

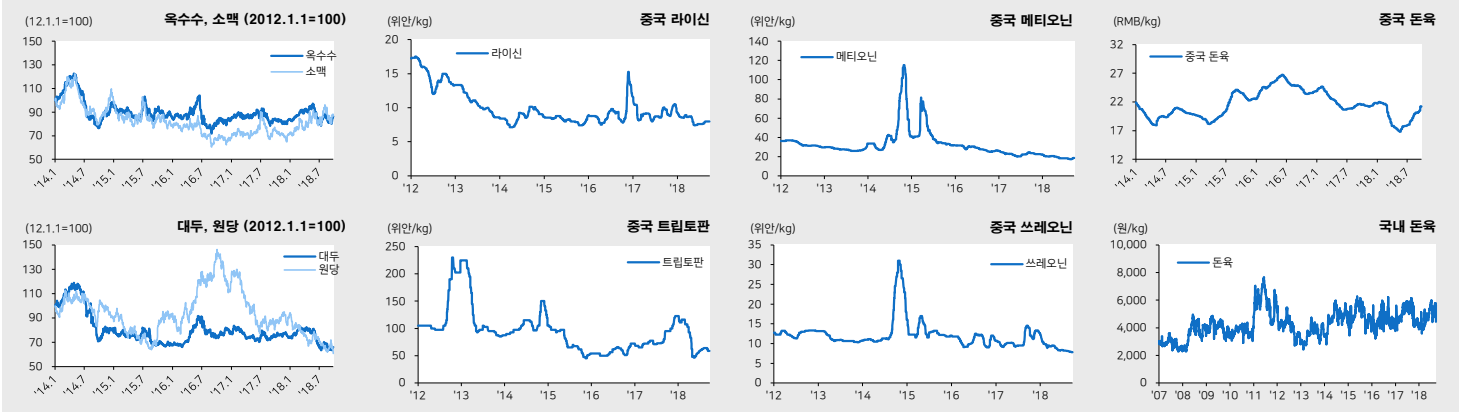


국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일비)																													
			단위	09.26	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News																										
CBOT	옥수수	¢/부셸	363	-0.2%	5.0%	4.7%	3.6%	3.5%	3.1%	-11.1%	9.9%	라이신 가격 유지 기타아미노산 가격 유지	(전저담배) 기존 일반 담배 수요 10% 대체시, 240억원의 개별소비세 감소 효과 발생 (서울신문)	8.0	0.0%	0.0%																									
	소맥	¢/부셸	518	-0.6%	-1.0%	3.7%	8.5%	21.2%	14.0%	-9.9%	33.6%						8.0	0.0%	0.0%																						
	대두	¢/부셸	850	0.5%	2.4%	1.8%	-2.8%	-10.7%	-11.8%	-20.3%	4.4%									8.5	0.0%	0.0%																			
	대두유	¢/lb	28.5	0.4%	4.5%	0.4%	-1.6%	-13.9%	-14.3%	-19.5%	5.0%												18.5	0.0%	0.0%																
NYBOT	원당	¢/lb	9.9	-4.4%	-8.0%	-5.8%	-17.5%	-34.7%	-25.1%	-35.9%	0.0%	라이신 (Feed)	8.0	0.0%	0.0%																										
	오렌지	USD/lb	148	-1.3%	0.8%	-6.5%	-6.0%	8.7%	0.0%	-13.7%	11.0%					라이신 (CJ.CJ)	8.5	0.0%	0.0%																						
	커피	USD/lb	98	0.7%	1.1%	-4.0%	-14.4%	-22.5%	-26.1%	-26.1%	4.6%									DL-메티오닌	18.5	0.0%				0.0%															
DALIAN Ex	대두	RMB/톤	3,679	0.0%	0.3%	5.7%	3.2%	20.6%	-1.9%	-6.2%	20.6%	L-메티오닌	18.2	0.0%	0.0%																										
	대두박	RMB/톤	3,465	0.8%	4.0%	10.2%	19.6%	20.5%	22.8%	0.0%	24.8%					프레오닌	7.8	0.0%	0.0%																						
	옥수수	RMB/톤	1,836	-0.4%	-0.9%	1.2%	4.1%	5.6%	9.4%	-6.3%	12.8%									HMR 매출규모 최근 3년간 43.3% 증가 (데일리안)	59.0	0.0%	0.0%																		
Mal Ex 중국축산	팜유	USD/톤	2,145	-0.1%	0.8%	-1.0%	-6.5%	-12.2%	-22.1%	-23.6%	2.4%	옥수수 (CBOT)	363	-0.2%	8.1%									0.0%																	
	라이신	RMB/kg	8.0	0.0%	0.0%	0.0%	5.3%	-14.9%	-17.9%	-23.8%	8.1%					소맥 (CBOT)	518	-0.6%	4.2%						0.0%																
	라이신 (Feed Trade)	RMB/kg	8.0	0.0%	0.0%	2.9%	3.9%	-14.3%	-17.4%	-20.1%	4.2%									대두 (CBOT)	850	+0.5%	6.3%			0.0%															
	라이신 (CJ중국호가)	RMB/kg	8.5	0.0%	0.0%	0.0%	-5.6%	-15.0%	-13.3%	-15.0%	6.3%																대두유 (CBOT)	28.5	+0.4%	7.2%	0.0%										
	메티오닌	RMB/kg	18.5	0.0%	0.0%	7.2%	0.8%	-16.9%	-22.1%	-22.1%	7.2%																					원당 (NYBOT)	9.9	-4.4%	0.0%	0.0%					
	프레오닌	RMB/kg	7.8	0.0%	0.0%	-3.1%	-6.0%	-38.6%	-45.3%	-45.3%	0.0%																										참치 (ATUNA)	1,640	0.0%	0.0%	0.0%
	트립토판	RMB/kg	59.0	0.0%	0.0%	-7.8%	7.3%	-51.8%	-37.9%	-51.8%	26.9%																														
돼지고기	RMB/kg	21.2	0.0%	1.0%	5.5%	19.2%	-2.2%	-1.4%	-3.5%	26.2%	돈육 (국내)	4,420	0.0%	0.0%	0.0%																										
기타	참치어가 (Atuna)	USD/톤	1,640	0.0%	13.1%	26.2%	5.8%	-3.5%	-3.5%	-23.7%						-30.2%	Mkt Cap	PER(x)	PBR(x)					ROE(%)	EV/EBITDA(x)																
	육계 (협회 평균가)	KRW/kg	1,590	0.0%	0.0%	-33.5%	23.3%	23.3%	0.0%	-33.5%						33.6%				4,983	5.4	1.2	22.3			9.2															
	돈육 (협회 도매가)	KRW/kg	4,420	0.0%	-10.1%	-12.6%	-20.0%	14.1%	-9.9%	-26.5%						23.9%											1,113	18.9	1.6	9.0	9.3										
글로벌 추가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY						52w high	52w low																								
아미노산																																									
	CJ제일제당	KRW	331,000	0.0%	1.7%	-2.2%	-5.6%	-9.6%	-4.7%	-20.4%						3.6%	4,983	5.4	1.2	22.3	9.2																				
	Ajinomoto	JPY	1,946	0.5%	1.6%	1.8%	-6.1%	-8.3%	-11.1%	-16.2%	6.0%	1,113	18.9	1.6	9.0	9.3																									
	ADM	USD	49.4	-0.6%	-0.5%	-2.7%	6.1%	23.1%	13.3%	-2.8%	26.7%	28	14.4	1.5	10.6	10.1																									
	Meihua	CNY	4.1	0.5%	1.8%	-1.9%	-2.9%	-21.1%	-35.8%	-37.9%	6.0%	13	10.9	1.3	13.8	6.0																									
	GBT	HKD	0.1	-7.7%	-5.3%	16.1%	-16.3%	-40.5%	-47.1%	-48.9%	24.1%	0.5	-	-	-	-																									
	Evonik	EUR	32	0.9%	-1.3%	-1.8%	6.6%	0.9%	7.1%	-3.6%	13.0%	15	12.5	1.8	14.1	7.1																									
중국 F&B	오리온	KRW	110,000	0.0%	6.8%	2.8%	-28.6%	5.3%	-	-29.0%	20.9%	4,349	-	-	-	-																									
	Tingyi	HKD	14.3	1.7%	2.1%	-11.0%	-22.5%	-5.9%	23.5%	-23.4%	26.5%	80	28.5	3.5	12.9	9.6																									
	Want Want	HKD	6.5	-0.6%	0.2%	4.0%	-12.0%	-0.3%	27.3%	-19.5%	27.3%	81	22.2	5.0	21.8	11.7																									
	Tsingtao Brewery	HKD	36.3	2.0%	8.0%	-5.1%	-21.3%	-9.9%	17.3%	-28.8%	21.4%	52	27.4	2.4	8.9	11.0																									
	China Mengniu	HKD	25	2.2%	12.7%	10.2%	-9.6%	8.8%	26.6%	-15.1%	28.7%	99	28.4	3.5	12.8	15.7																									
담배	KT&G	KRW	105,500	0.0%	2.9%	1.4%	1.4%	-8.7%	2.4%	-15.6%	9.9%	14,484	13.8	1.7	12.9	7.6																									
	Philip Morris	USD	80.5	0.7%	0.2%	1.0%	0.4%	-23.8%	-28.9%	-30.1%	4.7%	125	15.9	-	-	12.2																									
	British American	GBP	3,552	0.3%	-1.3%	-9.1%	-9.2%	-29.2%	-22.5%	-30.4%	0.9%	81	12.1	1.3	10.6	11.4																									
	Japan Tobacco	JPY	2,960	0.3%	-1.0%	-1.6%	-7.9%	-18.5%	-19.6%	-23.9%	4.4%	5,919	13.6	1.9	14.3	8.9																									
주류	Ambev	BRL	18.7	1.6%	-0.5%	-1.9%	3.0%	-12.1%	-13.0%	-23.0%	4.4%	294	22.7	6.0	25.9	12.9																									
	Heineken	EUR	81.7	0.1%	-0.2%	-4.8%	-5.6%	-6.0%	-2.5%	-12.6%	0.8%	47	20.0	3.2	16.2	11.1																									
	Asahi	JPY	4,932	-1.3%	-0.6%	-0.7%	-12.7%	-11.8%	7.8%	-18.5%	8.9%	2,385	15.3	1.9	12.5	10.8																									
	하이트진로	KRW	16,600	0.0%	-1.8%	-0.6%	-14.9%	-31.1%	-34.8%	-38.9%	0.9%	1,164	21.8	1.0	4.5	8.6																									
	롯데칠성	KRW	1,381,000	0.0%	-1.4%	1.5%	-9.9%	3.9%	-2.5%	-17.6%	14.6%	1,104	38.6	0.9	2.2	9.4																									
	무학	KRW	15,050	0.0%	0.0%	4.2%	-1.0%	-23.4%	-13.0%	-28.7%	8.7%	429	13.6	0.8	5.7	9.4																									
글로벌 F&B	Danone	EUR	66.9	1.0%	3.1%	-2.2%	3.4%	-4.3%	0.4%	-6.8%	6.4%	46	18.5	2.6	14.7	12.9																									
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5																									
	Starbucks	USD	57.3	0.7%	4.0%	8.6%	11.8%	-0.3%	4.2%	-7.2%	18.0%	77	23.8	16.2	69.6	14.9																									
	Nestle SA	CHF	80.8	1.1%	0.8%	-0.8%	7.4%	-3.6%	-0.4%	-6.0%	10.7%	247	20.8	4.0	19.5	14.7																									
	Coca Cola	USD	45.9	0.4%	-0.2%	0.5%	6.0%	-0.1%	0.4%	-5.5%	10.3%	195	22.1	10.2	48.8	19.7																									
	Pepsi Co	USD	111.5	-0.4%	-2.2%	-0.6%	2.9%	-7.0%	-0.4%	-8.4%	16.0%	158	19.6	14.1	72.9	13.6																									
	Nissin Food	JPY	7,950	0.5%	4.7%	12.9%	-3.3%	-3.4%	15.4%	-5.7%	16.6%	840	31.5	2.3	7.7	15.0																									
	Toyo Suisan	JPY	4,450	-0.2%	-0.1%	10.8%	14.5%	-7.6%	7.7%	-9.4%	17.3%	493	22.2	1.6	7.3	9.7																									
국내 F&B	농심	KRW	245,500	0.0%	1.2%	-3.0%	-30.0%	-30.6%	-26.8%	-34.7%	1.4%	1,493	16.1	0.8	5.0	5.1																									
	오뚜기	KRW	726,000	0.0%	2.1%	-2.6%	-15.6%	-9.9%	0.6%	-18.4%	6.1%	2,497	18.4	2.0	11.7	11.0																									
	대성	KRW	25,400	0.0%	-6.3%	-7.5%	-8.5%	-7.8%	17.1%	-12.4%	18.4%	880	9.8	1.0	10.2	6.8																									
	풀무원	KRW	114,000	0.0%	-4.6%	-4.2%	-11.3%	-33.7%	-3.4%	-36.5%	3.2%	434	0.0	-	-	-																									
	매일유업	KRW	82,300	0.0%	-4.1%	-2.3%	-12.1%	24.1%	-	-18.9%	32.1%	646	-	-	-	-																									
	동원F&B	KRW	317,500	0.0%	1.0%	12.2%	7.1%	35.7%	79.4%	-4.4%	79.4%	1,225	20.8	1.9	9.6	11.8																									
	동원산업	KRW	292,000	0.0%	1.7%	-1.0%	-8.9%	-13.1%	11.5%	-15.4%	19.2%	982	7.1	1.0	14.3	5.2																									
	롯데제과	KRW	54,700	0.0%	0.2%	13.0%	-2.3%	-16.0%	-17.8%	-26.6%	16.3%	6,376	25.5	0.6	3.9	29.0																									
	크라온제과	KRW	11,500	0.0%	-2.1%	-9.1%	-12.5%	-18.1%	-	-34.3%	0.0%	144	-	-	-	-																									
	빙그레	KRW	75,600	0.0%	0.3%	9.7%	22.9%	19.8%	30.3%	-4.5%	30.3%	745	18.2	1.3	7.3	6.4																									
	식자재유통	Sysco	USD	72.9	-0.2%	-0.2%	-3.7%	7.6%	20.1%	34.8%	-3.7%	38.7%	38	24.3	15.4	67.4	14.0																								
		MARR	EUR	25.2	-1.6%	-2.9%	5.7%	10.9%	17.3%	14.3%	-4.5%	23.3%	1.7	24.5	5.2	21.7	15.3																								
CJ프레시웨이		KRW	31,250	0.0%	-1.9%	-2.6%	-7.1%	-21.5%	-9.2%	-21.5%	3.8%	371	27.8	2.0	7.2	9.2																									
신세계푸드		KRW	114,000	0.0%	0.0%	-3.8%	-32.7%	-14.0%	-11.3%	-34.5%	0.9%	441	17.9	1.3	7.3	7.3																									
현대그린푸드		KRW	13,650	0.0%	-3.5%	2.6%	-6.5%	-8.7%	-8.7%	-17.3%	7.9%	1,334	11.2	0.7	6.9	5.2																									
롯데푸드		KRW	829,000	0.0%	1.7%	-1.9%	7.4%	49.9%	51.0%	-7.5%	53.2%	938	-	-	-	-																									
SPC삼립		KRW	138,000	0.0%	0.0%	9.5%	6.6%	-11.8%	15.5%	-15.3%	27.8%	1,191	24.2	3.5	16.3	13.2																									

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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