



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)			
	단위	09.06	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News	
CBOT	옥수수	¢/부셸	354	0.5%	3.7%	-4.7%	-7.9%	0.8%	1.9%	-13.5%	7.0%	라이신 가격 유지 기타아미노산 가격 등락	(오리온) '축산한초코칩'과 '젤리밥'의 양을 가격변동 없이 각각 33%, 12% 증량 발표 (아시아경제)	라이신 8.0 0.0% 라이신(Feed) 7.7 0.0% 라이신(CJ) 8.5 0.0% DL-메티오닌 17.6 +1.7% L-메티오닌 17.5 +3.3% 쓰레오닌 7.9 -0.6% 트립토판 61.5 -3.9%
	소맥	¢/부셸	486	-1.6%	-4.3%	-14.5%	-4.7%	13.8%	15.2%	-15.4%	25.5%			
	대두	¢/부셸	827	0.2%	0.9%	-7.0%	-17.4%	-13.1%	-14.3%	-22.5%	1.6%			
	대두유	¢/lb	28.2	-0.1%	-0.4%	-1.5%	-8.5%	-14.9%	-20.0%	-20.4%	1.9%			
NYBOT	원당	¢/lb	10.8	-0.8%	2.2%	-0.7%	-10.1%	-28.8%	-24.4%	-30.1%	7.0%	라이신 8.0 0.0% 라이신(Feed) 7.7 0.0% 라이신(CJ) 8.5 0.0% DL-메티오닌 17.6 +1.7% L-메티오닌 17.5 +3.3% 쓰레오닌 7.9 -0.6% 트립토판 61.5 -3.9%	(롯데제과) '고깔콘 버블링맛' 출시 두 달 만에 판매 100만개 돌파 (서울경제)	(동원푸드) '우리밀 초코블라썬믹'의 제품 식중독 유발 성분 검출돼 유통판매 잠정 중단 (국민일보)
	오렌지	USD/lb	156	-0.1%	-0.4%	-4.9%	-5.2%	15.0%	7.5%	-8.7%	17.5%			
	커피	USD/lb	98	-2.1%	-1.0%	-10.2%	-18.0%	-22.4%	-22.6%	-30.0%	1.6%			
	대두	RMB/톤	3,495	-0.7%	-0.7%	-1.1%	-3.7%	14.6%	-6.5%	-10.9%	14.6%			
DALIAN Ex	대두박	RMB/톤	3,302	0.4%	3.2%	3.7%	11.3%	14.9%	20.1%	-0.2%	20.5%	옥수수(CBOT) 354 +0.5% 소맥(CBOT) 486 -1.6% 대두(CBOT) 827 +0.2% 대두유(CBOT) 28.2 -0.1% 원당(NYBOT) 10.8 -0.8% 참치(ATUNA) 1,450 0.0% 육계(국내) 1,890 0.0% 돈육(국내) 5,583 +1.0%	(일동후디스) 국내 첫 수입 제품 '트루맘' 최초정밀검사 부적합 판정 (워키리스크한국)	(중근식품) 제주공장으로 입국한 중국인 관광객 돈육가공품에서 '아프리카돼지열병(ASF)' 바이러스 유전자 확인 (이데일리)
	옥수수	RMB/톤	1,851	0.1%	2.2%	3.2%	4.8%	6.5%	11.9%	-5.6%	13.8%			
Mal Ex	팜유	USD/톤	2,224	-0.7%	1.1%	1.3%	-7.5%	-9.0%	-18.2%	-23.1%	6.2%	Mkt Cap PER(x) PBR(x) ROE(%) EV/EBITDA(x)	5,005 5.5 1.2 22.3 9.2 1,049 17.9 1.5 9.0 8.9 28 14.6 1.5 10.2 10.1 12 10.6 1.3 12.9 6.1 0.4 - - - - 14 12.5 1.8 14.1 6.5	
중국축산	라이신	RMB/kg	8.0	0.0%	0.0%	3.9%	7.4%	-14.9%	-18.4%	-23.8%	8.1%			
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	1.0%	1.2%	-16.7%	-16.3%	-22.4%	8.1%			
	라이신(CJ중국호가)	RMB/kg	8.5	0.0%	0.0%	6.3%	-5.6%	-15.0%	-10.5%	-15.0%	6.3%			
	메티오닌	RMB/kg	17.6	1.7%	1.7%	-4.4%	-3.8%	-21.1%	-27.6%	-28.4%	1.7%			
	쓰레오닌	RMB/kg	7.9	-0.6%	-1.3%	-3.7%	-4.8%	-37.8%	-43.6%	-45.5%	0.0%			
	트립토판	RMB/kg	61.5	-3.9%	-3.9%	-0.8%	16.0%	-49.8%	-23.1%	-49.8%	32.3%			
기타	돼지고기	RMB/kg	20.2	0.0%	0.5%	5.1%	14.0%	-6.9%	-6.3%	-8.1%	20.1%			
	참치어가(Atuna)	USD/톤	1,450	0.0%	11.5%	3.6%	-12.1%	-14.7%	-14.7%	-31.0%	-38.3%			
글로벌 추가 동향	육계(협회 평균가)	KRW/kg	1,890	0.0%	-5.0%	-13.7%	58.8%	46.5%	46.5%	-20.9%	58.8%	Mkt Cap PER(x) PBR(x) ROE(%) EV/EBITDA(x)	5,005 5.5 1.2 22.3 9.2 1,049 17.9 1.5 9.0 8.9 28 14.6 1.5 10.2 10.1 12 10.6 1.3 12.9 6.1 0.4 - - - - 14 12.5 1.8 14.1 6.5	
	돈육(협회 도매가)	KRW/kg	5,583	1.0%	0.2%	18.5%	10.4%	44.1%	-5.6%	-8.8%	56.6%			
	아미노산	CJ제일제당	KRW	332,500	-0.4%	-3.1%	-4.2%	-7.0%	-9.2%	-4.6%	-20.1%			4.1%
		Ajinomoto	JPY	1,835	-1.9%	-2.7%	-2.2%	-12.7%	-13.5%	-13.8%	-20.9%			0.0%
ADM		USD	49.4	-0.8%	-2.0%	-1.3%	12.1%	23.3%	17.8%	-2.7%	26.8%			
Meihua		CNY	4.0	-0.5%	-3.6%	3.1%	-15.9%	-23.3%	-41.7%	-41.7%	3.1%			
중국 F&B	GBT	HKD	0.1	-11.1%	10.3%	1.6%	-36.0%	-47.1%	-55.9%	-62.8%	10.3%			
	Evonik	EUR	31	-0.4%	-4.2%	-3.9%	1.9%	-1.2%	11.6%	-5.6%	11.9%			
	오리온	KRW	104,500	-0.9%	-2.3%	-15.0%	-27.7%	0.0%	-	-32.6%	22.7%			
	Tingyi	HKD	13.3	-1.0%	-10.5%	-18.9%	-25.5%	-12.6%	25.3%	-28.9%	25.3%			
담배	Want Want	HKD	6.1	-0.6%	-6.1%	-1.4%	-21.5%	-6.3%	16.7%	-24.3%	19.7%			
	Tsingtao Brewery	HKD	35.2	-3.2%	-6.6%	-15.1%	-27.6%	-12.7%	11.0%	-31.0%	17.7%			
	China Mengniu	HKD	22	-0.9%	-4.7%	0.2%	-20.7%	-3.7%	16.4%	-24.8%	18.8%			
	KT&G	KRW	99,800	0.2%	-0.2%	-5.4%	4.0%	-13.6%	-9.3%	-20.2%	4.0%			
주류	Philip Morris	USD	78.6	-0.2%	-0.6%	-8.7%	0.3%	-25.6%	-33.2%	-33.9%	2.3%			
	British American	GBP	3,683	-0.8%	-4.0%	-11.7%	-3.4%	-26.6%	-22.9%	-27.8%	1.3%			
	Japan Tobacco	JPY	2,889	-0.7%	-2.8%	-6.3%	-1.4%	-20.4%	-22.0%	-25.7%	1.9%			
	Ambev	BRL	18.3	1.0%	-4.8%	-5.1%	-8.6%	-13.9%	-7.6%	-24.5%	2.3%			
글로벌 F&B	Heineken	EUR	82.8	-0.7%	-3.6%	-6.6%	-5.8%	-4.8%	-5.1%	-11.5%	0.8%			
	Asahi	JPY	4,799	-2.5%	-4.2%	-3.3%	-14.3%	-14.2%	2.7%	-20.7%	6.0%			
	하이트진로	KRW	16,650	0.0%	-0.9%	-7.0%	-18.4%	-30.9%	-32.2%	-38.7%	1.2%			
	롯데칠성	KRW	1,320,000	-0.7%	-3.2%	-6.3%	-18.3%	-0.7%	-12.3%	-21.2%	9.5%			
국내 F&B	무학	KRW	14,450	0.0%	0.3%	-1.0%	-12.7%	-26.5%	-25.1%	-31.5%	4.3%			
	Danone	EUR	65.4	0.0%	-5.3%	-3.8%	0.4%	-6.5%	-1.1%	-8.9%	4.1%			
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%			
	Starbucks	USD	54.2	0.8%	1.8%	4.1%	-5.0%	-5.6%	-1.7%	-12.1%	11.7%			
	Nestle SA	CHF	80.0	0.1%	-1.9%	-1.9%	6.2%	-4.6%	-1.2%	-7.0%	9.5%			
	Coca Cola	USD	45.8	0.9%	1.0%	-1.9%	5.2%	-0.2%	-0.3%	-5.7%	10.2%			
	Pepsi Co	USD	113.5	0.3%	1.3%	-3.3%	13.4%	-5.4%	-2.0%	-6.8%	18.0%			
	Nissin Food	JPY	7,080	0.3%	-0.1%	-5.0%	-12.3%	-14.0%	5.2%	-16.0%	5.2%			
	Toyo Suisan	JPY	4,050	-0.1%	0.6%	-1.3%	4.1%	-15.9%	-0.6%	-17.5%	6.7%			
	농심	KRW	246,500	-0.4%	0.6%	-16.0%	-29.3%	-30.4%	-24.6%	-34.4%	0.6%			
식자재유통	오뚜기	KRW	722,000	0.6%	-1.2%	-18.6%	-15.6%	-10.4%	-3.3%	-18.9%	5.6%			
	대성	KRW	27,300	3.4%	1.9%	9.4%	0.2%	-0.9%	15.7%	-5.9%	27.3%			
	풀무원	KRW	118,000	-1.7%	0.0%	-11.3%	-12.3%	-31.4%	-2.1%	-34.3%	6.8%			
	매일유업	KRW	87,600	-0.1%	5.2%	1.9%	-0.9%	32.1%	-	-13.7%	40.6%			
	동원F&B	KRW	301,500	2.0%	5.4%	0.8%	21.8%	28.8%	52.3%	-2.6%	70.3%			
	동원산업	KRW	290,000	0.3%	-2.8%	-11.7%	-12.1%	-13.7%	1.6%	-15.9%	18.4%			
	롯데제과	KRW	47,500	-0.4%	-2.1%	-7.9%	-18.7%	-27.0%	-37.9%	-39.0%	1.0%			
	크라온제과	KRW	12,050	-0.4%	-2.0%	-3.2%	-15.1%	-14.2%	-	-36.6%	3.0%			
	빙그레	KRW	74,900	4.3%	9.0%	19.6%	22.4%	18.7%	25.9%	0.0%	29.1%			
	Sysco	USD	75.0	0.0%	1.1%	7.5%	14.0%	23.4%	41.4%	-1.1%	42.6%			
MARR	EUR	24.5	0.6%	-0.8%	1.7%	5.7%	13.8%	14.1%	-3.5%	19.7%				
CJ프레시웨이	KRW	31,300	-1.6%	-2.8%	3.8%	-10.8%	-21.4%	-23.2%	-23.8%	4.0%				
신세계푸드	KRW	116,000	0.0%	-1.3%	-8.3%	-25.2%	-12.5%	-11.8%	-33.3%	1.3%				
현대그린푸드	KRW	12,800	1.2%	-2.3%	-3.4%	-15.8%	-14.4%	-22.7%	-22.7%	1.2%				
롯데푸드	KRW	807,000	-0.4%	-1.2%	-9.3%	7.9%	45.9%	34.5%	-9.9%	49.2%				
SPC삼립	KRW	126,500	1.6%	-1.6%	10.5%	0.0%	-19.2%	-17.0%	-22.4%	17.1%				