



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)					
단위		08.28	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	341	-1.7%	-5.2%	-5.8%	-16.0%	-2.8%	1.5%	-16.5%	3.5%	라이신 가격 유지 기타아미노산 가격 유지	(CJ제일제당) 미국 냉동식품 전문업체 '카히키'와 독일 '마인프로스트' 인수. '비비고' 브랜드로 냉동식품 시장 지위 강화 계획 (국민일보)			
	소맥	¢/부셸	498	-0.2%	-5.5%	-6.1%	-8.2%	16.7%	24.6%	-13.3%	28.7%					
	대두	¢/부셸	821	-1.7%	-6.2%	-5.7%	-21.2%	-13.8%	-12.3%	-23.1%	0.8%					
	대두유	¢/lb	28.2	-0.7%	-1.4%	-1.3%	-10.1%	-14.8%	-18.5%	-20.3%	2.0%					
NYBOT	원당	¢/lb	10.3	-1.9%	1.4%	-5.2%	-17.3%	-32.0%	-28.0%	-33.3%	2.2%	라이신(Feed)	7.7	0.0%		
	오렌지	USD/lb	154	-2.4%	-0.4%	-5.8%	-8.9%	13.5%	16.2%	-10.0%	17.9%	라이신(CJCI)	8.5	0.0%		
	커피	USD/lb	99	-2.6%	1.3%	-10.1%	-17.6%	-21.4%	-23.6%	-29.1%	3.0%	DL-메티오닌	17.3	0.0%		
DALIAN Ex	대두	RMB/톤	3,495	0.4%	-1.5%	-0.7%	-3.3%	14.6%	-8.5%	-10.9%	14.6%	-메티오닌	16.9	0.0%		
	대두박	RMB/톤	3,132	-0.4%	-2.2%	0.8%	5.8%	8.9%	12.7%	-5.3%	15.0%	쓰레오닌	8.1	0.0%		
	옥수수	RMB/톤	1,813	-0.1%	0.2%	2.7%	2.3%	4.3%	7.3%	-7.5%	11.4%	트립토판	64.0	0.0%		
Mal Ex	팜유	USD/톤	2,189	1.1%	-0.7%	3.2%	-10.8%	-10.4%	-19.6%	-24.3%	4.5%	옥수수(CBOT)	341	-1.7%		
중국축산	라이신	RMB/kg	8.0	0.0%	0.0%	5.3%	8.1%	-14.9%	-8.6%	-23.8%	8.1%	소맥(CBOT)	498	-0.2%		
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.3%	1.0%	-0.3%	-16.7%	-10.4%	-22.4%	1.2%	대두(CBOT)	821	-1.7%		
	라이신(CJ중국호가)	RMB/kg	8.5	0.0%	6.3%	6.3%	-5.6%	-15.0%	-10.5%	-15.0%	6.3%	대두유(CBOT)	28.2	-0.7%		
	메티오닌	RMB/kg	17.3	0.0%	-2.8%	-6.0%	-5.5%	-22.5%	-24.2%	-29.6%	0.0%	원당(NYBOT)	10.3	-1.9%		
	쓰레오닌	RMB/kg	8.1	0.0%	-0.6%	-1.8%	-5.8%	-36.6%	-26.8%	-44.5%	0.0%	참치(ATUNA)	1,300	0.0%		
	트립토판	RMB/kg	64.0	0.0%	0.0%	3.2%	30.6%	-47.8%	-13.5%	-47.8%	37.6%	육계(국내)	2,190	-4.4%		
	돼지고기	RMB/kg	20.1	0.0%	1.1%	7.1%	16.8%	-7.2%	-5.9%	-8.5%	19.7%	돈육(국내)	5,355	-1.1%		
	참치(Atuna)	USD/톤	1,300	0.0%	0.0%	-7.1%	-27.8%	-23.5%	-23.5%	-38.1%	-44.7%	(음료) 9/14일부터 식약처 방침에 따라 전국 초/중/고교 내 매점 및 자판기로 커피음료 구입 불가 (연합뉴스)				
기타	육계(협회 평균가)	KRW/kg	2,190	-4.4%	-8.4%	0.0%	57.6%	69.8%	69.8%	-8.4%	84.0%	(음료) 말레이시아 당국 당노병 환자 출이 위해 탄산음료에 대한 과세 방안(소다세 도입) 추진 중 (서울경제)				
돈육(협회 도매가)	KRW/kg	5,355	-1.1%	2.4%	15.8%	9.2%	38.2%	-8.5%	-12.9%	50.2%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	349,000	2.3%	3.6%	4.3%	3.6%	-4.6%	-1.1%	-16.1%	9.2%	5,254	5.7	1.2	22.4	9.4
	Ajinomoto	JPY	1,895	-1.0%	-1.8%	-10.5%	-7.6%	-10.7%	-12.1%	-18.4%	1.0%	1,084	18.5	1.6	9.0	9.1
	ADM	USD	50.5	-0.6%	-0.6%	6.0%	13.2%	25.9%	20.8%	-0.6%	29.5%	28	14.9	1.5	10.2	10.3
	Meihua	CNY	4.2	-0.2%	4.5%	-9.5%	-14.2%	-19.2%	-32.0%	-38.6%	8.6%	13	11.2	1.4	12.9	6.3
	GBT	HKD	0.1	-1.6%	0.0%	-3.2%	-45.5%	-50.4%	-59.2%	-65.1%	3.4%	0.4	-	-	-	-
	Evonik	EUR	32	-0.2%	2.3%	2.4%	6.2%	3.3%	16.7%	-1.3%	19.1%	15	13.1	1.9	14.1	6.5
중국 F&B	오리온	KRW	110,000	-0.9%	4.8%	-19.1%	-15.7%	5.3%	-	-29.0%	29.1%	4,349	-	-	-	-
	Tingyi	HKD	15.1	-5.7%	-3.6%	-15.7%	-8.5%	-0.7%	45.2%	-19.2%	45.2%	85	29.6	3.6	13.0	10.0
	Want Want	HKD	6.5	2.7%	6.7%	-3.0%	-8.7%	-0.2%	27.5%	-19.4%	27.5%	81	21.9	4.9	21.8	11.7
	Tsingtao Brewery	HKD	39.2	1.0%	6.8%	-8.0%	-19.7%	-2.9%	17.6%	-23.2%	30.9%	55	27.8	2.5	9.1	15.2
	China Mengniu	HKD	23	-0.8%	4.9%	-6.2%	-10.9%	0.6%	37.0%	-21.5%	37.6%	92	25.5	3.2	12.8	14.4
담배	KT&G	KRW	103,500	0.0%	-1.4%	-3.7%	4.3%	-10.4%	-10.0%	-17.2%	7.8%	14,210	13.5	1.7	12.9	7.4
	Philip Morris	USD	79.5	-0.9%	-6.0%	-7.0%	-1.0%	-24.8%	-30.7%	-33.1%	3.4%	124	15.7	-	-	12.0
	British American	GBP	3,892	-0.4%	-7.8%	-5.4%	0.6%	-22.4%	-19.5%	-23.7%	7.1%	89	13.3	1.4	10.6	12.2
	Japan Tobacco	JPY	2,978	-0.5%	-2.6%	-5.4%	1.7%	-18.0%	-19.4%	-23.4%	5.0%	5,956	13.6	1.9	14.4	8.9
주류	Ambev	BRL	19.1	-0.2%	-0.3%	-3.6%	-5.3%	-10.2%	-3.8%	-21.3%	6.6%	300	23.2	6.1	25.7	13.2
	Heineken	EUR	85.5	-0.4%	-1.3%	-7.4%	-2.4%	-1.6%	-1.6%	-8.6%	4.2%	49	20.8	3.3	16.3	11.5
	Asahi	JPY	4,994	-0.3%	1.4%	-10.3%	-11.3%	-10.7%	8.5%	-17.5%	10.3%	2,415	15.3	1.9	12.6	10.8
	하이트진로	KRW	16,750	1.2%	1.8%	-7.2%	-16.7%	-30.5%	-35.5%	-38.3%	1.8%	1,175	21.4	1.0	4.6	8.6
	롯데칠성	KRW	1,375,000	1.3%	-2.7%	-4.2%	-13.2%	3.5%	-9.7%	-17.9%	14.1%	1,099	34.8	0.9	2.6	9.3
글로벌 F&B	무학	KRW	14,450	1.0%	-1.4%	2.1%	-10.0%	-26.5%	-28.5%	-31.5%	4.3%	412	20.3	0.8	3.7	12.6
국내 F&B	Danone	EUR	68.9	0.1%	1.2%	1.9%	2.5%	-1.5%	3.3%	-4.1%	9.6%	47	18.9	2.7	14.8	13.1
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	53.1	0.2%	-1.6%	1.7%	-8.4%	-7.6%	-2.4%	-14.0%	9.3%	72	22.0	14.5	69.2	13.8
	Nestle SA	CHF	81.3	-0.3%	-0.7%	-0.1%	6.6%	-3.0%	0.8%	-5.5%	11.3%	249	21.1	4.0	19.4	14.8
	Coca Cola	USD	45.4	-0.7%	-2.9%	-1.8%	7.0%	-1.1%	-0.4%	-6.5%	9.2%	193	21.8	10.1	48.5	19.5
	Pepsi Co	USD	111.2	-1.1%	-3.2%	-2.7%	10.8%	-7.3%	-4.0%	-8.7%	15.6%	157	19.5	14.1	72.9	13.6
	Nissin Food	JPY	7,100	-0.6%	2.0%	-9.2%	-12.5%	-13.7%	5.7%	-15.8%	5.7%	750	28.1	2.0	7.7	13.4
	Toyo Suisan	JPY	4,030	0.2%	1.5%	3.5%	3.6%	-16.3%	-0.4%	-17.9%	6.2%	447	20.1	1.4	7.3	8.5
국내 F&B	농심	KRW	246,500	0.6%	-3.9%	-15.9%	-22.1%	-30.4%	-23.7%	-34.4%	0.6%	1,499	15.9	0.8	5.1	5.1
	우유기	KRW	735,000	0.4%	-2.1%	-14.1%	-3.0%	-8.8%	-3.5%	-17.4%	7.5%	2,528	18.7	2.1	11.7	11.2
	대성	KRW	27,000	-0.2%	-2.7%	5.5%	11.6%	-2.0%	12.7%	-6.9%	25.9%	935	11.2	1.0	9.5	7.0
	풀무원	KRW	119,000	1.3%	-7.8%	-9.2%	-15.0%	-30.8%	-7.4%	-33.7%	7.7%	453	0.0	-	-	-
	매일유업	KRW	84,200	2.7%	2.8%	-0.8%	-0.7%	27.0%	-	-17.0%	35.2%	660	-	-	-	-
	동원F&B	KRW	286,000	0.0%	-1.4%	9.8%	27.7%	22.2%	37.2%	-6.2%	61.6%	1,104	18.8	1.7	9.6	11.0
	동원산업	KRW	296,500	0.3%	-2.8%	-10.4%	-7.2%	-11.8%	11.9%	-14.1%	21.0%	997	7.1	1.0	14.5	5.5
	롯데제과	KRW	48,950	1.6%	0.4%	-4.4%	-14.7%	-24.8%	-35.4%	-37.1%	1.8%	5,706	22.8	0.5	3.9	27.8
	크라온제과	KRW	12,200	0.0%	-2.4%	-4.3%	-14.4%	-13.2%	-	-35.8%	4.3%	153	-	-	-	-
	빙그레	KRW	70,000	2.5%	0.0%	16.7%	14.6%	10.9%	14.4%	0.0%	20.7%	690	18.2	1.3	7.0	6.0
식자재유통	Sysco	USD	74.4	-0.2%	-1.0%	4.1%	14.4%	22.5%	42.2%	-1.8%	42.7%	39	24.7	15.7	67.4	14.3
	MARR	EUR	24.2	-0.2%	1.0%	3.7%	3.7%	12.4%	16.4%	-4.8%	18.1%	1.6	23.4	4.9	21.8	14.7
	CJ프레시웨이	KRW	31,950	-1.4%	0.5%	1.1%	-9.0%	-19.7%	-23.8%	-26.1%	6.1%	379	28.1	2.0	7.3	9.3
	신세계푸드	KRW	120,000	1.7%	-1.2%	-14.6%	-25.0%	-9.4%	-12.1%	-31.0%	1.7%	465	18.9	1.4	7.3	7.6
	현대그린푸드	KRW	13,200	-0.4%	-4.0%	-2.2%	-13.7%	-11.7%	-23.3%	-24.1%	1.9%	1,290	10.6	0.7	7.0	4.9
	롯데푸드	KRW	818,000	0.4%	-5.3%	-8.2%	12.1%	47.9%	40.7%	-8.7%	51.2%	926	-	-	-	-
	SPC삼립	KRW	128,500	3.2%	6.6%	16.8%	12.2%	-17.9%	-18.9%	-21.2%	19.0%	1,109	22.5	3.3	16.3	12.4