



국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)									
		단위	10.15	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News							
CBOT	옥수수	¢/부셸	378	1.2%	3.2%	12.2%	10.8%	7.8%	7.2%	-7.4%	14.5%	라이신 가격 상승 기타아미노산 가격 유지	(동원산업) 유통업체 월마트 등 미국 소매업체, 동원산업과 미국 축속회사인 스타키스트 등 총 9곳 상대로 가격담합과 관련한 소송 제기 (연합뉴스)	8.1 0.0%	8.0 0.0%	8.8 +3.5%	18.5 0.0%	18.2 0.0%	7.6 0.0%	59.0 0.0%	예정 (아시아경제)
	소맥	¢/부셸	525	1.5%	2.1%	9.4%	5.6%	23.0%	19.5%	-8.6%	35.6%										
	대두	¢/부셸	892	2.8%	2.5%	8.5%	8.9%	-6.3%	-10.9%	-16.4%	9.5%										
	대두유	¢/lb	29.8	2.5%	1.5%	8.5%	6.4%	-10.0%	-11.1%	-15.9%	9.7%										
NYBOT	원당	¢/lb	13.4	2.8%	3.8%	20.3%	22.5%	-11.4%	-6.8%	-13.1%	35.7%	라이신(Feed)	8.0 0.0%								
	오렌지	USD/lb	145	0.5%	-0.2%	-5.6%	-14.2%	6.5%	-4.5%	-15.5%	8.8%	라이신(CJ.CJ)	8.8 +3.5%								
	커피	USD/lb	119	2.4%	6.7%	25.0%	8.6%	-5.4%	-5.6%	-8.3%	27.7%	DL-메티오닌	18.5 0.0%								
DALIAN Ex	대두	RMB/톤	3,755	-0.2%	0.7%	4.5%	7.2%	23.1%	0.9%	-4.3%	23.1%	L-메티오닌	18.2 0.0%								
	대두박	RMB/톤	3,569	-0.8%	-0.1%	9.0%	17.7%	24.1%	24.4%	-2.4%	28.5%	프레오닌	7.6 0.0%								
	옥수수	RMB/톤	1,812	-0.4%	-0.8%	-1.8%	2.4%	4.3%	10.9%	-7.6%	11.4%	트립토판	59.0 0.0%								
Mal Ex	팜유	USD/톤	2,148	1.7%	1.5%	-2.6%	1.1%	-12.1%	-20.9%	-23.4%	3.0%	옥수수(CBOT)	378 +1.2%								
중국축산	라이신	RMB/kg	8.1	0.0%	1.3%	1.3%	6.6%	-13.8%	-10.0%	-22.9%	9.5%	소맥(CBOT)	525 +1.5%	(동원F&B) 국내 동물병원 유통 1위 업체인 CHD와 손잡고 동물 병원 전용 뉴트리플랜 음식파우치 출시 (이데일리)	29.08 +2.5%	13.4 +2.8%	1,640 0.0%	1,690 0.0%	4,054 -3.6%		
	라이신(Feed Trade)	RMB/kg	8.0	0.0%	0.3%	3.2%	4.6%	-13.7%	-11.1%	-19.6%	4.8%										
	라이신(CJ중국호가)	RMB/kg	8.8	3.5%	3.5%	3.5%	-2.2%	-12.0%	-10.2%	10.0%											
	메티오닌	RMB/kg	18.5	0.0%	0.0%	5.4%	0.8%	-16.9%	-22.1%	7.2%											
	프레오닌	RMB/kg	7.6	0.0%	0.0%	-3.8%	-7.3%	-40.2%	-36.7%	-43.1%	0.0%										
	트립토판	RMB/kg	59.0	0.0%	0.0%	-4.1%	-1.7%	-51.8%	-37.9%	-51.8%	26.9%										
	돼지고기	RMB/kg	21.3	0.0%	-0.2%	3.7%	17.8%	-2.0%	-0.9%	-3.3%	26.4%										
	기타	참치어가(Atuna)	USD/톤	1,640	0.0%	0.0%	13.1%	17.1%	-3.5%	-3.5%	-30.2%	-30.2%									
	육계(협회 평균가)	KRW/kg	1,690	0.0%	-15.1%	6.3%	-5.6%	31.0%	6.3%	-29.3%	42.0%										
	돈육(협회 도매가)	KRW/kg	4,054	-3.6%	-13.7%	-29.2%	-29.7%	4.6%	-6.2%	-32.6%	13.7%										
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)					
아미노산	CJ제일제당	KRW	322,000	1.4%	-1.5%	-1.7%	-5.8%	-12.0%	-12.3%	-22.6%	3.2%	4,847	5.2	1.1	21.8	9.2					
	Ajinomoto	JPY	1,800	-1.9%	-5.4%	-4.3%	-14.3%	-15.1%	-20.5%	-22.4%	0.0%	988	17.5	1.5	9.0	8.5					
	ADM	USD	49.0	0.4%	-4.0%	-2.0%	3.1%	22.4%	11.5%	-5.3%	25.9%	27	14.2	1.5	10.6	10.0					
	Meihua	CNY	3.9	1.6%	-3.5%	-1.3%	-5.3%	-24.2%	-39.4%	-39.8%	3.4%	12	10.4	1.3	13.8	5.9					
	GBT	HKD	0.1	-6.8%	-15.0%	-10.5%	-15.0%	-43.8%	-50.7%	-51.8%	17.2%	0.4	-	-	-	-					
	Evonik	EUR	28	0.0%	-6.2%	-12.1%	-6.6%	-11.1%	-9.0%	-15.1%	0.0%	13	11.0	1.6	14.2	6.4					
중국 F&B	오리온	KRW	107,000	3.4%	8.1%	1.4%	-27.2%	2.4%	-	-31.0%	15.1%	4,230	-	-	-	-					
	Tingyi	HKD	12.4	-5.2%	-12.0%	-9.1%	-33.4%	-18.2%	1.1%	-33.4%	6.5%	70	24.8	3.0	12.7	8.5					
	Want Want	HKD	5.6	-2.4%	-13.8%	-14.5%	-21.5%	-14.8%	-4.5%	-31.2%	0.7%	69	19.0	4.3	21.8	9.8					
	Tsingtao Brewery	HKD	33.3	-1.8%	-4.6%	-1.8%	-21.9%	-17.4%	1.5%	-34.7%	9.7%	47	25.2	2.2	8.9	9.6					
	China Mengniu	HKD	22	-2.4%	-7.0%	-1.8%	-15.9%	-3.4%	3.5%	-24.7%	14.2%	88	25.1	3.1	12.8	13.9					
담배	KT&G	KRW	98,600	2.4%	-2.4%	-4.7%	-9.1%	-14.6%	-6.5%	-21.1%	2.7%	13,537	13.0	1.6	12.7	7.1					
	Philip Morris	USD	83.5	1.4%	-0.7%	5.2%	1.0%	-21.0%	-26.8%	-26.8%	8.6%	130	16.6	-	-	12.6					
	British American	GBP	3,331	1.8%	-2.7%	-9.0%	-15.1%	-33.6%	-31.4%	-34.7%	1.8%	76	11.4	1.2	10.6	11.0					
	Japan Tobacco	JPY	2,850	-0.7%	-3.1%	-3.8%	-4.5%	-21.5%	-23.3%	-26.7%	0.5%	5,700	13.1	1.8	14.2	8.7					
주류	Ambev	BRL	16.9	-0.4%	-4.1%	-7.1%	-8.2%	-20.4%	-23.5%	-30.2%	0.0%	266	20.9	5.3	26.5	11.7					
	Heineken	EUR	76.0	0.0%	-3.6%	-7.9%	-15.9%	-12.6%	-11.4%	-18.8%	0.5%	44	18.7	2.9	16.2	10.5					
	Asahi	JPY	4,765	-0.7%	-2.9%	-2.8%	-16.0%	-14.8%	-4.7%	-21.3%	2.0%	2,304	14.8	1.8	12.6	10.5					
	하이트진로	KRW	16,050	1.6%	-3.3%	-5.6%	-15.3%	-33.4%	-40.0%	-40.9%	2.6%	1,126	22.2	0.9	4.2	8.6					
	롯데칠성	KRW	1,336,000	-0.4%	-4.9%	-4.3%	-7.9%	0.5%	-1.1%	-20.2%	10.9%	1,068	38.7	0.8	2.1	9.0					
	무학	KRW	13,450	-5.3%	-10.6%	-12.4%	-8.8%	-31.6%	-26.7%	-36.3%	0.0%	383	24.1	0.7	2.9	14.5					
글로벌 F&B	Danone	EUR	64.4	0.8%	-1.7%	-1.6%	-1.2%	-8.0%	-6.5%	-10.4%	2.4%	44	17.9	2.5	14.7	12.7					
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5					
	Starbucks	USD	56.8	0.5%	1.8%	3.7%	9.9%	-1.2%	1.8%	-8.0%	16.9%	77	23.6	16.0	69.5	14.8					
	Nestle SA	CHF	78.9	0.2%	-2.4%	-2.9%	-1.2%	-5.8%	-7.0%	-8.3%	8.1%	242	20.4	4.0	19.4	14.4					
	Coca Cola	USD	44.9	0.5%	-2.1%	-2.3%	0.4%	-2.1%	-2.8%	-7.5%	8.1%	191	21.6	10.0	48.9	19.4					
	Pepsi Co	USD	105.6	0.3%	-0.8%	-7.8%	-6.3%	-11.9%	-6.2%	-13.2%	9.8%	149	18.7	13.9	73.4	13.1					
	Nissin Food	JPY	7,290	-1.9%	-5.4%	-1.9%	-3.2%	-11.4%	2.0%	-13.5%	6.1%	771	28.8	2.1	7.7	13.8					
	Toyo Suisan	JPY	4,170	-1.4%	-4.6%	-2.2%	7.6%	-13.4%	-2.8%	-15.1%	9.9%	462	20.8	1.5	7.3	8.9					
국내 F&B	농심	KRW	227,500	2.5%	-1.7%	-8.3%	-23.8%	-35.7%	-34.2%	-39.5%	2.5%	1,384	15.8	0.7	4.7	4.7					
	오뚜기	KRW	682,000	2.2%	-3.8%	-4.9%	-17.6%	-15.4%	-9.4%	-23.4%	2.2%	2,346	17.2	1.9	11.7	10.4					
	대성	KRW	24,700	2.1%	-1.2%	-9.4%	-7.1%	-10.3%	12.3%	-14.8%	12.3%	856	9.0	0.9	10.6	6.7					
	풀무원	KRW	109,500	0.0%	-5.6%	-7.6%	-18.6%	-36.3%	-1.8%	-39.0%	0.9%	417	0.0	-	-	-					
	매일유업	KRW	79,700	-3.5%	0.4%	-7.2%	-20.7%	20.2%	-	-21.5%	27.9%	625	-	-	-	-					
	동원F&B	KRW	268,000	5.5%	-2.0%	-15.3%	-4.8%	14.5%	41.4%	-19.3%	41.4%	1,034	18.1	1.6	9.3	10.4					
	동원산업	KRW	263,000	0.0%	-8.7%	-10.5%	-23.8%	-21.7%	7.3%	-23.8%	7.3%	885	8.0	1.0	13.0	5.8					
	롯데제과	KRW	56,200	0.0%	0.4%	3.7%	10.2%	-13.7%	-12.2%	-24.6%	19.4%	6,551	38.3	0.8	2.6	33.3					
	크라온제과	KRW	10,100	-1.0%	-9.4%	-14.8%	-19.8%	-28.1%	-	-41.8%	0.0%	126	-	-	-	-					
	빙그레	KRW	72,000	-1.9%	0.1%	-7.7%	21.2%	14.1%	17.8%	-9.1%	22.0%	709	17.3	1.3	7.4	5.9					
식자재유통	Sysco	USD	69.0	0.2%	-4.3%	-6.2%	-2.5%	13.6%	26.6%	-9.0%	31.1%	36	22.9	14.5	67.4	13.4					
	MARR	EUR	23.0	-0.1%	-2.5%	-10.2%	-4.3%	6.8%	0.4%	-13.0%	12.3%	1.5	22.3	4.7	21.7	14.1					
	CJ프레시웨이	KRW	28,350	0.7%	-6.6%	-12.0%	-13.3%	-28.8%	-14.2%	-28.8%	1.8%	337	28.1	1.8	6.5	9.0					
	신세계푸드	KRW	95,800	0.4%	-9.6%	-16.7%	-36.3%	-27.7%	-20.2%	-44.9%	0.4%	371	15.5	1.1	7.0	6.5					
	현대그린푸드	KRW	12,850	-0.8%	-7.6%	-8.9%	-5.2%	-14.0%	-15.7%	-22.1%	1.6%	1,256	10.6	0.7	6.8	4.9					
	롯데푸드	KRW	752,000	1.3%	-4.7%	-9.3%	-15.1%	36.0%	26.4%	-16.1%	39.0%	851	-	-	-	-					
	SPC삼립	KRW	120,500	-3.2%	-8.7%	-8.7%	-4.4%	-23.0%	-8.0%	-26.1%	11.6%	1,040	21.2	3.1	16.1	11.8					