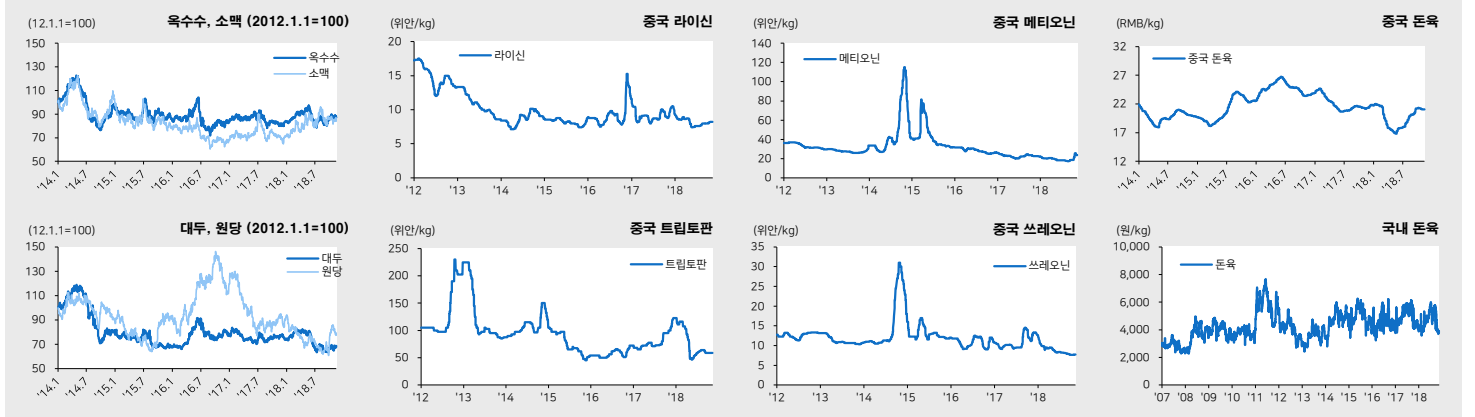




F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	€/부셸	367	0.1%	-1.4%	-3.0%	2.9%	4.6%	8.7%	-10.2%	11.1%	라이신 가격 유지 기타아미노산 가격 유지	(C제일제당) 미국 냉동식품 생산 유통업체 쉬판스컴퍼니 인수 11/15일 오늘 최종 결정, 이사회 열어 인수 계약과 관련된 안전 처리할 계획 (이데일리)	라이신	8.2	0.0%	
	€/부셸	503	-0.9%	-1.4%	-4.2%	-5.7%	17.8%	17.5%	-12.4%	29.9%			라이신(Feed)	8.4	0.0%	
	€/부셸	884	1.9%	1.8%	-0.9%	3.5%	-7.2%	-7.9%	-17.2%	8.5%			라이신(C.J.C)	8.8	0.0%	
	€/부셸	27.6	0.1%	-2.2%	-7.4%	-2.4%	-16.7%	-18.9%	-20.7%	1.7%			DL-메티오닌	23.8	0.0%	
NYBOT	¢/lb	12.7	0.3%	-2.8%	-5.8%	22.8%	-16.6%	-16.2%	-18.1%	27.8%	원당(NYBOT)	12.7	+0.3%			
	USD/lb	134	-0.4%	-2.4%	-7.8%	-15.7%	-1.8%	-17.3%	-22.1%	0.3%	참치(A.TUNA)	1.500	0.0%			
	USD/lb	113	3.2%	-2.6%	-5.6%	6.0%	-10.7%	-11.3%	-13.5%	20.5%	참치(국내)	1.390	0.0%			
DALIAN Ex	RMB/톤	3,460	0.9%	2.3%	-7.9%	-4.8%	13.4%	-1.5%	-11.8%	13.4%	트립토판	59.0	0.0%			
	RMB/톤	3,304	3.4%	3.4%	-7.4%	3.8%	14.9%	16.3%	-9.7%	19.0%	옥수수(CBOT)	367	+0.1%			
	RMB/톤	1,901	1.5%	2.7%	4.9%	4.3%	9.4%	15.2%	-3.0%	15.2%	소맥(CBOT)	503	-0.9%			
Mal Ex	USD/톤	1,847	1.2%	-5.3%	-14.0%	-14.8%	-24.4%	-30.4%	-31.7%	1.2%	대두(CBOT)	884	+1.9%			
중국축산	RMB/kg	8.2	0.0%	0.0%	1.2%	6.5%	-12.8%	-9.4%	-21.9%	10.8%	대두유(CBOT)	27.6	+0.1%			
	RMB/kg	8.4	0.0%	1.5%	4.7%	9.1%	-9.7%	-7.5%	-15.8%	9.7%	원당(NYBOT)	12.7	+0.3%			
	RMB/kg	8.8	0.0%	0.0%	3.5%	10.0%	-12.0%	-10.2%	-12.0%	10.0%	참치(국내)	1.390	0.0%			
	RMB/kg	23.8	0.0%	0.0%	28.4%	33.8%	6.7%	4.4%	-7.8%	37.7%	돈육(국내)	3,771	-2.2%			
	RMB/kg	7.7	0.0%	0.0%	1.3%	-5.5%	-39.4%	-33.0%	-42.3%	1.3%						
	RMB/kg	59.0	0.0%	0.0%	0.0%	-7.8%	-51.8%	-41.0%	-51.8%	26.9%						
	RMB/kg	21.1	0.0%	0.0%	-0.9%	5.8%	-2.9%	-0.5%	-4.2%	25.3%						
기타	USD/톤	1,500	0.0%	-7.7%	-8.5%	15.4%	-11.8%	-11.8%	-28.6%	-28.6%						
	KRW/kg	1,390	0.0%	-12.6%	-17.8%	-39.3%	7.8%	-6.7%	-41.8%	16.8%						
	KRW/kg	3,771	-2.2%	-0.5%	-10.3%	-28.6%	-2.7%	-17.5%	-37.3%	5.7%						
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산																
	CRJ제일제당	KRW	341,500	-1.6%	3.5%	7.6%	-3.5%	-6.7%	-12.8%	-17.9%	9.5%	5,141	5.5	1.2	23.9	9.4
	Ajinomoto	JPY	1,908	0.3%	3.2%	4.0%	0.9%	-10.0%	-11.3%	-12.5%	6.8%	1,048	18.6	1.6	9.0	9.0
	ADM	USD	46.6	-3.0%	-1.5%	-4.6%	-6.6%	16.3%	17.3%	-10.0%	19.6%	26	13.2	1.4	10.8	9.3
	Meihua	CNY	4.3	2.9%	6.2%	11.7%	6.2%	-16.7%	-25.6%	-26.5%	13.8%	13	10.9	1.4	13.8	6.4
	GBT	HKD	0.1	0.0%	6.3%	-8.2%	8.1%	-44.6%	-48.1%	-48.1%	15.5%	0.4	-	-	-	-
	Evonik	EUR	27	-0.4%	-0.4%	-3.4%	-15.4%	-14.1%	-15.6%	-17.9%	4.3%	13	10.7	1.6	14.4	6.2
중국 F&B																
	오리온	KRW	96,300	3.5%	8.7%	-7.0%	-21.4%	-7.8%	-	-37.9%	8.7%	3,807	-	-	-	-
	Tingyi	HKD	13.0	0.5%	0.3%	-1.1%	-19.9%	-14.6%	3.8%	-30.5%	14.3%	73	26.2	3.2	12.6	8.8
	Want Want	HKD	5.7	1.1%	1.1%	0.3%	-7.7%	-12.4%	-11.8%	-29.2%	3.8%	71	19.7	4.4	21.8	10.5
	Tsingtao Brewery	HKD	31.3	-1.4%	-5.3%	-7.8%	-23.6%	-22.5%	-7.4%	-38.7%	4.9%	46	23.7	2.1	8.9	9.5
	China Mengniu	HKD	25	-0.6%	-3.1%	7.0%	5.1%	5.8%	16.9%	-17.4%	25.1%	97	23.7	3.4	12.9	15.3
담배																
	KT&G	KRW	102,000	1.0%	2.9%	5.9%	-5.6%	-11.7%	-10.5%	-18.4%	6.3%	14,004	13.9	1.7	12.2	7.9
	Philip Morris	USD	85.5	-1.0%	-3.7%	3.9%	3.6%	-19.1%	-17.4%	-19.1%	11.3%	133	17.0	-	-	12.0
	British American	GBP	2,818	-0.7%	-15.7%	-13.9%	-32.2%	-43.8%	-42.9%	-44.7%	0.0%	65	9.6	1.0	10.6	9.9
	Japan Tobacco	JPY	2,828	-0.2%	-0.7%	-1.5%	-7.7%	-22.1%	-24.9%	-25.1%	0.9%	5,655	13.3	1.8	14.0	9.1
주류																
	Ambev	BRL	16.0	1.7%	-3.7%	-5.7%	-15.2%	-24.7%	-20.7%	-34.0%	6.9%	252	20.3	4.8	24.2	11.5
	Heineken	EUR	80.1	0.1%	1.3%	5.4%	-8.2%	-7.9%	-5.6%	-14.4%	6.0%	46	19.6	3.1	16.0	10.9
	Asahi	JPY	4,962	0.1%	-3.7%	3.4%	0.3%	-11.2%	-6.5%	-18.0%	6.2%	2,400	15.5	1.9	12.5	10.7
	하이트진로	KRW	15,800	0.6%	1.9%	0.0%	-11.7%	-34.4%	-38.2%	-38.2%	3.3%	1,108	23.4	0.9	3.9	9.0
	롯데칠성	KRW	1,280,000	0.4%	-4.8%	-4.6%	-9.9%	-3.7%	-2.1%	-23.6%	6.2%	1,023	38.6	0.8	2.1	9.4
	무학	KRW	11,400	1.3%	1.8%	-19.7%	-23.0%	-42.0%	-38.2%	-46.0%	3.2%	325	28.1	0.6	2.1	21.2
글로벌 F&B																
	Danone	EUR	65.3	-1.9%	3.7%	2.2%	-3.3%	-6.7%	-5.7%	-9.1%	5.7%	45	18.3	2.5	14.4	12.8
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	67.0	-0.5%	1.6%	18.8%	30.1%	16.7%	18.4%	-2.4%	38.1%	88	27.9	18.9	69.6	16.1
	Nestle SA	CHF	84.1	-0.9%	-0.3%	6.8%	4.4%	0.4%	-0.3%	-2.2%	15.2%	258	21.8	4.2	19.6	15.3
	Coca Cola	USD	49.8	-0.2%	1.3%	11.4%	8.0%	8.5%	6.5%	-0.2%	19.8%	212	23.9	11.4	49.5	21.3
	Pepsi Co	USD	116.7	-0.4%	1.2%	10.8%	3.3%	-2.7%	2.3%	-4.2%	21.3%	165	20.6	15.4	73.4	14.3
	Nissin Food	JPY	7,250	-0.1%	2.3%	-2.4%	3.4%	-11.9%	-6.7%	-14.0%	5.5%	766	28.7	2.1	7.7	13.7
	Toyo Suisan	JPY	3,800	-2.1%	-3.1%	-10.2%	-4.3%	-21.1%	-17.2%	-22.6%	0.1%	421	18.9	1.4	7.3	7.8
국내 F&B																
	농심	KRW	235,000	0.0%	6.8%	5.9%	-19.5%	-33.6%	-31.4%	-37.5%	9.8%	1,429	16.9	0.7	4.5	5.0
	오뚜기	KRW	679,000	3.0%	2.3%	1.8%	-22.7%	-15.8%	-10.3%	-23.7%	4.0%	2,448	17.5	2.0	11.9	11.2
	대상	KRW	23,550	0.6%	4.2%	-2.7%	-6.4%	-14.5%	-10.7%	-18.8%	6.1%	816	8.6	0.9	10.6	6.9
	풀무원	KRW	83,000	0.1%	-16.6%	-24.2%	-35.7%	-51.7%	-32.0%	-53.8%	0.1%	316	0.0	-	-	-
	매일유업	KRW	72,500	-1.5%	-2.2%	-12.2%	-17.4%	9.4%	-	-28.6%	16.4%	569	-	-	-	-
	동원F&B	KRW	300,000	5.6%	16.1%	18.1%	-0.2%	28.2%	39.5%	-9.6%	46.0%	1,158	20.6	1.8	9.1	11.4
	동원산업	KRW	194,000	-4.2%	-17.3%	-26.2%	-37.3%	-42.3%	-38.8%	-43.8%	0.0%	652	8.0	1.0	13.0	5.8
	롯데제과	KRW	50,400	0.9%	1.1%	-10.3%	-1.2%	-22.6%	-20.3%	-29.7%	7.1%	5,875	34.4	0.8	2.6	32.9
	크라운제과	KRW	10,300	4.6%	5.6%	1.0%	-16.3%	-26.7%	-	-39.2%	12.6%	129	-	-	-	-
	빙그레	KRW	69,900	0.4%	-0.7%	-4.8%	12.9%	10.8%	9.9%	-11.7%	18.5%	689	16.7	1.2	7.4	5.0
식재료용																
	Sysco	USD	66.5	-0.6%	3.1%	-3.4%	-2.9%	9.5%	23.0%	-12.3%	23.0%	35	22.1	14.0	67.4	13.0
	MARR	EUR	21.1	-3.7%	-0.1%	-8.4%	-12.5%	-2.1%	1.5%	-20.3%	2.9%	1.4	21.2	4.3	21.7	15.3
	CJ프레시웨이	KRW	21,450	-1.6%	-8.1%	-23.8%	-31.1%	-46.1%	-44.8%	-46.1%	0.0%	255	25.2	1.4	5.6	9.7
	신세계푸드	KRW	81,600	-0.5%	-7.3%	-14.5%	-32.3%	-38.4%	-39.3%	-53.1%	0.0%	316	17.2	1.0	5.7	8.0
	현대그린푸드	KRW	11,900	0.8%	-4.4%	-8.1%	-10.9%	-20.4%	-22.0%	-27.9%	0.8%	1,163	9.8	0.6	6.8	5.5
	롯데푸드	KRW	644,000	0.0%	-0.9%	-13.2%	-24.1%	16.5%	11.4%	-28.1%	19.0%	729	-	-	-	-
	SPC삼립	KRW	131,000	3.1%	6.5%	5.2%	18.6%	-16.3%	-16.8%	-19.6%	21.3%	1,130	23.7	3.4	15.8	13.5

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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