



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)					
	단위	09.17	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	348	3.3%	-2.1%	-4.5%	-3.7%	-0.8%	-1.9%	-14.8%	5.4%	라이신 가격 유지 기타아미노산 가격 유지	(CJ제일제당) 쉬완스 컴퍼니의 '홈서비스 사업부' 인수 거래 대상에서 제외시키는 방안 검토 중 (더벨)	(K-푸드) 17년 기준 태국 전체 라면 수입량 중 한국 라면 74.4% 차지. 전년 대비 221.2% 증가 (아시안타임즈)			
	소맥	506	5.5%	0.4%	-9.7%	1.4%	18.6%	12.8%	-11.9%	30.7%						
	대두	824	0.2%	-1.2%	-6.6%	-9.1%	-13.5%	-15.0%	-22.8%	1.2%						
	대두유	27.4	0.0%	-2.1%	-2.8%	-7.0%	-17.1%	-20.6%	-22.4%	0.0%						
NYBOT	원당	10.6	-4.7%	-5.1%	4.4%	-11.6%	-29.9%	-26.9%	-31.2%	5.4%	라이신(Feed)	8.0	0.0%			
	오렌지	153	-0.7%	-4.1%	-1.8%	-4.6%	12.1%	1.9%	-11.0%	14.5%	라이신(CJ)	8.5	0.0%			
	커피	93	-2.1%	-4.2%	-7.7%	-18.9%	-26.0%	-33.3%	-33.3%	0.0%	DL-메티오닌	18.3	0.0%			
DALIAN Ex	대두	3,651	1.6%	0.7%	1.1%	4.9%	19.7%	-2.7%	-7.0%	19.7%	L-메티오닌	17.9	0.0%			
	대두박	3,301	0.8%	-0.7%	1.5%	16.6%	14.8%	19.3%	-1.2%	19.5%	프레오닌	7.9	0.0%			
	옥수수	1,852	0.3%	0.2%	2.5%	4.6%	6.6%	12.0%	-5.5%	13.8%	트립토판	59.0	0.0%			
Mal Ex 중국축산	팜유	2,206	0.0%	-0.3%	0.1%	-4.9%	-9.7%	-23.5%	-23.5%	5.3%	옥수수(CBOT)	348	+3.3%			
	라이신	8.0	0.0%	0.0%	3.2%	7.4%	-14.9%	-20.4%	-23.8%	8.1%	소맥(CBOT)	506	+5.5%			
	라이신(Feed Trade)	8.0	0.0%	2.9%	3.2%	4.2%	-14.3%	-17.6%	-20.1%	4.2%	대두(CBOT)	824	+0.2%			
	라이신(CJ중국호가)	8.5	0.0%	0.0%	6.3%	-5.6%	-15.0%	-13.3%	-15.0%	6.3%	대두유(CBOT)	27.4	0.0%			
	메티오닌	18.3	0.0%	4.0%	2.8%	-0.5%	-18.0%	-25.5%	-25.5%	5.8%	원당(NYBOT)	10.6	-4.7%			
	쓰레오닌	7.9	0.0%	0.0%	-3.1%	-3.7%	-37.8%	-45.5%	-45.5%	0.0%	참치(ATUNA)	1,450	0.0%			
	트립토판	59.0	0.0%	-4.1%	-7.8%	8.3%	-51.8%	-35.9%	-51.8%	26.9%	육계(국내)	1,390	0.0%			
돼지고기	20.5	0.0%	1.5%	3.0%	15.3%	-5.5%	-5.4%	-6.7%	21.9%	돈육(국내)	5,639	+11.2%				
기타	참치어가(Atuna)	1,450	0.0%	0.0%	11.5%	-6.5%	-14.7%	-14.7%	-32.6%	-38.3%	(파이낸셜뉴스)					
	육계(협회 평균가)	1,390	0.0%	-22.3%	-39.3%	0.0%	7.8%	16.8%	-41.8%	16.8%						
	돈육(협회 도매가)	5,639	11.2%	10.7%	10.2%	6.8%	45.5%	14.6%	-6.3%	58.1%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	327,500	0.0%	-1.5%	-3.8%	-11.0%	-10.5%	-6.6%	-21.3%	2.5%	4,930	5.4	1.1	22.3	9.2
	Ajinomoto	JPY	1,880	0.0%	1.7%	-2.6%	-12.9%	-11.4%	-12.9%	-19.0%	2.5%	1,075	18.3	1.6	9.0	9.0
	ADM	USD	49.8	-0.5%	1.0%	-1.5%	8.1%	24.2%	13.5%	-2.0%	27.8%	28	14.5	1.5	10.6	10.2
	Meihua	CNY	4.0	0.3%	0.3%	0.0%	-13.1%	-23.1%	-39.6%	-39.7%	3.4%	12	10.6	1.3	12.9	6.1
	GBT	HKD	0.1	1.3%	6.9%	28.3%	-13.5%	-36.4%	-53.9%	-53.9%	32.8%	0.5	-	-	-	-
	Evonik	EUR	32	-0.3%	1.4%	0.4%	3.7%	0.8%	9.0%	-3.7%	12.8%	15	12.8	1.8	14.1	7.1
중국 F&B	오리온	KRW	104,000	-1.4%	5.4%	-1.0%	-30.2%	-0.5%	-	-32.9%	14.3%	4,112	-	-	-	-
	Tingyi	HKD	13.3	-2.8%	0.0%	-13.0%	-25.7%	-12.5%	11.0%	-28.8%	17.7%	75	26.3	3.2	12.9	8.9
	Want Want	HKD	6.4	-1.4%	2.9%	5.6%	-15.5%	-1.7%	19.9%	-20.6%	25.5%	80	21.8	4.9	21.8	11.5
	Tsingtao Brewery	HKD	33.2	-2.1%	-5.4%	-10.0%	-29.3%	-17.6%	5.4%	-34.9%	11.0%	46	24.9	2.2	8.9	9.4
	China Mengniu	HKD	22	-2.0%	-3.7%	3.7%	-18.5%	-3.7%	8.2%	-24.8%	13.9%	88	25.0	3.1	12.8	13.8
	담배	KT&G	KRW	101,000	-2.4%	0.0%	-3.8%	0.5%	-12.6%	-4.7%	-19.2%	5.2%	13,867	13.2	1.7	12.9
Philip Morris		USD	80.3	1.2%	2.2%	-5.6%	-1.9%	-24.0%	-30.7%	-30.8%	4.5%	125	15.9	-	-	12.1
British American		GBP	3,669	0.3%	-0.4%	-12.7%	-0.7%	-26.9%	-22.6%	-28.1%	3.2%	84	12.5	1.3	10.6	11.7
Japan Tobacco		JPY	2,964	0.0%	3.4%	-4.2%	-6.4%	-18.4%	-19.8%	-23.8%	4.5%	5,927	13.6	1.9	14.4	8.9
주류	Ambev	BRL	18.4	0.7%	0.2%	-4.3%	-1.9%	-13.7%	-14.4%	-24.4%	2.5%	289	22.3	5.9	25.9	12.7
	Heineken	EUR	82.1	-0.5%	-1.5%	-4.5%	-7.3%	-5.6%	-6.3%	-12.2%	0.1%	47	20.0	3.2	16.2	11.1
	Asahi	JPY	4,901	0.0%	2.4%	-0.1%	-14.0%	-12.3%	7.5%	-19.0%	8.3%	2,370	15.2	1.9	12.5	10.7
	하이트진로	KRW	16,850	-0.9%	0.9%	2.1%	-18.2%	-30.1%	-33.4%	-37.9%	2.4%	1,182	22.1	1.0	4.5	8.7
	롯데칠성	KRW	1,399,000	0.2%	4.5%	-1.0%	-13.4%	5.3%	-7.3%	-16.5%	16.1%	1,118	39.1	0.9	2.2	9.4
	무학	KRW	15,300	-0.3%	2.7%	5.5%	-10.5%	-22.1%	-17.3%	-27.5%	10.5%	436	13.9	0.8	5.7	9.6
글로벌 F&B	Danone	EUR	64.8	-0.9%	-0.6%	-4.3%	-0.2%	-7.4%	-3.6%	-9.8%	3.1%	44	17.8	2.5	14.8	12.5
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	54.6	-0.3%	-0.5%	1.9%	-4.4%	-5.0%	-0.2%	-11.5%	12.4%	74	22.7	15.2	69.6	14.3
	Nestle SA	CHF	80.8	-0.6%	0.7%	-0.8%	8.2%	-3.6%	-0.2%	-6.0%	10.7%	247	20.8	4.0	19.4	14.7
	Coca Cola	USD	46.3	0.7%	1.3%	-0.6%	5.0%	1.0%	0.3%	-4.6%	11.5%	197	22.3	10.3	48.8	19.9
	Pepsi Co	USD	115.4	0.7%	2.4%	0.4%	7.2%	-3.8%	0.5%	-5.2%	20.0%	163	20.3	14.6	72.9	14.1
	Nissin Food	JPY	7,430	0.0%	2.5%	6.4%	-10.3%	-9.7%	5.8%	-11.9%	8.9%	785	29.4	2.1	7.7	14.0
	Toyo Suisan	JPY	4,265	0.0%	3.5%	7.3%	4.9%	-11.4%	2.4%	-13.1%	12.4%	473	21.3	1.5	7.3	9.2
	국내 F&B	농심	KRW	246,500	-0.6%	0.2%	-4.5%	-29.3%	-30.4%	-30.3%	-34.4%	1.4%	1,499	16.2	0.8	5.0
오뚜기		KRW	714,000	-0.4%	-0.8%	-8.7%	-16.9%	-11.4%	-4.7%	-19.8%	4.4%	2,456	18.1	2.0	11.7	10.8
대성		KRW	26,750	-1.8%	-1.1%	-2.4%	-6.8%	-2.9%	15.8%	-7.8%	24.7%	927	10.3	1.0	10.2	7.0
풀무원		KRW	118,000	-0.4%	0.9%	-8.2%	-13.2%	-31.4%	-2.5%	-34.3%	6.8%	449	0.0	-	-	-
매일유업		KRW	84,900	-1.2%	-2.3%	0.6%	-0.1%	28.1%	-	-16.4%	36.3%	666	-	-	-	-
동원F&B		KRW	314,000	-0.8%	1.6%	7.7%	14.4%	34.2%	60.2%	-5.4%	77.4%	1,212	20.5	1.9	9.6	11.7
동원산업		KRW	289,000	-1.7%	-1.7%	-5.2%	-11.9%	-14.0%	4.0%	-16.2%	18.0%	972	7.1	0.9	14.3	5.2
롯데제과		KRW	54,500	0.6%	13.8%	13.3%	-7.3%	-16.3%	-30.0%	-30.0%	15.8%	6,353	25.4	0.6	3.9	29.0
크라운제과		KRW	11,700	-1.3%	-2.1%	-6.4%	-19.6%	-16.7%	-	-38.4%	0.0%	147	-	-	-	-
빙그레		KRW	75,400	-3.3%	0.4%	10.6%	17.3%	19.5%	26.9%	-4.8%	30.0%	743	18.2	1.3	7.3	6.4
식자재유통	Sysco	USD	73.5	-0.1%	-1.6%	-1.8%	9.9%	21.0%	37.0%	-3.0%	39.7%	38	24.4	15.5	67.4	14.1
	MARR	EUR	25.4	-0.9%	2.8%	6.6%	10.1%	17.9%	15.8%	-0.9%	24.0%	1.7	24.6	5.2	21.7	15.4
	CJ프레스웨이	KRW	31,650	-1.7%	-0.9%	-0.8%	-11.2%	-20.5%	-23.0%	-23.0%	5.1%	376	28.2	2.0	7.2	9.3
	신세계푸드	KRW	116,000	0.0%	0.9%	-2.9%	-28.8%	-12.5%	-11.1%	-33.3%	2.7%	449	18.2	1.3	7.3	7.4
	현대그린푸드	KRW	14,050	-0.4%	9.3%	2.2%	-9.9%	-6.0%	-13.3%	-14.8%	11.1%	1,373	11.3	0.7	7.0	5.4
	롯데푸드	KRW	813,000	-1.9%	0.7%	-5.6%	2.5%	47.0%	34.0%	-9.3%	50.3%	920	-	-	-	-
	SPC삼립	KRW	133,000	0.8%	6.0%	13.2%	0.4%	-15.0%	-9.8%	-18.4%	23.1%	1,148	23.3	3.4	16.3	12.8