



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		10.17	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	374	-0.3%	3.2%	7.5%	9.5%	6.7%	6.9%	-8.4%	13.3%	라이신 가격 유지 기타아미노산 가격 상승	(롯데푸드) 베트남 하노이에서 유아식 판매업체 TW와 키드파워 에이플러스 분유 판매 계약 진행 (뉴스웨이)	라이신 8.1 0.0% 라이신(Feed) 8.0 0.0% 라이신(CJ.CJ) 8.8 0.0% DL-메티오닌 20.8 +12.2% L-메티오닌 20.3 +11.6% 프레오닌 7.6 0.0% 트립토판 59.0 0.0%			
	소맥	¢/부셸	518	-1.1%	1.4%	2.2%	5.9%	21.2%	19.0%	-9.9%	33.6%						
	대두	¢/부셸	886	0.1%	3.9%	7.6%	6.8%	-6.9%	-10.1%	-17.0%	8.8%						
	대두유	¢/lb	29.6	-0.3%	3.2%	7.8%	6.9%	-10.6%	-12.0%	-16.4%	9.0%						
NYBOT	원당	¢/lb	13.7	3.6%	6.8%	29.2%	23.2%	-9.4%	-2.1%	-11.1%	38.7%	라이신 8.1 0.0% 라이신(Feed) 8.0 0.0% 라이신(CJ.CJ) 8.8 0.0% DL-메티오닌 20.8 +12.2% L-메티오닌 20.3 +11.6% 프레오닌 7.6 0.0% 트립토판 59.0 0.0%	(주류) 이마트 판매 와인 18.1월~9월 매출 전년 대비 18.7% 증가해 주류 매출 2위 기록, 소주는 3위 (이투데이)				
	오렌지	USD/lb	143	-1.6%	-0.7%	-6.4%	-16.3%	5.0%	-6.5%	-16.7%	7.2%						
	커피	USD/lb	123	4.2%	9.5%	31.1%	11.1%	-2.9%	-1.3%	-5.9%	31.1%						
DALIAN Ex	대두	RMB/톤	3,726	0.0%	-0.5%	2.1%	6.8%	22.1%	2.2%	-5.0%	22.1%	옥수수(CBOT) 374 -0.3% 소맥(CBOT) 518 -1.1% 대두(CBOT) 886 +0.1% 대두유(CBOT) 29.6 -0.3% 원당(NYBOT) 13.7 +3.6% 참치(ATUNA) 1,640 0.0% 육계(국내) 1,890 +5.6% 돈육(국내) 4,033 -0.5%	(필립모리스) 10/23일 아이코스 신제품 공개 임박 (이데일리)	(주류) 이마트 판매 와인 18.1월~9월 매출 전년 대비 18.7% 증가해 주류 매출 2위 기록, 소주는 3위 (이투데이)			
	대두박	RMB/톤	3,551	-0.9%	-2.3%	7.6%	17.6%	23.5%	22.4%	-2.9%	27.9%						
	옥수수	RMB/톤	1,807	-0.2%	-0.2%	-2.4%	1.3%	4.0%	10.4%	-7.8%	11.1%						
Mal Ex	팜유	USD/톤	2,156	0.7%	1.8%	-2.3%	0.6%	-11.8%	-21.1%	-23.2%	3.4%	옥수수(CBOT) 374 -0.3% 소맥(CBOT) 518 -1.1% 대두(CBOT) 886 +0.1% 대두유(CBOT) 29.6 -0.3% 원당(NYBOT) 13.7 +3.6% 참치(ATUNA) 1,640 0.0% 육계(국내) 1,890 +5.6% 돈육(국내) 4,033 -0.5%	(필립모리스) 10/23일 아이코스 신제품 공개 임박 (이데일리)	(주류) 이마트 판매 와인 18.1월~9월 매출 전년 대비 18.7% 증가해 주류 매출 2위 기록, 소주는 3위 (이투데이)			
중국축산	라이신	RMB/kg	8.1	0.0%	1.3%	1.3%	6.6%	-13.8%	-10.0%	-22.9%	9.5%						
	라이신(Feed Trade)	RMB/kg	8.0	0.0%	0.3%	3.2%	4.6%	-13.7%	-11.1%	-19.6%	4.8%						
	라이신(CJ중국호가)	RMB/kg	8.8	0.0%	3.5%	3.5%	-2.2%	-12.0%	-10.2%	-12.0%	10.0%						
	메티오닌	RMB/kg	20.8	12.2%	12.2%	16.6%	13.1%	-6.7%	-12.6%	-12.6%	20.3%						
	프레오닌	RMB/kg	7.6	0.0%	0.0%	-3.8%	-7.3%	-40.2%	-36.7%	-43.1%	0.0%	옥수수(CBOT) 374 -0.3% 소맥(CBOT) 518 -1.1% 대두(CBOT) 886 +0.1% 대두유(CBOT) 29.6 -0.3% 원당(NYBOT) 13.7 +3.6% 참치(ATUNA) 1,640 0.0% 육계(국내) 1,890 +5.6% 돈육(국내) 4,033 -0.5%	(필립모리스) 10/23일 아이코스 신제품 공개 임박 (이데일리)	(주류) 이마트 판매 와인 18.1월~9월 매출 전년 대비 18.7% 증가해 주류 매출 2위 기록, 소주는 3위 (이투데이)			
	트립토판	RMB/kg	59.0	0.0%	0.0%	0.0%	-1.7%	-51.8%	-37.9%	-51.8%	26.9%						
	돼지고기	RMB/kg	21.2	-0.2%	-0.2%	3.4%	17.6%	-2.3%	-1.2%	-3.5%	26.1%						
	기타	참치어가(Atuna)	USD/톤	1,640	0.0%	0.0%	13.1%	17.1%	-3.5%	-3.5%	-30.2%				-30.2%		
육계(협회 평균가)		KRW/kg	1,890	5.6%	0.0%	36.0%	5.6%	46.5%	18.9%	-20.9%	58.8%						
돈육(협회 도매가)		KRW/kg	4,033	-0.5%	-10.0%	-30.2%	-30.1%	4.1%	-6.0%	-33.0%	13.1%						
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	333,000	0.5%	0.9%	1.7%	-2.6%	-9.0%	-10.1%	-20.0%	6.7%	5,013	5.4	1.2	21.8	9.3	
	Ajinomoto	JPY	1,845	2.1%	-2.3%	-1.9%	-12.2%	-13.0%	-19.4%	-20.5%	2.5%	1,013	18.0	1.6	9.0	8.6	
	ADM	USD	49.0	-0.5%	-4.7%	-2.0%	3.1%	22.3%	12.2%	-5.3%	25.8%	27	14.2	1.5	10.6	10.0	
	Meihua	CNY	4.0	0.8%	0.5%	0.3%	-3.9%	-23.1%	-37.6%	-38.8%	5.0%	12	10.1	1.3	13.8	6.0	
	GBT	HKD	0.1	0.0%	-9.3%	-10.5%	-15.0%	-43.8%	-49.3%	-51.8%	17.2%	0.4	-	-	-	-	
	Evonik	EUR	28	-0.7%	-5.0%	-11.9%	-6.4%	-10.9%	-9.0%	-14.9%	0.2%	13	11.1	1.6	14.2	6.4	
중국 F&B	오리온	KRW	107,500	1.4%	11.2%	1.9%	-26.9%	2.9%	-	-30.6%	15.6%	4,250	-	-	-	-	
	Tingyi	HKD	12.2	0.0%	-8.3%	-11.0%	-34.8%	-19.9%	-2.4%	-34.8%	4.3%	68	24.3	3.0	12.7	8.3	
	Want Want	HKD	5.7	0.0%	-7.5%	-13.3%	-20.4%	-13.6%	-5.4%	-30.2%	2.2%	70	19.3	4.3	21.8	9.9	
	Tsingtao Brewery	HKD	33.0	0.0%	-4.8%	-2.8%	-22.7%	-18.2%	4.3%	-35.4%	8.6%	46	24.9	2.1	8.9	9.4	
	China Mengniu	HKD	23	0.0%	-1.9%	0.0%	-14.4%	-1.7%	4.6%	-23.3%	16.2%	90	25.6	3.1	12.8	14.2	
	담배	KT&G	KRW	99,400	0.8%	-1.1%	-4.0%	-8.4%	-13.9%	-6.2%	-20.5%	3.5%	13,647	13.1	1.6	12.7	7.2
Philip Morris		USD	84.6	1.3%	-0.1%	6.6%	2.3%	-20.0%	-25.5%	-25.5%	10.0%	131	16.9	-	-	12.8	
British American		GBP	3,284	3.4%	-3.9%	-10.3%	-16.3%	-34.6%	-32.3%	-35.6%	3.4%	75	11.2	1.2	10.6	10.9	
Japan Tobacco		JPY	2,919	1.4%	0.0%	-1.5%	-2.2%	-19.6%	-22.8%	-25.0%	2.9%	5,837	13.5	1.9	14.2	8.9	
주류	Ambev	BRL	17.1	-2.1%	-2.5%	-6.5%	-7.5%	-19.9%	-22.2%	-29.7%	0.7%	268	21.0	5.3	26.3	11.8	
	Heineken	EUR	76.8	-1.1%	-2.0%	-7.0%	-15.0%	-11.7%	-10.7%	-17.9%	1.6%	44	18.9	3.0	16.2	10.6	
	Asahi	JPY	4,899	1.9%	1.7%	0.0%	-13.6%	-12.4%	-2.2%	-19.1%	4.8%	2,369	15.2	1.9	12.6	10.7	
	하이트진로	KRW	16,150	1.6%	-1.5%	-5.0%	-14.8%	-33.0%	-36.4%	-40.5%	3.2%	1,133	22.7	0.9	4.2	8.7	
	롯데칠성	KRW	1,337,000	0.5%	-6.9%	-4.2%	-7.8%	0.6%	-1.0%	-20.2%	11.0%	1,069	42.0	0.8	2.1	9.0	
	무학	KRW	13,100	0.8%	-12.7%	-14.7%	-11.2%	-33.3%	-29.6%	-37.9%	0.8%	373	32.3	0.7	2.1	18.4	
	글로벌 F&B	Danone	EUR	62.2	-4.3%	-5.2%	-4.9%	-4.5%	-11.1%	-10.3%	-13.4%	0.0%	43	17.3	2.4	14.7	12.4
Kraft Foods		USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
Starbucks		USD	59.1	2.2%	2.4%	7.9%	14.5%	2.9%	7.6%	-4.2%	21.8%	80	24.6	16.7	69.5	15.4	
Nestle SA		CHF	79.1	-1.2%	-2.3%	-2.7%	-1.0%	-5.7%	-6.0%	-8.1%	8.3%	242	20.4	4.0	19.4	14.5	
Coca Cola		USD	45.9	0.8%	-1.1%	-0.3%	2.5%	0.0%	-1.6%	-5.5%	10.4%	195	22.1	10.2	48.9	19.7	
Pepsi Co		USD	108.3	0.9%	0.2%	-5.5%	-3.9%	-9.7%	-4.6%	-11.0%	12.6%	153	19.2	14.3	73.4	13.4	
Nissin Food		JPY	7,460	2.2%	-2.0%	0.4%	-0.9%	-9.4%	3.2%	-11.5%	8.6%	789	29.5	2.2	7.7	14.1	
Toyo Suisan		JPY	4,170	0.8%	-4.7%	-2.2%	7.6%	-13.4%	-4.2%	-15.1%	9.9%	462	20.8	1.5	7.3	8.9	
국내 F&B		농심	KRW	227,500	0.7%	-0.9%	-8.3%	-23.8%	-35.7%	-33.7%	-39.5%	2.5%	1,384	15.8	0.7	4.7	4.7
		오뚜기	KRW	681,000	0.7%	-3.0%	-5.0%	-17.8%	-15.5%	-9.6%	-23.5%	2.1%	2,343	17.3	1.9	11.6	10.4
	대성	KRW	24,750	1.2%	-1.8%	-9.2%	-7.0%	-10.2%	10.7%	-14.7%	10.7%	858	9.1	0.9	10.6	6.7	
	풀무원	KRW	109,000	0.0%	-4.4%	-8.0%	-19.0%	-36.6%	-3.1%	-39.3%	0.5%	415	0.0	-	-	-	
	매일유업	KRW	83,000	5.5%	1.2%	-3.4%	-17.4%	25.2%	-	-18.2%	33.2%	651	-	-	-	-	
	동원F&B	KRW	258,000	-0.6%	-5.7%	-18.5%	-8.3%	10.3%	34.4%	-22.3%	34.7%	996	17.4	1.6	9.3	10.1	
	동원산업	KRW	254,500	0.2%	-8.3%	-13.4%	-26.2%	-24.3%	1.6%	-26.2%	2.8%	856	8.0	1.0	13.0	5.8	
	롯데제과	KRW	54,900	0.5%	-4.5%	1.3%	7.6%	-15.7%	-14.2%	-26.3%	16.7%	6,399	37.4	0.8	2.6	33.0	
	크라온제과	KRW	10,300	2.0%	-6.8%	-13.1%	-18.3%	-26.7%	-	-40.6%	2.0%	129	-	-	-	-	
	빙그레	KRW	72,100	-2.7%	-3.2%	-7.6%	21.4%	14.3%	17.8%	-9.0%	22.2%	710	17.3	1.3	7.4	5.9	
식자재유통	Sysco	USD	70.4	0.3%	-2.0%	-4.3%	-0.5%	15.9%	28.5%	-7.1%	33.8%	37	23.4	14.8	67.4	13.6	
	MARR	EUR	23.5	-0.9%	2.0%	-8.3%	-2.2%	9.1%	0.3%	-11.1%	14.7%	1.6	22.8	4.8	21.7	14.4	
	CJ프레스웨이	KRW	27,950	-2.4%	-7.8%	-13.2%	-14.5%	-29.8%	-19.0%	-29.8%	0.4%	332	29.1	1.8	6.2	9.0	
	신세계푸드	KRW	99,100	0.7%	-4.7%	-13.8%	-34.2%	-25.2%	-24.6%	-43.0%	3.9%	384	17.0	1.1	6.9	6.7	
	현대그린푸드	KRW	13,000	2.0%	-3.7%	-7.8%	-4.1%	-13.0%	-16.4%	-21.2%	2.8%	1,270	10.5	0.7	6.7	5.0	
	롯데푸드	KRW	722,000	-3.2%	-11.5%	-12.9%	-18.5%	30.6%	21.3%	-19.4%	33.5%	817	-	-	-	-	
	SPC삼립	KRW	118,000	-2.5%	-9.6%	-10.6%	-6.3%	-24.6%	-9.2%	-27.6%	9.3%	1,018	21.2	3.1	15.9	11.8	