

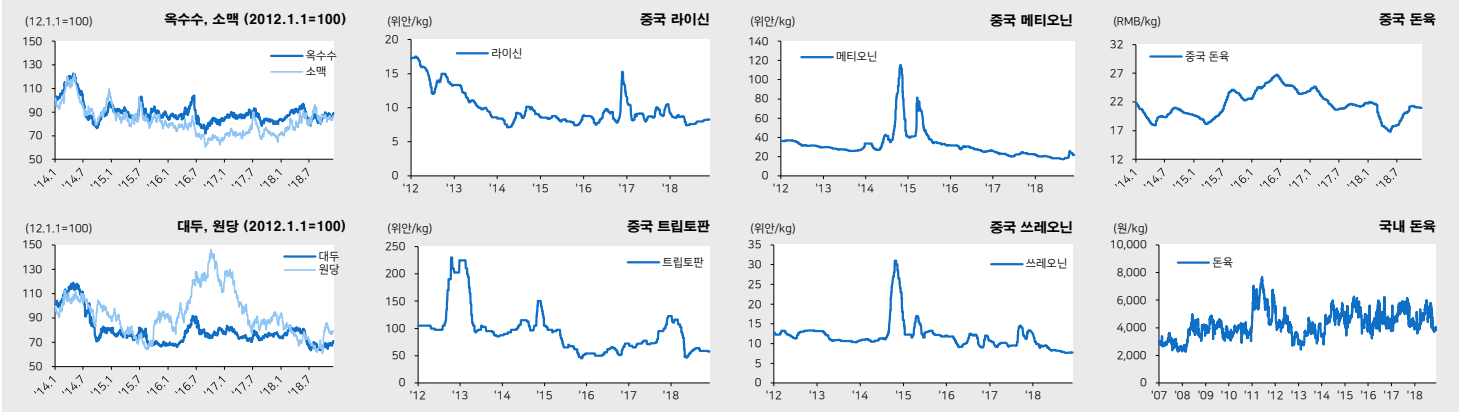


국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			12.04	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	374	0.8%	5.0%	0.8%	6.6%	6.7%	10.2%	-8.4%	13.3%	라이신 가격 유지 기타아미노산 가격 유지	(오리온) 17.3월 출시 이후 '포복집' 한/중 합산 누적 판매량 1억 봉 달성. 18년에만 4,200만 봉 판매 (한국경제)				
	소맥	¢/부셸	519	0.7%	4.3%	2.1%	0.1%	21.6%	26.6%	-9.6%	34.1%						
	대두	¢/부셸	912	0.7%	4.1%	2.7%	9.5%	-4.2%	-8.7%	-14.5%	12.0%						
	대두유	¢/lb	28.6	1.2%	5.4%	1.6%	1.0%	-13.4%	-14.1%	-15.2%	6.2%						
NYBOT	원당	¢/lb	12.8	-1.2%	3.3%	-5.1%	20.3%	-15.9%	-15.3%	-16.8%	28.8%	라이신	8.3	0.0%			
	오렌지	USD/lb	144	0.6%	3.5%	4.4%	-8.6%	6.0%	-10.9%	-15.8%	8.3%	라이신(Feed)	8.4	0.0%			
	커피	USD/lb	102	-1.5%	-6.9%	-15.1%	3.9%	-19.3%	-19.6%	-21.7%	9.0%	DL-메티오닌	8.8	0.0%			
DALIAN Ex	대두	RMB/톤	3,286	-1.1%	-1.4%	-5.3%	-6.2%	7.7%	-8.4%	-16.3%	7.7%	L-메티오닌	21.5	0.0%			
	대두박	RMB/톤	2,983	0.0%	-4.6%	-7.5%	-7.9%	3.8%	2.9%	-18.4%	7.4%	스레오닌	20.8	0.0%			
	옥수수	RMB/톤	1,869	-1.2%	-1.9%	-0.4%	2.6%	7.5%	8.8%	-4.6%	11.3%	트립토판	7.7	0.0%			
Mal Ex 중국축산	팜유	USD/톤	1,800	-0.7%	-0.3%	-13.8%	-18.2%	-26.4%	-27.4%	-30.5%	2.3%	옥수수(CBOT)	374	+0.8%			
	라이신	RMB/kg	8.3	0.0%	0.0%	0.6%	3.1%	-12.2%	-20.3%	-21.4%	11.5%	소맥(CBOT)	519	+0.7%			
	라이신(Feed Trade)	RMB/kg	8.4	0.0%	0.0%	2.1%	8.1%	-10.0%	-15.0%	-16.1%	9.4%	대두(CBOT)	912	+0.7%			
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	0.0%	3.5%	-12.0%	-10.2%	-12.0%	10.0%	대두유(CBOT)	28.6	+1.2%			
	메티오닌	RMB/kg	21.5	0.0%	0.0%	-14.9%	24.6%	-3.4%	-5.3%	-16.5%	24.6%	원당(NYBOT)	12.8	-1.2%			
	스레오닌	RMB/kg	7.7	0.0%	0.0%	0.0%	-3.8%	-39.4%	-42.3%	-42.3%	1.3%	참치(ATUNA)	1,425	0.0%			
	트립토판	RMB/kg	57.5	0.0%	0.0%	-2.5%	-10.2%	-53.1%	-52.1%	-53.1%	23.7%	육계(국내)	1,790	+5.9%			
기타	돼지고기	RMB/kg	20.9	0.0%	-0.5%	-0.6%	4.1%	-3.5%	-2.2%	-4.8%	24.4%	돈육(국내)	4,057	+0.6%			
	참치어가(Atuna)	USD/톤	1,425	0.0%	0.0%	-12.3%	9.6%	-16.2%	-16.2%	-20.8%	-20.8%	(보유) 자동분류제조기로 유명한 글로벌 유아용품 브랜드 베이비 브레파크내 공식 론칭 (베이비뉴스)					
육계(협회 평균가)	KRW/kg	1,790	5.9%	20.1%	0.0%	-5.3%	38.8%	28.8%	-25.1%	50.4%							
돈육(협회 도매가)	KRW/kg	4,057	0.6%	5.2%	7.8%	-19.1%	4.7%	-13.4%	-32.6%	13.8%							
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	340,000	1.2%	-1.3%	4.1%	-0.7%	-7.1%	-13.5%	-15.2%	9.0%	5,118	5.4	1.2	23.5	10.0	
	Ajinomoto	JPY	1,922	-1.2%	0.7%	5.7%	1.9%	-9.4%	-7.0%	-11.9%	7.6%	1,055	18.7	1.6	9.0	9.0	
	ADM	USD	45.6	-2.6%	0.2%	-5.0%	-9.5%	13.8%	11.7%	-11.9%	15.3%	26	12.9	1.3	10.5	9.1	
	Meihua	CNY	4.2	0.7%	1.2%	4.7%	4.7%	-18.2%	-24.5%	-24.5%	11.6%	13	10.7	1.4	13.8	6.3	
	GBT	HKD	0.1	1.7%	-6.2%	-12.9%	1.7%	-49.6%	-46.5%	-52.3%	5.2%	0.4	-	-	-	-	
	Evonik	EUR	23	-2.5%	-4.2%	-16.1%	-27.3%	-25.5%	-24.7%	-28.9%	0.0%	11	9.1	1.3	14.6	5.5	
중국 F&B	오리온	KRW	112,500	0.9%	-3.4%	24.6%	5.1%	7.7%	-	-27.4%	27.0%	4,448	-	-	-	-	
	Tingyi	HKD	10.2	0.2%	-19.8%	-18.9%	-27.1%	-32.8%	-19.5%	-45.3%	0.8%	57	20.0	2.5	12.8	6.9	
	Want Want	HKD	5.8	0.2%	-1.9%	0.5%	-9.5%	-11.5%	-6.3%	-28.5%	5.1%	72	19.6	4.4	21.8	10.6	
	Tsingtao Brewery	HKD	32.4	0.3%	5.7%	-5.8%	-13.3%	-19.7%	2.2%	-36.6%	8.6%	47	24.6	2.1	8.8	9.7	
	China Mengniu	HKD	25	-0.2%	1.6%	-0.4%	9.9%	7.1%	24.6%	-16.4%	26.7%	98	27.7	3.4	12.7	15.3	
담배	KT&G	KRW	105,000	1.4%	2.4%	7.4%	4.0%	-9.1%	-13.2%	-14.3%	9.4%	14,416	14.3	1.7	12.2	8.0	
	Philip Morris	USD	85.4	-1.9%	1.9%	-3.7%	9.7%	-19.1%	-17.6%	-22.8%	11.2%	133	17.0	-	-	13.0	
	British American	GBP	2,747	-1.3%	1.1%	-17.8%	-26.2%	-45.3%	-42.6%	-46.1%	2.9%	63	9.4	1.0	10.6	9.9	
	Japan Tobacco	JPY	2,840	-0.8%	0.7%	-0.9%	-2.8%	-21.8%	-23.9%	-24.7%	1.4%	5,679	13.3	1.8	14.1	9.2	
주류	Ambev	BRL	16.7	-0.5%	3.1%	1.7%	-11.7%	-21.8%	-18.6%	-31.4%	11.0%	262	21.4	4.7	24.0	12.0	
	Heineken	EUR	81.2	2.2%	-0.3%	2.2%	-4.7%	-6.6%	-4.4%	-13.2%	7.4%	47	19.9	3.2	16.0	11.0	
	Asahi	JPY	4,671	-2.3%	-3.6%	-5.6%	-6.9%	-16.4%	-17.4%	-22.8%	0.0%	2,259	14.6	1.8	12.5	10.3	
	하이트진로	KRW	17,750	0.6%	0.3%	13.1%	5.7%	-26.3%	-23.5%	-28.7%	16.0%	1,245	31.5	1.1	3.3	9.6	
	롯데칠성	KRW	1,451,000	-0.8%	0.1%	6.6%	7.5%	9.2%	20.2%	-13.4%	20.4%	1,160	47.6	1.0	2.0	9.8	
글로벌 F&B	무학	KRW	12,250	0.0%	1.7%	4.7%	-15.5%	-37.7%	-37.5%	-41.9%	10.9%	349	30.3	0.6	2.1	2.0	
글로벌 F&B	Danone	EUR	65.5	0.2%	-0.4%	4.1%	-3.4%	-6.3%	-6.1%	-8.8%	6.1%	45	18.4	2.6	14.4	12.8	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	66.7	-1.3%	1.5%	3.6%	24.7%	16.1%	16.3%	-3.0%	37.3%	83	27.7	18.8	69.6	15.1	
	Nestle SA	CHF	86.0	0.9%	1.6%	2.5%	5.7%	2.6%	2.7%	0.0%	17.8%	263	22.2	4.3	19.6	15.6	
	Coca Cola	USD	49.6	-0.2%	1.5%	3.3%	11.2%	8.1%	7.9%	-1.8%	19.3%	211	23.8	11.7	49.4	21.3	
	Pepsi Co	USD	117.8	-1.0%	1.7%	6.0%	5.2%	-1.8%	0.9%	-3.4%	22.5%	166	20.8	15.5	73.4	14.4	
	Nissin Food	JPY	7,220	-2.0%	2.0%	1.8%	1.8%	-12.3%	-10.8%	-14.4%	5.1%	763	28.6	2.1	7.7	13.6	
	Toyo Suisan	JPY	4,015	1.5%	2.2%	3.1%	-2.0%	-16.6%	-15.7%	-18.2%	6.1%	445	20.0	1.4	7.3	8.3	
	국내 F&B																
국내 F&B	농심	KRW	250,000	-0.6%	-2.2%	11.4%	0.2%	-29.4%	-30.4%	-31.8%	16.8%	1,521	18.3	0.8	4.4	5.6	
	오뚜기	KRW	732,000	0.4%	-3.0%	10.6%	1.0%	-9.2%	-7.5%	-17.8%	12.1%	2,639	16.5	2.1	13.1	12.5	
	대성	KRW	24,100	0.6%	-1.6%	5.5%	-9.4%	-12.5%	-8.2%	-16.9%	8.6%	835	9.5	0.9	10.0	6.6	
	풀무원	KRW	89,800	0.1%	1.1%	-8.2%	-25.8%	-47.8%	-41.9%	-50.0%	9.0%	342	0.0	-	-	-	
	매일유업	KRW	77,700	-0.1%	3.2%	3.6%	-9.1%	17.2%	-	-23.4%	24.7%	609	-	-	-	-	
	동원F&B	KRW	268,500	-1.5%	-11.7%	3.5%	-6.8%	14.7%	15.5%	-19.1%	30.7%	1,036	19.0	1.6	8.9	13.0	
	동원산업	KRW	206,000	0.5%	2.7%	-14.0%	-31.7%	-38.7%	-35.4%	-40.3%	6.5%	693	10.5	0.7	7.0	5.7	
	롯데제과	KRW	55,200	-0.2%	-1.8%	10.2%	14.5%	-15.2%	-6.8%	-23.0%	17.3%	6,434	45.0	0.8	2.1	32.9	
	크라온제과	KRW	10,250	-1.0%	1.5%	3.6%	-15.6%	-27.0%	-	-34.7%	12.0%	128	-	-	-	-	
	빙그레	KRW	73,600	0.8%	-3.3%	5.9%	5.0%	16.6%	9.2%	-7.1%	24.7%	725	17.4	1.3	7.5	5.4	
	식자재유통																
	Sysco	USD	66.1	-1.4%	1.9%	-7.2%	-11.6%	8.9%	14.5%	-12.7%	16.0%	34	22.0	14.0	67.4	13.0	
	MARR	EUR	20.4	-1.1%	5.2%	-5.0%	-15.8%	-5.3%	-5.2%	-22.9%	6.1%	1.4	20.6	4.2	21.4	12.5	
	CJ프레시웨이	KRW	25,150	-2.9%	1.6%	4.1%	-20.7%	-36.8%	-33.3%	-36.8%	17.2%	299	29.5	1.6	5.6	9.3	
	신세계푸드	KRW	93,400	-2.0%	-4.2%	2.6%	-19.8%	-29.5%	-30.6%	-46.3%	14.5%	362	20.0	1.1	5.6	6.7	
현대그린푸드	KRW	13,150	-0.8%	-2.6%	5.2%	0.8%	-12.0%	-13.5%	-20.3%	11.4%	1,285	10.8	0.7	6.8	5.2		
롯데푸드	KRW	673,000	-2.6%	-2.9%	-0.3%	-17.9%	21.7%	20.6%	-24.9%	24.4%	762	-	-	-	-		
SPC삼립	KRW	127,500	0.4%	-4.9%	3.7%	2.0%	-18.5%	-9.9%	-21.8%	18.1%	1,100	23.2	3.4	15.4	12.6		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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다. 당사는 2018년 12월