



국제 곡물 가격/중국 아미노산 가격			현재가		기간변동률								주요 제품 가격 동향 (전일비)						
			단위	08.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식로 주요 News			
CBOT	옥수수	¢/부셸	362	-0.6%	1.5%	1.9%	-10.1%	3.2%	2.8%	-11.4%	9.9%	라이신 가격 유지 기타아미노산 가격 유지	(하림) 6월 기준 삼계탕 대미 수출 155만 달러로 18년 연달 300만 달러 수출 달성 전망	라이신 8.0 0.0% 라이신(Feed) 7.7 0.0% 라이신(CJ) 8.0 0.0% DL-메티오닌 17.8 0.0% L-메티오닌 17.4 0.0% 쓰레오닌 8.1 0.0% 트립토판 64.0 0.0%	0.0% (매일경제)				
	소맥	¢/부셸	542	-3.3%	1.6%	5.1%	4.6%	27.0%	30.3%	-5.6%	40.0%								
	대두	¢/부셸	882	0.0%	3.3%	3.8%	-11.7%	-7.4%	-5.9%	-17.3%	8.3%								
	대두유	¢/lb	28.5	1.1%	1.1%	1.1%	-7.9%	-13.7%	-15.1%	-19.3%	3.3%								
NYBOT	원당	¢/lb	10.1	-0.9%	-2.0%	-9.3%	-13.5%	-33.4%	-24.8%	-34.7%	0.0%	옥수수(CBOT) 362 -0.6% 소맥(CBOT) 542 -3.3% 대두(CBOT) 882 0.0% 대두유(CBOT) 28.5 +1.1% 원당(NYBOT) 10.1 -0.9% 참치(ATUNA) 1,300 0.0% 육계(국내) 2,390 0.0% 돈육(국내) 5,356 +5.2%	(중국양돈) 8/3일 상임시에서 발생한 아프리카돼지열병(ASF) 중국 내 추가 발생, 국내 농식품부 국경 검역 강화						
	오렌지	USD/lb	155	0.0%	-2.0%	-9.2%	-6.6%	14.2%	10.7%	-9.4%	18.7%								
	커피	USD/lb	97	-3.9%	-8.5%	-12.1%	-14.7%	-22.9%	-24.1%	-30.5%	0.0%								
	대두	RMB/톤	3,557	-1.5%	-2.2%	1.2%	-2.4%	16.6%	-6.2%	-9.4%	16.6%								
DALIAN Ex	대두박	RMB/톤	3,200	-1.6%	0.5%	3.4%	10.3%	11.3%	15.4%	-3.3%	17.5%	Mkt Cap 5,073 5.5 PER(x) 1,104 18.8 PBR(x) 28 15.0 ROE(%) 12 10.7 EV/EBITDA(x) 0.4 -	12.8 1.8 14.2 3.0 12.8 3.0 12.8 3.0	7.5 12.9 12.6 10.6 12.8 10.6 9.2 14.4					
	옥수수	RMB/톤	1,809	0.2%	-0.8%	1.4%	2.8%	4.1%	6.8%	-7.7%	11.2%								
	팜유	USD/톤	2,215	0.5%	2.1%	1.6%	-9.0%	-9.4%	-17.2%	-23.4%	5.7%								
	중국축산	라이신	RMB/kg	8.0	0.0%	3.2%	4.6%	6.0%	-15.4%	-7.0%	-24.3%								
Mal Ex	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.3%	0.7%	-3.1%	-17.0%	-8.1%	-22.6%	7.4%	1,104 18.8 28 15.0 12 10.7 0.4 -	1.6 1.5 1.3 1.2 - - - -	9.0 10.2 12.9 12.9 - - - -					
	라이신(CJ중국호가)	RMB/kg	8.0	0.0%	0.0%	0.0%	-11.1%	-20.0%	-15.8%	-20.0%	0.0%								
	메티오닌	RMB/kg	17.8	0.0%	0.0%	-3.3%	-7.6%	-20.2%	-22.0%	-27.6%	0.0%								
	쓰레오닌	RMB/kg	8.1	0.0%	-0.6%	-1.2%	-8.0%	-36.2%	-16.1%	-44.1%	0.0%								
	트립토판	RMB/kg	64.0	0.0%	0.0%	4.9%	37.6%	-47.8%	-13.5%	-47.8%	37.6%								
	돼지고기	RMB/kg	19.9	0.0%	0.0%	7.2%	18.4%	-8.2%	-6.4%	-9.4%	18.4%								
	기타	참치어가(Atuna)	USD/톤	1,300	0.0%	0.0%	-7.1%	-27.8%	-23.5%	-23.5%	-33.3%				-44.7%				
	육계(협회 평균가)	KRW/kg	2,390	0.0%	4.4%	20.1%	33.5%	85.3%	60.4%	0.0%	100.8%								
글로벌 추가 동향	돈육(협회 도매가)	KRW/kg	5,356	5.2%	1.4%	-3.9%	14.1%	38.2%	-3.6%	-12.9%	50.2%	100.8% 50.2%	100.8% 50.2%	100.8% 50.2%					
	아미노산	CJ제일제당	KRW	337,000	-1.0%	-4.8%	2.3%	-3.0%	-7.9%	-5.1%	-19.0%				5.5%				
		Ajinomoto	JPY	1,931	0.0%	2.1%	-8.1%	-6.5%	-9.0%	-12.9%	-16.8%				2.9%				
		ADM	USD	50.8	0.4%	1.8%	7.7%	12.8%	26.7%	23.0%	0.0%				30.3%				
		Meihua	CNY	4.0	0.5%	-1.5%	-4.8%	-19.1%	-22.7%	-34.2%	-41.2%				3.9%				
		GBT	HKD	0.1	0.0%	-3.2%	-17.8%	-46.9%	-50.4%	-61.3%	-65.1%				1.7%				
		Evonik	EUR	32	0.6%	-0.5%	1.0%	0.3%	1.1%	15.7%	-3.5%				16.4%				
	중국 F&B	오리온	KRW	105,000	0.0%	-14.3%	-18.9%	-19.2%	0.5%	-	-32.3%				23.2%				
담배	Tingyi	HKD	15.7	2.5%	-3.3%	-12.3%	-2.1%	3.0%	40.8%	-16.2%	53.5%	4,151	-	-	-	10.5			
	Want Want	HKD	6.1	0.5%	-1.4%	-8.0%	-14.7%	-6.4%	10.5%	-24.4%	19.5%	76	20.7	4.6	21.8	10.9			
	Tsingtao Brewery	HKD	36.7	-0.7%	-10.4%	-15.4%	-23.2%	-9.1%	5.5%	-28.1%	22.6%	52	26.1	2.4	9.2	12.2			
	China Mengniu	HKD	22	3.2%	-4.7%	-11.9%	-17.4%	-4.1%	34.5%	-25.2%	34.5%	88	24.4	3.0	12.8	13.8			
	KT&G	KRW	105,000	0.0%	-2.8%	-3.7%	5.4%	-9.1%	-7.9%	-16.0%	9.4%	14,416	13.6	1.7	12.9	7.5			
	Philip Morris	USD	84.6	-0.6%	2.4%	0.3%	4.7%	-19.9%	-26.7%	-28.9%	10.1%	131	16.6	-	-	12.6			
	British American	GBP	4,223	0.5%	1.6%	6.6%	11.1%	-15.9%	-11.1%	-17.2%	16.2%	97	14.4	1.5	10.6	12.8			
	Japan Tobacco	JPY	3,058	-1.1%	-0.2%	2.7%	1.1%	-15.8%	-19.6%	-21.4%	7.8%	6,116	13.9	1.9	14.4	9.2			
주류	Ambev	BRL	19.2	-0.2%	1.3%	1.9%	-7.2%	-10.0%	-3.1%	-21.1%	6.9%	301	23.2	6.1	25.7	13.2			
	Heineken	EUR	86.6	0.7%	-0.7%	-7.4%	1.0%	-0.3%	-0.2%	-7.4%	5.5%	50	21.2	3.4	16.3	11.5			
	Asahi	JPY	4,927	0.4%	-0.4%	-12.2%	-15.2%	-11.9%	5.4%	-18.6%	8.8%	2,383	15.1	1.9	12.6	10.7			
	하이트진로	KRW	16,450	-0.3%	-8.1%	-9.4%	-21.7%	-31.7%	-35.9%	-39.4%	0.0%	1,154	21.0	0.9	4.6	8.5			
	롯데칠성	KRW	1,413,000	0.0%	-0.5%	-1.1%	-9.8%	6.3%	-7.7%	-15.6%	17.3%	1,129	36.2	0.9	2.6	9.9			
	무학	KRW	14,650	1.0%	-1.0%	3.9%	-10.9%	-25.4%	-30.1%	-30.6%	5.8%	418	20.6	0.8	3.7	12.8			
	글로벌 F&B	Danone	EUR	68.0	0.5%	0.8%	2.6%	4.9%	-2.7%	2.8%	-5.3%	8.2%	47	18.7	2.7	14.8	13.0		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5			
Starbucks	USD	53.9	0.7%	4.7%	5.9%	-5.7%	-6.1%	2.3%	-12.6%	11.1%	73	22.3	14.7	69.2	14.0				
국내 F&B	Nestle SA	CHF	81.8	0.4%	1.6%	1.1%	6.1%	-2.4%	1.2%	-4.9%	12.1%	251	21.3	4.1	19.4	14.9			
	Coca Cola	USD	46.7	0.3%	1.4%	3.2%	10.8%	1.9%	2.3%	-3.7%	12.5%	199	22.5	10.4	48.5	20.0			
	Pepsi Co	USD	114.8	-0.1%	1.7%	-1.0%	17.8%	-4.2%	-2.3%	-5.7%	19.4%	162	20.2	14.6	72.9	14.0			
	Nissin Food	JPY	6,960	-0.3%	-0.7%	-9.6%	-15.5%	-15.4%	2.5%	-17.4%	3.6%	736	27.5	2.0	7.7	13.1			
	Toyo Suisan	JPY	3,970	-0.1%	0.0%	3.1%	0.8%	-17.5%	-0.3%	-19.1%	4.6%	440	19.8	1.4	7.3	8.4			
	농심	KRW	256,500	-0.6%	-12.2%	-11.9%	-20.3%	-27.5%	-24.3%	-31.8%	0.0%	1,560	16.6	0.8	5.1	5.4			
	오뚜기	KRW	751,000	-4.0%	-14.5%	-10.9%	-4.2%	-6.8%	-2.8%	-15.6%	9.8%	2,583	19.1	2.1	11.7	11.4			
	대성	KRW	27,750	1.3%	10.3%	12.1%	8.6%	0.7%	13.5%	-4.3%	29.4%	961	11.5	1.1	9.5	7.1			
식자재유통	풀무원	KRW	129,000	0.4%	0.0%	-0.4%	-9.8%	-25.0%	-0.4%	-28.1%	16.7%	491	0.0	-	-	-			
	매일유업	KRW	81,900	-3.0%	-6.7%	-3.8%	-3.3%	23.5%	-	-19.3%	31.5%	642	-	-	-	-			
	동원F&B	KRW	290,000	-0.5%	-3.5%	10.7%	23.7%	23.9%	41.8%	-4.9%	63.8%	1,119	19.1	1.7	9.6	11.1			
	동원산업	KRW	305,000	0.0%	-1.5%	-5.1%	-7.4%	-9.2%	10.9%	-11.6%	24.5%	1,026	7.3	1.0	14.5	5.6			
	롯데제과	KRW	48,750	1.4%	-4.4%	-6.4%	-19.0%	-25.1%	-35.2%	-37.4%	1.4%	5,683	22.7	0.5	3.9	27.7			
	크라온제과	KRW	12,500	0.0%	1.6%	-1.6%	-11.7%	-11.0%	-	-34.4%	6.8%	157	-	-	-	-			
	빙그레	KRW	70,000	2.6%	13.1%	17.3%	10.4%	10.9%	14.0%	0.0%	20.7%	690	18.2	1.3	7.0	6.0			
	Sysco	USD	75.2	0.5%	9.8%	5.9%	18.3%	23.8%	46.9%	0.0%	46.9%	39	25.0	15.9	67.4	14.4			
MARR	EUR	23.9	0.6%	-0.5%	0.3%	2.0%	11.2%	13.0%	-5.7%	17.0%	1.6	23.1	4.9	21.8	14.6				
국내 F&B	CJ프레시웨이	KRW	31,800	-0.3%	2.1%	-0.6%	-12.2%	-20.1%	-30.7%	-30.7%	5.6%	378	27.9	2.0	7.3	9.3			
	신세계푸드	KRW	121,500	1.7%	0.8%	-11.0%	-22.1%	-8.3%	-14.4%	-30.2%	2.5%	471	18.8	1.4	7.5	10.2			
	현대그린푸드	KRW	13,750	0.0%	3.0%	5.8%	-13.2%	-8.0%	-20.3%	-21.4%	6.2%	1,343	11.1	0.7	7.0	5.2			
	롯데푸드	KRW	864,000	0.3%	1.8%	2.2%	22.6%	56.2%	46.2%	-3.6%	59.7%	978	-	-	-	-			
	SPC삼립	KRW	120,500	2.6%	9.0%	11.6%	1.3%	-23.0%	-22.3%	-26.1%	11.6%	1,040	20.8	3.1	16.4	11.7			