

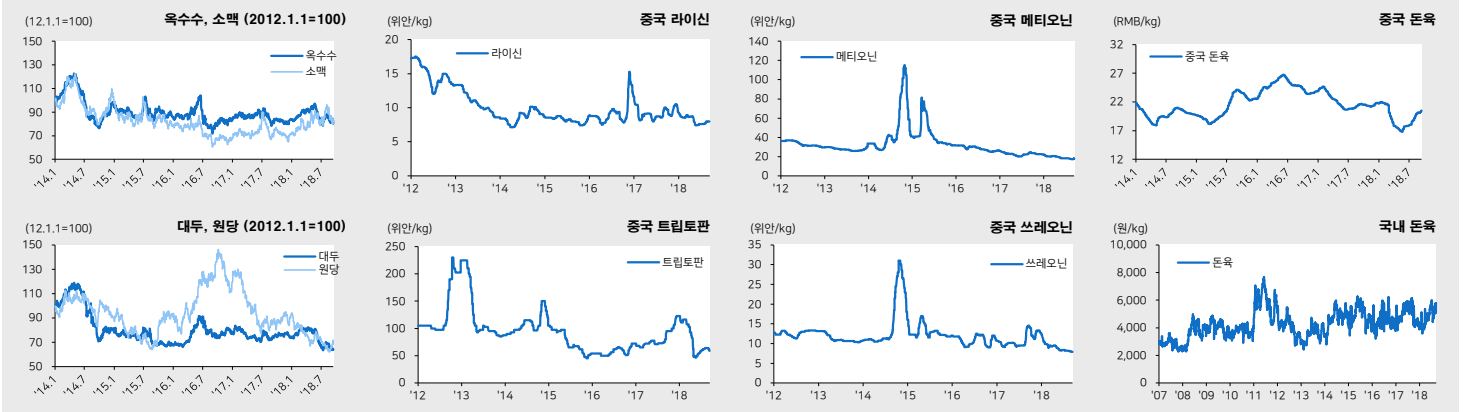


국제 곡물 가격/중국 아미노산 가격			현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			단위	09.15	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	337	-3.9%	-4.9%	-6.8%	-10.4%	-3.9%	-1.4%	-17.5%	2.0%	라이신 가격 상승 기타아미노산 가격 상승	(CJ프레스웨이) 프랑스 기업 '벨 그룹'과 B2B 경로 독점 유통 및 판매 계약을 통해 대표 치즈 브랜드 '더 래핑 카우'와 크림치즈 브랜드 '끼리' 치즈 상품 출시 (뉴스시)	8.0 0.0%	8.0 +2.6%	8.5 0.0%	18.3 +2.5%
	소맥	¢/부셸	480	-3.4%	-1.3%	-9.8%	-7.1%	12.4%	12.1%	-16.4%	24.0%						
	대두	¢/부셸	822	-1.4%	-1.3%	-4.2%	-12.2%	-13.7%	-15.1%	-23.0%	0.9%						
	대두유	¢/lb	27.4	-0.3%	-1.8%	-1.6%	-8.8%	-17.1%	-20.9%	-22.4%	0.0%						
NYBOT	원당	¢/lb	11.2	-4.5%	1.4%	9.1%	-10.8%	-26.4%	-21.8%	-27.8%	10.6%	라이신(Feed)	8.0 +2.6%				
	오렌지	USD/lb	154	-0.1%	-3.8%	-1.1%	0.2%	12.9%	1.8%	-10.4%	15.3%	라이신(CJCJ)	8.5 0.0%				
	커피	USD/lb	95	-5.2%	-3.4%	-6.8%	-18.0%	-24.4%	-29.7%	-31.8%	0.0%	DL-메티오닌	18.3 +2.5%				
DALIAN Ex	대두	RMB/톤	3,595	-2.3%	2.4%	-1.8%	2.7%	17.8%	-4.1%	-8.4%	17.8%	L-메티오닌	17.9 +0.6%				
	대두박	RMB/톤	3,274	-1.0%	-0.8%	-1.0%	16.5%	13.9%	19.4%	-2.0%	19.4%	스프레오닌	7.9 0.0%				
	옥수수	RMB/톤	1,846	-0.6%	-0.2%	1.0%	4.4%	6.2%	12.4%	-5.8%	13.5%	트립토판	59.0 0.0%				
Mal Ex 중국축산	팜유	USD/톤	2,206	-0.9%	-0.3%	1.3%	-4.9%	-9.7%	-23.5%	-23.5%	5.3%	옥수수(CBOT)	337 -3.9%				
	라이신	RMB/kg	8.0	0.0%	0.0%	3.9%	7.4%	-14.9%	-20.4%	-23.8%	8.1%	소맥(CBOT)	480 -3.4%				
	라이신(Feed Trade)	RMB/kg	8.0	2.6%	2.9%	3.6%	4.2%	-14.3%	-17.6%	-20.1%	4.2%	대두(CBOT)	822 -1.4%				
	라이신(CJ중국호가)	RMB/kg	8.5	0.0%	0.0%	6.3%	-5.6%	-15.0%	-13.3%	-15.0%	6.3%	대두유(CBOT)	27.4 -0.3%				
	메티오닌	RMB/kg	18.3	2.5%	4.0%	2.8%	-0.5%	-18.0%	-25.5%	-25.5%	5.8%	원당(NYBOT)	11.2 -4.5%				
	스프레오닌	RMB/kg	7.9	0.0%	0.0%	-3.1%	-4.8%	-37.8%	-45.5%	-45.5%	0.0%	참치(ATUNA)	1,450 0.0%				
	트립토판	RMB/kg	59.0	0.0%	-4.1%	-7.8%	8.3%	-51.8%	-35.9%	-51.8%	26.9%	육계(국내)	1,390 0.0%				
	돼지고기	RMB/kg	20.5	0.0%	1.5%	3.0%	15.6%	-5.5%	-5.0%	-6.7%	21.9%	돈육(국내)	5,071 -10.9%				
기타	참치어가(Atuna)	USD/톤	1,450	0.0%	0.0%	11.5%	-6.5%	-14.7%	-14.7%	-32.6%	-38.3%	(유제품) 유제품 자급률 50.3%로 역대 최저치. 젖소 사육농가 급감에 따른 생산량 감소가 원인 (EBN)	(전자담배) '줄(JUUL)' 한국 시장에 진출. 최근 상표권 등록 마무리 및 인력 확보 진행 (NEWS1)				
	육계(협회 평균가)	KRW/kg	1,390	0.0%	-22.3%	-39.3%	0.0%	7.8%	16.8%	-41.8%	16.8%						
	돈육(협회 도매가)	KRW/kg	5,071	-10.9%	-0.4%	-4.0%	-4.5%	30.9%	-9.8%	-15.7%	42.2%						
글로벌 추가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	327,500	-1.4%	-1.5%	-4.9%	-14.2%	-10.5%	-5.5%	-21.3%	2.5%	4,930	5.4	1.1	22.3	9.2	
	Ajinomoto	JPY	1,880	-0.1%	2.5%	-2.2%	-13.3%	-11.4%	-11.7%	-19.0%	2.5%	1,075	18.3	1.6	9.0	9.0	
	ADM	USD	50.0	0.1%	1.3%	0.2%	11.0%	24.9%	15.6%	-1.5%	28.4%	28	14.6	1.5	10.6	10.2	
	Meihua	CNY	4.0	-0.3%	0.0%	-4.6%	-14.8%	-23.3%	-40.0%	-41.0%	3.1%	12	10.6	1.3	12.9	6.1	
	GBT	HKD	0.1	-1.3%	18.8%	28.8%	-17.4%	-37.2%	-48.3%	-55.8%	31.0%	0.5	-	-	-	-	
	Evonik	EUR	32	0.2%	2.3%	-0.6%	3.9%	1.1%	10.5%	-3.4%	13.2%	15	12.8	1.8	14.1	7.2	
중국 F&B	오리온	KRW	105,500	0.0%	1.0%	-10.6%	-29.0%	1.0%	-	-31.9%	15.9%	4,171	-	-	-	-	
	Tingyi	HKD	13.7	0.6%	3.0%	-10.0%	-24.1%	-10.0%	23.0%	-26.8%	23.0%	77	27.0	3.3	12.9	9.1	
	Want Want	HKD	6.5	-0.2%	6.4%	7.8%	-16.9%	-0.3%	23.7%	-19.5%	27.3%	81	22.1	4.9	21.8	11.7	
	Tsingtao Brewery	HKD	33.9	1.6%	-3.7%	-11.9%	-29.3%	-15.9%	8.5%	-33.5%	13.4%	48	25.4	2.2	8.9	9.8	
	China Mengniu	HKD	23	3.4%	2.0%	2.5%	-23.3%	-1.7%	16.0%	-23.3%	16.2%	90	25.5	3.2	12.8	14.1	
담배	KT&G	KRW	103,500	1.0%	3.7%	-3.3%	4.0%	-10.4%	0.0%	-17.2%	7.8%	14,210	13.5	1.7	12.9	7.4	
	Philip Morris	USD	79.3	-0.6%	0.9%	-3.6%	-1.2%	-24.9%	-32.1%	-32.1%	3.2%	123	15.7	-	-	12.0	
	British American	GBP	3,660	-0.9%	-0.6%	-12.3%	-0.6%	-27.1%	-24.0%	-28.2%	3.0%	84	12.5	1.3	10.6	11.7	
	Japan Tobacco	JPY	2,964	-0.8%	2.6%	-2.2%	-2.9%	-18.4%	-20.0%	-23.8%	4.5%	5,927	13.6	1.9	14.4	8.9	
주류	Ambev	BRL	18.2	-0.5%	-0.5%	-6.1%	-3.4%	-14.3%	-13.9%	-24.9%	1.8%	287	22.1	5.8	25.9	12.6	
	Heineken	EUR	82.5	0.6%	-0.3%	-5.4%	-5.6%	-5.1%	-6.9%	-11.8%	0.6%	48	20.1	3.2	16.2	11.2	
	Asahi	JPY	4,901	1.2%	2.1%	-2.0%	-14.0%	-12.3%	6.0%	-19.0%	8.3%	2,370	15.2	1.9	12.5	10.7	
	하이트진로	KRW	17,000	-0.6%	2.1%	-2.9%	-17.9%	-29.5%	-32.1%	-37.4%	3.3%	1,192	23.1	1.0	4.3	8.8	
글로벌 F&B	롯데칠성	KRW	1,396,000	-0.9%	5.8%	-0.8%	-15.2%	5.0%	-5.4%	-16.7%	15.9%	1,116	39.0	0.9	2.2	9.4	
	무학	KRW	15,350	0.7%	6.2%	4.4%	-7.3%	-21.9%	-17.5%	-27.3%	10.8%	437	13.9	0.8	5.7	9.6	
	Danone	EUR	65.4	0.2%	0.0%	-3.9%	0.0%	-6.5%	-3.7%	-8.9%	4.0%	45	18.0	2.5	14.8	12.6	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
국내 F&B	Starbucks	USD	54.8	-0.3%	1.0%	4.1%	-3.1%	-4.7%	0.8%	-11.2%	12.8%	74	22.7	15.3	69.6	14.3	
	Nestle SA	CHF	81.3	0.2%	1.7%	0.4%	9.0%	-3.0%	0.1%	-5.5%	11.3%	249	20.9	4.0	19.4	14.7	
	Coca Cola	USD	46.0	0.3%	0.5%	0.2%	3.6%	0.2%	-1.9%	-5.2%	10.7%	196	22.1	10.3	48.8	19.8	
	Pepsi Co	USD	114.6	-0.4%	0.9%	1.3%	9.7%	-4.5%	0.1%	-5.9%	19.1%	162	20.1	14.5	72.9	14.0	
	Nissin Food	JPY	7,430	-1.1%	4.9%	6.3%	-10.9%	-9.7%	5.8%	-11.9%	8.9%	785	29.4	2.1	7.7	14.0	
	Toyo Suisan	JPY	4,265	0.8%	5.3%	7.3%	6.8%	-11.4%	2.2%	-13.1%	12.4%	473	21.3	1.5	7.3	9.2	
	농심	KRW	248,000	0.0%	0.6%	-10.6%	-30.0%	-29.9%	-26.7%	-34.0%	2.1%	1,508	16.3	0.8	5.0	5.2	
	오뚜기	KRW	717,000	0.8%	-0.7%	-12.0%	-19.1%	-11.0%	-3.2%	-19.4%	4.8%	2,466	18.2	2.0	11.7	10.9	
	대성	KRW	27,250	1.3%	-0.2%	11.2%	-5.7%	-1.1%	20.6%	-6.0%	27.0%	944	10.5	1.0	10.2	7.1	
	풀무원	KRW	118,500	-0.4%	0.4%	-7.1%	-15.4%	-31.1%	-4.4%	-34.0%	7.2%	451	0.0	-	-	-	
매일유업	KRW	85,900	-1.8%	-1.9%	-4.1%	-4.6%	29.6%	-	-15.4%	37.9%	674	-	-	-	-		
식자재유통	동원F&B	KRW	316,500	-0.8%	5.0%	5.7%	11.1%	35.3%	64.8%	-4.7%	78.8%	1,221	20.7	1.9	9.6	11.8	
	동원산업	KRW	294,000	-1.8%	1.4%	-2.8%	-13.1%	-12.5%	1.4%	-14.8%	20.0%	989	7.2	1.0	14.3	5.2	
	롯데제과	KRW	54,200	0.6%	14.1%	10.2%	-9.8%	-16.7%	-29.2%	-30.4%	15.2%	6,318	25.3	0.6	3.9	28.9	
	크라온제과	KRW	11,850	0.9%	-1.7%	-2.9%	-22.0%	-15.7%	-	-37.6%	1.3%	148	-	-	-	-	
	빙그레	KRW	78,000	-1.0%	4.1%	16.4%	20.4%	23.6%	33.1%	-1.5%	34.5%	768	18.8	1.4	7.3	6.8	
	Sysco	USD	73.5	-0.1%	-1.9%	-0.9%	11.1%	21.1%	37.5%	-3.0%	39.8%	38	24.5	15.5	67.4	14.1	
	MARR	EUR	25.6	0.4%	4.5%	6.8%	9.4%	19.0%	15.6%	0.4%	25.1%	1.7	24.8	5.2	21.7	15.5	
	CJ프레스웨이	KRW	32,200	0.0%	2.9%	1.9%	-12.4%	-19.1%	-16.0%	-21.7%	7.0%	382	28.6	2.1	7.2	9.4	
	신세계푸드	KRW	115,000	-0.4%	-0.9%	-3.4%	-30.9%	-13.2%	-11.2%	-33.9%	1.8%	445	18.1	1.3	7.3	7.4	
	현대그린푸드	KRW	14,100	-1.7%	10.2%	2.5%	-9.9%	-5.7%	-11.9%	-14.5%	11.5%	1,378	11.3	0.7	7.0	5.4	
롯데푸드	KRW	829,000	-0.6%	2.7%	-3.7%	2.5%	49.9%	39.8%	-7.5%	53.2%	938	-	-	-	-		
SPC삼립	KRW	132,000	-0.8%	4.3%	16.8%	-0.4%	-15.7%	-11.4%	-19.0%	22.2%	1,139	23.1	3.4	16.3	12.7		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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