

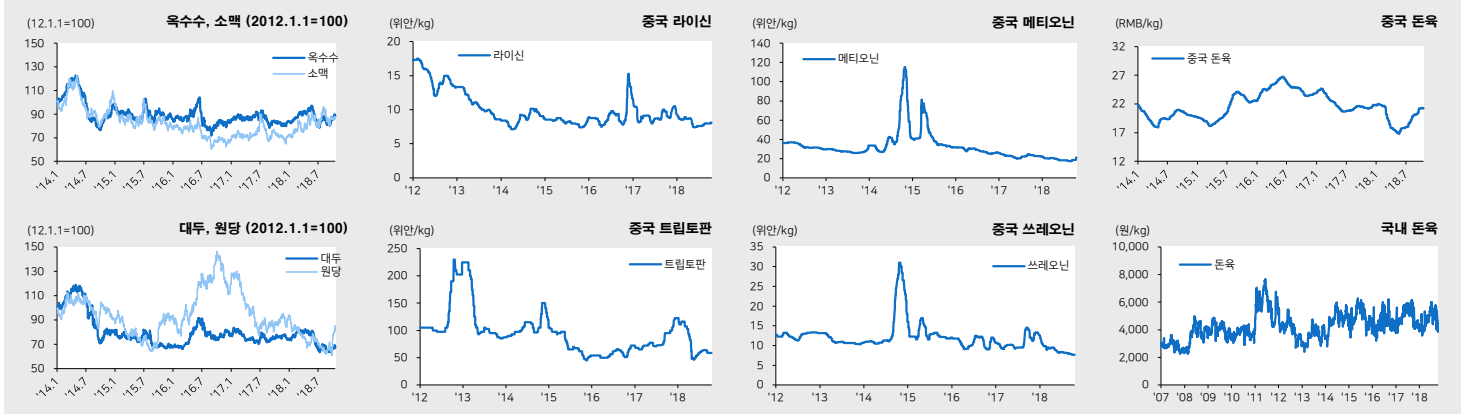


국제 곡물 가격/중국 아미노산 가격			현재가										기간변동률										주요 제품 가격 동향 (전일비)				
단위			10.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향					음식료 주요 News										
CBOT	옥수수	¢/부셸	371	-0.9%	0.4%	8.0%	7.1%	5.7%	6.4%	-9.2%	12.3%	라이신 가격 유지 기타아미노산 가격 상승	(하이브리트) 18.1월부터 수확 개시 후 8개월만에 150만병 판매 기록한 '자두에 이슬' 국내 출시 (현대경제신문)	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%							
	소맥	¢/부셸	513	-0.9%	1.0%	0.5%	3.1%	20.1%	19.3%	-10.7%	32.5%																
	대두	¢/부셸	864	-2.5%	0.6%	6.1%	2.9%	-9.3%	-12.3%	-19.1%	6.1%																
	대두유	¢/lb	29.0	-1.8%	1.0%	7.0%	4.7%	-12.3%	-13.1%	-18.0%	7.0%																
NYBOT	원당	¢/lb	13.9	1.0%	7.4%	31.8%	24.6%	-8.5%	-1.5%	-10.2%	40.1%	라이신	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%								
	오렌지	USD/lb	143	0.0%	0.1%	-2.7%	-16.6%	5.0%	-5.0%	-16.7%	7.2%	라이신(Feed)	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
	커피	USD/lb	122	-0.4%	8.1%	27.3%	11.7%	-3.3%	-1.8%	-6.3%	30.6%	라이신(CJ/CJ)	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%										
												DL-메티오닌	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%											
DALIAN Ex	대두	RMB/톤	3,719	-0.2%	-0.5%	0.8%	5.9%	21.9%	2.0%	-5.2%	21.9%	라이신	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%								
	대두박	RMB/톤	3,594	1.2%	-1.7%	8.0%	18.0%	25.0%	24.4%	-1.7%	29.4%	라이신(Feed)	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
	옥수수	RMB/톤	1,815	0.4%	-0.3%	-2.2%	1.7%	4.4%	10.8%	-7.4%	11.6%	라이신(CJ/CJ)	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%										
												DL-메티오닌	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%											
Mal Ex	팜유	USD/톤	2,135	-1.0%	1.9%	-1.5%	-1.2%	-12.6%	-21.9%	-23.9%	2.4%	라이신	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%								
												라이신(Feed)	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
												라이신(CJ/CJ)	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%										
												DL-메티오닌	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%											
중국축산	라이신	RMB/kg	8.1	0.0%	1.3%	1.3%	6.6%	-13.8%	-10.0%	-22.9%	9.5%	라이신	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%								
	라이신(Feed Trade)	RMB/kg	8.0	0.0%	0.3%	0.6%	4.6%	-13.7%	-11.1%	-19.6%	4.8%	라이신(Feed)	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	3.5%	3.5%	-2.2%	-12.0%	-10.2%	-12.0%	10.0%	라이신(CJ/CJ)	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%										
	메티오닌	RMB/kg	21.3	2.4%	14.9%	16.4%	15.8%	-4.5%	-10.5%	-10.5%	23.2%	라이신	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%								
기타	스프레오닌	RMB/kg	7.6	0.0%	0.0%	-3.8%	-7.3%	-40.2%	-36.7%	-43.1%	0.0%	라이신(Feed)	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
	트립토판	RMB/kg	59.0	0.0%	0.0%	0.0%	-1.7%	-51.8%	-37.9%	-51.8%	26.9%	라이신(CJ/CJ)	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%										
	돼지고기	RMB/kg	21.2	0.0%	-0.2%	3.4%	17.6%	-2.3%	-1.2%	-3.5%	26.1%	DL-메티오닌	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%											
												스프레오닌	7.6 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
글로벌 추가 동향	참치어가(Atuna)	USD/톤	1,640	0.0%	0.0%	13.1%	17.1%	-3.5%	-3.5%	-30.2%	-30.2%	라이신	8.1 0.0%	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%								
	육계(협회 평균가)	KRW/kg	1,890	0.0%	5.6%	36.0%	5.6%	46.5%	11.8%	-20.9%	58.8%	라이신(Feed)	8.0 0.0%	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%									
	돈육(협회 도매가)	KRW/kg	3,852	-4.5%	-10.4%	-32.3%	-31.1%	-0.6%	-9.9%	-36.0%	8.0%	라이신(CJ/CJ)	8.8 0.0%	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%										
												DL-메티오닌	21.3 +2.4%	20.8 +2.5%	7.6 0.0%	59.0 0.0%											
아미노산	CJ제일제당	KRW	333,000	0.0%	2.5%	1.7%	0.5%	-9.0%	-10.5%	-20.0%	6.7%	Mkt Cap	5,013	5.4	1.2	21.8	9.3										
	Ajinomoto	JPY	1,870	1.4%	-0.9%	-0.5%	-11.0%	-11.8%	-18.0%	-19.4%	3.9%	PER(x)	1,027	18.2	1.6	9.0	8.7										
	ADM	USD	49.2	0.4%	-1.9%	-1.1%	4.3%	22.8%	12.7%	-5.0%	26.3%	PBR(x)	28	14.2	1.5	10.6	10.0										
	Meihua	CNY	3.9	-1.0%	-0.3%	-1.0%	-5.1%	-23.8%	-38.1%	-39.4%	4.0%	ROE(%)	12	9.9	1.3	13.8	6.0										
중국 F&B	GBT	HKD	0.1	4.4%	-5.3%	-7.8%	-12.3%	-41.3%	-46.2%	-49.6%	22.4%	EV/EBITDA(x)	0.5	-	-	-	-										
	Evonik	EUR	28	0.0%	-1.7%	-11.6%	-6.5%	-10.9%	-8.8%	-14.9%	0.2%		13	11.1	1.6	14.2	6.4										
	오리온	KRW	107,000	-0.5%	8.0%	2.9%	-25.4%	2.4%	-	-31.0%	15.1%		4,230	-	-	-	-										
	Tingyi	HKD	12.3	1.1%	-7.4%	-7.4%	-33.0%	-18.9%	2.0%	-34.0%	5.5%		69	24.8	3.0	12.6	8.4										
담배	Want Want	HKD	5.8	1.6%	0.9%	-10.7%	-18.7%	-12.2%	-7.0%	-29.1%	3.8%		72	19.7	4.4	21.8	10.1										
	Tsingtao Brewery	HKD	32.7	-0.8%	-4.7%	-1.5%	-22.7%	-18.9%	4.5%	-35.9%	7.7%		46	24.8	2.1	8.9	9.1										
	China Mengniu	HKD	23	0.7%	1.1%	2.7%	-14.0%	-1.1%	6.7%	-22.8%	17.0%		90	25.8	3.2	12.8	14.3										
주류	KT&G	KRW	99,300	-0.1%	-3.1%	-1.7%	-9.7%	-14.0%	-6.3%	-20.6%	3.4%		13,633	13.1	1.6	12.7	7.2										
	Philip Morris	USD	87.5	3.5%	3.4%	9.0%	6.8%	-17.2%	-22.3%	-22.3%	13.9%		136	17.5	-	-	13.3										
	British American	GBP	3,275	-0.3%	-5.1%	-10.7%	-15.4%	-34.7%	-32.7%	-35.8%	3.1%		75	11.2	1.2	10.6	10.8										
	Japan Tobacco	JPY	2,961	1.5%	0.3%	-0.1%	-0.8%	-18.5%	-22.2%	-23.9%	4.4%		5,922	13.6	1.9	14.2	9.0										
글로벌 F&B	Ambev	BRL	16.7	-2.3%	-3.2%	-9.3%	-12.1%	-21.8%	-23.4%	-31.4%	0.0%		262	20.5	5.2	26.3	11.5										
	Heineken	EUR	78.5	2.3%	1.9%	-4.4%	-13.7%	-9.7%	-8.4%	-16.1%	3.9%		45	19.3	3.1	16.2	10.7										
	Asahi	JPY	4,862	-0.8%	-0.2%	-0.8%	-14.3%	-13.0%	-2.4%	-19.7%	4.0%		2,351	15.1	1.8	12.5	10.7										
	하이트진로	KRW	16,100	-0.3%	-1.2%	-4.5%	-12.7%	-33.2%	-36.4%	-40.7%	2.9%		1,129	22.6	0.9	4.2	8.7										
국내 F&B	롯데칠성	KRW	1,318,000	-1.4%	-8.3%	-5.8%	-9.1%	-0.8%	-2.4%	-21.3%	9.4%		1,054	41.4	0.8	2.1	9.0										
	우학	KRW	13,150	0.4%	-12.9%	-14.1%	-9.3%	-33.1%	-29.7%	-37.7%	1.2%		375	32.5	0.7	2.1	18.5										
	Danone	EUR	62.8	1.0%	-3.8%	-3.0%	-3.7%	-10.2%	-11.1%	-12.5%	1.0%		43	17.6	2.5	14.3	12.5										
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%		52	22.7	0.0	0.0	14.5										
국내 F&B	Starbucks	USD	58.6	-0.8%	4.7%	7.5%	15.1%	2.1%	7.6%	-4.9%	20.8%		79	24.4	16.5	69.6	15.3										
	Nestle SA	CHF	79.6	0.7%	-1.4%	-1.5%	-0.2%	-5.0%	-5.1%	-7.5%	9.0%		244	20.5	4.0	19.4	14.5										
	Coca Cola	USD	45.6	-0.5%	-0.2%	-1.5%	2.0%	-0.6%	-2.0%	-6.0%	9.8%		194	22.0	10.2	48.9	19.6										
	Pepsi Co	USD	107.9	-0.4%	0.5%	-6.5%	-4.5%	-10.0%	-3.8%	-11.4%	12.2%		152	19.1	14.2	73.4	13.3										
국내 F&B	Nissin Food	JPY	7,460	0.0%	-3.2%	0.4%	-0.9%	-9.4%	3.2%	-11.5%	8.6%		789	29.5	2.2	7.7	14.1										
	Toyo Suisan	JPY	4,205	0.8%	-3.4%	-1.4%	8.5%	-12.7%	-3.8%	-14.4%	10.8%		466	21.0	1.5	7.3	9.0										
	농심	KRW	228,000	0.2%	0.2%	-7.5%	-23.9%	-35.6%	-32.9%	-39.4%	2.7%		1,387	15.8	0.7	4.7	4.7										
	오뚜기	KRW	666,000	-2.2%	-3.3%	-6.7%	-20.3%	-17.4%	-11.2%	-25.2%	0.0%		2,291	16.9	1.9	11.6	10.2										
국내 F&B	대상	KRW	24,250	-2.0%	-3.4%	-9.3%	-5.5%	-12.0%	7.8%	-16.4%	7.8%		840	8.9	0.9	10.6	6.6										
	풀무원	KRW	107,500	-1.4%	-4.9%	-8.9%	-18.9%	-37.5%	-4.9%	-40.1%	0.0%		409	0.0	-	-	-										
	매일유업	KRW	80,100	-3.5%	-1.1%	-5.7%	-15.9%	20.8%	-	-21.1%	28.6%		628	-	-	-	-										
	동원F&B	KRW	258,500	0.2%	-4.3%	-17.7%	-5.5%	10.5%	33.9%	-22.1%	35.0%		998	17.4	1.6	9.3	10.2										
국내 F&B	동원산업	KRW	260,000	2.2%	-6.1%	-10.0%	-24.0%	-22.6%	5.1%	-24.6%	5.1%		874	8.0	1.0	13.0	5.8										
	롯데제과	KRW	52,700	-4.0%	-10.5%	-3.3%	2.7%	-19.0%	-17.7%	-29.3%	12.0%		6,143	35.9	0.8	2.6	32.4										
	크라온제과	KRW	10,500	1.9%	-1.4%	-10.3%	-16.3%	-25.3%	-	-39.5%	4.0%		132	-	-	-	-										
	빙그레	KRW	70,800	-1.8%	-4.8%	-6.1%	15.5%	12.2%	15.9%	-10.6%	20.0%		697	17.0	1.2	7.4	5.7										
국내 F&B	Sysco	USD	70.6	0.2%	0.2%	-4.0%	0.1%	16.2%	28.7%	-6.9%	34.2%		37	23.5	14.9	67.4	13.7										
	MARR	EUR	23.0	-2.0%	0.7%	-9.3%	-3.4%	7.0%	-1.3%	-12.9%	12.5%		1.5	22.4	4.7	21.7	14.1										
	CJ프레시웨이	KRW	27,650	-1.1%	-4.5%	-12.6%	-9.3%	-30.5%	-22.2%	-30.5%	0.0%		328	28.8	1.8	6.2	8.9										
	신세계푸드	KRW	97,200	-1.9%	-3.3%	-16.2%	-33.0%	-26.6%	-26.9%	-44.1%	1.9%		376	16.7	1.1	6.9	6.6										
국내 F&B	현대그린푸드	KRW	13,150	1.2%	-2.6%	-6.4%	-1.9%	-12.0%	-14.6%	-20.3%	4.0%		1,285	10.6	0.7	6.7	5.1										
	롯데푸드	KRW	711,000	-1.5%	-13.5%	-12.5%	-18.6%	28.6%	19.5%	-20.6%	31.4%		805	-	-	-	-										
	SPC삼립	KRW	122,500	3.8%	-3.9%	-7.9%	2.1%	-21.7%	-5.0%	-24.8%	13.4%		1,057	22.0	3.2	15.9	12.1										

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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