



국제 곡물 가격/중국 아미노산 가격		현재가										기간변동률										주요 제품 가격 동향 (전일비)				
단위		07.25	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향					음식료 주요 News										
CBOT	옥수수	¢/부셸	359	2.1%	3.5%	2.5%	-5.1%	2.4%	-2.6%	-12.1%	9.0%	라이신 가격 유지 기타아미노산 가격 상승					(매주식) 매주 종량세 유보방침에 오비맥주, 하이트진로 등 국내 맥주 제조회사 노조 및 수제맥주협회 종량세 도입 촉구 성명서 발표 (동아일보)									
	소맥	¢/부셸	543	6.4%	9.8%	13.8%	17.6%	27.1%	14.5%	0.0%	40.2%															
	대두	¢/부셸	861	0.3%	2.2%	-1.6%	-15.7%	-9.6%	-12.3%	-19.3%	5.7%															
	대두유	¢/lb	28.4	0.6%	1.2%	-1.8%	-8.5%	-14.1%	-15.2%	-19.7%	2.8%															
NYBOT	원당	¢/lb	11.2	0.0%	1.0%	-6.8%	-0.2%	-26.2%	-19.5%	-27.6%	3.0%	라이신					7.6	0.0%	(하이트진로) 'PD수첩' 제작진 故작가인 문건 내 거론된 인물 4명의 이름 공개. 수 있는 조식 뷔페 대형 단지 10개 점포 시범운영. 오후에 집중되는 매출을 오전 시간대까지 확장 계획 (한국경제)							
	오렌지	USD/lb	165	1.0%	-2.9%	4.7%	13.0%	21.1%	24.2%	-3.9%	25.9%	라이신(Feed)					7.7	0.0%								
	커피	USD/lb	111	0.0%	6.1%	-2.8%	-5.1%	-12.0%	-15.0%	-22.2%	6.1%	라이신(CJCJ)					8.0	0.0%								
												DL-메티오닌					18.4	0.0%								
DALIAN Ex	대두	RMB/톤	3,516	0.5%	0.2%	-1.3%	-6.0%	15.2%	-7.2%	-10.4%	15.2%	L-메티오닌					18.1	0.0%								
	대두박	RMB/톤	3,081	0.0%	0.5%	6.4%	-1.9%	7.2%	7.5%	-6.4%	13.1%	쓰레오닌					8.2	0.0%								
	옥수수	RMB/톤	1,772	-0.1%	-0.7%	0.5%	-0.6%	2.0%	6.4%	-9.6%	8.9%	트립토판					62.0	+1.6%								
Mal Ex	팜유	USD/톤	2,103	0.4%	-4.4%	-8.4%	-12.4%	-14.0%	-20.5%	-27.3%	0.4%	옥수수(CBOT)					359	+2.1%								
중국축산	라이신	RMB/kg	7.6	0.0%	0.0%	2.0%	-13.1%	-19.1%	-13.1%	-27.6%	2.7%	소맥(CBOT)					543	+6.4%								
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	0.2%	-13.1%	-17.5%	-10.3%	-23.1%	0.2%	대두(CBOT)					861	+0.3%								
	라이신(CJ중국호가)	RMB/kg	8.0	0.0%	-11.1%	-11.1%	-11.1%	-20.0%	-15.8%	-20.0%	0.0%	대두유(CBOT)					28.4	+0.6%								
	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.0%	-11.6%	-17.5%	-13.6%	-25.1%	0.5%	원당(NYBOT)					11.2	0.0%								
	쓰레오닌	RMB/kg	8.2	0.0%	0.0%	-1.2%	-12.8%	-35.4%	-13.7%	-43.4%	0.0%	참치(ATUNA)					1,400	0.0%								
	트립토판	RMB/kg	62.0	1.6%	3.3%	13.8%	-33.0%	-49.4%	-15.1%	-49.4%	33.3%	육계(국내)					2,190	0.0%								
	돼지고기	RMB/kg	18.8	1.2%	1.2%	5.6%	7.6%	-13.4%	-10.0%	-14.5%	11.8%	돈육(국내)					4,709	-2.0%								
기타	참치어가(Atuna)	USD/톤	1,400	0.0%	0.0%	-9.7%	-15.2%	-17.6%	-17.6%	-28.2%	-40.4%															
	육계(협회 평균가)	KRW/kg	2,190	0.0%	22.3%	57.6%	22.3%	69.8%	22.3%	-4.4%	84.0%															
	돈육(협회 도매가)	KRW/kg	4,709	-2.0%	-15.8%	-10.8%	8.0%	21.5%	-17.4%	-23.4%	32.1%															
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)										
아미노산	CJ제일제당	KRW	335,000	0.0%	0.6%	-4.4%	4.2%	-8.5%	-7.6%	-19.5%	4.9%	5,043	6.1	1.2	20.6	9.8										
	Ajinomoto	JPY	2,089	0.3%	-2.5%	0.8%	5.9%	-1.5%	-13.3%	-11.3%	11.3%	1,195	20.3	1.8	9.0	9.6										
	ADM	USD	47.2	-0.1%	-1.0%	1.5%	3.8%	17.9%	14.2%	-1.5%	21.3%	26	15.2	1.4	9.2	10.6										
	Meihua	CNY	4.6	0.9%	10.7%	8.8%	-5.2%	-11.6%	-25.5%	-32.8%	16.3%	14	12.7	1.5	11.9	7.3										
	GBT	HKD	0.1	11.9%	1.4%	-12.8%	-18.5%	-38.0%	-51.9%	-56.4%	19.0%	0.5	-	-	-	-										
	Evonik	EUR	31	-0.1%	1.0%	6.1%	5.0%	0.4%	9.1%	-4.1%	16.5%	15	13.1	1.8	13.7	7.0										
	중국 F&B	오리온	KRW	136,000	-1.1%	-0.4%	-11.7%	7.9%	30.1%	-	-12.3%	65.7%	5,377	-	-	-	-									
	Tingyi	HKD	17.6	-0.5%	-2.0%	-4.4%	5.8%	15.9%	81.6%	-5.7%	81.6%	99	33.6	4.1	12.7	11.1										
	Want Want	HKD	6.6	0.5%	-4.8%	-11.7%	-2.1%	0.0%	22.7%	-19.2%	27.7%	82	21.8	4.9	21.8	11.7										
	Tsingtao Brewery	HKD	42.9	0.2%	2.9%	-6.9%	2.0%	6.5%	22.6%	-15.9%	43.5%	65	30.1	2.7	9.2	16.0										
	China Mengniu	HKD	26	0.2%	-1.2%	-8.9%	-9.9%	9.7%	57.4%	-14.4%	68.2%	100	27.5	3.4	12.9	15.5										
담배	KT&G	KRW	109,500	0.0%	0.0%	5.3%	10.3%	-5.2%	-5.6%	-12.4%	14.1%	15,034	14.1	1.8	13.0	7.8										
	Philip Morris	USD	83.8	0.3%	1.8%	4.5%	-0.5%	-20.7%	-29.5%	-29.5%	9.1%	130	16.5	-	-	12.4										
	British American	GBP	3,973	0.6%	4.0%	1.6%	7.4%	-20.8%	-26.6%	-26.6%	9.3%	91	13.4	1.5	11.3	12.4										
	Japan Tobacco	JPY	3,001	-0.4%	-1.1%	-6.6%	3.8%	-17.4%	-19.9%	-23.0%	5.8%	6,002	13.4	1.9	14.1	9.1										
주류	Ambev	BRL	18.9	-0.4%	-1.4%	4.1%	-19.3%	-11.2%	0.4%	-22.1%	5.5%	297	23.0	6.2	26.5	13.2										
	Heineken	EUR	92.3	1.0%	1.9%	6.6%	4.2%	6.2%	6.0%	-1.3%	12.4%	53	22.3	3.5	17.2	12.0										
	Asahi	JPY	5,527	0.8%	-3.5%	-2.2%	0.9%	-1.1%	25.1%	-8.7%	25.3%	2,673	16.7	2.1	12.7	11.8										
	하이트진로	KRW	18,000	-1.6%	-2.7%	-7.7%	-13.3%	-25.3%	-22.6%	-33.7%	1.7%	1,262	20.7	1.0	5.1	8.8										
	롯데칠성	KRW	1,458,000	0.2%	0.5%	-4.9%	-9.6%	9.7%	-9.5%	-13.0%	21.0%	1,165	30.1	1.0	3.0	7.7										
	무학	KRW	13,850	-0.4%	-6.4%	-8.9%	-18.0%	-29.5%	-39.3%	-40.3%	0.0%	395	19.5	0.7	3.7	12.4										
글로벌 F&B	Danone	EUR	65.3	-0.4%	0.3%	0.8%	-1.6%	-6.6%	2.0%	-9.1%	3.9%	45	17.9	2.5	15.0	12.9										
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5										
	Starbucks	USD	51.6	0.9%	0.7%	0.7%	-11.0%	-10.1%	-11.0%	-16.3%	6.3%	71	21.3	13.5	63.5	13.7										
	Nestle SA	CHF	79.9	-0.2%	1.1%	6.3%	6.3%	-4.7%	-2.4%	-7.1%	9.5%	245	21.0	4.0	19.2	14.0										
	Coca Cola	USD	46.1	1.8%	1.9%	6.6%	5.4%	0.5%	2.8%	-5.0%	10.9%	196	22.1	9.6	47.0	19.8										
	Pepsi Co	USD	115.2	0.4%	0.3%	6.3%	12.4%	-3.9%	-0.8%	-5.4%	19.8%	163	20.2	14.6	73.0	14.0										
	Nissin Food	JPY	7,650	0.7%	-0.8%	-6.9%	-0.9%	-7.0%	9.0%	-9.3%	14.3%	809	30.3	2.2	7.7	14.3										
	Toyo Suisan	JPY	3,795	-0.4%	-3.8%	-2.3%	-10.3%	-21.2%	-8.8%	-22.7%	0.0%	421	18.9	1.4	7.3	7.8										
	국내 F&B	농심	KRW	294,500	0.7%	-0.7%	-16.0%	-6.7%	-16.8%	-9.2%	-21.7%	1.2%	1,791	16.9	0.9	5.7	6.3									
	오뚜기	KRW	861,000	-0.6%	5.0%	0.1%	10.1%	6.8%	7.8%	-3.3%	25.9%	2,962	21.0	2.4	12.1	12.7										
	대성	KRW	25,250	1.0%	-0.8%	-9.0%	-1.2%	-8.3%	-0.8%	-12.9%	17.7%	875	11.8	1.0	8.5	7.1										
	풀무원	KRW	130,500	-0.4%	-0.8%	1.6%	-10.0%	-24.1%	0.8%	-27.3%	18.1%	497	0.0	-	-	-										
	매일유업	KRW	87,100	4.1%	-3.4%	-6.9%	10.5%	31.4%	-	-14.2%	39.8%	683	-	-	-	-										
	동원F&B	KRW	261,000	0.8%	-3.9%	-12.0%	18.6%	11.5%	19.7%	-14.4%	47.5%	1,007	17.6	1.6	9.3	9.8										
	동원산업	KRW	323,500	0.2%	-4.4%	0.9%	-2.9%	-3.7%	14.7%	-6.2%	32.0%	1,088	7.0	1.0	15.9	5.3										
	롯데제과	KRW	51,600	-0.2%	-4.6%	-7.9%	-21.1%	-20.7%	-33.1%	-35.5%	1.2%	6,015	38.8	0.7	2.4	38.0										
	크라운제과	KRW	12,750	0.4%	0.8%	-3.0%	-3.0%	-9.3%	-	-42.6%	9.0%	160	-	-	-	-										
	빙그레	KRW	60,000	-0.3%	-0.8%	-2.4%	-2.8%	-4.9%	-9.6%	-11.6%	3.4%	591	18.2	1.0	5.8	5.2										
식자재유통	Sysco	USD	70.9	1.0%	-0.2%	4.6%	16.0%	16.8%	37.6%	-0.2%	39.4%	37	23.6	15.3	67.4	13.7										
	MARR	EUR	23.1	-0.8%	-2.2%	1.5%	-7.4%	7.3%	3.3%	-9.1%	12.8%	1.5	22.9	4.7	21.8	14.2										
	CJ프레시웨이	KRW	31,500	1.6%	2.1%	-6.4%	-16.7%	-20.9%	-24.0%	-33.3%	3.3%	374	18.5	1.9	10.6	7.9										
	신세계푸드	KRW	138,000	0.4%	-2.8%	-18.6%	-8.6%	4.2%	-7.7%	-20.7%	16.0%	534	19.0	1.6	8.4	8.5										
	현대그린푸드	KRW	13,250	0.8%	-1.9%	-9.2%	-11.1%	-11.4%	-27.2%	-28.6%	2.3%	1,295	10.4	0.7	7.1	4.5										
	롯데푸드	KRW	867,000	-0.8%	0.0%	12.3%	19.4%	56.8%	45.0%	-3.2%	60.3%	981	-	-	-	-										
	크라운제과	KRW	12,750	0.4%	0.8%	-3.0%	-3.0%	-9.3%	-	-42.6%	9.0%	160	-	-	-	-										
	빙그레	KRW	60,000	-0.3%	-0.8%	-2.4%	-2.8%	-4.9%	-9.6%	-11.6%	3.4%	591	18.2	1.0	5.8	5.2										
	식자재유통	Sysco	USD	70.9	1.0%	-0.2%	4.6%	16.0%	16.8%	37.6%	-0.2%	39.4%	37	23.6	15.3	67.4	13.7									
	MARR	EUR	23.1	-0.8%	-2.2%	1.5%	-7.4%	7.3%	3.3%	-9.1%	12.8%	1.5	22.9	4.7	21.8	14.2										
	CJ프레시웨이	KRW	31,500	1.6%	2.1%	-6.4%	-16.7%	-20.9%	-24.0%	-33.3%	3.3%	374	18.5	1.9	10.6	7.9										
	신세계푸드	KRW	138,000	0.4%	-2.8%	-18.6%	-8.6%	4.2%	-7.7%	-20.7%	16.0%	534	19.0	1.6	8.4	8.5										
	현대그린푸드	KRW	13,250	0.8%	-1.9%	-9.2%	-11.1%	-11.4%	-27.2%	-28.6%	2.3%	1,295	10.4	0.7	7.1	4.5										
	롯데푸드	KRW	867,000	-0.8%	0.0%	12.3%	19.4%	56.8%	45.0%	-3.2%	60.3%	981	-	-	-	-										
	SPC삼립	KRW	114,000	0.9%	-3.8%	-12.0%	-11.6%	-27.2%	-33.1%	-33.1%	5.6%	984	19.5	2.9	16.5	11.1										