



국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)						
		단위	08.13	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	357	-0.3%	-3.9%	4.5%	-8.5%	1.6%	-1.2%	-12.7%	8.2%	라이신 가격 유지 기타아미노산 가격 유지	(라면) '18년 1분기 용기면 매출 규모 2,034억원으로 전년 동기 대비 7.5% 증가. 1분기 봉지 라면은 전년 동기 대비 1.3% 성장에 그침 (뉴스1)	라이신	7.7	0.0%	7.0	0.0%
	소맥	¢/부셸	534	-2.4%	-7.1%	7.3%	9.0%	24.9%	21.5%	-7.1%	37.8%							
	대두	¢/부셸	854	0.9%	-2.7%	4.2%	-14.2%	-10.3%	-8.8%	-20.0%	4.9%							
	대두유	¢/lb	28.2	0.9%	-0.2%	1.0%	-9.4%	-14.6%	-15.8%	-20.2%	2.2%							
NYBOT	원당	¢/lb	10.3	-2.3%	-6.2%	-6.0%	-8.2%	-32.1%	-22.0%	-33.3%	0.0%	라이신(Feed)	7.7	0.0%	7.0	0.0%		
	오렌지	USD/lb	159	-2.0%	-4.7%	-6.1%	-6.4%	16.5%	16.5%	-7.5%	21.1%	라이신(CJCI)	8.0	0.0%	8.0	0.0%		
	커피	USD/lb	106	-0.7%	-2.3%	-3.3%	-7.8%	-15.8%	-24.3%	-24.3%	1.6%	DL-메티오닌	17.8	0.0%	17.8	0.0%		
												L-메티오닌	17.4	0.0%	17.4	0.0%		
DALIAN Ex	대두	RMB/톤	3,636	-1.0%	3.6%	3.8%	-0.5%	19.2%	-5.8%	-7.3%	19.2%	쓰레오닌	8.2	0.0%	8.2	0.0%		
	대두박	RMB/톤	3,183	0.0%	0.0%	4.9%	6.4%	10.7%	12.9%	-3.3%	16.9%	트립토판	64.0	0.0%	64.0	0.0%		
	옥수수	RMB/톤	1,823	0.9%	2.0%	3.0%	6.5%	4.9%	8.5%	-7.0%	12.0%							
Mal Ex	팜유	USD/톤	2,169	-1.7%	-0.5%	2.1%	-8.1%	-11.3%	-19.2%	-25.0%	3.5%	옥수수(CBOT)	357	-0.3%	357	-0.3%		
중국축산	라이신	RMB/kg	7.7	0.0%	0.0%	1.3%	-3.1%	-18.1%	-9.9%	-26.7%	4.1%	소맥(CBOT)	534	-2.4%	534	-2.4%		
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	0.3%	-5.8%	-17.3%	-9.2%	-22.9%	0.6%	대두(CBOT)	854	+0.9%	854	+0.9%		
	라이신(CJ중국호가)	RMB/kg	8.0	0.0%	0.0%	-11.1%	-11.1%	-20.0%	-15.8%	-20.0%	0.0%	대두유(CBOT)	28.2	+0.9%	28.2	+0.9%		
	메티오닌	RMB/kg	17.8	0.0%	-0.8%	-3.3%	-7.6%	-20.2%	-20.2%	-27.6%	0.0%	원당(NYBOT)	10.3	-2.3%	10.3	-2.3%		
	쓰레오닌	RMB/kg	8.2	0.0%	0.0%	-1.2%	-8.4%	-35.8%	-14.2%	-43.8%	0.0%	참치(ATUNA)	1,300	-7.1%	1,300	-7.1%		
	트립토판	RMB/kg	64.0	0.0%	0.0%	6.7%	30.6%	-47.8%	-12.3%	-47.8%	37.6%	육계(국내)	2,290	0.0%	2,290	0.0%		
	돼지고기	RMB/kg	19.6	0.0%	2.1%	8.8%	15.9%	-9.5%	-6.8%	-10.7%	16.7%	돈육(국내)	5,284	+11.7%	5,284	+11.7%		
기타	참치어가(Atuna)	USD/톤	1,300	-7.1%	-7.1%	-7.1%	-27.8%	-23.5%	-23.5%	-33.3%	-44.7%							
	육계(협회 평균가)	KRW/kg	2,290	0.0%	4.6%	44.0%	44.0%	77.5%	27.9%	0.0%	92.4%							
	돈육(협회 도매가)	KRW/kg	5,284	11.7%	3.1%	-10.8%	14.1%	36.4%	4.5%	-14.1%	48.2%							
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	349,000	-1.4%	1.5%	2.0%	-2.1%	-4.6%	-3.1%	-16.1%	9.2%	5,254	5.7	1.2	22.3	9.6		
	Ajinomoto	JPY	1,884	-0.4%	0.2%	-10.3%	-6.3%	-11.2%	-15.3%	-18.8%	0.5%	1,077	18.4	1.6	9.0	9.1		
	ADM	USD	49.3	-1.1%	-1.3%	3.7%	12.1%	23.1%	19.5%	-1.9%	26.6%	28	14.6	1.5	10.2	8.8		
	Meihua	CNY	4.2	2.7%	6.9%	0.7%	-15.4%	-19.4%	-28.8%	-38.7%	8.3%	13	11.6	1.4	11.9	6.8		
	GBT	HKD	0.1	-3.2%	-1.6%	-25.0%	-40.6%	-50.4%	-60.0%	-65.1%	1.7%	0.4	-	-	-	-		
	Evonik	EUR	32	0.1%	-1.2%	6.8%	1.9%	1.6%	17.3%	-2.9%	17.3%	15	13.0	1.8	14.1	6.5		
중국 F&B	오리온	KRW	119,500	-2.4%	-6.6%	-18.7%	-10.5%	14.4%	-	-22.9%	40.3%	4,724	-	-	-	-		
	Tingyi	HKD	15.8	-2.6%	-6.3%	-15.5%	1.0%	3.8%	46.1%	-15.5%	54.7%	89	31.7	3.8	12.7	10.5		
	Want Want	HKD	6.0	-3.7%	-4.2%	-15.8%	-16.8%	-8.5%	8.5%	-26.1%	16.8%	75	20.3	4.6	21.8	10.6		
	Tsingtao Brewery	HKD	40.3	-1.5%	-1.7%	-5.5%	-12.8%	0.0%	20.5%	-21.0%	34.8%	57	28.8	2.6	9.2	13.7		
	China Mengniu	HKD	23	-2.6%	0.0%	-14.6%	-17.2%	-1.9%	46.2%	-23.5%	46.2%	90	25.1	3.1	12.9	14.1		
담배	KT&G	KRW	108,000	0.0%	3.8%	-0.5%	8.0%	-6.5%	-6.5%	-13.6%	12.5%	14,828	14.0	1.8	12.9	7.5		
	Philip Morris	USD	81.9	-0.8%	-5.7%	-1.0%	0.8%	-22.5%	-28.7%	-31.2%	6.5%	127	16.1	-	-	12.2		
	British American	GBP	4,149	-0.1%	-1.0%	5.7%	7.5%	-17.3%	-14.6%	-18.6%	14.1%	95	14.1	1.5	10.6	12.6		
	Japan Tobacco	JPY	2,993	-2.3%	-3.5%	0.3%	-0.4%	-17.6%	-21.3%	-23.1%	5.5%	5,986	13.5	1.9	14.5	9.0		
주류	Ambev	BRL	19.1	1.2%	-0.8%	3.8%	-12.4%	-10.1%	-1.9%	-21.1%	6.9%	301	23.2	6.1	25.7	13.2		
	Heineken	EUR	87.1	-0.2%	-2.0%	-3.6%	-0.4%	0.2%	0.5%	-6.9%	6.1%	50	21.3	3.4	16.3	11.5		
	Asahi	JPY	4,873	-1.5%	-4.2%	-14.1%	-19.4%	-12.8%	4.8%	-19.5%	7.6%	2,357	14.8	1.9	12.6	10.6		
	하이트진로	KRW	17,600	-1.7%	-2.8%	-7.1%	-17.8%	-27.0%	-25.4%	-35.2%	0.3%	1,234	20.5	1.0	5.0	8.7		
	롯데칠성	KRW	1,415,000	-0.4%	1.8%	-2.4%	-12.5%	6.5%	-6.9%	-15.5%	17.4%	1,131	36.3	0.9	2.6	9.3		
무학	KRW	14,700	-0.7%	0.7%	-0.3%	-12.2%	-25.2%	-32.4%	-32.7%	6.1%	419	20.6	0.8	3.7	13.1			
글로벌 F&B	Danone	EUR	67.6	0.1%	-0.9%	3.7%	4.4%	-3.4%	4.1%	-5.9%	7.5%	46	18.6	2.6	14.8	12.9		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5		
	Starbucks	USD	51.8	0.6%	-0.8%	0.4%	-9.5%	-9.8%	-2.6%	-16.0%	6.7%	70	21.4	14.2	69.2	13.5		
	Nestle SA	CHF	80.6	0.1%	-0.9%	1.0%	3.9%	-3.8%	-0.3%	-6.2%	10.5%	247	21.0	4.0	19.4	14.7		
	Coca Cola	USD	45.8	-0.5%	-1.7%	2.4%	8.8%	-0.1%	0.5%	-5.6%	10.3%	195	22.0	10.2	48.5	19.7		
	Pepsi Co	USD	113.0	0.1%	-2.8%	0.3%	16.0%	-5.8%	-3.0%	-7.2%	17.5%	160	19.9	14.3	72.7	13.8		
	Nissin Food	JPY	6,870	-2.0%	-8.8%	-8.8%	-14.3%	-16.5%	2.5%	-18.5%	2.7%	726	27.2	2.0	7.7	13.0		
	Toyo Suisan	JPY	3,895	-1.9%	-4.7%	0.5%	-3.1%	-19.1%	-2.3%	-20.7%	2.6%	432	19.4	1.4	7.3	8.2		
국내 F&B	농심	KRW	291,500	-0.2%	-1.0%	-2.3%	-8.9%	-17.7%	-10.0%	-22.5%	0.2%	1,773	16.8	0.9	5.7	6.2		
	오뚜기	KRW	867,000	-1.3%	-2.4%	4.7%	17.0%	7.6%	16.2%	-2.6%	26.8%	2,982	21.3	2.4	12.0	12.7		
	대성	KRW	24,400	-3.0%	-2.2%	-8.3%	-7.9%	-11.4%	-1.0%	-15.9%	13.8%	845	11.5	1.0	8.4	7.0		
	풀무원	KRW	127,000	-1.6%	-3.4%	-5.6%	-11.5%	-26.2%	5.0%	-29.2%	14.9%	484	0.0	-	-	-		
	매일유업	KRW	87,600	-0.2%	1.7%	-12.8%	10.1%	32.1%	-	-13.7%	40.6%	687	-	-	-	-		
	동원F&B	KRW	292,000	-2.8%	-1.7%	3.7%	21.4%	24.8%	34.6%	-4.3%	65.0%	1,127	19.2	1.8	9.6	10.9		
	동원산업	KRW	303,500	-1.9%	-7.5%	-12.0%	-10.7%	-9.7%	7.1%	-12.0%	23.9%	1,021	7.3	1.0	14.5	5.8		
	롯데제과	KRW	49,200	-3.5%	-4.1%	-3.5%	-19.7%	-24.4%	-36.4%	-36.8%	0.0%	5,735	22.9	0.5	3.9	27.1		
	크라온제과	KRW	11,950	-2.8%	-4.0%	-5.2%	-15.5%	-14.9%	-	-42.8%	2.1%	150	-	-	-	-		
	빙그레	KRW	65,200	5.3%	3.0%	9.8%	1.2%	3.3%	1.4%	-3.3%	12.4%	642	20.8	1.2	5.7	6.1		
식자재유통	Sysco	USD	72.8	6.2%	6.1%	2.8%	15.8%	19.8%	41.0%	0.0%	42.4%	38	24.2	15.3	67.4	14.0		
	MARR	EUR	24.0	-0.2%	3.2%	0.0%	-4.4%	11.5%	12.6%	-5.5%	17.2%	1.6	23.2	4.9	21.8	13.9		
	CJ프레시웨이	KRW	30,500	-2.1%	-2.2%	-6.7%	-15.4%	-23.4%	-35.4%	-35.4%	1.3%	362	26.3	2.0	7.5	8.6		
	신세계푸드	KRW	119,500	-0.8%	-8.1%	-20.6%	-20.3%	-9.8%	-16.1%	-31.3%	0.4%	463	18.5	1.4	7.5	10.2		
	현대그린푸드	KRW	13,400	0.4%	0.4%	-1.1%	-11.8%	-10.4%	-24.3%	-24.3%	3.5%	1,309	10.6	0.7	7.1	5.0		
	롯데푸드	KRW	843,000	-0.7%	-2.7%	-4.9%	15.6%	52.4%	45.3%	-5.9%	55.8%	954	-	-	-	-		
	SPC삼립	KRW	109,500	-0.9%	-0.5%	-13.1%	-9.1%	-30.0%	-31.8%	-32.8%	1.4%	945	19.1	2.8	16.3	10.0		