



국제 곡물 가격/중국 아미노산 가격		기간변동률										주요 제품 가격 동향 (전일비)				
	단위	10.31	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News				
CBOT	옥수수	¢/부셸	363	-0.4%	-1.4%	-0.7%	-1.1%	3.6%	5.1%	-11.1%	10.0%	라이신 가격 유지 기타아미노산 가격 유지	(KT&G) 11/7일~12/31일까지 콜leen형 전자담배 '릴(ili)' 100만대 판매 기념 보상판매 이벤트 진행 (더팩트)	라이신 8.2 0.0%	(하이트진로) 싱가포르 현지인 타겟으로 가정용 주류시장 진입 본격화. 18년 DL-메티오닌 25.8 0.0% 상반기 과일리큐르 매출액 전년 동기 대비 29.4% 성장 (아시아경제)	
	소맥	¢/부셸	501	0.2%	0.2%	-1.8%	-8.4%	17.2%	19.6%	-12.9%	29.2%					라이신(Feed) 8.2 0.0%
	대두	¢/부셸	839	0.7%	-1.3%	-2.2%	-4.1%	-11.8%	-13.8%	-21.3%	3.1%					라이신(CJ) 8.8 0.0%
	대두유	¢/lb	28.0	0.1%	-2.1%	-3.4%	-1.0%	-15.3%	-19.4%	-20.8%	3.3%					DL-메티오닌 25.3 0.0%
NYBOT	원당	¢/lb	13.2	-1.0%	-5.9%	13.6%	21.9%	-13.0%	-10.5%	-14.6%	33.2%	트립토판 59.0 0.0%				
	오렌지	USD/lb	136	0.1%	-3.0%	-7.1%	-19.8%	-0.2%	-13.2%	-20.8%	1.9%					
	커피	USD/lb	113	0.3%	-6.3%	10.3%	1.2%	-10.7%	-9.9%	-13.4%	20.6%					
DALIAN Ex	대두	RMB/톤	3,474	-2.1%	-4.0%	-4.5%	-1.6%	13.9%	-1.1%	-11.5%	13.9%					
	대두박	RMB/톤	3,437	-0.7%	-2.1%	-2.0%	10.2%	19.5%	14.7%	-6.0%	23.8%					
	옥수수	RMB/톤	1,848	-0.5%	0.7%	1.2%	4.5%	6.3%	13.4%	-5.7%	13.4%					
Mal Ex	팜유	USD/톤	1,988	-3.4%	-5.5%	-5.1%	-6.6%	-18.7%	-28.8%	-29.1%	0.0%					
중국축산	라이신	RMB/kg	8.2	0.0%	0.0%	2.5%	7.9%	-12.8%	-7.3%	-21.9%	10.8%	옥수수(CBOT) 363 -0.4%	(신세계) 국내 1위 맥주 브랜드 '카스' 보유한 오비맥주 인수 위해 관련 TF팀			
	라이신(Feed Trade)	RMB/kg	8.2	0.0%	0.0%	2.8%	6.9%	-11.9%	-9.2%	-17.8%	7.1%	501 +0.2%	조성 및 인재 영입 중이란 보도 (아주경제)			
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	0.0%	3.5%	10.0%	-12.0%	-10.2%	-12.0%	10.0%	839 +0.7%				
	메티오닌	RMB/kg	25.8	0.0%	8.4%	39.2%	40.3%	15.7%	12.9%	0.0%	49.3%	28.0 +0.1%	(종교양문) 올해 8월 라오닝성에서 처음			
	프레오닌	RMB/kg	7.7	0.0%	0.0%	-1.3%	-6.7%	-39.8%	-34.1%	-42.7%	0.7%	13.2 -1.0%	발생한 아프리카돼지열병(ASF) 전국			
	트립토판	RMB/kg	59.0	0.0%	0.0%	0.0%	-4.8%	-51.8%	-37.9%	-51.8%	26.9%	1,625 0.0%	13개 성/시/자치구로 지속 확대. 산사성,			
	돼지고기	RMB/kg	21.1	-0.2%	-0.2%	-0.8%	12.0%	-2.9%	-1.2%	-4.2%	25.2%	1,790 0.0%	후난성, 윈난성에서도 추가 발병 (뉴시스)			
기타	참치어가(Atuna)	USD/톤	1,625	0.0%	0.0%	-0.9%	16.1%	-4.4%	-4.4%	-28.6%	-28.6%					
	육계(협회 평균가)	KRW/kg	1,790	0.0%	5.9%	12.6%	-18.3%	38.8%	20.1%	-25.1%	50.4%					
	돈육(협회 도매가)	KRW/kg	3,804	0.8%	-3.5%	-27.0%	-13.5%	-1.8%	-10.8%	-36.8%	6.7%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	324,000	-1.1%	-3.4%	-2.8%	-3.1%	-11.5%	-10.2%	-22.1%	3.8%	4,878	5.1	1.1	22.4	9.2
	Ajinomoto	JPY	1,827	2.3%	0.3%	-6.4%	-13.8%	-13.9%	-20.3%	-21.0%	2.3%	1,003	17.8	1.5	9.0	8.6
	ADM	USD	47.3	-1.6%	-3.7%	-6.0%	-0.8%	17.9%	10.4%	-8.8%	21.3%	26	13.6	1.4	10.6	9.6
	Meihua	CNY	4.0	0.8%	-2.0%	-2.2%	-14.1%	-23.3%	-31.7%	-32.8%	4.8%	12	10.0	1.3	13.8	6.0
	GBT	HKD	0.1	0.0%	0.0%	-13.8%	11.3%	-43.0%	-48.1%	-49.3%	19.0%	0.4	-	-	-	-
	Evonik	EUR	27	3.4%	5.1%	-11.2%	-13.5%	-12.7%	-12.4%	-16.6%	6.1%	13	10.9	1.6	14.1	6.4
중국 F&B	오리온	KRW	95,100	-2.5%	-10.3%	-9.9%	-30.1%	-9.0%	-	-38.6%	0.0%	3,760	-	-	-	-
	Tingyi	HKD	11.6	1.8%	-3.5%	-19.3%	-35.3%	-23.7%	-0.7%	-37.9%	2.1%	65	23.5	2.8	12.6	8.0
	Want Want	HKD	5.6	-1.1%	-4.1%	-15.0%	-16.9%	-14.5%	-10.4%	-30.9%	1.1%	70	19.2	4.3	21.8	9.8
	Tsingtao Brewery	HKD	31.0	3.9%	-5.2%	-15.9%	-27.3%	-23.2%	-3.3%	-39.3%	3.9%	44	23.5	2.0	9.0	8.8
	China Mengniu	HKD	23	4.3%	-3.3%	-11.3%	-7.4%	-0.6%	5.7%	-22.5%	17.5%	91	26.0	3.2	12.8	14.4
담배	KT&G	KRW	101,500	0.5%	1.5%	-2.4%	-5.6%	-12.1%	-5.1%	-18.8%	5.7%	13,935	13.7	1.7	12.4	7.8
	Philip Morris	USD	88.1	-2.7%	-0.5%	8.0%	3.0%	-16.6%	-15.9%	-20.4%	14.6%	137	17.5	-	-	13.3
	British American	GBP	3,394	-1.6%	-3.2%	-5.3%	-17.5%	-32.4%	-31.0%	-33.5%	6.8%	78	11.6	1.2	10.6	11.1
	Japan Tobacco	JPY	2,907	-0.6%	0.8%	-2.0%	-7.7%	-20.0%	-23.0%	-24.3%	2.5%	5,813	13.6	1.9	14.1	9.2
주류	Ambev	BRL	16.3	1.8%	-1.7%	-10.9%	-17.5%	-23.2%	-22.0%	-32.7%	8.9%	257	20.7	5.0	24.2	11.7
	Heineken	EUR	79.6	1.5%	1.5%	-1.4%	-13.8%	-8.4%	-4.3%	-14.9%	5.3%	46	19.6	3.1	16.1	11.0
	Asahi	JPY	4,968	2.8%	3.7%	0.9%	-10.8%	-11.1%	-2.8%	-17.9%	6.3%	2,402	15.4	1.9	12.5	10.8
	하이트진로	KRW	15,750	1.9%	-0.6%	-6.5%	-12.7%	-34.6%	-41.4%	-41.4%	1.9%	1,105	22.5	0.9	4.1	8.7
	롯데칠성	KRW	1,368,000	-2.4%	2.5%	-1.7%	-4.7%	2.9%	5.2%	-18.3%	13.5%	1,094	40.3	0.9	2.1	9.1
글로벌 F&B	무학	KRW	11,650	-7.5%	-7.5%	-24.1%	-17.7%	-40.7%	-36.0%	-44.8%	0.0%	332	28.8	0.6	2.1	16.3
	Danone	EUR	62.6	0.5%	-0.5%	-6.2%	-7.4%	-10.5%	-9.9%	-12.9%	1.4%	43	17.6	2.4	14.4	12.4
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	58.3	-0.5%	-0.9%	2.5%	11.7%	1.5%	5.6%	-5.5%	20.0%	79	24.2	16.4	69.6	15.2
	Nestle SA	CHF	85.1	0.9%	2.8%	4.0%	4.6%	1.6%	2.8%	-1.0%	16.6%	261	21.9	4.3	19.6	15.4
국내 F&B	Coca Cola	USD	47.9	0.5%	3.3%	3.7%	3.6%	4.4%	4.4%	-1.3%	15.2%	204	23.0	11.0	49.8	20.5
	Pepsi Co	USD	112.4	-1.2%	2.0%	0.5%	-1.7%	-6.3%	2.5%	-7.7%	16.9%	159	19.9	14.8	73.4	13.8
	Nissin Food	JPY	7,290	1.4%	1.1%	-6.7%	-6.8%	-11.4%	2.1%	-13.5%	6.1%	771	28.8	2.1	7.7	13.8
	Toyo Suisan	JPY	3,890	-5.2%	-5.7%	-11.7%	-0.1%	-19.2%	-11.8%	-20.8%	2.5%	431	19.4	1.4	7.3	8.0
	농심	KRW	218,000	0.7%	-4.8%	-10.5%	-25.6%	-38.4%	-36.6%	-42.0%	1.9%	1,326	15.5	0.7	4.6	4.4
식자재유통	오뚜기	KRW	659,000	-1.3%	0.9%	-11.8%	-23.0%	-18.2%	-13.9%	-26.0%	0.9%	2,376	16.9	1.9	11.1	10.6
	대성	KRW	22,550	1.3%	-7.0%	-14.1%	-11.9%	-18.1%	-4.0%	-22.2%	1.3%	781	8.2	0.9	10.6	6.3
	풀무원	KRW	95,100	2.3%	-5.4%	-17.7%	-27.4%	-44.7%	-19.4%	-47.0%	11.4%	362	0.0	-	-	-
	매일유업	KRW	75,700	-5.7%	-9.1%	-8.9%	-10.8%	14.2%	-	-25.4%	21.5%	594	-	-	-	-
	동원F&B	KRW	264,000	0.0%	2.7%	-11.3%	1.3%	12.8%	26.9%	-20.5%	32.0%	1,019	17.8	1.6	9.3	10.3
	동원산업	KRW	241,500	1.3%	-5.5%	-19.2%	-27.0%	-28.1%	-15.1%	-30.0%	1.3%	812	8.0	1.0	13.0	5.8
	롯데제과	KRW	47,550	0.5%	-7.1%	-16.7%	-7.1%	-27.0%	-32.5%	-36.2%	1.1%	5,543	32.4	0.7	2.6	31.2
	크라운제과	KRW	9,360	2.3%	-9.1%	-18.6%	-26.6%	-33.4%	-	-45.7%	2.3%	117	-	-	-	-
	빙그레	KRW	70,800	2.3%	-2.2%	-6.1%	18.0%	12.2%	17.0%	-10.6%	20.0%	697	17.0	1.2	7.4	5.7
	Sysco	USD	71.3	-0.9%	-0.2%	-2.6%	-0.2%	17.5%	30.4%	-5.9%	35.6%	37	23.7	15.0	67.4	13.8
MARR	EUR	21.4	1.0%	-2.1%	-15.4%	-8.3%	-0.7%	-3.6%	-19.1%	4.4%	1.4	20.7	4.4	21.7	13.2	
신세계푸드	CJ프레시웨이	KRW	23,450	-3.5%	-14.1%	-24.8%	-25.8%	-41.1%	-40.3%	-41.1%	0.0%	278	24.4	1.5	6.2	8.2
	신세계푸드	KRW	90,900	1.3%	-4.9%	-20.3%	-35.3%	-31.4%	-32.7%	-47.8%	4.6%	352	15.6	1.1	6.9	6.3
	현대그린푸드	KRW	12,350	0.4%	-3.9%	-12.1%	-8.5%	-17.4%	-23.1%	-25.2%	0.4%	1,207	10.0	0.6	6.7	4.7
	롯데푸드	KRW	656,000	-2.2%	-5.1%	-21.0%	-26.4%	18.6%	5.0%	-26.8%	21.3%	743	-	-	-	-
	SPC삼립	KRW	125,500	4.6%	-1.2%	-9.1%	14.1%	-19.8%	-8.7%	-23.0%	1.6%	1,083	22.6	3.3	15.9	12.3