



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		09.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	353	2.0%	0.6%	-2.0%	-0.4%	0.5%	0.7%	-13.7%	6.7%	라이신 가격 유지 기타아미노산 가격 유지	(하림) 공정위, 계약과 다른 방식으로 닭 가격 정해 공정거래법 위반 혐의로 과징금 7.98억원 부과 (연합뉴스)	8.0 0.0%		
	소맥	¢/부셸	524	0.3%	5.4%	-0.6%	9.7%	22.7%	16.5%	-8.8%	35.3%				8.0 0.0%	
	대두	¢/부셸	850	2.4%	2.0%	-2.8%	-4.4%	-10.7%	-12.3%	-20.3%	4.5%				8.5 0.0%	
	대두유	¢/lb	27.6	1.3%	0.3%	-3.5%	-4.3%	-16.6%	-20.4%	-22.0%	1.8%				18.5 0.0%	
NYBOT	원당	¢/lb	10.8	0.4%	-7.5%	6.2%	-8.8%	-28.8%	-23.2%	-30.1%	7.0%	라이신(Feed) 라이신(CJ/CJ) DL-메티오닌 L-메티오닌	8.0 0.0%	7.0%		
	오렌지	USD/lb	147	0.5%	-4.0%	-4.8%	-6.1%	8.4%	-4.7%	-14.0%	10.7%				8.5 0.0%	
	커피	USD/lb	100	3.2%	-0.9%	1.8%	-12.6%	-21.0%	-26.9%	-26.9%	6.7%				18.5 0.0%	
DALIAN Ex	대두	RMB/톤	3,654	-0.4%	-0.7%	3.0%	1.6%	19.8%	-2.5%	-6.9%	19.8%	대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	27.6 +1.3%	10.8 +0.4%		
	대두박	RMB/톤	3,360	0.8%	1.6%	4.9%	15.1%	16.9%	21.1%	0.0%	21.1%				1,640 +13.1%	
	옥수수	RMB/톤	1,860	0.4%	0.2%	2.8%	5.1%	7.0%	11.6%	-5.1%	14.3%				1,590 0.0%	
Mal Ex	팜유	USD/톤	2,118	-0.4%	-4.9%	-3.9%	-6.4%	-13.3%	-24.0%	-24.5%	1.1%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	353 +2.0%	(동원F&B) 최근 광주공장에 약 3000평 규모의 양반죽 생산라인 준공. 기존 대비 품질 향상 위해 새로운 기술 및 설비 도입 (시사포커스)	5.4 1.1 22.3 9.2	
	라이신	RMB/kg	8.0	0.0%	0.0%	0.6%	7.4%	-14.9%	-20.4%	-23.8%	8.1%					18.5 0.0%
	라이신(Feed Trade)	RMB/kg	8.0	0.0%	2.6%	3.2%	4.2%	-14.3%	-17.6%	-20.1%	4.2%					12.9 6.2
중국축산	라이신(CJ중국호가)	RMB/kg	8.5	0.0%	0.0%	6.3%	-5.6%	-15.0%	-13.3%	-15.0%	6.3%	대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	27.6 +1.3%	10.8 +0.4%	1,640 +13.1%	
	메티오닌	RMB/kg	18.5	0.0%	3.9%	4.2%	0.8%	-16.9%	-24.5%	-24.5%	7.2%					1,590 0.0%
	스레오닌	RMB/kg	7.8	0.0%	-1.3%	-3.7%	-6.0%	-38.6%	-46.2%	-46.2%	0.0%					4,633 -5.8%
기타	트립토판	RMB/kg	59.0	0.0%	0.0%	-7.8%	8.3%	-51.8%	-37.9%	-51.8%	26.9%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	353 +2.0%	(동원F&B) 최근 광주공장에 약 3000평 규모의 양반죽 생산라인 준공. 기존 대비 품질 향상 위해 새로운 기술 및 설비 도입 (시사포커스)	5.4 1.1 22.3 9.2	
	돼지고기	RMB/kg	21.0	0.0%	2.5%	5.5%	18.1%	-3.1%	-3.0%	-4.4%	25.0%					18.5 0.0%
	참치어가(Atuna)	USD/톤	1,640	13.1%	13.1%	26.2%	5.8%	-3.5%	-3.5%	-23.7%	-30.2%					1,590 0.0%
글로벌 추가 동향	육계(협회 평균가)	KRW/kg	1,590	0.0%	6.7%	-33.5%	14.4%	23.3%	14.4%	-33.5%	33.6%	Mkt Cap PER(x) PBR(x) ROE(%) EV/EBITDA(x)	4,938 5.4 1.1 22.3 9.2			
	돈육(협회 도매가)	KRW/kg	4,633	-5.8%	-18.5%	-9.0%	-14.2%	19.6%	-18.9%	-23.0%	29.9%			1,088 18.5 1.6 9.0 9.1		
	아미노산	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low			28 14.6 1.5 10.6 10.2		
아미노산	CJ제일제당	KRW	328,000	0.8%	0.5%	-2.7%	-8.6%	-10.4%	-6.4%	-21.2%	2.7%	4,938 5.4 1.1 22.3 9.2	1,088 18.5 1.6 9.0 9.1			
	Ajinomoto	JPY	1,903	-0.5%	1.8%	-1.5%	-11.0%	-10.3%	-12.3%	-18.0%	3.7%			12 10.8 1.3 12.9 6.2		
	ADM	USD	50.3	0.8%	0.9%	-0.9%	9.0%	25.6%	14.7%	-0.9%	29.2%			0.5 - - - -		
	Meihua	CNY	4.0	0.5%	1.5%	0.8%	-12.0%	-22.1%	-38.1%	-38.6%	4.7%			15 13.1 - 1.9 14.1 7.3		
중국 F&B	GBT	HKD	0.1	-2.5%	-1.3%	30.0%	-12.4%	-35.5%	-49.4%	-49.4%	34.5%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	Evonik	EUR	32	0.6%	3.4%	2.5%	8.3%	3.6%	11.1%	-1.1%	16.0%			83 22.6 5.1 21.8 12.0		
	오리온	KRW	107,000	0.0%	2.9%	1.9%	-29.4%	2.4%	-	-31.0%	17.6%			50 27.1 2.3 8.9 10.6		
	Tingyi	HKD	14.5	2.0%	9.8%	-7.4%	-19.0%	-4.6%	23.1%	-22.4%	28.3%			96 27.3 3.4 12.8 15.1		
담배	Want Want	HKD	6.7	1.1%	5.0%	9.1%	-12.2%	2.1%	27.2%	-17.5%	30.4%	14,141 13.5 1.7 12.9 7.4	128 16.3 - - 12.4			
	Tsingtao Brewery	HKD	36.2	2.3%	9.7%	-1.2%	-22.9%	-10.2%	13.1%	-29.0%	21.1%			81 12.0 1.3 10.6 11.3		
	China Mengniu	HKD	25	2.1%	14.2%	9.9%	-10.9%	5.4%	17.2%	-17.8%	24.6%			5,853 13.4 1.9 14.3 8.8		
	KT&G	KRW	103,000	-0.5%	0.5%	-1.9%	-1.4%	-10.8%	0.0%	-17.6%	7.3%			295 22.7 6.0 25.9 12.9		
주류	Philip Morris	USD	82.6	2.0%	3.1%	-2.4%	3.1%	-21.9%	-28.4%	-28.4%	7.4%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	British American	GBP	3,521	-1.1%	-6.4%	-16.6%	-3.1%	-29.8%	-24.3%	-31.0%	0.0%			83 22.6 5.1 21.8 12.0		
	Japan Tobacco	JPY	2,927	-2.1%	-0.6%	-4.3%	-8.0%	-19.4%	-21.3%	-24.8%	3.2%			50 27.1 2.3 8.9 10.6		
	Ambev	BRL	18.8	-0.2%	1.6%	-2.1%	1.1%	-11.9%	-12.4%	-22.7%	4.7%			96 27.3 3.4 12.8 15.1		
글로벌 F&B	Heineken	EUR	81.4	0.4%	-1.0%	-6.0%	-6.1%	-6.4%	-3.4%	-13.0%	0.4%	14,141 13.5 1.7 12.9 7.4	128 16.3 - - 12.4			
	Asahi	JPY	4,859	-1.4%	0.6%	-1.4%	-13.3%	-13.1%	6.0%	-19.7%	7.3%			81 12.0 1.3 10.6 11.3		
	하이트진로	KRW	16,600	0.3%	0.0%	0.9%	-18.0%	-31.1%	-32.7%	-38.9%	0.9%			5,853 13.4 1.9 14.3 8.8		
	롯데칠성	KRW	1,405,000	-0.2%	1.9%	-0.6%	-12.4%	5.7%	-5.8%	-16.1%	16.6%			295 22.7 6.0 25.9 12.9		
국내 F&B	무학	KRW	15,400	4.1%	-0.6%	5.1%	-7.2%	-21.6%	-15.6%	-27.0%	11.2%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	Danone	EUR	66.0	2.6%	1.8%	-3.0%	2.8%	-5.7%	-0.9%	-8.1%	5.0%			83 22.6 5.1 21.8 12.0		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%			50 27.1 2.3 8.9 10.6		
	Starbucks	USD	56.4	1.8%	2.7%	4.7%	-1.4%	-1.7%	3.3%	-8.5%	16.3%			96 27.3 3.4 12.8 15.1		
국내 F&B	Nestle SA	CHF	80.8	1.0%	-0.6%	-1.3%	9.8%	-3.6%	-0.8%	-6.1%	10.6%	14,141 13.5 1.7 12.9 7.4	128 16.3 - - 12.4			
	Coca Cola	USD	46.6	1.5%	0.9%	-0.2%	7.1%	1.7%	1.4%	-3.9%	12.3%			81 12.0 1.3 10.6 11.3		
	Pepsi Co	USD	115.2	1.3%	1.2%	0.3%	9.3%	-3.9%	0.6%	-5.4%	19.8%			5,853 13.4 1.9 14.3 8.8		
	Nissin Food	JPY	7,680	0.3%	2.7%	10.3%	-6.8%	-6.7%	9.4%	-8.9%	12.6%			295 22.7 6.0 25.9 12.9		
국내 F&B	Toyo Suisan	JPY	4,420	0.3%	5.6%	11.3%	15.6%	-8.2%	6.3%	-10.0%	16.5%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	농심	KRW	242,000	0.0%	-0.8%	-5.7%	-30.9%	-31.6%	-30.9%	-35.6%	0.0%			83 22.6 5.1 21.8 12.0		
	오뚜기	KRW	705,000	-0.6%	-1.3%	-6.1%	-17.1%	-12.5%	-6.1%	-20.8%	3.1%			50 27.1 2.3 8.9 10.6		
	대상	KRW	25,700	-3.2%	-4.8%	-7.4%	-9.3%	-6.7%	11.7%	-11.4%	19.8%			96 27.3 3.4 12.8 15.1		
국내 F&B	풀무원	KRW	115,000	-0.9%	-4.2%	-10.9%	-14.2%	-33.1%	-6.9%	-35.9%	4.1%	14,141 13.5 1.7 12.9 7.4	128 16.3 - - 12.4			
	매일유업	KRW	83,600	-1.4%	-3.0%	2.1%	2.7%	26.1%	-	-17.6%	34.2%			81 12.0 1.3 10.6 11.3		
	동원F&B	KRW	315,000	-1.7%	-5.1%	8.6%	14.5%	34.6%	62.0%	-5.1%	78.0%			5,853 13.4 1.9 14.3 8.8		
	동원산업	KRW	286,500	0.5%	-3.4%	-6.1%	-13.2%	-14.7%	4.8%	-17.0%	16.9%			295 22.7 6.0 25.9 12.9		
국내 F&B	롯데제과	KRW	52,300	-2.6%	3.6%	7.3%	-10.6%	-19.7%	-30.3%	-30.3%	11.2%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	크라온제과	KRW	11,550	0.0%	-2.5%	-7.6%	-14.4%	-17.8%	-	-39.2%	0.0%			83 22.6 5.1 21.8 12.0		
	빙그레	KRW	75,800	0.5%	-4.3%	8.3%	21.3%	20.1%	28.5%	-4.3%	30.7%			50 27.1 2.3 8.9 10.6		
	Sysco	USD	73.3	0.5%	-1.6%	-2.5%	9.8%	20.7%	35.9%	-3.3%	39.4%			96 27.3 3.4 12.8 15.1		
국내 F&B	MARR	EUR	26.1	-1.3%	4.7%	8.9%	12.8%	21.2%	18.3%	-1.3%	27.4%	14,141 13.5 1.7 12.9 7.4	128 16.3 - - 12.4			
	CJ프레시웨이	KRW	31,250	-2.6%	-2.2%	-1.7%	-7.3%	-21.5%	-21.7%	-31.7%	3.8%			81 12.0 1.3 10.6 11.3		
	신세계푸드	KRW	114,000	0.9%	-1.3%	-6.2%	-27.4%	-14.0%	-12.3%	-34.5%	0.9%			5,853 13.4 1.9 14.3 8.8		
	현대그린푸드	KRW	13,600	-3.5%	-2.9%	-1.1%	-10.5%	-9.0%	-14.7%	-17.6%	7.5%			295 22.7 6.0 25.9 12.9		
국내 F&B	롯데푸드	KRW	815,000	0.2%	-1.7%	-5.7%	4.1%	47.4%	36.1%	-9.0%	50.6%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	SPC삼립	KRW	135,000	-2.9%	3.8%	12.0%	6.3%	-13.7%	-2.9%	-17.2%	25.0%			922 - - - -		
	Sysco	USD	73.3	0.5%	-1.6%	-2.5%	9.8%	20.7%	35.9%	-3.3%	39.4%			1,165 23.7 3.5 16.3 13.0		
	MARR	EUR	26.1	-1.3%	4.7%	8.9%	12.8%	21.2%	18.3%	-1.3%	27.4%			1,165 23.7 3.5 16.3 13.0		
국내 F&B	CJ프레시웨이	KRW	31,250	-2.6%	-2.2%	-1.7%	-7.3%	-21.5%	-21.7%	-31.7%	3.8%	14,141 13.5 1.7 12.9 7.4	128 16.3 - - 12.4			
	신세계푸드	KRW	114,000	0.9%	-1.3%	-6.2%	-27.4%	-14.0%	-12.3%	-34.5%	0.9%			81 12.0 1.3 10.6 11.3		
	현대그린푸드	KRW	13,600	-3.5%	-2.9%	-1.1%	-10.5%	-9.0%	-14.7%	-17.6%	7.5%			5,853 13.4 1.9 14.3 8.8		
	롯데푸드	KRW	815,000	0.2%	-1.7%	-5.7%	4.1%	47.4%	36.1%	-9.0%	50.6%			295 22.7 6.0 25.9 12.9		
국내 F&B	SPC삼립	KRW	135,000	-2.9%	3.8%	12.0%	6.3%	-13.7%	-2.9%	-17.2%	25.0%	4,230 - - - -	81 28.7 3.5 12.9 9.7			
	Sysco	USD	73.3	0.5%	-1.6%	-2.5%	9.8%	20.7%	35.9%	-3.3%	39.4%			922 - - - -		
	MARR	EUR	26.1	-1.3%	4.7%	8.9%	12.8%	21.2%	18.3%	-1.3%	27.4%			1,165 23.7 3.5 16.3 13.0		
	CJ프레시웨이	KRW	31,250	-2.6%	-2.2%	-1.7%	-7.3%	-21.5%	-21.7%	-31.7%	3.8%			1,165 23.7 3.5 16.3 13.0		