673,000	0.0%	0.9%	-0.3%	-17.9%	21.7%	21.7%	-24.9%	24.4%	762	-	-	-	-	
	SPC삼립	KRW	127,500	0.0%	-3.4%	3.7%	2.0%	-18.5%	-13.3%	-21.8%	18.1%	1,100	23.3	3.4	15.4	12.7	